

FORM D

Notice of Exempt Offering of Securities

U.S. Securities and Exchange Commission

Washington, DC 20549

(See instructions beginning on page 5)

Intentional misstatements or omissions of fact constitute federal criminal violations. See 18 U.S.C. 1001.

OMB APPROVAL
OMB Number: 3235-0076
Expires: March 31, 2009
Estimated average burden hours per response: 4.00

1453208

Item 1. Issuer's Identity

Name of Issuer
Wilkinson Adobe House, DST

Jurisdiction of Incorporation/Organization
Delaware

Year of Incorporation/Organization
(Select one)

Over Five Years Ago Within Last Five Years (specify year) 2008 Yet to Be Formed

Previous Name(s) None

- Entity Type (Select one)
Corporation
Limited Partnership
Limited Liability Company
General Partnership
Business Trust
Other (Specify)

(If more than one issuer is filing this notice, check this box and identify additional issuer(s) by attaching Items 1 and 2 Continuation Page(s).)

Item 2. Principal Place of Business and Contact Information

Street Address 1: 402 E. Yakima Ave., 14th floor
Street Address 2:
City: Yakima State/Province/Country: WA ZIP/Postal Code: 98901 Phone No.: 509-853-2442

Item 3. Related Persons

Last Name: Wilkinson Adobe House Manager, LLC First Name: Middle Name:

Street Address 1: 402 E. Yakima Ave., 14th floor
Street Address 2:
City: Yakima State/Province/Country: WA ZIP/Postal Code: 98901

Relationship(s): Executive Officer Director Promoter

Clarification of Response (if Necessary) Manager

SEC Mail Processing Section
MAR 16 2009
Washington, DC 200

(Identify additional related persons by checking this box and attaching Item 3 Continuation Page(s).)

Item 4. Industry Group (Select one)

- Agriculture
Banking and Financial Services
Business Services
Energy
Health Care
Manufacturing
Real Estate
Construction
REITS & Finance
Residential
Other Real Estate
Retailing
Restaurants
Technology
Travel
Other



**Item 5. Issuer Size (Select one)**

Revenue Range (for issuer not specifying "hedge" or "other investment" fund in Item 4 above)

- No Revenues
- \$1 - \$1,000,000
- \$1,000,001 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

OR

Aggregate Net Asset Value Range (for issuer specifying "hedge" or "other investment" fund in Item 4 above)

- No Aggregate Net Asset Value
- \$1 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$50,000,000
- \$50,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

**Item 6. Federal Exemptions and Exclusions Claimed (Select all that apply)**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Rule 504(b)(1) (not (i), (ii) or (iii)) | Investment Company Act Section 3(c)      |   |
| <input type="checkbox"/> Rule 504(b)(1)(i)                       | <input type="checkbox"/> Section 3(c)(1) | <input type="checkbox"/> Section 3(c)(9)  |
| <input type="checkbox"/> Rule 504(b)(1)(ii)                      | <input type="checkbox"/> Section 3(c)(2) | <input type="checkbox"/> Section 3(c)(10) |
| <input type="checkbox"/> Rule 504(b)(1)(iii)                     | <input type="checkbox"/> Section 3(c)(3) | <input type="checkbox"/> Section 3(c)(11) |
| <input type="checkbox"/> Rule 505                                | <input type="checkbox"/> Section 3(c)(4) | <input type="checkbox"/> Section 3(c)(12) |
| <input checked="" type="checkbox"/> Rule 506                     | <input type="checkbox"/> Section 3(c)(5) | <input type="checkbox"/> Section 3(c)(13) |
| <input type="checkbox"/> Securities Act Section 4(6)             | <input type="checkbox"/> Section 3(c)(6) | <input type="checkbox"/> Section 3(c)(14) |
|  | <input type="checkbox"/> Section 3(c)(7) |   |

**Item 7. Type of Filing**

- New Notice      OR       Amendment

Date of First Sale in this Offering:       OR       First Sale Yet to Occur

**Item 8. Duration of Offering**

Does the issuer intend this offering to last more than one year?       Yes       No

