AMENDMENT
TEMPORARY
FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6) AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering: (☐ check if this is an amendment and name has changed, and indicate change.)
Gottex Value Added Fund Limited

Filing Under (Check box(es) that apply): □ Rule 504 □ Rule 505 □ Rule 506 □ Section 4(6) □ ULOE

Type of Filing: □ New Filing □ Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer: (☐ Check if this is an amendment and name has changed, and indicate change.)
Gottex Value Added Fund Limited

Address of Executive Offices (Number and Street, City, State, Zip Code):
c/o Citco B.V.I. Limited, P.O. Box 662, Road Town, Tortola, British Virgin Islands

Telephone Number (Including Area Code):
+1 284 494 2217

Address of Principal Business Operations (if different from Executive Offices) (Number and Street, City, State, Zip Code):

Telephone Number (Including Area Code):

Brief Description of Business:
A Multi-manager or Fund of hedge funds which invests in a broad range of relative value/arbitrage, event driven, and long/short equities strategies in a globally diversified manner.

Type of Business Organization:
☐ corporation
☐ limited partnership, already formed
☐ other (please specify): British Virgin Islands Business Company

☐ business trust
☐ limited partnership, to be formed

Month: 1 2 9 8
Year: ☐ Actual ☐ Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction)

F GENERAL INSTRUCTIONS

Note: This is a special Temporary Form D (17 CFR 239.500T) that is available to be filed instead of Form D (17 CFR 239.500) only to issuers that file with the Commission a notice on Temporary Form D (17 CFR 239.500T) or an amendment to such a notice in paper format on or after September 15, 2008 but before March 16, 2009. During that period, an issuer may also file in paper format an initial notice using Form D (17 CFR 239.500) but, if it does, the issuer must file amendments using Form D (17 CFR 239.500) and otherwise comply with all the requirements of §230.503T.

Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(c).
When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.
Where to File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20549
Copies Required: Two (2) copies of this notice must be filed with the SEC, one of which must be manually signed. The copy not manually signed must be a photocopy of the manually signed copy or bear typed or printed signatures.
Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.
Filing Fee: There is no federal filing fee.

State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.
### A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:
   - Each promoter of the issuer, if the issuer has been organized within the past five years;
   - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
   - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
   - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:  
- ☐ Promoter  
- ☐ Beneficial Owner  
- ☐ Executive Officer  
- ☐ Director  
- ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Gottex Fund Management, SARL

<table>
<thead>
<tr>
<th>Business or Residence Address</th>
<th>Number and Street, City, State, Zip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>Avenue de Rhodanie 48, 1007 Lausanne, Switzerland</td>
<td></td>
</tr>
</tbody>
</table>

Check Box(es) that Apply:  
- ☐ Promoter  
- ☐ Beneficial Owner  
- ☐ Executive Officer  
- ☐ Director  
- ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Sims, David

Business or Residence Address  (Number and Street, City, State, Zip Code)

c/o Gottex Value Added Fund Limited, c/o Citco B.V.I. Limited, P.O. Box 662, Road Town, Tortola, British Virgin Islands

Check Box(es) that Apply:  
- ☐ Promoter  
- ☐ Beneficial Owner  
- ☐ Executive Officer  
- ☐ Director  
- ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Leue, Humphry

Business or Residence Address  (Number and Street, City, State, Zip Code)

c/o Gottex Value Added Fund Limited, c/o Citco B.V.I. Limited, P.O. Box 662, Road Town, Tortola, British Virgin Islands

Check Box(es) that Apply:  
- ☐ Promoter  
- ☐ Beneficial Owner  
- ☐ Executive Officer  
- ☐ Director  
- ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Dhar, Kapil

Business or Residence Address  (Number and Street, City, State, Zip Code)

c/o Gottex Value Added Fund Limited, c/o Citco B.V.I. Limited, P.O. Box 662, Road Town, Tortola, British Virgin Islands

Check Box(es) that Apply:  
- ☐ Promoter  
- ☐ Beneficial Owner  
- ☐ Executive Officer  
- ☐ Director  
- ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Bath & North East Somerset Council

Business or Residence Address  (Number and Street, City, State, Zip Code)

Floor 3 South, Riverside, Temple Street, Keynsham BS31 1AA, UK

Check Box(es) that Apply:  
- ☐ Promoter  
- ☐ Beneficial Owner  
- ☐ Executive Officer  
- ☐ Director  
- ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Mirelis Investrust S.A.

