



Adit Laixuthai, Ph.D.
First Senior Vice President



ธนาคารกสิกรไทย
KASIKORNBANK 泰华农民银行



12g3-2(b) File No.82-4922

Ref No. OS.349/2009

January 5, 2009

Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549
U.S.A.

SEC
Mail Processing
Section

JAN 05 2009

SUPPL

Washington, DC
100

Dear Sirs:

We are transmitting herewith, in accordance with our undertakings pursuant Rule 12g3-2 (b) under the United States Securities Exchange Act of 1934, an English language summary of certain information that is being made public in Thailand.

Please arrange for the attached to be placed in our Rule 12g3-2 (b) "file" with the Commission.

Yours sincerely,

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JAN 16 2009
THOMSON REUTERS

Adit Laixuthai
Jan 5, 09

Adit Laixuthai

ทะเบียนเลขที่ 010753600315
www.kasikornbankgroup.com

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ธนาคารกสิกรไทย
KASIKORNBANK 泰华农民银行



Piengchai Pookakupt, Ph.D.
Executive Vice President

Ref. No TS 048/2008

December 30, 2008

SEC
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Section

JAN 05 2009

To President
The Stock Exchange of Thailand

Washington, DC
100

Subject: The Sale of Common Shares in Tokyo Leasing (Thailand) Company Limited

KASIKORNBANK PCL ("the Bank") would like to inform the Stock Exchange of Thailand regarding the sale of common shares in Tokyo Leasing (Thailand) Company Limited ("the Company"), the details of the transaction as follows:

| | |
|---|--|
| Transaction date: | December 30, 2008 |
| Relevant party: | Seller - KASIKORNBANK PCL. Buyer - TISCO Financial Group PCL. |
| Type of asset: | Common shares in Tokyo Leasing (Thailand) Company Limited in the amount of 6,000 shares, corresponding to 10.00% of paid up share capital. |
| Type of transaction: | The Bank sold the common shares of the Company. |
| Number of shares held before transaction: | 6,000 shares or 10.00% of total paid-up capital. |
| Number of shares held after transaction: | 0 share or 0.0% of total paid-up capital. |
| Objective of the transaction: | To comply with the Bank investment policy of reducing investment in other companies which have business nature similar to KASIKORNBANKGROUP. |

ทะเบียนเลขที่ 0107538000315
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ธนาคารกสิกรไทย
KASIKORNBANK 泰华农民银行



Piengchal Pookakupt, Ph.D.
Executive Vice President

Type of business: Providing long-term leasing services through hire-purchase, finance and operating lease contracts.

Financial status and financial statement:

unit: Baht

| As of | 31/12/2007 | 31/12/2006 | 31/12/2005 | 31/12/2004 |
|--------------------------|---------------|---------------|---------------|---------------|
| Asset | 2,574,744,984 | 2,258,239,775 | 1,603,524,168 | 1,350,623,642 |
| Liabilities | 2,459,409,109 | 2,152,989,741 | 1,505,126,947 | 1,258,153,783 |
| Paid-up Capital | 60,000,000 | 60,000,000 | 60,000,000 | 60,000,000 |
| Retained Earnings (Loss) | 55,335,875 | 45,250,034 | 38,397,221 | 32,469,859 |
| Equity | 115,335,875 | 105,250,034 | 98,397,221 | 92,469,859 |
| Book Value | 1,922.26 | 1,754.17 | 1,639.95 | 1,541.17 |
| Total Revenue | 169,699,393 | 203,562,240 | 267,882,012 | 296,619,889 |
| Net Profit (Loss) | 13,085,841 | 9,852,813 | 8,927,382 | 8,221,118 |
| EPS | 218.10 | 164.21 | 148.79 | 137.02 |

Transaction value: 17,300,400.00 Baht.

Connected transaction: The transaction was not classified as connected transaction under the SET regulation.

Please be Informed accordingly.

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JAN 05 2009

Yours sincerely,

P. Pookakupt

Washington, DC
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END

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