

Cue Energy Resources Limited

A.B.N. 45 066 383 971

Level 21
114 William Street
Melbourne Victoria 3000
Australia

Telephone: (03) 9670 8668
Facsimile: (03) 9670 8661
Email: mail@cuenrg.com.au
Website: www.cuenrg.com.au



17 February 2009

MAR 03 2009

Securities & Exchange Commission
Judiciary Plaza,
450 Fifth Street
Washington DC 20549

OFFICE OF INVESTOR
EDUCATION AND ADVOCACY

SEC Mail Processing
Section

MAR 03 2009

Washington, DC
111

Dear Sir/Madam,

Please see attached information furnished pursuant to Section 12g3-2(b).
Our file number is 82-34692.

Yours faithfully,

A handwritten signature in black ink.

Andrew M Knox
Public Officer

Enc.

PROCESSED

MAR 10 2009

THOMSON REUTERS

SUPPL

A large, stylized handwritten signature in black ink.



Cue Energy Resources Limited

PRESENTATION

February 2009

DISCLAIMER & IMPORTANT NOTICE

Various statements in this document constitute statements relating to intentions, future acts and events. Such statements are generally classified as forward looking statements and involve known risks, expectations, uncertainties and other important factors that could cause those future acts, events and circumstances to differ from the way or manner in which they are expressly or impliedly portrayed herein.

Some of the more important of these risks, expectations and uncertainties are pricing and production levels from the properties in which the Company has interests, and the extent of the recoverable reserves at those properties. In addition, the Company has a number of exploration permits. Exploration for oil and gas is expensive, speculative and subject to a wide range of risks. Individual investors should consider these matters in light of their personal circumstances (including financial and taxation affairs) and seek professional advice from their accountant, lawyer or other professional adviser as to the suitability for them of an investment in the Company.

CORPORATE UPDATE

CUE ENERGY STATISTICS

20 Largest Shareholders Update

Shareholder	Ordinary Shares	Percentage Held
1 Todd Petroleum Mining Company Limited	135,919,429	21.63%
2 UOB Kay Hian Private Limited	92,536,805	14.73%
3 Octanex NL	36,380,140	5.79%
4 Todd Tasman Oil Ltd	21,600,000	3.44%
5 CIMB-GK Securities Pte Ltd	15,089,871	2.40%
6 ANZ Nominees Limited	13,481,564	2.15%
7 Portfolio Securities Pty Ltd	10,737,130	1.71%
8 Berne No 132 Nominees Pty Ltd	10,398,397	1.66%
9 Ernest Geoffrey Albers	10,083,641	1.61%
10 Peter Findlay No 2 Account	8,017,134	1.28%
11 Mr Colin MacEwan & Ms Bronwyn Beder	7,475,000	1.19%
12 Citicorp Nominees Pty Limited	6,355,977	1.01%
13 Custodial Services Limited	3,096,131	0.49%
14 JP Morgan Nominees Australia Limited	3,090,226	0.49%
15 National Nominees Limited	2,879,167	0.46%
16 SCFI Pty Ltd	2,800,000	0.45%
17 Reviresco Nominees Pty Ltd	2,350,000	0.37%
18 Mr Neil Clifford Abbott & Gellert Ivanson Trustee	2,300,000	0.37%
19 Mr Richard Tweedie	2,163,704	0.34%
20 Douglas Financial Consultants Pty Ltd	2,000,000	0.32%

Australian Registered Company

Shareholders 4,792
 Listings Australia/PNG
 Ordinary Shares 628.2 Million
 Top 20 Shareholders 388.7 Million (62%)

Top 2 Shareholders

Todd Petroleum 25%
 Singapore Petroleum 15%
 Market Capitalisation A\$82 Million
 @ A0.13 cents
 Cash at 31 Jan 2009 A\$13.5 Million
 Project Loan Facility US\$20 Million
 Employees 7



DIRECTORS & EXECUTIVES

NON EXECUTIVE CHAIRMAN

Richard Tweedie LL.B

MD Todd Energy NZ -
25% of shares

NON EXECUTIVE DIRECTORS

Geoffrey Albers LL.B

Founder - 7.7% of shares

Leon Musca LL.B

Lawyer - 1.6% of shares

CHIEF EXECUTIVE OFFICER

Bob Coppin B.Sc (Hons)

40 years experience, oil & gas
Joined Cue 1994

CHIEF FINANCIAL OFFICER

Andrew Knox B.Com

24 years experience, oil & gas
Joined Cue 1994

EXPLORATION MANAGER

Terry White B.Sc (Hons)

27 years experience, oil & gas
Joined Cue 2008

... very experienced team

GROWTH PLAN

... Australasian & SE Asian Focus

To develop a highly valued E & P company with market capitalization greater than A\$ 500 million

