



**BANK**

**File № 82-4257**



**09045366**

Bank Vozrozhdenie  
7/4 Luchnikov Per., Bldg. 1, Moscow, GSP, 101990,  
Russia  
Tel. +7 (495) 777-0888, Fax +7 (495) 620-1999  
[vbank@co.voz.ru](mailto:vbank@co.voz.ru) / [www.vbank.ru](http://www.vbank.ru)

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Securities and Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-6)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

**SUPL**

**Re: Exemption № 82-4257**

**PROCESSED**

MAR 02 2009

*SP*

**THOMSON REUTERS**

The message

In connection with V.Bank exemption, pursuant to Rule 12g3-2(b) from the registration and reporting requirements of the Securities Exchange Act of 1934, and in compliance with our ongoing requirements under Rule 12g3-2(b)(1)(iii), Bank Vozrozhdenie forward to you Statement of material facts.

Sincerely,

Alexander V. Dolgopolov  
Deputy Chairman of the Board

**SEC**  
Mail Processing  
Section

FER 12711111

Washington, DC  
1103

# Information that can materially influence the price of joint-stock company's securities

## 1. General Data

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1.1. Full corporate name of the issuer	Bank Vozrozhdenie
1.2. Abbreviated corporate name of the issuer:	V.Bank
1.3. Location of the issuer:	7/4 Luchnikov pereulok, bldg. 1, Moscow, 101000, Russia
1.4. State Registration number of the Issuer:	1027700540680
1.5. Identification tax number of the issuer:	5000001042
1.6. Unique code of the issuer, assigned by the registration body:	1439
1.7. Internet site used by the Issuer for publishing messages:	<a href="http://www.vbank.ru">www.vbank.ru</a>

## 2. Contents of the statement

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Acquisition of the participation share in the authorized capital of another commercial organization by the joint-stock company amounted to not less than 5% or acquisition of the portion of another joint-stock company common shares amounted to not less than 5% and information about cases when such portion becomes more or less than 5, 10, 15, 20, 25, 30, 50 and 75% of joint-stock company's ordinary shares

2.1. Full corporate name and the legal address of the company, in which authorized capital the share of the joint-stock company has been changed:

*Vozrozhdeniye Finance B.V., private limited liability company.*

*Teleportboulevard 140, 1043EJ Amsterdam, the Netherlands*

2.2 The share of the joint-stock company in the authorized capital of the company before the change and in case this company is a joint-stock company also the portion of its shares owned by the joint-stock company before the change:

*Share in the authorized capital (common shares): 100%;*

2.3. The share of the joint-stock company in the authorized capital of the company after the change and in case this company is a joint-stock company also the portion of its shares owned by the joint-stock company after the change:

*Share in the authorized capital (common shares): 0%;*

2.4. The date when the joint-stock company learned about the change of its portion in the shares of the organization:

*23 December 2008*

## 3. Signature

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- 3.1. Deputy Chairman of the Management Board Bank Vozrozhdenie (signature) A.V. Dolgoplov
- 3.2. December 23, 2008

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**1. General Data**

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**2. Contents of the statement**

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Acquisition of the participation share in the authorized capital of another commercial organization by the joint-stock company amounted to not less than 5% or acquisition of the portion of another joint-stock company common shares amounted to not less than 5% and information about cases when such portion becomes more or less than 5, 10, 15, 20, 25, 30, 50 and 75% of joint-stock company's ordinary shares

2.1. Full corporate name and the legal address of the company, in which authorized capital the share of the joint-stock company has been changed:

*"VOZROZHDENIE – Nedvizhimost'", closed joint-stock company.  
7/4 Luchnikov pereulok, bldg. 2, Moscow, 101999, Russia*

2.2 The share of the joint-stock company in the authorized capital of the company before the change and in case this company is a joint-stock company also the portion of its shares owned by the joint-stock company before the change:

*Share in the authorized capital (common shares): 14,81%;*

2.3. The share of the joint-stock company in the authorized capital of the company after the change and in case this company is a joint-stock company also the portion of its shares owned by the joint-stock company after the change:

*Share in the authorized capital (common shares): 0%;*

2.4. The date when the joint-stock company learned about the change of its portion in the shares of the organization:

*25 December 2008*

**3. Signature**

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3.1. Deputy Chairman of the Management Board Bank Vozrozhdenie

(signature) A.V. Dolgopolov

3.2. December 25, 2008

Stamp

**END**