**Item 9. Type(s) of Securities Offered (Select all that apply)**

- |  |   |
|--|---|
| <input type="checkbox"/> Equity  | <input type="checkbox"/> Pooled Investment Fund Interests |
| <input type="checkbox"/> Debt  | <input type="checkbox"/> Tenant-in-Common Securities      |
| <input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security                                  | <input type="checkbox"/> Mineral Property Securities      |
| <input type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | <input checked="" type="checkbox"/> Other (Describe)      |
- Delaware Statutory Trust Certificates

**Item 10. Business Combination Transaction**

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?       Yes       No

Clarification of Response (if Necessary)

Item 11. Minimum Investment

Minimum investment accepted from any outside investor \$ 1

Item 12. Sales Compensation

Recipient

John P. Harvey

Recipient CRD Number

4227692

No CRD Number

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number

OMNI Brokerage

16878

No CRD Number

Street Address 1

1 City Boulevard West, Suite 870

Street Address 2

City

Orange

State/Province/Country

CA

ZIP/Postal Code

92868

States of Solicitation All States

- Grid of state checkboxes: AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, PR

(Identify additional person(s) being paid compensation by checking this box and attaching Item 12 Continuation Page(s).)

Item 13. Offering and Sales Amounts

(a) Total Offering Amount \$ 7,900,000 OR Indefinite
(b) Total Amount Sold \$ 5,092,103
(c) Total Remaining to be Sold \$ 2,807,897 OR Indefinite
(Subtract (a) from (b))

Clarification of Response (if Necessary)

Item 14. Investors

Check this box if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering:

Enter the total number of investors who already have invested in the offering: 19

Item 15. Sales Commissions and Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If an amount is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 632,000 Estimate

Clarification of Response (if Necessary)

Finders' Fees \$ Estimate

Item 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 830,995

Estimate

Clarification of Response (if Necessary)

Wilkinson 1031, LLC also will be reimbursed for marketing, organization, and closing expenses on a nonaccountable basis.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and submitting this notice.

Terms of Submission. In Submitting this notice, each identified issuer is:

Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees.\*

Irrevocably appointing each of the Secretary of the SEC and the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

Each identified issuer has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. (Check this box  and attach Signature Continuation Pages for signatures of issuers identified in Item 1 above but not represented by signer below.)

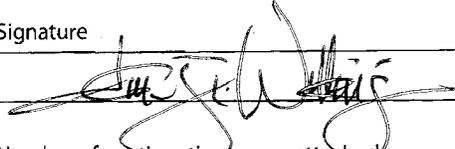
Issuer(s)

Wilkinson Adobe House, DST

Name of Signer

James T. Wilkinson

Signature



Title

Vice President

Number of continuation pages attached.

7

Date

3/13/09

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Item 3 Continuation Page

Item 3. Related Persons (Continued)

Last Name: Wilkinson 1031, LLC | First Name: | Middle Name: |  
 Street Address 1: 402 E. Yakima Ave., 14th floor | Street Address 2: |  
 City: Yakima | State/Province/Country: Washington | ZIP/Postal Code: 98901  
 Relationship(s):  Executive Officer  Director  Promoter  
 Clarification of Response (if Necessary): Sponsor and member/manager of Wilkinson Adobe House Manager, LLC

Last Name: Wilkinson Real Estate, LLC | First Name: | Middle Name: |  
 Street Address 1: 402 E. Yakima Ave., 14th floor | Street Address 2: |  
 City: Yakima | State/Province/Country: Washington | ZIP/Postal Code: 98901  
 Relationship(s):  Executive Officer  Director  Promoter  
 Clarification of Response (if Necessary): Member/manager of Wilkinson 1031, LLC

Last Name: Wilkinson | First Name: James | Middle Name: T |  
 Street Address 1: 402 E. Yakima Ave., 14th floor | Street Address 2: |  
 City: Yakima | State/Province/Country: WA | ZIP/Postal Code: 98901  
 Relationship(s):  Executive Officer  Director  Promoter  
 Clarification of Response (if Necessary):

Last Name: Kupp | First Name: Craig | Middle Name: M |  
 Street Address 1: 402 E. Yakima Ave., 14th floor | Street Address 2: |  
 City: Yakima | State/Province/Country: WA | ZIP/Postal Code: 98901  
 Relationship(s):  Executive Officer  Director  Promoter  
 Clarification of Response (if Necessary):

(Copy and use additional copies of this page as necessary.)