1. Indigenous Growth

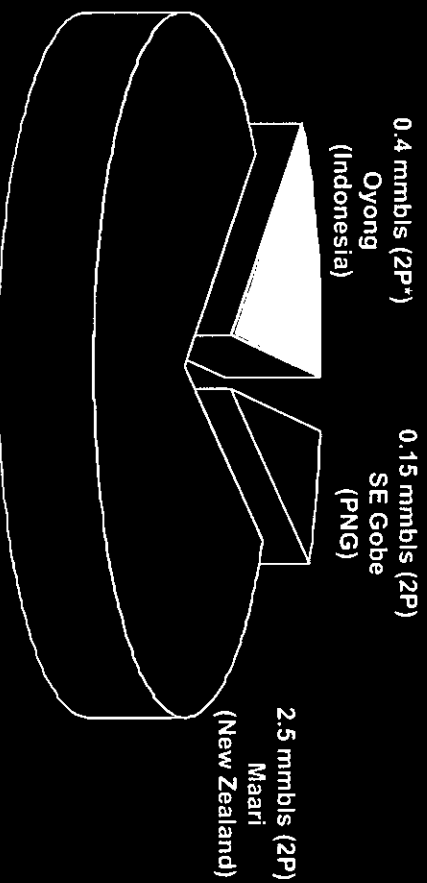
EXPLORATION
APPRAISAL
DEVELOPMENT
PRODUCTION

2. Acquisitions / Mergers

... balanced portfolio

CUE HYDROCARBON INVENTORY

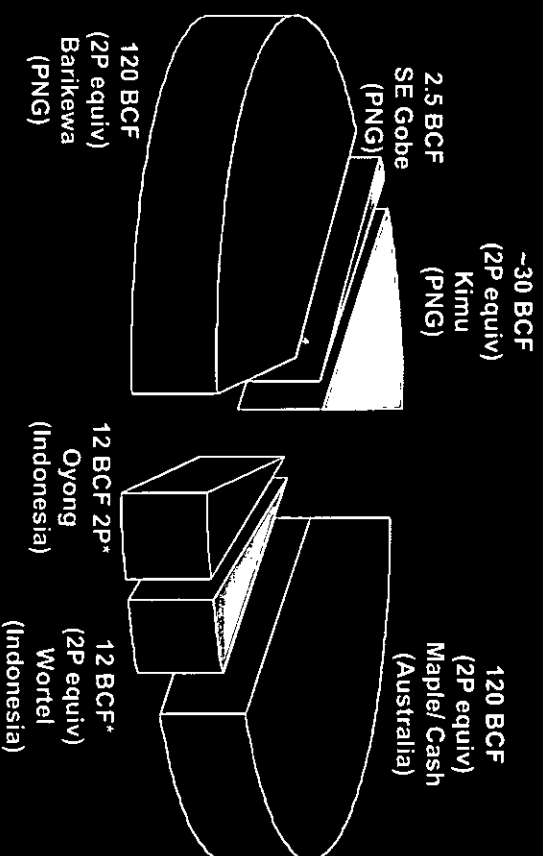
OIL RESERVES



... drives cashflow increase

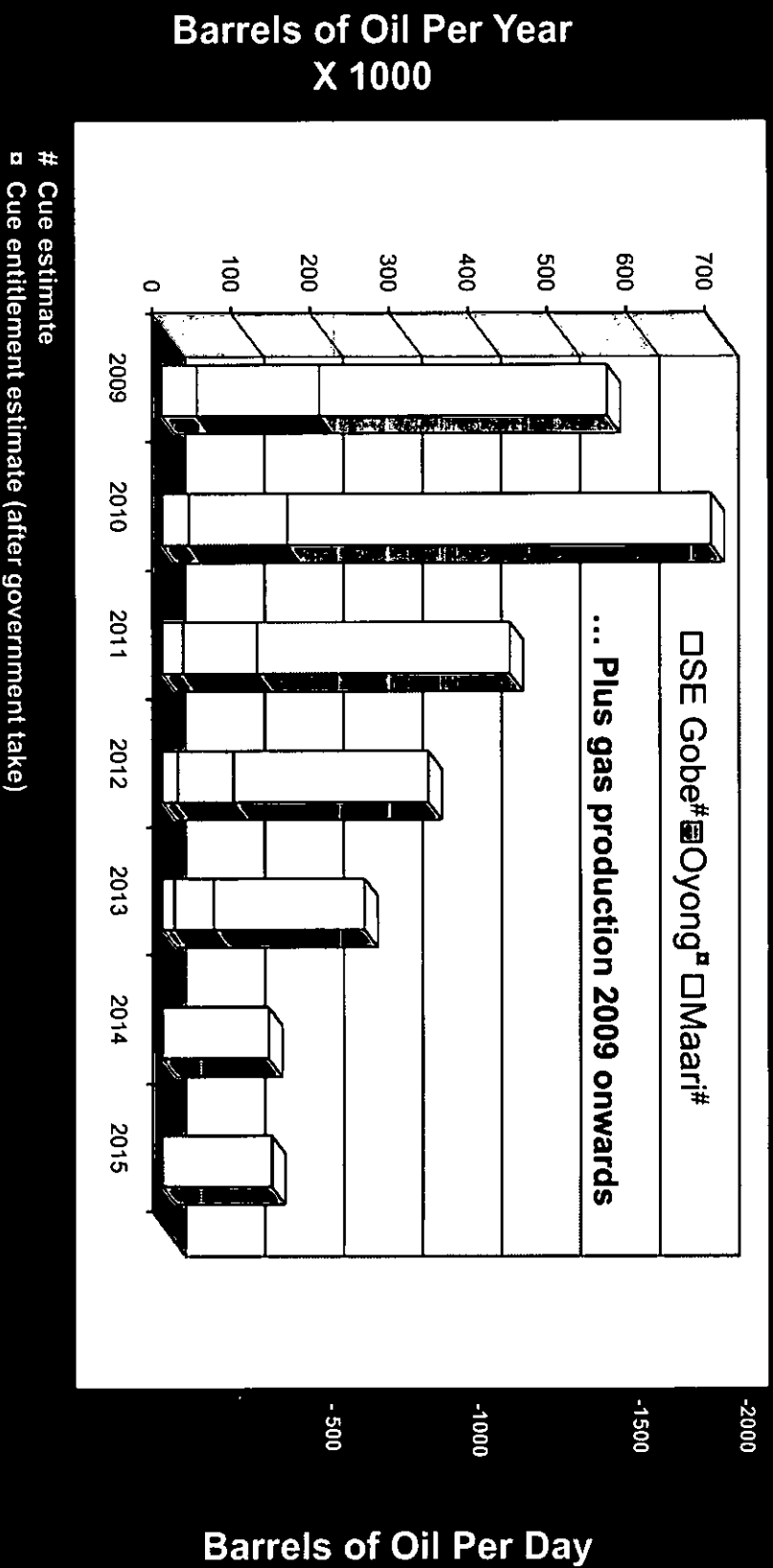
* Cue estimate after government take

GAS RESOURCES



...Large future gas potential

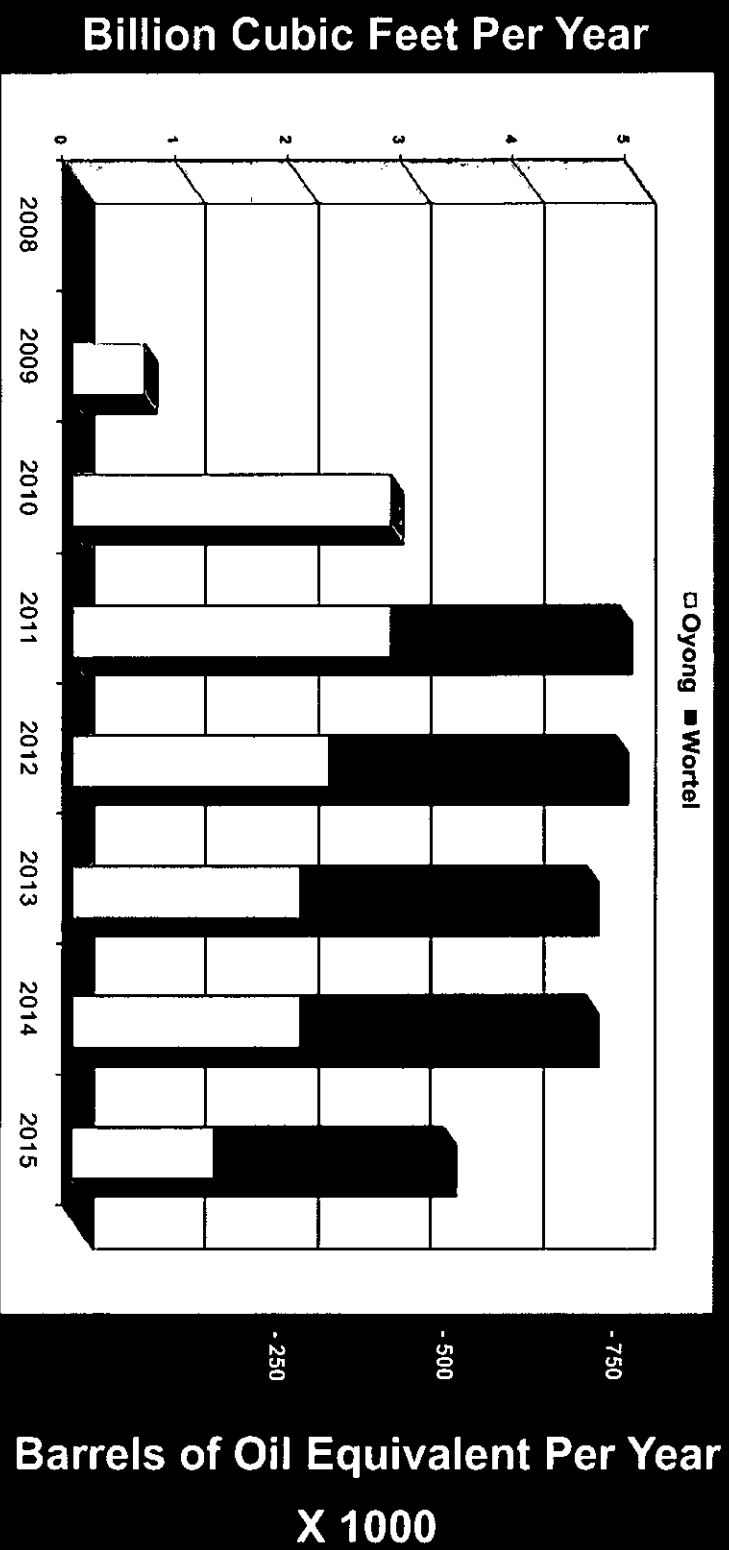
NET OIL PRODUCTION FORECAST



... substantial cash flow increase 2008 onwards



NET GAS PRODUCTION FORECAST

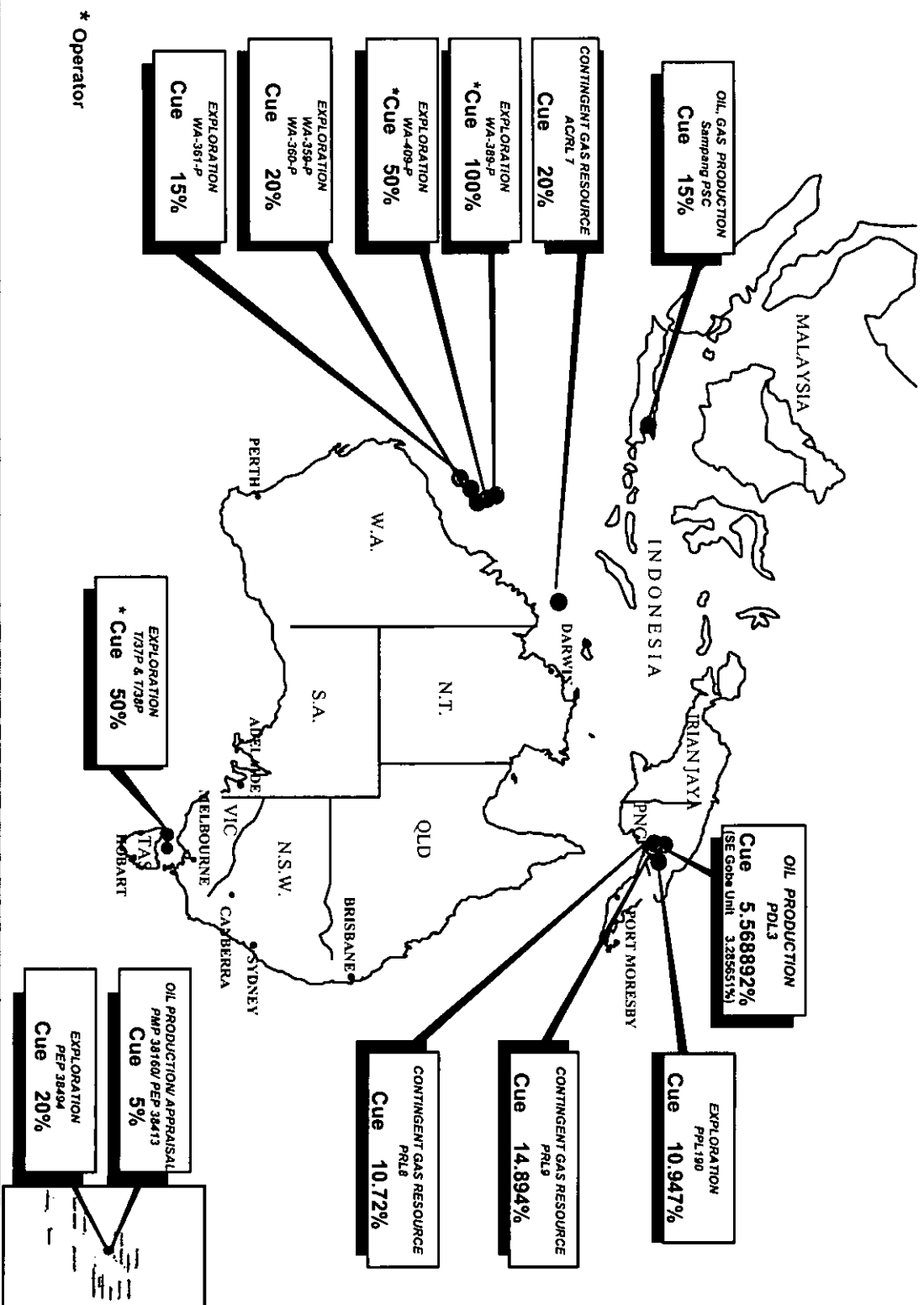


■ Cue entitlement estimate after government take, using contract and estimated gas prices.

