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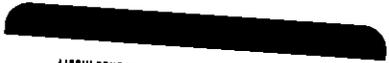
2009 FEB 18 PM 12:01

OFFICE OF THE
SECURITIES

SUPPL

Office of International Corporation Finance
Division of Corporation Finance
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Division Group Corporate Office
Address Unsoeldstrasse 2
80538 Muenchen, Germany
Contact Person Kay Amelungse
Telephone +49/89/20 30 07-703
Fax +49/89/20 30 07-772
E-mail Kay.Amelungse
@HypoRealEstate.com



09045345

Rule 12g3-2(b) File No.
82-34748

Date 11 February 2009

Hypo Real Estate Holding AG
Rule 12g3-2(b) File No. 82-34748

Dear Madam or Sir,

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of Hypo Real Estate Holding (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Yours faithfully
Hypo Real Estate Holding AG

Heike Theising

Kay Amelungse

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Enclosures

11 February 2009

Hypo Real Estate Holding AG: SoFFin extends framework guarantee to Hypo Real Estate Group by EUR 10 billion

Company Hypo Real Estate Holding AG
Internet www.HypoRealEstate.com
Legal form Aktiengesellschaft
Headquarters München
Commercial register München HRB 149393
Chairman of Supervisory Board Dr. Michael Endres
Board of Management Dr. Axel Wieandt (Vorsitzender des Vorstandes)
Manuela Better, Dr. Kai Wilhelm Franzmeyer,
Frank Krings,

Hypo Real Estate Holding AG

Hypo  **Real Estate**
HOLDING

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2009 FEB 18 PM 10:01

SOFFIN AG
KAPITÄLVERWALTUNG

WKN: 802770 ISIN: DE0008027707 Land: Deutschland

Nachricht vom 11.02.2009 | 11:18

Hypo Real Estate Holding AG: SoFFin extends framework guarantee to Hypo Real Estate Group by EUR 10 billion
Hypo Real Estate Holding AG / Agreement

Release of an Ad hoc announcement according to § 15 WpHG, transmitted by DGAP - a company of EquityStory AG.
The issuer is solely responsible for the content of this announcement.

SoFFin extends framework guarantee to Hypo Real Estate Group by EUR 10 billion

Munich, 11 February 2009 - The German Financial Markets Stabilisation Fund ('SoFFin') has granted an additional EUR 10 billion framework guarantee, expiring on 12 June 2009, to Hypo Real Estate Group.

Hypo Real Estate Bank AG, part of Hypo Real Estate Group, will use the guarantee framework to collateralise debt securities to be issued, which are due for repayment by 14 May 2009. Hypo Real Estate Bank AG will pay to SoFFin a pro-rata commitment commission of 0.1% on the undrawn portion of the framework guarantee, and a 0.5% p.a. fee on guarantees drawn upon.

The aggregate guarantee framework provided by SoFFin to the Group amounts to EUR 52 billion.

Negotiations between Hypo Real Estate Group and SoFFin regarding more extensive and longer-term liquidity and capital support measures have not yet been finalised.

Contact:
Reiner Barthuber +49-89-203007-201

11.02.2009 Financial News transmitted by DGAP

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Issuer: Hypo Real Estate Holding AG
Unsoldstraße 2
80538 München
Deutschland

Phone: +49 (0) 89 203 007-780
Fax: +49 (0) 89 203 007-772

E-mail: ir@hyporealestate.com
Internet: www.hyporealestate.com
ISIN: DE0008027707

WKN: 802770

Indices: MDAX

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End of News

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