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GROUP
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Securities and Exchange Commission
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Rule 12g3-2(b) File No.
82-34748

Date 20 January 2009

Hypo Real Estate Holding AG
Rule 12g3-2(b) File No. 82-34748

SUPL

Dear Madam or Sir,

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of Hypo Real Estate Holding (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Yours faithfully
Hypo Real Estate Holding AG

Heike Theising
Heike Theising

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Kay Amelungse
Kay Amelungse

Enclosures

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German Financial Markets Stabilisation Fund ("SoFFin") extends the framework guarantee granted to Hypo Real Estate Group by an additional EUR 12 billion

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Company Internet www.HypoRealEstate.com
Legal form Aktiengesellschaft
Headquarters München
Commercial register München HRB 149393
Chairman of Supervisory Board Dr. Michael Endres
Board of Management Dr. Axel Wieandt (Vorsitzender des Vorstandes)
Cyril Dunne, Dr. Kai Wilhelm Franzmeyer,
Thomas Glynn, Dr. Robert Grassinger,
Frank Krings, Bettina von Oesterreich

2009 JAN 27 A 10:01

WKN: 802770 ISIN: DE0008027707 Land: Deutschland

Nachricht vom 20.01.2009 | 21:52

Hypo Real Estate Holding AG: German Financial Markets Stabilisation Fund ('SoFFin') extends the framework guarantee granted to Hypo Real Estate Group by an additional EUR 12 billion

Hypo Real Estate Holding AG / Agreement

Release of an Ad hoc announcement according to § 15 WpHG, transmitted by DGAP - a company of EquityStory AG.

The issuer is solely responsible for the content of this announcement.

German Financial Markets Stabilisation Fund ('SoFFin') extends the framework guarantee granted to Hypo Real Estate Group by an additional EUR 12 billion

Munich, 20 January 2009 - The German Financial Markets Stabilisation Fund ('SoFFin') has extended its framework guarantee granted to Hypo Real Estate Group by an additional EUR 12 billion, bringing the aggregate guarantee amount to EUR 42 billion.

Hypo Real Estate Bank AG, part of Hypo Real Estate Group, can use the additional guarantees to be issued by SoFFin to collateralise debt securities to be issued, which must be due for repayment by 12 June 2009 at the latest. Hypo Real Estate Bank AG will pay to SoFFin a pro-rata commitment commission of 0.1% on the undrawn portion of the framework guarantee, and a 0.5% p.a. fee on guarantees drawn upon.

Negotiations between Hypo Real Estate and SoFFin regarding more extensive and longer-term liquidity and capital support measures for the Group have not yet been finalised.

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END

End of News

DGAP News-Service