Business or Residence Address  (Number and Street, City, State, Zip Code)

12 Rue De La Corraterie, 1211 Geneva 11, Switzerland

Check Box(es) that Apply:  
- ☐ Promoter  
- ☐ Beneficial Owner  
- ☐ Executive Officer  
- ☐ Director  
- ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Gottex America Limited

Business or Residence Address  (Number and Street, City, State, Zip Code)

c/O Gottex Portfolio Management, Avenue De Rhodanie 48, Lausanne 1007, Switzerland

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)
### A. BASIC IDENTIFICATION DATA (Cont’d)

Names and Address of Additional Beneficial Owners of 10% or more of a class of equity securities of the issuer

<table>
<thead>
<tr>
<th>Name</th>
<th>Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>Abn Amro Bank NY London Branch</td>
<td>250 Bishopsgate, London Ec2n 4aa, United Kingdom</td>
</tr>
<tr>
<td>As Trustee Of The Philips Pension Fund</td>
<td>Cross Oak Lane, Redmill, Surrey Rh1 5ha, Uk</td>
</tr>
<tr>
<td>Atticus Holdings Ltd</td>
<td>Po Box 175, St William Place, St Peter Port, Guernsey, Channel Islands</td>
</tr>
<tr>
<td>Banco Bilbao Vizcaya Argentaria (Bbva) - Account 6</td>
<td>Via De Los Poblados, S/N Edif. Bbva, 28073 Madrid, Spain</td>
</tr>
<tr>
<td>Bennet, Julia</td>
<td>1a Park Road, Henley, Surrey CR8 5AS, United Kingdom</td>
</tr>
<tr>
<td>Caceis Bl/S/A Cdc Icm Gottex Mkt Neutral Chf Protected 2</td>
<td>5 Allee Scheffer, L-2520 Luxembourg, Luxembourg</td>
</tr>
<tr>
<td>Canadian Imperial Bank Of Commerce</td>
<td>BCE Place 5th Floor, 161 Bay Street, Toronto M5j 2x8, Canada</td>
</tr>
<tr>
<td>Citco Global Custody Ny Ref Pictet</td>
<td>PO Box 214, Northbridge, 1560 New South Wales, Australia</td>
</tr>
<tr>
<td>Citco Global Custody Ny Ref Ubs Ag Zurich</td>
<td>Citco Global Securities Services Ltd, 2600 Cork Airport Business Park,</td>
</tr>
<tr>
<td>Citco Trustees (Cayman) Limited As Trustee Of Gottex Mn</td>
<td>Kinnsale Road, Cork Ireland</td>
</tr>
<tr>
<td>Cogent Nominees Pty Ltd Acf Select Gottex Enhanced M N Fund</td>
<td>PO Box R209, Royal Exchange, Sydney 1225, Australia</td>
</tr>
<tr>
<td>Friends Provident International Limited</td>
<td>Royal Court, Castletown, Isle Of Man, Im9 1ra, British Isles</td>
</tr>
<tr>
<td>Fs/Sg Hambros</td>
<td>Euroclear Bank - Fundsettle Team, Boulevard Du Rot Albert II, 1, B -</td>
</tr>
<tr>
<td>Gmf Custodian Pty Ltd Atf Gmf Unit Trust</td>
<td>1210 Brussels Belgium</td>
</tr>
<tr>
<td>Ing Luxembourg Ref Selected Absolute Strategies-Relative Value</td>
<td>Route D’essch 52, L-2965, Luxembourg</td>
</tr>
<tr>
<td>Lancashire County Council</td>
<td>Treasury Management, Finance Group, County Hall, Preston Lancashire Pri</td>
</tr>
<tr>
<td>Lombard Odier Darier Hentsch &amp; Cie</td>
<td>Old Uk</td>
</tr>
<tr>
<td>Mirabaud &amp; Cie</td>
<td>Investment Funds Trading Department, 29, Boulevard Georges-Favon, Ch-</td>
