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Office of International Corporation Finance
Division of Corporation Finance
Securities and Exchange Commission
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**Rule 12g3-2(b) File No.
82-34748**

Date 12 January 2009

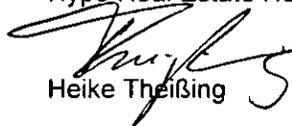
**Hypo Real Estate Holding AG
Rule 12g3-2(b) File No. 82-34748**

Dear Madam or Sir,

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of Hypo Real Estate Holding (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Yours faithfully
Hypo Real Estate Holding AG


Heike TheiBing


Kay Amelungse

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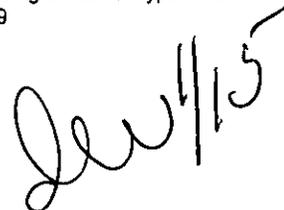
JAN 22 2009

THOMSON REUTERS

Enclosures

12 January 2009

German Financial Markets Stabilisation Fund ("SoFFin")
extends the framework guarantee granted to Hypo Real
Estate Group until 15 April 2009



Company Hypo Real Estate Holding AG
Internet www.HypoRealEstate.com
Legal form Aktiengesellschaft
Headquarters München
Commercial register München HRB 149393
Chairman of Supervisory Board Dr. Michael Endres
Board of Management Dr. Axel Wieandt (Vorsitzender des Vorstandes)
Cyril Dunne, Dr. Kai Wilhelm Franzmeyer,
Thomas Glynn, Dr. Robert Grassinger,
Frank Krings, Bettina von Oesterreich

Hypo Real Estate Holding AG



WKN: 802770 ISIN: DE0008027707 Land: Deutschland

Nachricht vom 12.01.2009 | 21:35

Hypo Real Estate Holding AG: German Financial Markets Stabilisation Fund ('SoFFin') extends the framework guarantee granted to Hypo Real Estate Group until 15 April 2009
Hypo Real Estate Holding AG / Agreement

Release of an Ad hoc announcement according to § 15 WpHG, transmitted by
DGAP - a company of EquityStory AG.

The issuer is solely responsible for the content of this announcement.

German Financial Markets Stabilisation Fund ('SoFFin') extends the
framework guarantee granted to Hypo Real Estate Group until 15 April 2009

Munich, 12 January 2009 - The German Financial Markets Stabilisation Fund
(‘SoFFin’) has extended its framework guarantee - originally approved until
15 January 2009, in a total amount of EUR 30 billion - until 15 April 2009.

Hypo Real Estate Bank AG, part of Hypo Real Estate Group, can use
guarantees to be issued by SoFFin to collateralise debt securities to be
issued, which must be due for repayment by 15 April 2009 at the latest.

Hypo Real Estate Bank AG will pay to SoFFin a pro-rata commitment
commission of 0.1% of the undrawn portion of the framework guarantee. The
fee for guarantees drawn will be 0.5% p.a. (previously 1.5% p.a.).

Negotiations between Hypo Real Estate and SoFFin regarding more extensive
and longer-term liquidity and capital support measures for the Group are
continuing.

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12.01.2009 Financial News transmitted by DGAP

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Indices:

MDAX

Listed:

Regulierter Markt in Frankfurt (Prime Standard); Freiverkehr
in Berlin, Hannover, Stuttgart, Düsseldorf, München, Hamburg;
Terminbörse EUREX

End of News

DGAP News-Service

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