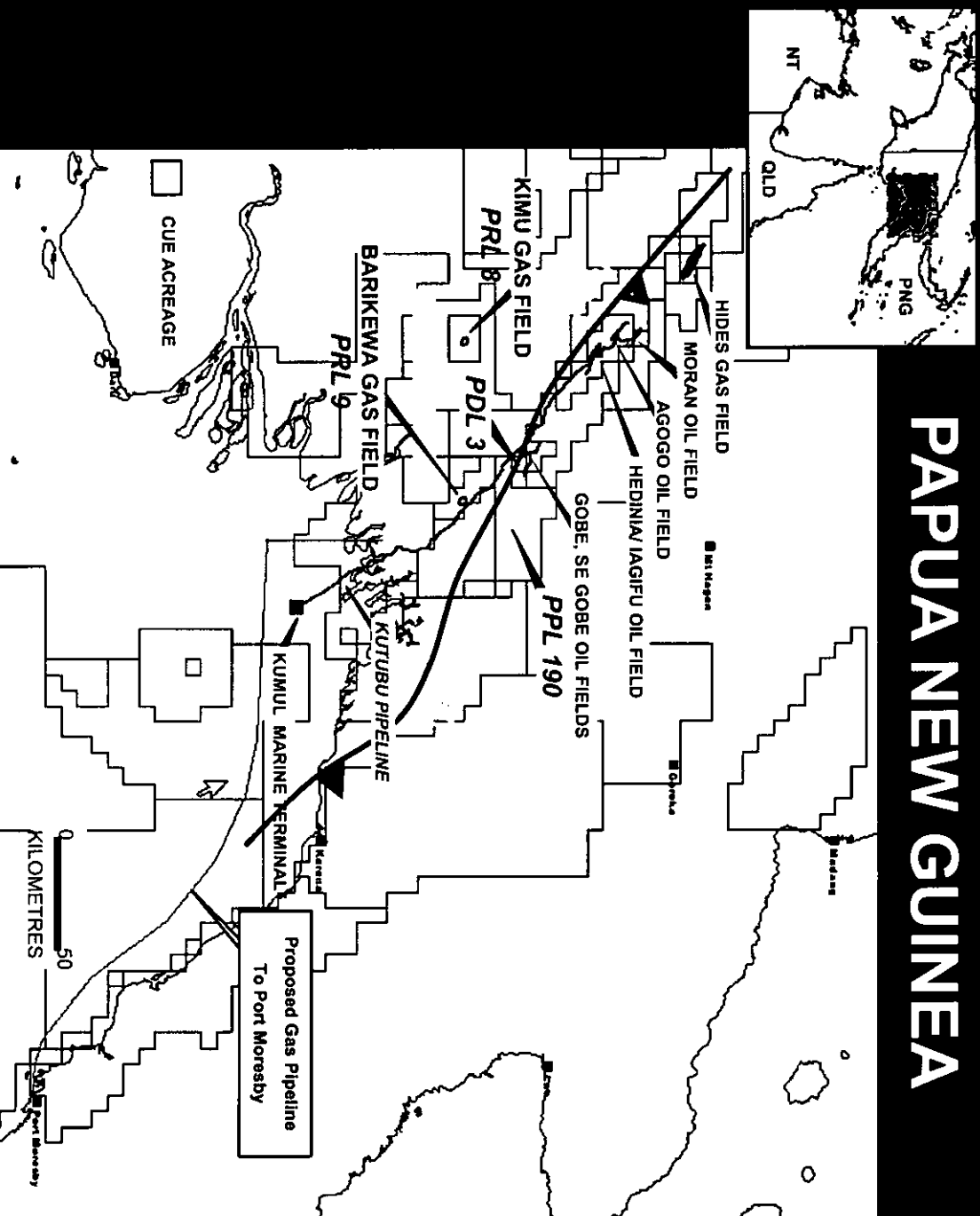
... added cashflow

PROJECT UPDATES

ASSET LOCATION MAP

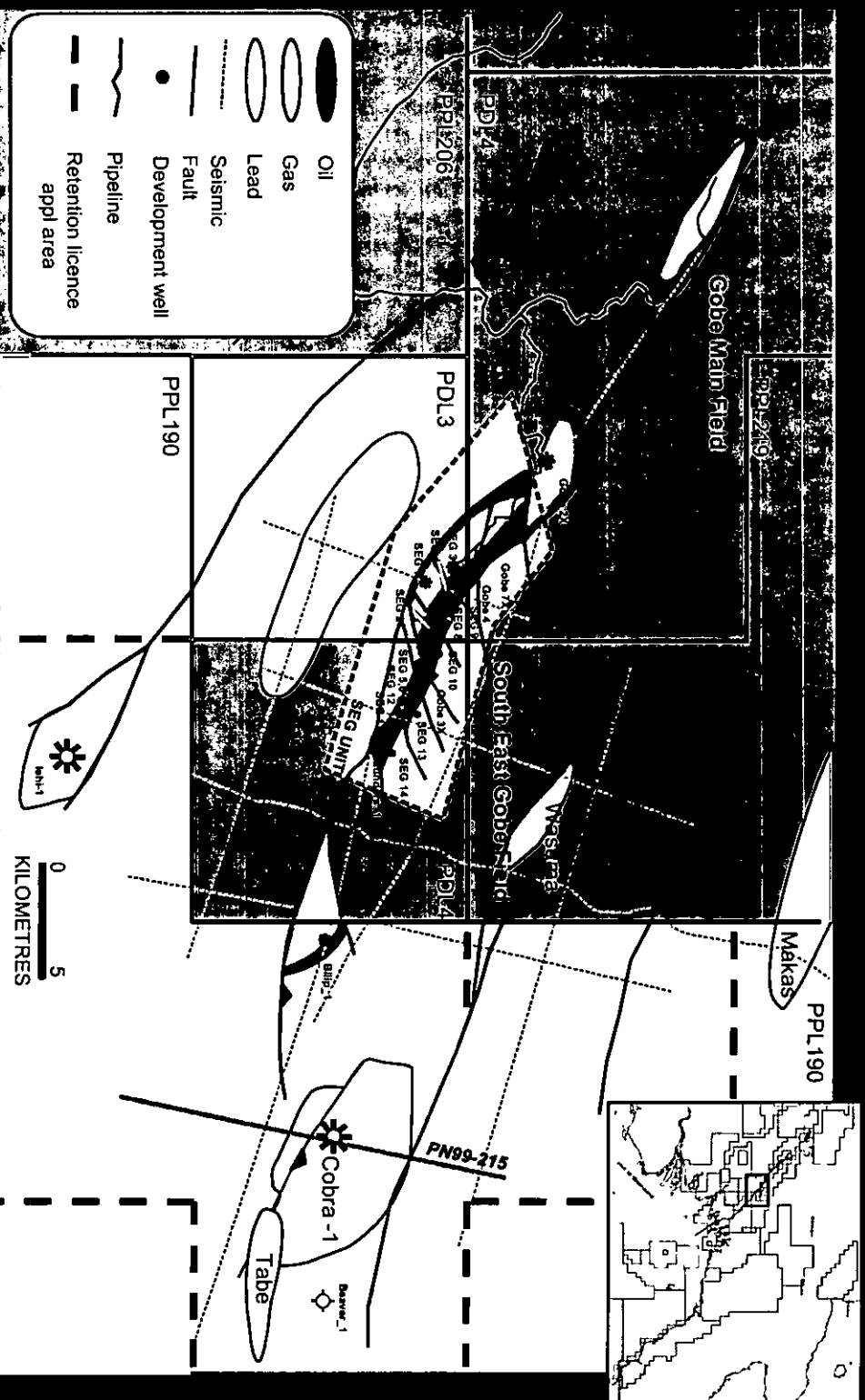


PAPUA NEW GUINEA



PAPUA NEW GUINEA

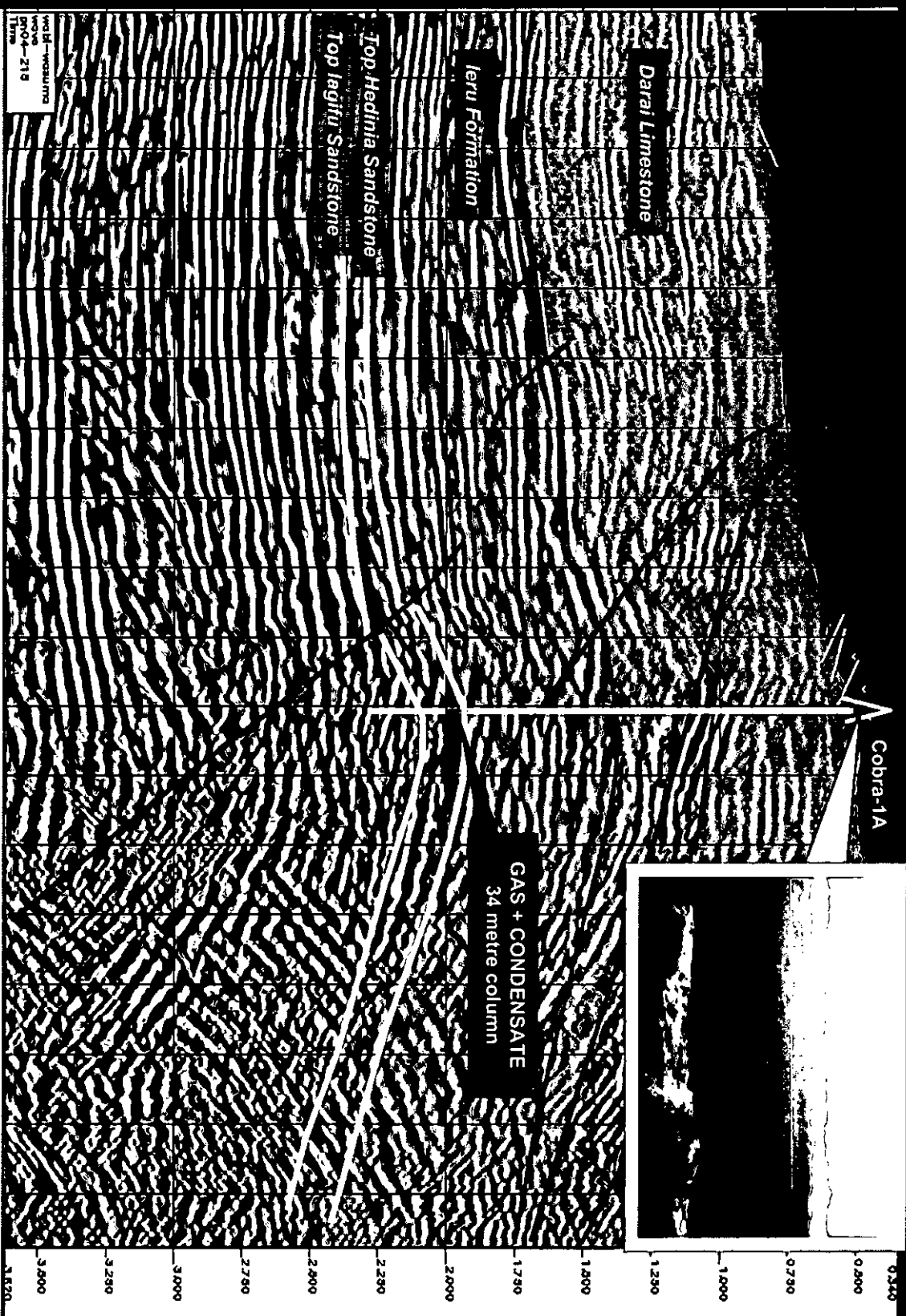
SOUTH EAST GOBE FIELD



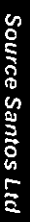
... provides base income

9. *Journal of the American Medical Association*, 273: 1025-1026, 1995.

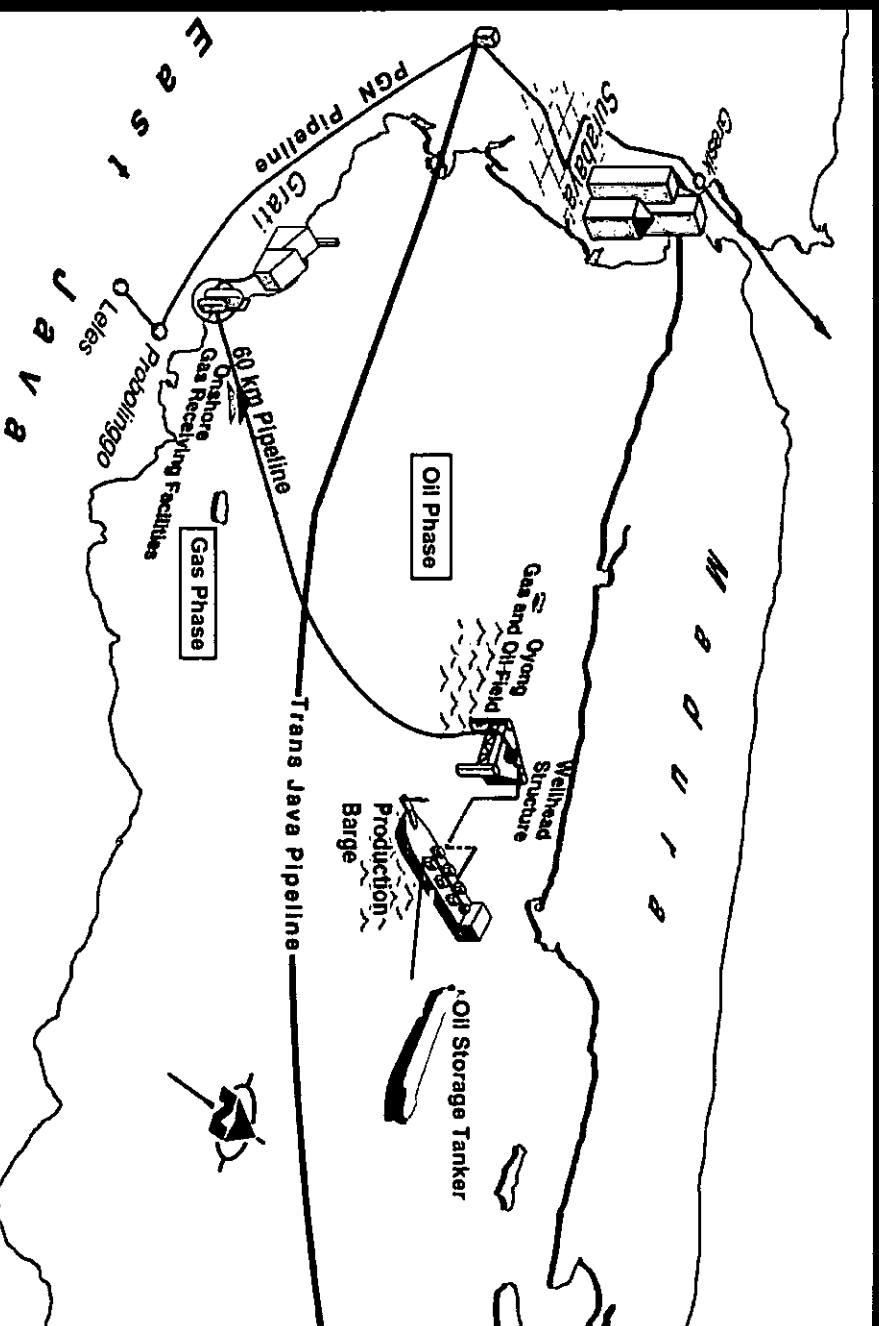
Cobra-1A



Abstract