</tr>
<tr>
<td>National Bank Of Canada Global Ltd</td>
<td>1204 Geneva, Switzerland</td>
</tr>
<tr>
<td>Natixis</td>
<td>47 Quai D’austerlitz, 75648 Paris Cedex 13, France</td>
</tr>
<tr>
<td>New Mexico Educational Retirement Board</td>
<td>6201 Uptown Blvd. Suite 204, Albuquerque, Nm 87110, USA</td>
</tr>
<tr>
<td>Nikko Bank (Luxembourg) Sa As Administrator Of Abl2 Trading Limited</td>
<td>9a, Rue Robert Stumper, L-2557 Luxembourg, Luxembourg</td>
</tr>
<tr>
<td>Nikko Bank (Luxembourg) Sa As Administrator Of Abl3 Trading Ltd</td>
<td>9a Rue Robert Stumper, L-2557 Luxembourg, Luxembourg</td>
</tr>
<tr>
<td>Nikko Bank (Luxembourg) Sa As Administrator Of Abl4 Trading Ltd</td>
<td>9a Rue Robert Stumper, L-2557 Luxembourg, Luxembourg</td>
</tr>
<tr>
<td>Nikko Bank (Luxembourg) Sa As An Administrator Of Abl 1 Trading Ltd</td>
<td>9a, Rue Robert Stumper, L-2557 Luxembourg, Luxembourg</td>
</tr>
<tr>
<td>Norsk Hydros Pensjonskasse</td>
<td>Drammensveien 264, N-0240 Oslo, Norway</td>
</tr>
<tr>
<td>Pensionkasse Schweizerischer Baumeisterverband</td>
<td>Baumeisterverband, Sumatrstrasse 15, 8035 Zurich, Switzerland</td>
</tr>
<tr>
<td>Perry Nominees Limited</td>
<td>PO Box 202 US Perrymount Road, Hayward Heath, RH16 3FA, West Sussex,</td>
</tr>
<tr>
<td>Sgth Lux / Sogecap Fund Trading Department, 11 Avenue Emile Reuter</td>
<td>2420 Luxembourg</td>
</tr>
<tr>
<td>The Regent Trust Co Ltd Re W473rb</td>
<td>C/O Rbc Trust Compagnie (International) Ltd, La Motte Chambers, St</td>
</tr>
<tr>
<td>UBS Fund Services (Cayman) Ltd Ref Chimes 1, Spc</td>
<td>C/O Hedge Fund Services Canada, 154 University Ave Suite 700, Toronto</td>
</tr>
</tbody>
</table>

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)
B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? □ Yes □ No

Answer also in Appendix Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual? $100,000* Yes □ No □

*Subject to the discretion of the Issuer

3. Does the offering permit joint ownership of a single unit? □ Yes □ No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Click “All States” or check individual States)

☐ All States

Names and Addresses of Solicitors

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Click “All States” or check individual States)

☐ All States

Names and Addresses of Solicitors

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Click “All States” or check individual States)

☐ All States

Names and Addresses of Solicitors

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Click “All States” or check individual States)

☐ All States

Names and Addresses of Solicitors

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Click “All States” or check individual States)

☐ All States

Names and Addresses of Solicitors

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Click “All States” or check individual States)

