

ATCO

GROUP

Corporate Office



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March 4, 2009

Securities and Exchange Commission
Judiciary Plaza
450 - 5 Street NW
Washington, DC 20549

SUPL

SEC
Mail Processing
Section

MAR 16 2009

Washington, DC
101

Canadian Utilities Limited
File No.: 82-34744
Exemption Pursuant to Rule 12g3-2(b)

Dear Sir or Madam:

Pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended, enclosed is a copy of the following:

- ◆ Corporation's Form 1, filed March 3, 2009 for symbol CU
- ◆ Corporation's Form 1, filed March 3, 2009 for symbol CU.X
- ◆ Corporation's Form 1, filed March 3, 2009 for symbol CU.PR.A
- ◆ Corporation's Form 1, filed March 3, 2009 for symbol CU.PR.B

As required pursuant to Rule 12g3-2(b), the exemption number appears in the upper right-hand corner of each unbound page and of the first page of each bound document.

Please indicate your receipt of the enclosed by stamping the enclosed copy of this letter and returning it to the sender in the enclosed self-addressed, stamped envelope.

Regards,

A handwritten signature in cursive script, appearing to read 'Karen Sharp'.

Karen Sharp, Senior Administrative Assistant
Corporate Secretarial Department
ATCO Ltd. and Canadian Utilities Limited

Encl.

Handwritten initials 'JL' and the date '3/26' written in cursive.

ATCO LTD. & CANADIAN UTILITIES LIMITED

1400, 909 - 11th Avenue S.W., Calgary, Alberta T2R 1N6 Tel (403) 292-7500 Fax (403) 292-7623

Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Canadian Utilities Limited
 Symbol : CU
 Reporting Period: 02/01/2009 - 02/28/2009

Summary

Issued & Outstanding Opening Balance : 83,535,494 As at : 02/01/2009

Effect on Issued & Outstanding Securities

Stock Option Plan 52,000
 Other Issuances and Cancellations 227,900

Issued & Outstanding Closing Balance : 83,815,394

Stock Option Plan

Stock Options Outstanding Opening Balance: 1,233,550 As at : 02/01/2009

Effective Date	SAR	Options Granted	Options Exercised	Options Cancelled	SAR Reduction in Reserve
02/28/2009	N		52,000		
Filer's comment					
TSX Reserved = 4,154,250 TSX Available = 2,972,700					
Totals		0	52,000	0	0

Stock Options Outstanding Closing Balance: 1,181,550 As at : 02/28/2009

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
02/28/2009	Conversion (General)	227,900
Totals		227,900

Filed on behalf of the Issuer by:

Name: Leigh-Anne Norris
 Phone: (403) 292-7579
 Email: Leigh-Anne.Norris@atco.com
 Submission Date: 03/03/2009
 Last Updated: 03/03/2009

Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Canadian Utilities Limited
Symbol : CU.X
Reporting Period: 02/01/2009 - 02/28/2009

Summary

Issued & Outstanding Opening Balance : 41,979,326 As at : 02/01/2009

Effect on Issued & Outstanding Securities

Other Issuances and Cancellations -227,900

Issued & Outstanding Closing Balance : 41,751,426

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
02/28/2009	Conversion (General)	-227,900
Totals		-227,900

Filed on behalf of the Issuer by:

Name: Leigh-Anne Norris
Phone: (403) 292-7579
Email: Leigh-Anne.Norris@atco.com
Submission Date: 03/03/2009
Last Updated: 03/03/2009

Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Canadian Utilities Limited
Symbol : CU.PR.A
Reporting Period: 02/01/2009 - 02/28/2009

Summary

Issued & Outstanding Opening Balance : 6,000,000 As at : 02/01/2009

Effect on Issued & Outstanding Securities

Other Issuances and Cancellations 0

Issued & Outstanding Closing Balance : 6,000,000

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
<hr/>		
Totals		0

Filed on behalf of the Issuer by:

Name: Leigh-Anne Norris
Phone: (403) 292-7579
Email: Leigh-Anne.Norris@atco.com
Submission Date: 03/03/2009
Last Updated: 03/03/2009

Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Canadian Utilities Limited
Symbol : CU.PR.B
Reporting Period: 02/01/2009 - 02/28/2009

Summary

Issued & Outstanding Opening Balance : 6,000,000 As at : 02/01/2009

Effect on Issued & Outstanding Securities

Other Issuances and Cancellations 0

Issued & Outstanding Closing Balance : 6,000,000

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
<hr/>		
Totals		0

Filed on behalf of the Issuer by:

Name: Leigh-Anne Norris
Phone: (403) 292-7579
Email: Leigh-Anne.Norris@atco.com
Submission Date: 03/03/2009
Last Updated: 03/03/2009