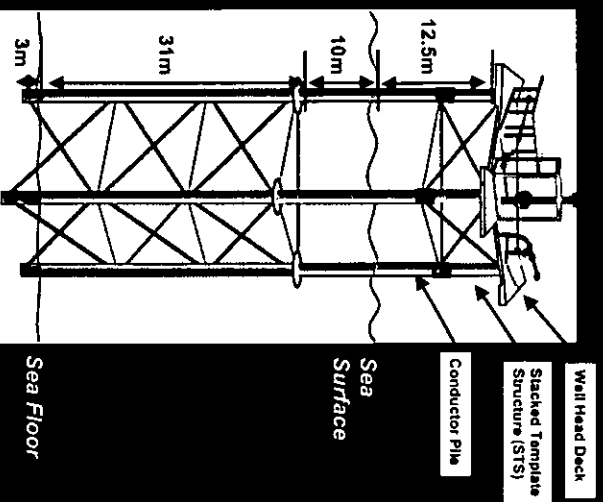
OYONG DEVELOPMENT CONCEPT



Source Santos Ltd

... two stage development

OYONG DEVELOPMENT



OIL PHASE

- First oil September 2007, 4Q 2008 4700 bopd gross
- 6-10 million barrels recoverable
- 2.2 million barrels produced to 31 Dec 2008

GAS PHASE

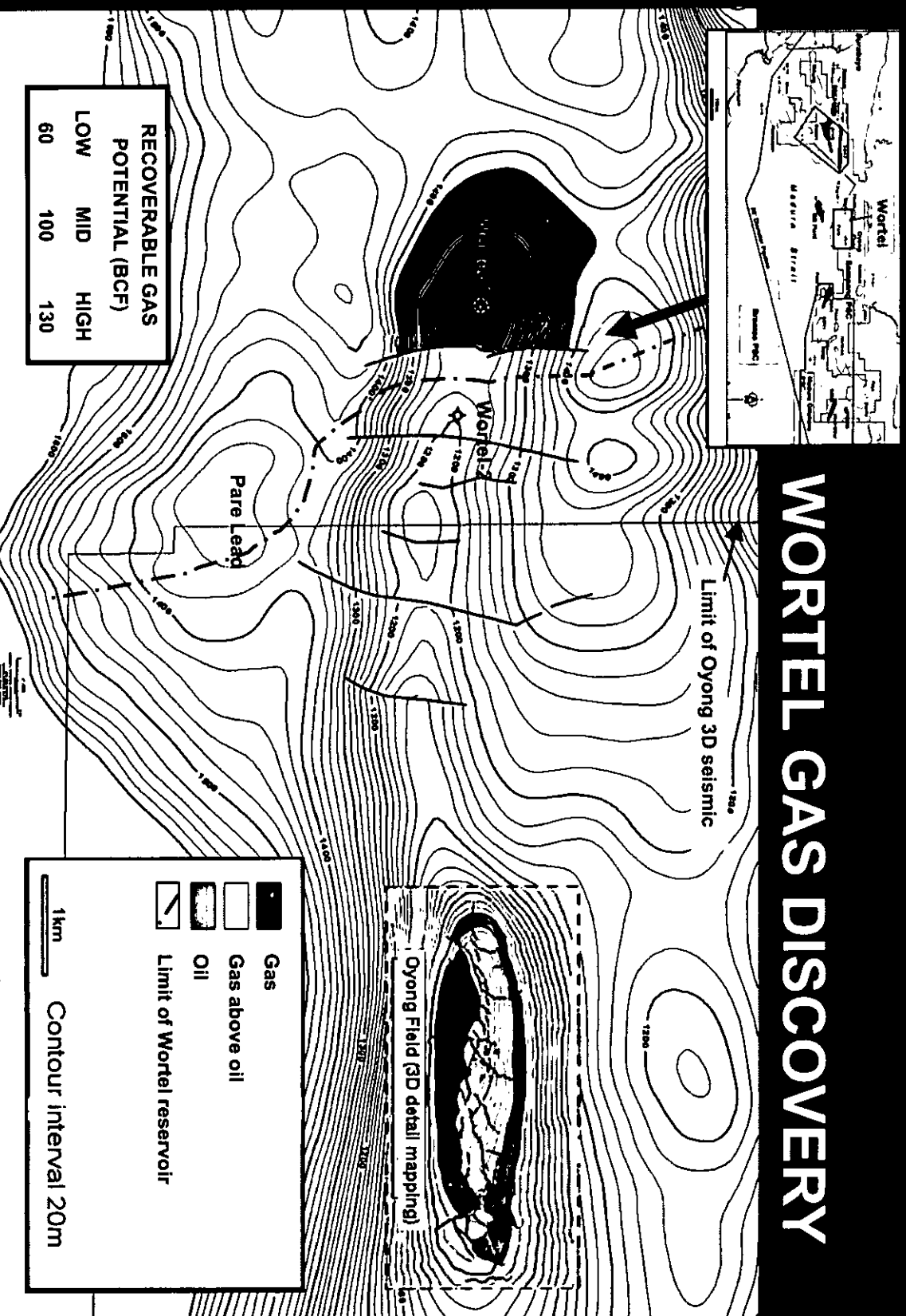
- Gas Sales Agreement signed
- Gas development underway
- First gas 3Q 2009 @ 50 million cfd gross
- 100 billion cubic feet recoverable in mid case