Item 3 Continuation Page

Item 3. Related Persons (Continued)

Last Name	First Name	Middle Name
Whitman	Elizabeth	Ayres
Street Address 1	Street Address 2	
10808 Gainsborough Road		
City	State/Province/Country	ZIP/Postal Code
Potomac	MD	20854
Relationship(s): <input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary)		

---

Last Name	First Name	Middle Name
Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
Relationship(s): <input type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary)		

---

Last Name	First Name	Middle Name
Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
Relationship(s): <input type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary)		

---

Last Name	First Name	Middle Name
Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
Relationship(s): <input type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary)		

(Copy and use additional copies of this page as necessary.)

Item 12 Continuation Page

Item 12. Sales Compensation (Continued)

Recipient: John B. Evans  
 (Associated) Broker or Dealer:  None  
 OMNI Brokerage  
 Street Address 1: 1245 Brickyard, Suite 160  
 City: Salt Lake City  
 State/Province/Country: Utah  
 ZIP/Postal Code: 84106

Recipient CRD Number: 3185751  No CRD Number  
 (Associated) Broker or Dealer CRD Number: 16878  No CRD Number  
 Street Address 2: \_\_\_\_\_

States of Solicitation  All States

AL  AK  AZ  AR  CA  CO  CT  DE  DC  FL  GA  HI  ID  
 IL  IN  IA  KS  KY  LA  ME  MD  MA  MI  MN  MS  MO  
 MT  NE  NV  NH  NJ  NM  NY  NC  ND  OH  OK  OR  PA  
 RI  SC  SD  TN  TX  UT  VT  VA  WA  WV  WI  WY  PR

Recipient: Christian P. Mirner  
 (Associated) Broker or Dealer:  None  
 250 Lafayette Circle, 3rd Floor  
 Street Address 1: \_\_\_\_\_  
 City: Lafayette  
 State/Province/Country: California  
 ZIP/Postal Code: 94549

Recipient CRD Number: 4468553  No CRD Number  
 (Associated) Broker or Dealer CRD Number: 14297  No CRD Number  
 Street Address 2: \_\_\_\_\_

States of Solicitation  All States

AL  AK  AZ  AR  CA  CO  CT  DE  DC  FL  GA  HI  ID  
 IL  IN  IA  KS  KY  LA  ME  MD  MA  MI  MN  MS  MO  
 MT  NE  NV  NH  NJ  NM  NY  NC  ND  OH  OK  OR  PA  
 RI  SC  SD  TN  TX  UT  VT  VA  WA  WV  WI  WY  PR

(Copy and use additional copies of this page as necessary.)

Item 12 Continuation Page

Item 12. Sales Compensation (Continued)

Recipient: Joseph R. Broadbent (Associated) Broker or Dealer: OMNI Brokerage

Recipient CRD Number: 3132498 (Associated) Broker or Dealer CRD Number: 16878

Street Address 1: 2040 E. Murray Holladay Road, Suite 201

Street Address 2: [Empty]

City: Salt Lake City

State/Province/Country: Utah

ZIP/Postal Code: 84117

States of Solicitation: All States

- Grid of state checkboxes with CA checked.

Recipient: Robert A. Horning (Associated) Broker or Dealer: Direct Capital Securities

Recipient CRD Number: 2311640 (Associated) Broker or Dealer CRD Number: 29639

Street Address 1: 3 MacArthur Place, Suite 855

Street Address 2: [Empty]

City: Santa Ana

State/Province/Country: California

ZIP/Postal Code: 92707

States of Solicitation: All States

- Grid of state checkboxes with CA checked.

