

# EASTMAIN RESOURCES INC.

50 Richmond Street East, Suite 101, Toronto, Ontario M5C 1N7

Tel: (416) 848-7744

Fax: (416) 848-0790

February 11, 2009



Re: Exemption #82-4421

Office of International Corporate Finance  
SECURITIES & EXCHANGE COMMISSION  
Room 3094 [3-6]  
450 - 5 Street N. W.  
Washington, D. C. 20549  
U. S. A.

~~FEB 27 2009~~  
OFFICE OF INVESTOR  
EDUCATION AND ADVOCACY

Attention: Office of Applications  
and Report Services

**SUPPL**

Sec. Mail Processing  
Section

FEB 27 2009

Washington, DC  
111

Dear Sirs:

Re: Annual and Special Meeting of Shareholders

Enclosed for your files is a copy of the confirmation that the Notice of Record & Meeting Dates has been sent to the Canadian Depository for Securities Limited (CDS) with respect to the calling of an Annual and Special Meeting of Shareholders of the Corporation.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

EASTMAIN RESOURCES INC.

Per: George A. Duguay

GAD/wl  
Encl.

**PROCESSED**

MAR 10 2009

**THOMSON REUTERS**

*See 3/6*

 **EQUITY**  
TRANSFER & TRUST COMPANY

Steven Nguyen  
Account Manager, Client Services  
Telephone: 416.361.0930 ext.252  
[snguyen@equitytransfer.com](mailto:snguyen@equitytransfer.com)

**VIA ELECTRONIC TRANSMISSION**

February 11, 2009

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE: EASTMAIN RESOURCES INC.**  
**Confirmation of Notice of Record and Meeting Dates**

---

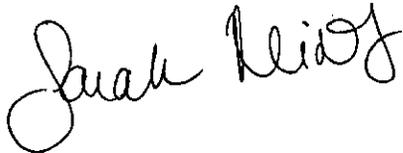
We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Annual & Special* Meeting of Shareholders for EASTMAIN RESOURCES INC.

- |    |   |                  |
|----|---|------------------|
| 1. | ISIN:   | CA27743M1068     |
|    | CUSIP:  | 27743M106        |
| 2. | Date Fixed for the Meeting:   | April 23, 2009   |
| 3. | Record Date for Notice:   | March 10, 2009   |
| 4. | Record Date for Voting:   | March 10, 2009   |
| 5. | Beneficial Ownership Determination Date:  | March 10, 2009   |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Common Shares    |
| 7. | Classes of Series of Securities that entitle the holder to vote at the meeting:           | Common Shares    |
| 8. | Business to be conducted at the meeting:  | Annual & Special |

Yours Truly,  
**EQUITY TRANSFER & TRUST COMPANY**

Per:



Sarah Mikos  
Administrator, Client Services