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Reliance Infrastructure Limited  
Reliance Energy Centre  
Santa Cruz (E)  
Mumbai 400 055, India

Tel: +91 22 3009 9999  
Fax: +91 22 3009 9775  
www.rinfra.com



February 2, 2009

Exemption No : 82 - 35008

Mr Paul M Dudek  
Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
100 F Street, NE  
Washington, DC 20549  
USA

**SUPPL**

Dear Mr. Dudek

Sub: **Disclosures made to Indian Stock Exchanges**

We refer to your letter granting exemption under Rule 12g3-2(b) of the Securities Act, 1934 and wish to inform you that we have submitted following letters to the Stock Exchanges in India as per requirements under the Listing Agreement executed with them.

Sr. No.	Particulars
1.	Letters dated February 2, 2009 enclosing therewith the certificates of completion and compliance of extinguishment / cancellation / destruction of total Nil equity Shares of Reliance Infrastructure Limited (formerly Reliance Energy Limited).

Copies of the above letters are enclosed herewith for information and records.

For Reliance Infrastructure Limited

  
Ramesh Shenoy  
Company Secretary

Encl: as above

CC:  
JM Financial Consultants Pvt. Ltd.,  
141, Maker Chambers III,  
Nariman Point,  
Mumbai 400 021

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**THOMSON REUTERS**

  
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February 2, 2009

The Manager  
Dept. of Corporate Services  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001  
Telephone: 22722375/2272 2039/2272 3121  
Fax : 2272 2037/39/41/3121/3719  
BSE Scrip Code : 500390

Dear Sir,

**Sub: Completion and compliance of extinguishment / cancellation /  
destruction of total Nil Equity Shares of  
Reliance Infrastructure Limited (formerly Reliance Energy Limited)**

Pursuant to the Public Notice cum Announcement dated March 6, 2008 and the Corrigendum to the Public Notice cum Announcement dated March 21, 2008, the Company commenced from March 25, 2008 its Scheme of Buyback of Equity Shares of the face value of Rs.10 each fully paid-up, from its shareholders. The following are the details of the equity shares so bought back and extinguished from January 1, 2009 to January 31, 2009.

**A. SHARES IN DEMATERIALISED FORM CANCELLED / DESTROYED DURING JANUARY, 2009:**

Name of the Depository Participant and DP ID No.	Company's A/c No.	Date of Extinguishment	No. of Equity Shares Extinguished
Reliance Capital Limited DP ID: IN300319	10012287	NA	NIL

**B. SHARES IN PHYSICAL FORM CANCELLED / DESTROYED DURING JANUARY, 2009: Nil**

Sr. No.	Registered Folio No.	Certificate No.	Distinctive No. of Shares	No. of Equity Shares Extinguished
-	-	-	-	-

**C. TOTAL NO. OF EQUITY SHARES EXTINGUISHED / CANCELLED / DESTROYED**

Total Number of Equity Shares Extinguished (A + B)	Nil
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We enclose certified true copies of the certificates dated Nil of extinguishment / cancellation / destruction of Nil equity shares, aggregating Nil equity shares obtained in accordance with the provisions of Regulation 12 of the Securities and Exchange Board of India (Buy - back of Securities) Regulations, 1998. Kindly take the same on record.

The details of share capital after extinguishment of Nil equity shares are as given below :