Item 12 Continuation Page

Item 12. Sales Compensation (Continued)

Recipient Dwight Kay

Recipient CRD Number 5376903

No CRD Number

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number

Independent Financial Group, LLC

7717

No CRD Number

Street Address 1 3452 E. Foothill Blvd., Suite 200

Street Address 2

City Pasadena

State/Province/Country California

ZIP/Postal Code 91107

States of Solicitation All States

- States of solicitation checkboxes: AL, AK, AZ, AR, CA (checked), CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, PR

Recipient John Ferguson

Recipient CRD Number 4947624

No CRD Number

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number

Independent Financial Group, LLC

7717

No CRD Number

Street Address 1 3452 E. Foothill Blvd, Suite 200

Street Address 2

City Pasadena

State/Province/Country California

ZIP/Postal Code 91107

States of Solicitation All States

- States of solicitation checkboxes: AL, AK, AZ, AR, CA (checked), CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, PR

(Copy and use additional copies of this page as necessary.)

Item 12 Continuation Page

Item 12. Sales Compensation (Continued)

Recipient  
Haynes L. Kendall

Recipient CRD Number  
1274737

No CRD Number

(Associated) Broker or Dealer  None

(Associated) Broker or Dealer CRD Number

Independent Financial Group

7717

No CRD Number

Street Address 1  
30448 Rancho Viego Road, Suite 175

Street Address 2

City  
San Juan Capistrano

State/Province/Country  
CA

ZIP/Postal Code  
92675

States of Solicitation  All States

- AL  AK  AZ  AR  CA  CO  CT  DE  DC  FL  GA  HI  ID
- IL  IN  IA  KS  KY  LA  ME  MD  MA  MI  MN  MS  MO
- MT  NE  NV  NH  NJ  NM  NY  NC  ND  OH  OK  OR  PA
- RI  SC  SD  TN  TX  UT  VT  VA  WA  WV  WI  WY  PR

Recipient  
William F. White

Recipient CRD Number  
2168943

No CRD Number

(Associated) Broker or Dealer  None

(Associated) Broker or Dealer CRD Number

K-One Investments

16156

No CRD Number

Street Address 1  
7200 Redwood Blvd., #403

Street Address 2

City  
Novato

State/Province/Country  
CA

ZIP/Postal Code  
94945

States of Solicitation  All States

- AL  AK  AZ  AR  CA  CO  CT  DE  DC  FL  GA  HI  ID
- IL  IN  IA  KS  KY  LA  ME  MD  MA  MI  MN  MS  MO
- MT  NE  NV  NH  NJ  NM  NY  NC  ND  OH  OK  OR  PA
- RI  SC  SD  TN  TX  UT  VT  VA  WA  WV  WI  WY  PR

Item 12 Continuation Page

Item 12. Sales Compensation (Continued)

Recipient  
Robert L. Vonderharr

(Associated) Broker or Dealer  None

OMNI Brokerage

Street Address 1  
1245 Brickyard Road, Suite 160

City  
Salt Lake City

State/Province/Country  
UT

ZIP/Postal Code  
84106

Recipient CRD Number  
1556834

No CRD Number

(Associated) Broker or Dealer CRD Number  
16878

No CRD Number

Street Address 2

States of Solicitation  All States

- AL  AK  AZ  AR  CA  CO  CT  DE  DC  FL  GA  HI  ID
- IL  IN  IA  KS  KY  LA  ME  MD  MA  MI  MN  MS  MO
- MT  NE  NV  NH  NJ  NM  NY  NC  ND  OH  OK  OR  PA
- RI  SC  SD  TN  TX  UT  VT  VA  WA  WV  WI  WY  PR

Recipient

(Associated) Broker or Dealer  None

Street Address 1

Street Address 2

City

State/Province/Country

ZIP/Postal Code

Recipient CRD Number

No CRD Number

(Associated) Broker or Dealer CRD Number

No CRD Number

Street Address 2

States of Solicitation  All States

- AL  AK  AZ  AR  CA  CO  CT  DE  DC  FL  GA  HI  ID
- IL  IN  IA  KS  KY  LA  ME  MD  MA  MI  MN  MS  MO
- MT  NE  NV  NH  NJ  NM  NY  NC  ND  OH  OK  OR  PA
- RI  SC  SD  TN  TX  UT  VT  VA  WA  WV  WI  WY  PR