

NYSE Regulation



09012345

NYSE Regulation, Inc.
20 Broad Street
New York, NY 10005
nyseregulation.com

CERTNYS

Received SEC
SEP 21 2009
Washington, DC 20549

1-34459

September 21, 2009

Ms. Cecile Peters
Chief, IT Services
Division of Corporate Finance
Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549

Dear Ms. Peters:

This is to certify that on September 16, 2009 the NYSE Amex LLC (the "Exchange") received from Puda Coal, Inc. (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Common Stock, \$0.001 par value

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Jamic Patturelli
Senior Manager, Corporate Compliance