



SUPPL

Ref: AM:PVK:1030:2009

Date:- 12<sup>th</sup> January, 2009

**Securities and Exchange Commission**  
Attn: International Corporate Finance  
Division of Corporate Finance  
100 F Street, NE  
Washington D.C. 20549  
United States of America  
TEL No. 001 202 551-6551  
Fax No. 001 202 5513 450



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**Re.: Hindalco Industries Limited**  
**Rule 12g3-2(b) Exemption file No. 82-3428**

Dear Sir,

This is to notify you that under Clause 41 of the Listing Agreement that a Meeting of the Board of Directors of the Company will be held on **Friday, the 30<sup>th</sup> January, 2009**, to consider amongst other items of Agenda the **Unaudited Financial Results (Provisional)** of the Company, for the **Third Quarter and Nine Months ended on 31<sup>st</sup> December, 2008**.

Thanking you,

Yours faithfully,  
For Hindalco Industries Limited,

**ANIL MALIK**  
Vice-President &  
Company Secretary

**PROCESSED**  
JAN 22 2009  
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**HINDALCO INDUSTRIES LIMITED**



January 12, 2009

**Securities and Exchange Commission**

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Division of Corporate Finance  
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Washington D C 20549

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Fax No. 001 202 5513 450  
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**Reg : Hindalco Industries Limited**  
**Rule 12g3-2(b) Exemption file No. 82-3428**

Dear Sir,

**Sub : Clause 35 of the Listing Agreement**

Please find enclosed herewith shareholding pattern of the Company under Clause 35 of the Listing Agreement for the quarter ended **31<sup>st</sup> December, 2008**.

Please find the above in order and acknowledge.

Thanking you,

Yours faithfully,  
**For HINDALCO INDUSTRIES LTD**

**ANIL MALIK**  
VICE PRESIDENT & COMPANY SECRETARY

Encl : as above

**HINDALCO INDUSTRIES LIMITED**

Name of the Company :		Hindalco Industries Limited				
Category code	Scrip Code :	500440	BSE	AS ON	31/12/2008	
		HINDALCO	NSE		As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>					
1	Indian					
(a)	Individuals/ Hindu Undivided Family	6	2398696	2398696	0.16	0.14
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	14	594422362	594422362	39.19	34.96
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any Others (Specify) - Trust	1	16316130	16316130	1.08	0.96
(e-i)					0.00	0.00
(e-ii)					0.00	0.00
	Sub Total(A)(1)	21	613137188	613137188	40.42	36.06
2	Foreign					
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00
b	Bodies Corporate	0	0	0	0.00	0.00
c	Institutions	0	0	0	0.00	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	21	613137188	613137188	40.42	36.06
(B)	Public shareholding					
1	Institutions					
(a)	Mutual Funds/ UTI	329	55028171	54988091	3.63	3.24
(b)	Financial Institutions / Banks	102	53544482	53462832	3.53	3.15
(c)	Central Government/ State Government(s)	1	287480	0	0.02	0.02
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	9	132484184	132477964	8.73	7.79
(f)	Foreign Institutional Investors	237	176181539	176153159	11.61	10.36
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)				0.00	0.00
(h-i)					0.00	0.00
(h-ii)					0.00	0.00
	Sub-Total (B)(1)	678	417525856	417082046	27.52	24.56
B 2	Non-institutions					
(a)	Bodies Corporate	4693	234617821	233744456	15.47	13.80
(b)	Individuals					
1	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	403446	173305150	151742821	11.42	10.19
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	64	33639188	32512467	2.22	1.98
(c)	Non-Residents Individuals	7349	9075844	5705730	0.60	0.53
(c-i)	Foreign Bodies Corporate	12	32724530	168820	2.16	1.92
(c-ii)	Foreign Nationals		0	0	0.00	0.00
	Any Other (specify)					
a	shares in Transit	890	2896501	2896501	0.19	0.17
b	Educational Trusts				0.00	0.00
	Sub-Total (B)(2)	416454	486259034	426770795	32.06	28.60
(B)	Total Public Shareholding (B)=(B)(1)+(B)(2)	417132	903784890	843852841	59.58	53.16
	TOTAL (A)+(B)	417153	1516922078	1456990029	100.00	89.22
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	183348729	183320899		10.78
	GRAND TOTAL (A)+(B)+(C)	417154	1700270807	1640310928		100.00



(1) (b) Statement showing shareholding of persons belonging to the category Promoters and Promoters Group