COST

- Estimated capital cost ~ USD210 million gross
- Cue share ~ USD31.5 million

Source: Santos Ltd

WORTEL GAS DISCOVERY



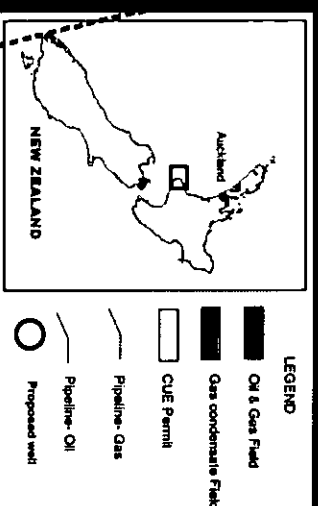
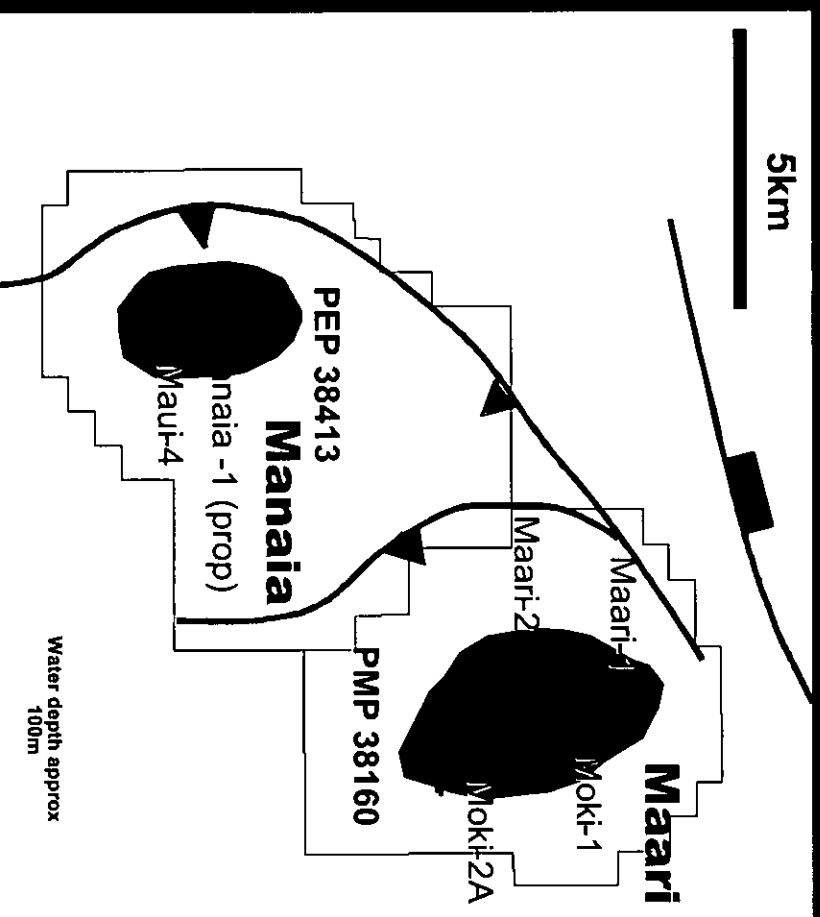
Depth Map

... tie to Oyong

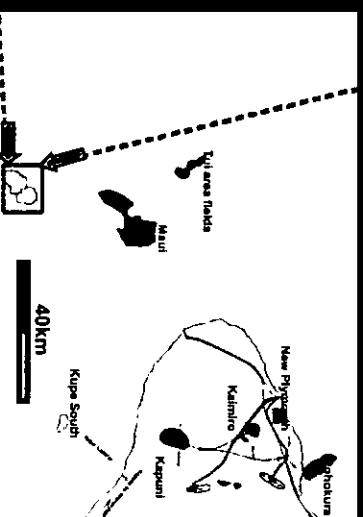
MORTEL GAS DISCOVERY

- 140 metre gas column above gas/water contact
- Reservoir younger than at Oyong
- 2D seismic infill – interpreted
- Tie back to Oyong
- Development approval 3Q 2009
- First gas YE 2010
- Estimated CAPEX US\$113 million
- Cue share US\$17 million

