

# RELIANCE Natural Resources

Anil Dhirubhai Ambani Group

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2009 APR 16 P 3:20

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Reliance Natural Resources Limited  
H Block, 1st Floor  
Dhirubhai Ambani Knowledge City  
Navi Mumbai 400 710

Tel: +91 22 3038 6290  
Fax: +91 22 3037 6622  
www.rnrl.in



09045880

April 13, 2009

Exemption No : 82-35009

Mr. Paul M. Dudek  
Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
100 F Street, NE  
Washington, DC 20549  
USA

**SUPL**

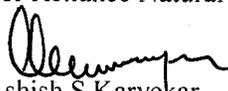
Dear Mr. Dudek,

We refer to your letter granting exemption under Rule 12g3-2(b) of the Securities Act, 1934 and wish to inform you that we have submitted following letters to the Stock Exchanges in India as per requirements under the Listing Agreement executed with them.

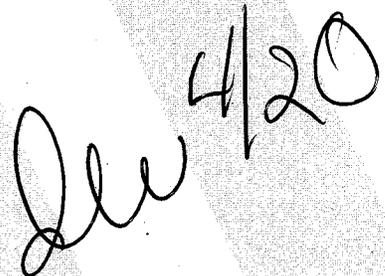
Sr. No.	Particulars
1.	Letters dated April 13, 2009 forwarding therewith the Secretarial Audit Report for the quarter ended March 31, 2009.

Copies of the above letters are enclosed herewith for information and records.

Yours faithfully  
For Reliance Natural Resources Limited

  
Ashish S Karyekar  
Company Secretary

Encl: As above

  
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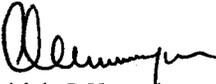
The Manager  
Listing Department  
National Stock Exchange of India Ltd  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051  
Fax : 2658 8237/38  
NSE Symbol : RNRL

Dear Sirs,

**Sub : Secretarial Audit Report**

We forward herewith a copy of Secretarial Audit Report of the Company for the quarter ended March 31, 2009, received from M/s. Haribhakti & Co. Chartered Accountants, for your kind information and record.

Yours faithfully  
For Reliance Natural Resources Limited

  
Ashish S Karyekar  
Company Secretary

Encl: As above

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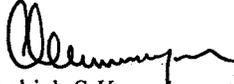
The Manager  
Corporate Relationship Dept.  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
Fax : 2272 2037/39/41/3121/3719  
BSE Scrip Code : 532709

Dear Sirs,

**Sub : Secretarial Audit Report**

We forward herewith a copy of Secretarial Audit Report of the Company for the quarter ended March 31, 2009, received from M/s. Haribhakti & Co. Chartered Accountants, for your kind information and record.

Yours faithfully  
For Reliance Natural Resources Limited

  
Ashish S Karyekar  
Company Secretary

Encl: As above

# HARIBHAKTI & CO. CHARTERED ACCOUNTANTS

42, FREE PRESS HOUSE, 4TH FLOOR, 215, NARIMAN POINT, MUMBAI-400 021. ☎ 6639 1101-4 / 2287 1099 • VBH - 2287 1806 • FAX 2286 6237  
PLOT NO.56 ROAD NO.17, MIDC, MAROL ANDHERI (E), MUMBAI-400 093, INDIA ☎ 6672 9999 • FAX 6672 9777  
• E-mail : hbhakti@vsnl.com • Website : www.haribhaktigroup.com

**The Board of Directors**  
**Reliance Natural Resources Limited**  
H' Block, 1st Floor  
Dhirubhai Ambani Knowledge City  
Navi Mumbai - 400 710

## SECRETARIAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by M/s. **Reliance Natural Resources Limited** ( hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents, M/s. Karvy Computershare Pvt. Limited, for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1	For Quarter Ended	<b>March 31, 2009</b>				
2	ISIN	<b>INE328H01012</b>				
3	Face Value	<b>Rs. 5/- per Equity Share</b>				
4	Name of the Company	<b>Reliance Natural Resources Limited</b>				
5	Registered Office Address	<b>H' Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400 710</b>				
6	Correspondence Address	<b>H' Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400 710</b>				
7	Telephone & Fax Nos.	<b>Tel No: 022 - 3038 6290, Fax No: 022 - 3037 6622</b>				
8	Email address	<b>Rnrl.investor@relianceada.com</b>				
9	Names of the Stock Exchanges where the company's securities are listed	<b>1. Bombay Stock Exchange 2. National Stock Exchange of</b>				
10	Issued Capital	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Cap.</th></tr></thead><tbody><tr><td>163 31 30 422</td><td>100.000</td></tr></tbody></table>	Number of Shares	% of Total Issued Cap.	163 31 30 422	100.000
Number of Shares	% of Total Issued Cap.					
163 31 30 422	100.000					
11	Listed Capital (Exchange - wise) - For Exchanges listed in ' 9' (as per company records)	<table border="1"><tbody><tr><td>163 31 30 422</td><td>100.000</td></tr></tbody></table>	163 31 30 422	100.000		
163 31 30 422	100.000					
12	Held in dematerialised form in CDSL	<table border="1"><tbody><tr><td>14 27 88 024</td><td>8.74</td></tr></tbody></table>	14 27 88 024	8.74		
14 27 88 024	8.74					
13	Held in dematerialised form in NSDL	<table border="1"><tbody><tr><td>143 56 93 348</td><td>87.91</td></tr></tbody></table>	143 56 93 348	87.91		
143 56 93 348	87.91					
14	Physical	<table border="1"><tbody><tr><td>5 46 49 050</td><td>3.35</td></tr></tbody></table>	5 46 49 050	3.35		
5 46 49 050	3.35					
15	Total No. of Shares (12+13+14)	<table border="1"><tbody><tr><td>163 31 30 422</td><td>100.00</td></tr></tbody></table>	163 31 30 422	100.00		
163 31 30 422	100.00					
16	Reasons for difference if any, between:					
	a) (10&11):	<b>NA</b>				
	b) (10&15):	<b>NA</b>				
	c) (11&15):	<b>NA</b>				