NAME OF THE PROMOTERS	No. of Shares	(%)
IGH HOLDINGS PRIVATE LIMITED	228,303,487	13.43
TURQUOISE INVESTMENT AND FINANCE P LIMITED	99,012,468	5.82
TRAPTI TRADING & INVESTMENTS PVT LTD	93,063,124	5.47
GRASIM INDUSTRIES LTD	54,542,475	3.21
PILANI INVESTMENT & IND. CORP. LTD.	29,185,398	1.72
BIRLA INSTITUTE OF TECHNOLOGY AND SCIENCE	21,583,090	1.27
ADITYA BIRLA NUVO LIMITED	33,506,337	1.97
UMANG COMM. CO.LTD	26,442,761	1.56
TRUSTEE HOLDING SHARES UNDER THE SCHEME OF MERGER OF HIL/IGCL/IGFL ON BEHALF OF HINDALCO	16,316,130	0.96
BIRLA GROUP HOLDINGS PRIVATE LIMITED	6,731,467	0.40
MANAV INVESTMENT & TRADING CO. LTD.	672,571	0.04
KUMAR MANGALAM BIRLA	865,740	0.05
HERITAGE HOUSING FINANCE LIMITED	634,591	0.04
TGS INVESTMENT AND TRADE PRIVATE LIMITED	585,249	0.03
ADITYA VIKRAM KUMAR MANGALAM BIRLA HUF	648,632	0.04
RAJASHREE BIRLA	612,470	0.04
MANGALAM SERVICES LIMITED	153,008	0.01
VASAVADATTA BAJAJ	121,319	0.01
NEERJA BIRLA	114,640	0.01
KUMAR MANGALAM BIRLA F & N G OF ANANYASHREE BIRLA	35,895	0.00
GLOBAL HOLDINGS PRIVATE LIMITED	6,336	0.00
<b>TOTAL</b>	<b>613,137,188</b>	<b>36.06</b>

88307573  
37846102  
80382767  
700000



(I) (C) Statement showing shareholding of persons belonging to the category  
 " Public and holding more than 1% of the total numbers of shares

SN	Name of shareholders	No of shares	shares as a percentage of total no. of shares i.e.grand total A+B+C) indicated in Statement at para(I)(a) above
1	MORGAN GUARANTY TRUST COMPANY OF NEW YORK, AS	183320899	10.78
2	LIFE INSURANCE CORPORATION OF INDIA	91746470	5.40
3	FRANKLIN TEMPLETON INVESTMENT FUNDS	39116689	2.30
4	STATE BANK OF INDIA	37869202	2.23
5	LIC OF INDIA MONEY PLUS	29958547	1.76
6	LIC OF INDIA - MARKET PLUS	27840172	1.64
7	THE ROYAL BANK OF SCOTLAND PLC AS DEPOSITARYO	26052178	1.53
8	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	22982842	1.35
9	RELIANCE CAPITAL LIMITED	17987462	1.06
	<b>TOTAL</b>	<b>458886999</b>	<b>26.77</b>



(l)(d) Statement showing details of locked in shares

SN	Name of shareholders	Category of Shareholders (Promoters / Public)	No of locked in shares	shares as a percentage of total no. of shares i.e.grand total A+B+C) indicated in Statement at para(l)(a) above
1	HIGH HOLDINGS PRIVATE LIMITED	Promoter	67500000	3.97
Total			67500000	3.97

**Note:**

Sr. No. 1 holding of promoter group company is locked-in upto 10/04/2010



(II)(b) Statement showing holding of Depository Receipts ( DRs) where underlying Shares are in excess of 1% of total number of shares

SN	Name of DR holders	Type of outstanding DR ( ADR,GDR,SDR,etc)	No of shares underlying outstanding DRs	shares underlying outstanding DR as a percentage of total no. of shares i.e.grand total A+B+C) indicated in Statement at para(1)(a) above
1	Morgan Guarantee Trust Company of New York, as Depository	183320899	183320899	10.78
	Total	183320899	183320899	10.78



SN	Notes
1	Depository Receipts (as per "C" above) includes 1,000 GDRs held by M/s Surya Kiran Investments PTE Limited, a promoter Group Company, as per disclosure received from them.



(II)(a) Statement showing details of Depository Receipts ( DRs)

SN	Type of outstanding DR (ADR, GDR, SDR, etc)	No of outstanding DRs	No of shares underlying outstanding DRs	shares underlying outstanding DR as a percentage of total no. of shares i.e. grand total A+B+C) indicated in Statement at para(I)(a) above
1	GDR	183320899	183320899	10.78
	Total	183320899	183320899	10.78



**END**