NEW ZEALAND MAARI OIL FIELD

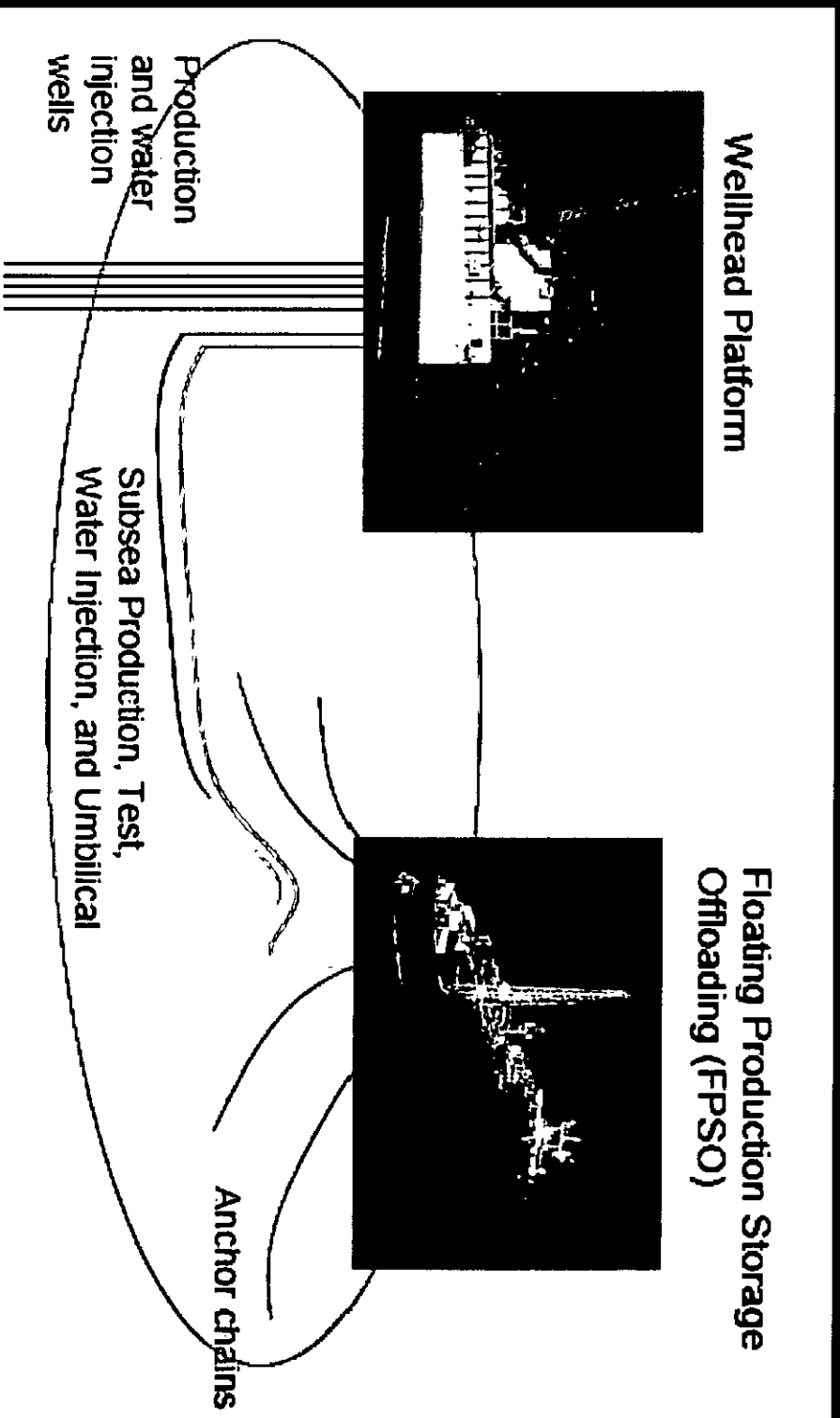


OMV (Operator) 69%
Todd 16%
Horizon 10%
Cue 5%



... upside potential in Maari & Manaia

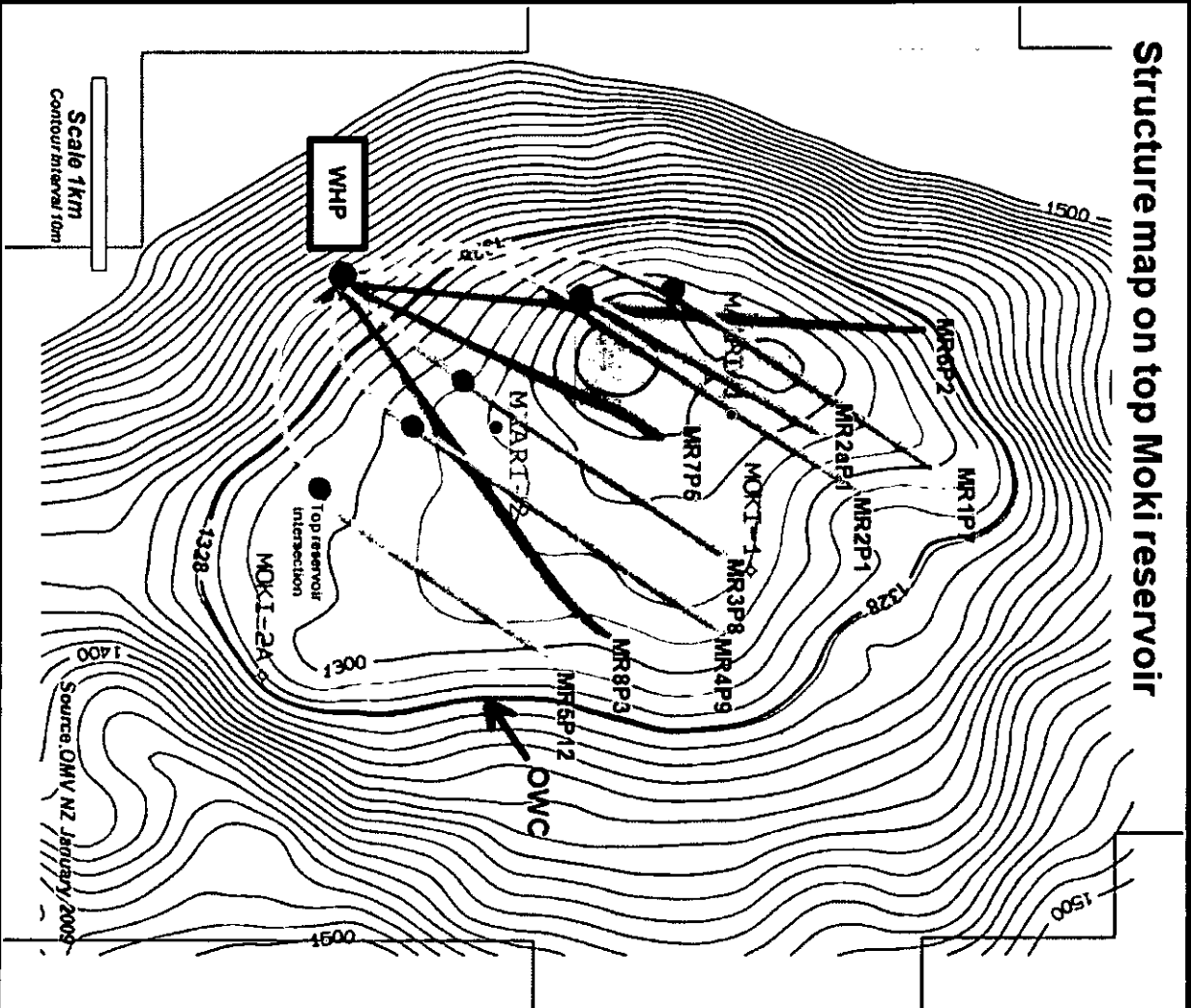
MAARI DEVELOPMENT SCHEME



Source OIMV New Zealand

... development underway

Structure map on top Moki reservoir

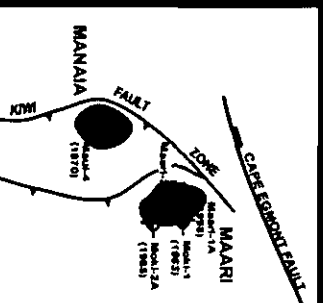


MAARI OIL DEVELOPMENT

- Platform, FPSO installed, Development drilling underway
- First oil 1Q 2009, full production 3Q 2009
- Initial rate ~ 35,000 bopd
- Cue share ~ 1,750 bopd

- P₅₀ oil reserves ~ 50 million barrels
- Cue share ~ 2.5 million barrels
(area upside ~ +10-20 mmbbls)

- Capital cost ~ US\$625 million gross
- Cue share ~ US\$31 million
- Project loan facility US\$20 million

