PremierOil

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16th April 2009

SEC
Mail Processing
Section

APR 21 2009

Washington, DC
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Securities and Exchange Commission
450 Fifth Street, N.W.
Washington DC 20549
UNITED STATES OF AMERICA

SUPPL

Dear Sirs

Premier Oil ~~plc (f/k/a Premier Oil Group plc)~~ Group PLC
Rule 12g3-2(b) Exemption: File No. 82-34723

In accordance with Premier Oil plc's exemption from the disclosure requirements under Rule 12g3-2(b) of the Securities Exchange Act of 1934, please find enclosed the following press releases dated 14th April and 15th April 2009.

"Oilexco - Company Voluntary Arrangement in respect of ONSL"
"Signature of MOU with Sevan in relation to the Shelley Field FPSO"

Yours faithfully

Stephen Huddle
Company Secretary

Enc

dlw 4/28

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Press Release

PREMIER OIL PLC

("Premier" or "the Company")

Signature of MOU with Sevan in relation to the Shelley field FPSO

Further to the announcement on 25 March 2009 regarding the proposed acquisition of Oilexco North Sea Limited (in administration) ("ONSL"), Premier is pleased to note the announcement made today by Sevan Production UK Ltd ("Sevan") regarding the signature of a Memorandum of Understanding ("MOU") for the continued provision and operation of the Sevan Voyageur Floating Production Storage and Offloading System ("FPSO") for the Shelley field development, in the event that Premier becomes the successful purchaser of either ONSL or the Shelley field. Work will now commence towards conclusion of a fully-termed agreement.

Premier confirms that the MOU envisages that the Sevan Voyageur will be operated under a contract whereby Sevan will be reimbursed for its actual operating cost and will in addition receive a tariff payment based on actual monthly revenue from oil production from the field.

This is an initial step towards the potential development of the Shelley field. This could occur this summer with precise timing dependent on the availability of diving support vessels.

Simon Lockett, Chief Executive Officer, commented,
"The conclusion of this MOU in such a short period of time is testament to the co-operation of the operating teams of both ONSL and Premier. The Shelley field is a good example of the potential upside within the ONSL portfolio which Premier proposes to acquire."

14 April 2009

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Press Release

Not for release, publication or distribution in or into Australia, Canada, the Dubai International Financial Centre, New Zealand, the Republic of South Africa, the State of Israel or the United States of America

PREMIER OIL plc
("Premier")

Proposed acquisition of Oilexco North Sea Limited (in administration) ("ONSL") - Company Voluntary Arrangement in respect of ONSL

15th April 2009

On 25 March 2009, Premier announced the proposed acquisition of ONSL or its assets. The acquisition of ONSL is subject to, *inter alia*, the approval by ONSL's unsecured creditors and Oilexco Inc. (ONSL's shareholder) of the Company Voluntary Arrangement ("CVA"), and the expiry of a 28 day objection period following such approval (the "Objection Period").

Premier is pleased to announce that ONSL's unsecured creditors and Oilexco Inc. approved the CVA at a meeting held earlier today.

Following that approval, the acquisition of ONSL remains conditional upon (i) the approval of the acquisition by Premier's shareholders at an Extraordinary General Meeting to be held on 20 April 2009, (ii) the admission to the Official List of the UK Listing Authority and to trading on the main market for listed securities of the London Stock Exchange of shares in Premier to be issued in connection with the rights issue announced on 25 March 2009, (iii) the Objection Period having elapsed and no challenge having been made to the approval of the CVA or if made, such challenge having been withdrawn or struck out, and (iv) the court discharging the administration order over ONSL.

If the conditions described in (iii) and (iv) are not satisfied by 14 June 2009, the transaction will proceed by way of an acquisition of the principal assets of ONSL, subject to satisfaction of conditions (i) and (ii) above.

Enquiries

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