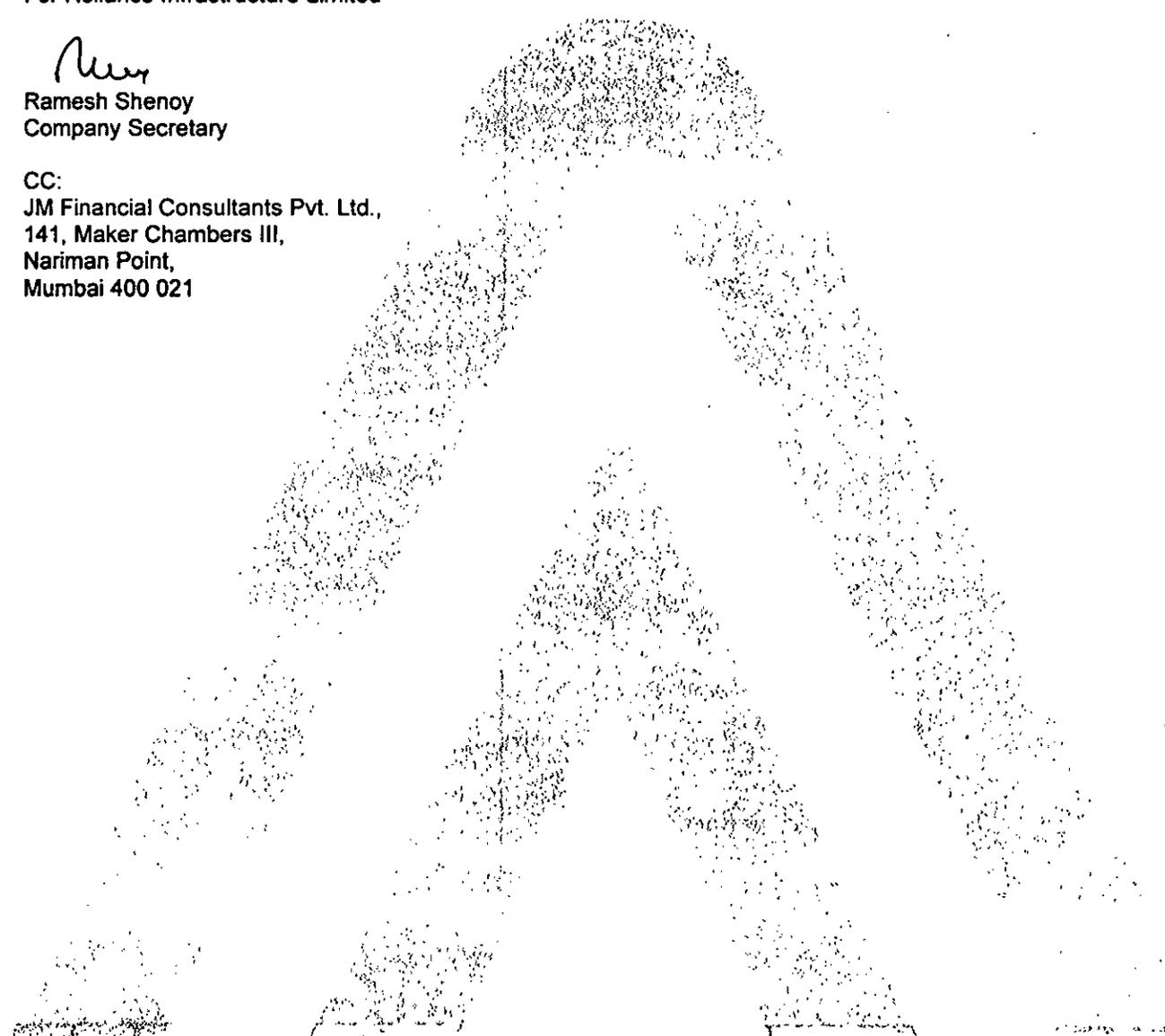
Equity share capital before the said extinguishment (No. of shares)	No. of shares extinguished / cancelled / destroyed	Equity share capital after the said extinguishment (No. of shares)
22,77,70,262	Nil	22,77,70,262

Kindly acknowledge receipt of this letter.

Yours faithfully,  
For Reliance Infrastructure Limited

  
Ramesh Shenoy  
Company Secretary

CC:  
JM Financial Consultants Pvt. Ltd.,  
141, Maker Chambers III,  
Nariman Point,  
Mumbai 400 021



February 2, 2009

The Asst Vice President  
Listing Department  
National Stock Exchange of India Ltd  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051  
Telephone:26598235/26598236  
Fax : 2659 8237/38  
NSE Symbol : RELINFRA

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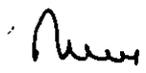
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For Reliance Infrastructure Limited

  
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**END**