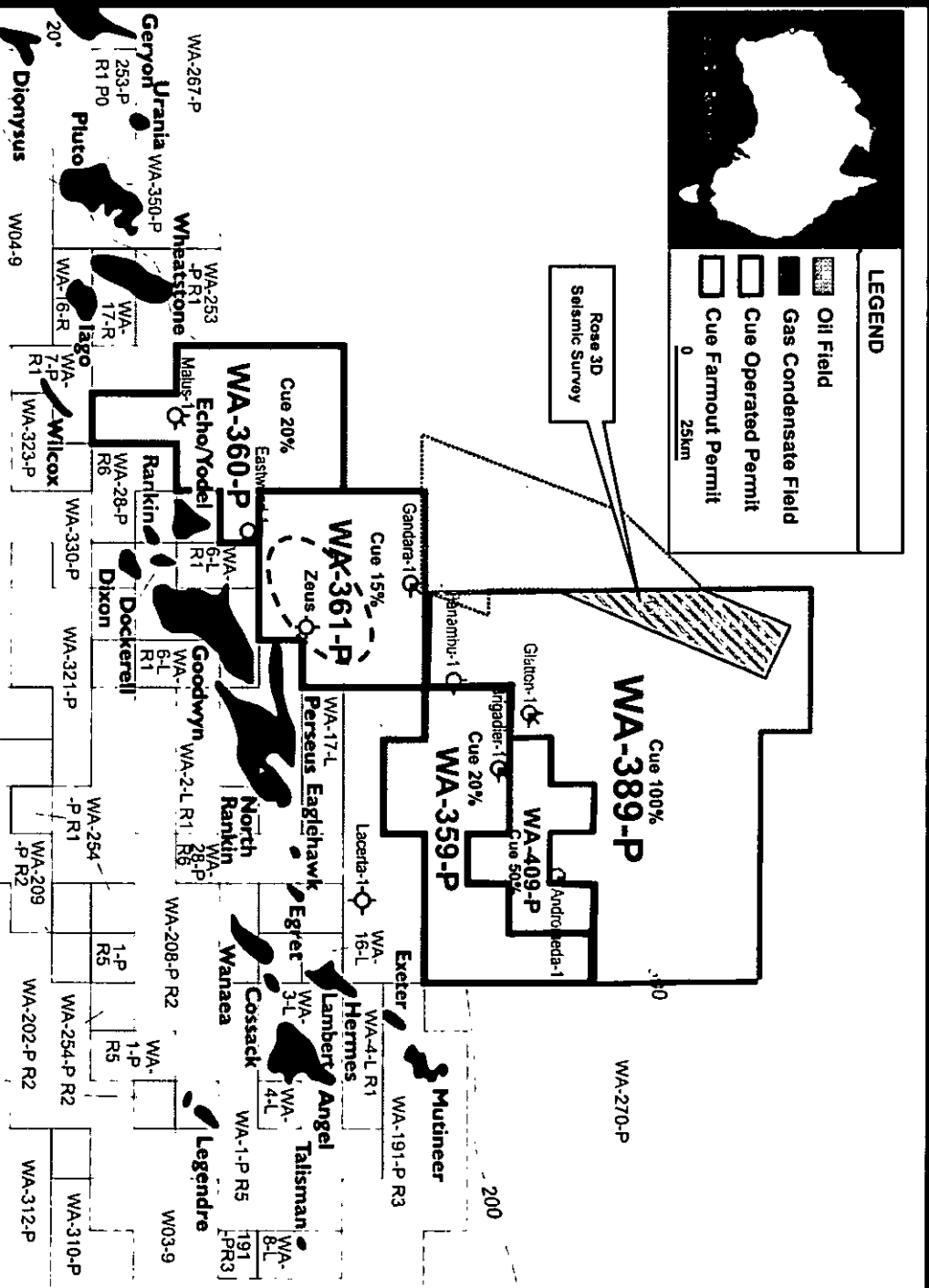


... substantial oil production increase

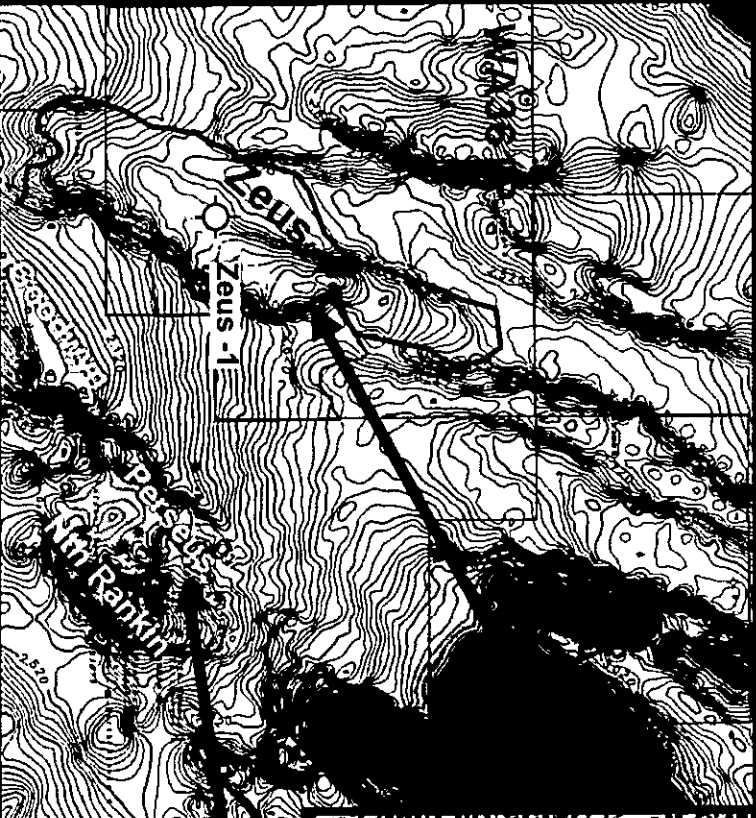
THE
FIRE
INSURANCE
COMPANY



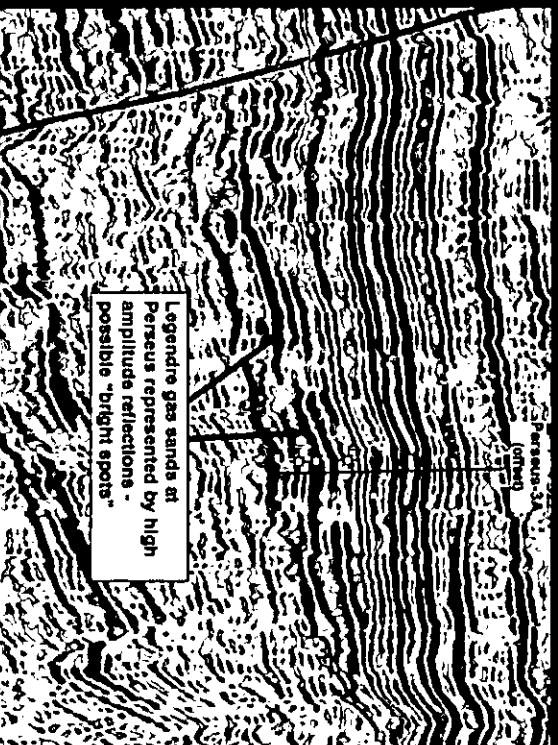
... adjacent to large fields



WA-361-P : ZEUS PROSPECT

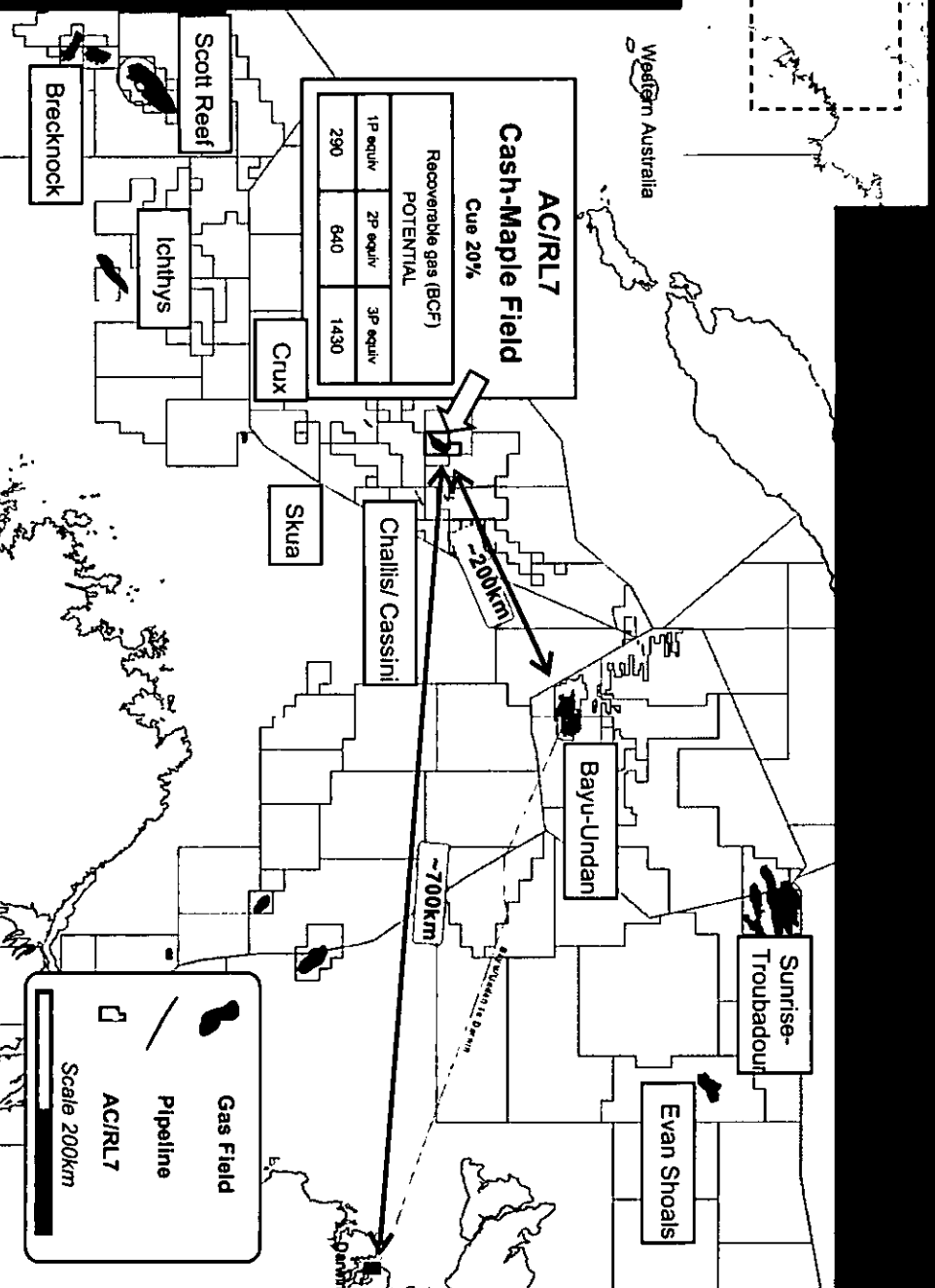


Interpreted Legendre sands at
Zeus represented by high
amplitude reflections -
possible "bright spots"



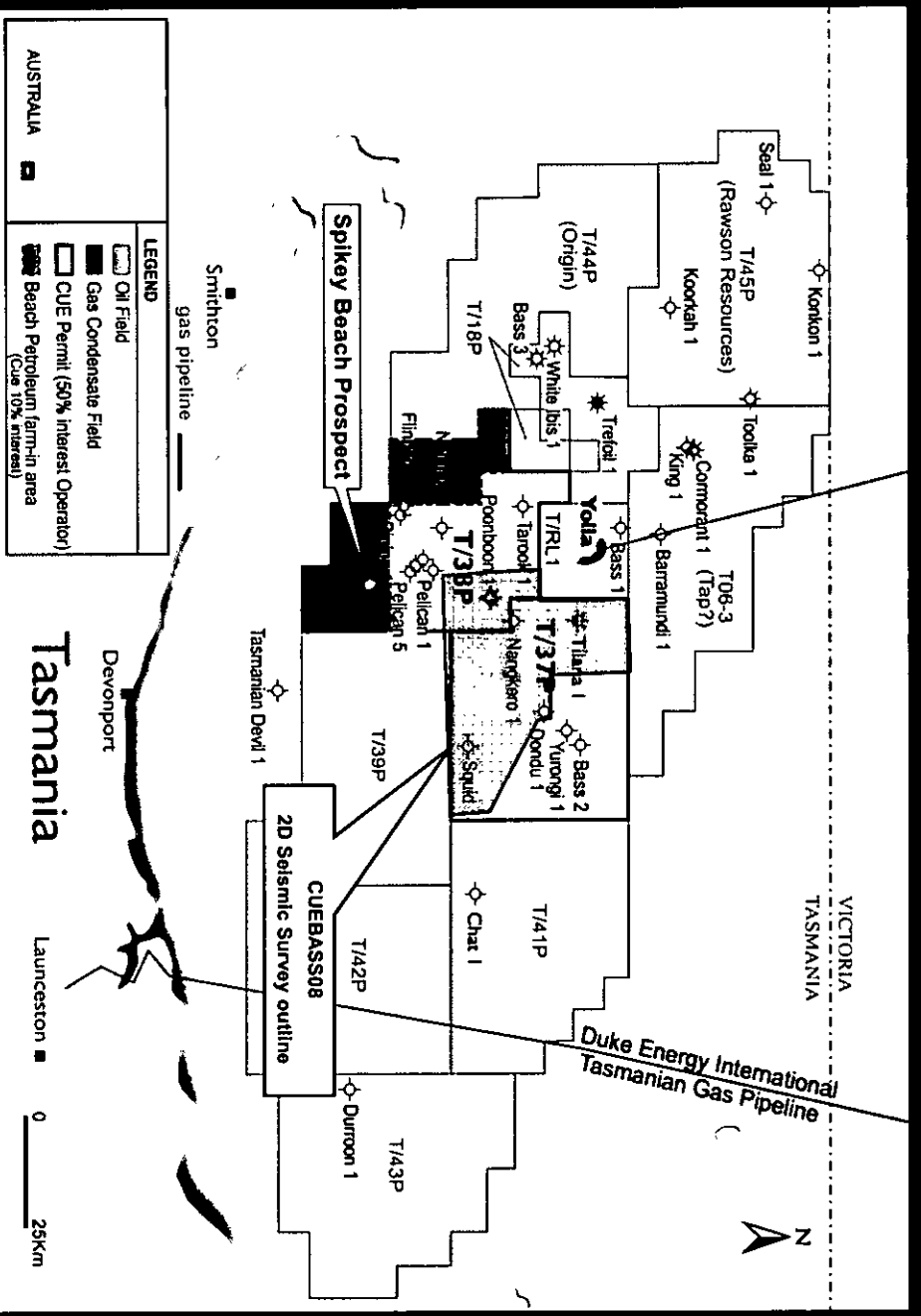
Legendre gas sands at
Paseo represented by high
amplitude reflections -
possible "bright spots"