☐ All States

Names and Addresses of Solicitors

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

<table>
<thead>
<tr>
<th>Type of Security</th>
<th>Aggregate Offering Price</th>
<th>Amount Already Sold</th>
</tr>
</thead>
<tbody>
<tr>
<td>Debt</td>
<td>$_________</td>
<td>$_________</td>
</tr>
<tr>
<td>Equity</td>
<td>$_________</td>
<td>$_________</td>
</tr>
</tbody>
</table>

☐ Common  ☐ Preferred

| Convertible Securities (including warrants) | $_________ | $_________ |
| Partnership Interests                  | $_________ | $_________ |
| Other (Specify): Shares in British Virgin Islands Business Company | $_________ | $_________ |
| Total                                  | $Unlimited | $142,417,100* |

Answer also in Appendix Column if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

<table>
<thead>
<tr>
<th>Number of Investors</th>
<th>Aggregate Dollar Amount of Purchases</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accredited Investors</td>
<td>11</td>
</tr>
<tr>
<td>Non-accredited Investors</td>
<td></td>
</tr>
</tbody>
</table>

*includes some purchases at market value

Total (for filings under Rule 504 only) $_________

Answer also in Appendix Column if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

<table>
<thead>
<tr>
<th>Type of Offering</th>
<th>Type of Security</th>
<th>Dollar Amount Sold</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rule 505</td>
<td>$_________</td>
<td></td>
</tr>
<tr>
<td>Regulation A</td>
<td>$_________</td>
<td></td>
</tr>
<tr>
<td>Rule 504</td>
<td>$_________</td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>$_________</td>
<td></td>
</tr>
</tbody>
</table>

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

<table>
<thead>
<tr>
<th>Expense</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Transfer Agent’s Fees</td>
<td>□ $_____</td>
</tr>
<tr>
<td>Printing and Engraving Costs</td>
<td>☒ $20,000</td>
</tr>
<tr>
<td>Legal Fees</td>
<td>☒ $240,000</td>
</tr>
<tr>
<td>Accounting Fees</td>
<td>☒ $40,000</td>
</tr>
<tr>
<td>Engineering Fees</td>
<td>□ $_____</td>
</tr>
<tr>
<td>Sales Commissions (specify finders’ fees separately)</td>
<td>□ $_____</td>
</tr>
<tr>
<td>Other Expenses (identify): Filing Fees</td>
<td>☒ $5,000</td>
</tr>
<tr>
<td>Total</td>
<td>☒ $305,000</td>
</tr>
</tbody>
</table>
b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." .......................................................... $ *

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

<table>
<thead>
<tr>
<th>Purpose</th>
<th>Payments to Officers, Directors, &amp; Affiliates</th>
<th>Payments To Others</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salaries and fees</td>
<td>$________</td>
<td>$________</td>
</tr>
<tr>
<td>Purchase of real estate</td>
<td>$________</td>
<td>$________</td>
</tr>
<tr>
<td>Purchase, rental or leasing and installation of machinery and equipment</td>
<td>$________</td>
<td>$________</td>
</tr>
<tr>
<td>Construction or leasing of plant buildings and facilities</td>
<td>$________</td>
<td>$________</td>
</tr>
<tr>
<td>Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)</td>
<td>$________</td>
<td>$________</td>
</tr>
<tr>
<td>Repayment of indebtedness</td>
<td>$________</td>
<td>$________</td>
</tr>
<tr>
<td>Working Capital</td>
<td>$________</td>
<td>$________</td>
</tr>
<tr>
<td>Other (specify) Portfolio Investments</td>
<td>$________</td>
<td>$________</td>
</tr>
</tbody>
</table>

Column Totals $________ $________

Total Payments Listed (Column totals added) $________ $________

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Gottex Value Added Fund Limited
Name of Signer (Print or Type) David Simis
Title of Signer (Print or Type) Director
Signature
Date March 13, 2009

*This amount will equal the unlimited aggregate offering price minus the total expenses furnished in response to Part C - Question 4.a.

** This amount will equal the adjusted gross proceeds to the Issuer.

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)