**Our Network in India :** Ahmedabad, Bangalore, Bhopal, Bhubeneshwar, Chandigarh, Chennai, Goa, Hyderabad, Jaipur, Jodhpur, Kolkata, New Delhi, Patna, Pune and Vadodara.

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below : Nil

Particulars***	No. of Shares.	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending from SE (Specify Names)
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\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

- 18 Register of Members is updated (Yes / No) if not, updated upto which date

YES
NA

- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.

NA
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- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA
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- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of	No. of shares	Reasons for delay
Confirmed after 21 Days	9	2 113	Delay in receipt of Physical DRFs & Share Certificates from DP.
	8	465	Rejected since Physical DRFs & Share Certificates not received from DP within 30 days.
<b>Total</b>	<b>17</b>	<b>2 578</b>	

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ashish S Karyekar  
Tel No.: 022 - 3038 6290  
Fax No.: 022 - 3037 6622

- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

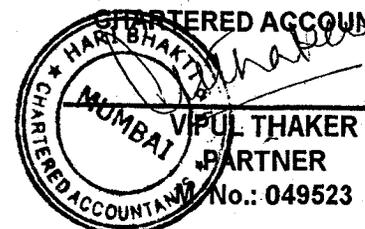
Haribhakti & Co.  
Chartered Accountants  
42, Free Press House,  
215, Nariman Point,  
Mumbai - 400 01  
Tel.: 022 6639 1101  
Fax.: 022 2285 6237

- 24 Appointment of common agency for share registry if yes (name & address)

Kary Computershare Pvt. Ltd.  
Plot No. 17-24, Vittal Rao Nagar  
Madhapur  
Hyderabad - 500 081

- 25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NA

FOR HARIBHAKTI & CO.  
CHARTERED ACCOUNTANTS



Mumbai, 10th April 2009.

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**Exemption No : 82-35009**

Mr. Paul M. Dudek  
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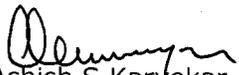
Dear Mr. Dudek

We refer to your letter granting exemption under Rule 12g3-2(b) of the Securities Act, 1934 and wish to inform you that we have submitted following letters to the Stock Exchanges in India as per requirements under the Listing Agreement executed with them.

Sr.No	Particulars
1.	Letters dated April 13, 2009 forwarding a certificate issued by M/s S N Ananthasubramanian & Co., Company Secretaries for the period commencing October 1, 2008 and ended on March 31, 2009.

Copies of the above letters are enclosed herewith for information and records.

For Reliance Natural Resources Limited

  
Ashish S Karyekar  
Company Secretary

**S. N. ANANTHASUBRAMANIAN & CO.**  
**COMPANY SECRETARIES**

Building No. 10, Flat No. 26, Brindaban, Thane - 400 601 Tel. 2534 5648/2543 2704 Fax: 91-022-2539 0292 E-mail: sna@snaco.net  
12, Paridhi, Opp. St. Antony's Bakery, Kolbad Road, Thane - 400 601

**CERTIFICATE**

On the basis of examination of all relevant books, registers, forms, documents and papers made available to us by Karvy Computershare Private Limited, Registrar and Transfer Agents of Reliance Natural Resources Limited and on the basis of information and explanations given to us, we hereby certify that, during the period commencing from 1<sup>st</sup> October 2008 to 31<sup>st</sup> March 2009, the Company dispatched all **5235** share certificates lodged for transfer and **392** share certificates lodged for transmission within one month from the date of lodgment thereof.

In case of **45** share certificates received for consolidation, the issue thereof was made within one month from the date of lodgement.

This certificate is issued pursuant to Clause 47 (c) of the Listing Agreement entered into with Stock Exchange (s).



**S. N. ANANTHASUBRAMANIAN**

C. P. Number 1774

Date: April 9, 2009

Place: Thane

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April 13, 2009

Shri S Subramanian  
DCS - CRD  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
Fax : 2272 2037/39/41/3121/3719  
**BSE Scrip Code : 532709**

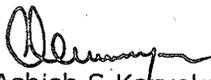
Dear Sirs,

**Sub: Certificate under clause 47 (c) of the Listing Agreement**

In terms of Clause 47 (c) of the Listing Agreement, we forward herewith a certificate issued by M/s S N Ananthasubramanian & Co., Company Secretaries for the period commencing October 1, 2008 and ended on March 31, 2009.

Kindly take the same on record.

Yours faithfully  
For Reliance Natural Resources Limited

  
Ashish S Karyekar  
Company Secretary

Encl: As above

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April 13, 2009

The Manager  
Listing Department  
National Stock Exchange of India Ltd  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051  
Fax : 2658 8237/38  
**NSE Symbol : RNRL**

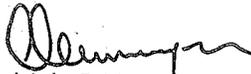
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