ASHMORE CARTIER LEASE AUSTRALIA



... future production potential

BASS BASIN PERMITS AUSTRALIA

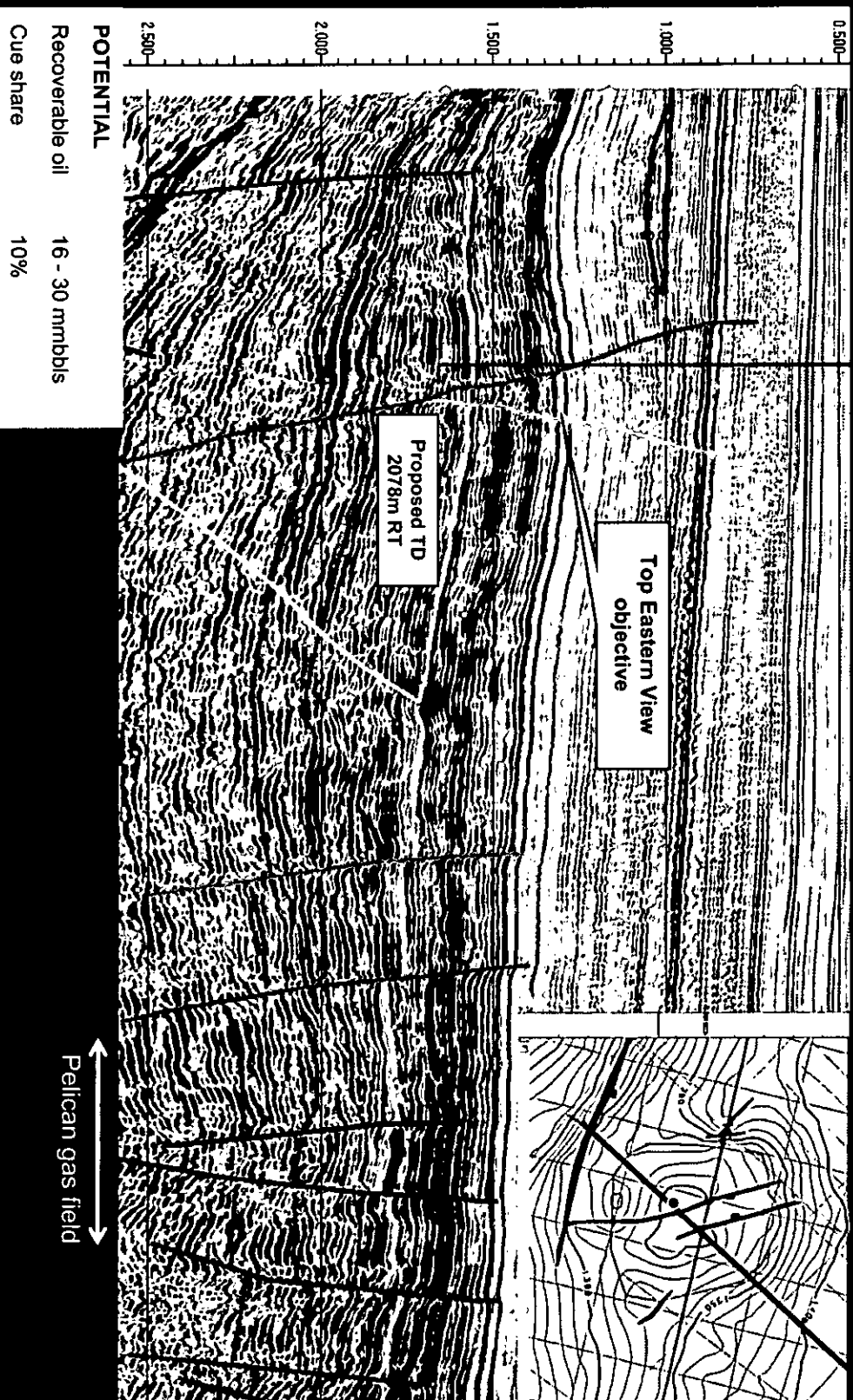


... focus of renewed industry interest

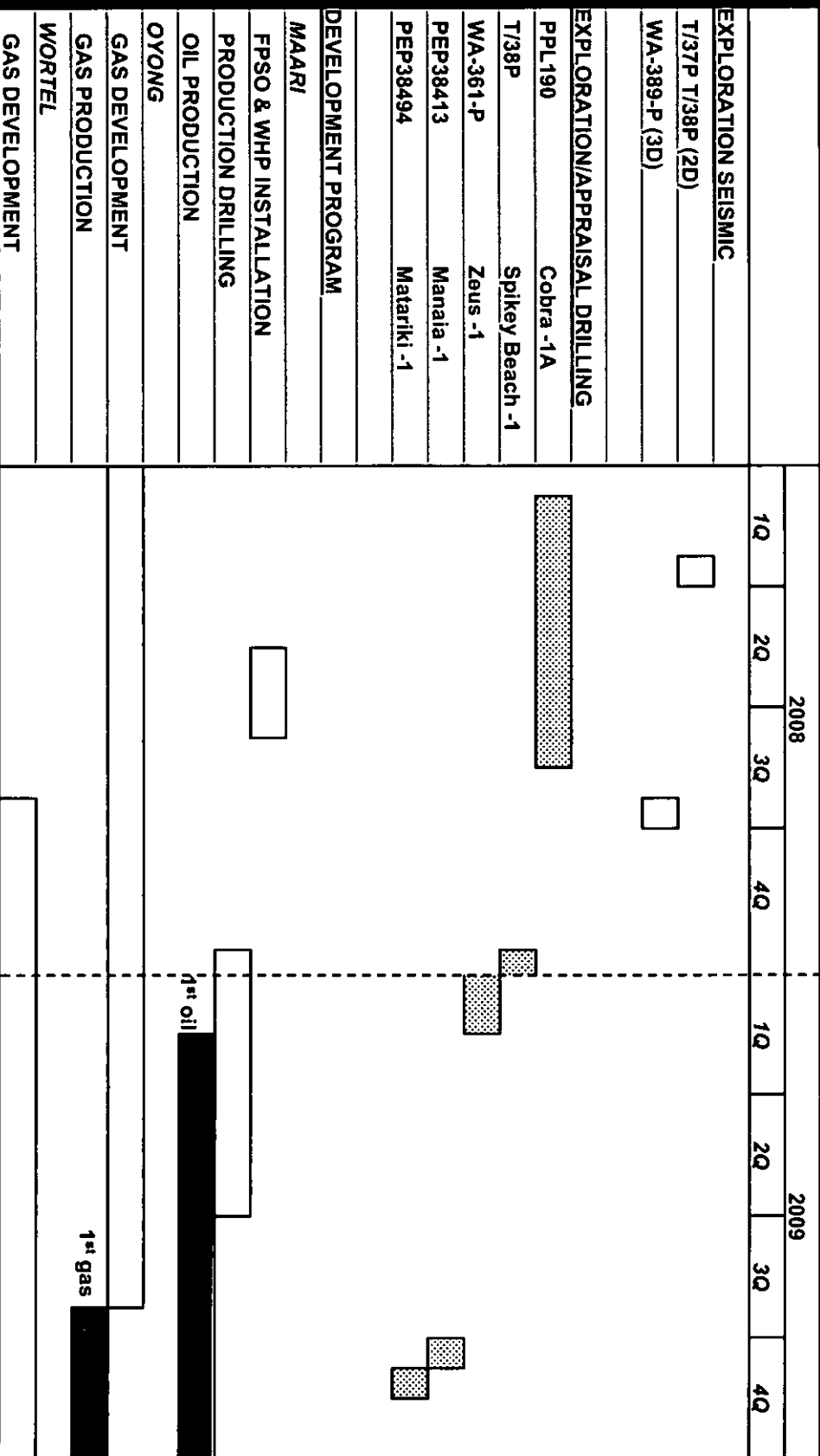


SPIKEY BEACH PROSPECT

Spikey Beach-1



ACTIVITY TIMING



SUMMARY

WHY INVEST IN CUE

Balanced portfolio

Large increase in oil production

Gas production beginning

Appraisal drilling

Exploration drilling

Quality exploration acreage

Large gas upside

Standard Settlement Instructions for Onshore Counterparties

For your information please find listed below our contact details and Standard Settlement Instructions for Foreign Exchange Transactions, Forward Rate Agreements, CCY Options Premiums, Interest Rate and Currency Swaps, Bond Options, Swaptions, Interest Rate Options, Commodity Transactions, Equity Swaps, Credit Derivatives, Electricity Swaps.

Currency	Correspondent Bank	SWIFT ID	Account Number
AUD	Westpac Banking Corporation SYDNEY AUSTRALIA	WPACAU2F	032-916 100040
AUD	Westpac Banking Corporation SYDNEY AUSTRALIA	WPACAU2F	032-938 WSF0001976 FX
AUD	Westpac Banking Corporation SYDNEY AUSTRALIA	WPACAU2F	WPAC20
AUD	Westpac Banking Corporation SYDNEY AUSTRALIA	WPACAU2F	032-916 100016 FX
AUD	Westpac Banking Corporation SYDNEY AUSTRALIA	WPACAU2S	NSW0103972
AUD	WESTPAC BANKING CORPORATION SYDNEY	WPACAU2S	WBO0001976
AUD	Westpac Banking Corporation SYDNEY,AUSTRALIA	WPACAU2S	WEC0001978
CAD	Toronto Dominion TORONTO CANADA	TDOMCATT	0360-01-2312893
CHF	Credit Suisse First Boston ZURICH SWITZERLAND	CRESCHZZ80A	915800-53
CZK	ING Bank NV PRAGUE CZECH REPUBLIC	INGBCZPP	9000362002
DKK	Nordea Bank Danmark A/S COPENHAGEN DENMARK	NDEADKKK	5000016685
EUR	HSBC Bank PLC LONDON ENGLAND	MIDLGB22	GB50MIDL40051557686534
FJD	Westpac Banking Corporation SUVA, FIJI	WPACFJFX	000026 FJD 2120 01
GBP	National Westminster Bank PLC LONDON ENGLAND	NWBKGB2L	GB53NWBK60000404458664
HKD	Standard Chartered Bank HONG KONG	SCBLHKHH	411-094-9887-7
HUF	ING Bank (Hungary) RT BUDAPEST HUNGARY	INGBHUHB	1370001600482552
IDR	Standard Chartered Bank JAKARTA INDONESIA	SCBLIDJX	00100050581

END