

1458520

FORM D

Notice of Exempt Offering of Securities

U.S. Securities and Exchange Commission

Washington, DC 20549

(See instructions beginning on page 5)

OMB APPROVAL	
OMB Number: 3235-0076	
Expires: March 31, 2009	
Estimated average burden hours per response: 4.00	

Intentional misstatements or omissions of fact constitute federal criminal violations. See 18 U.S.C. 1001.

Item 1. Issuer's Identity

Name of Issuer

Seix Credit Dislocation Fund, L.P.

Jurisdiction of Incorporation/Organization

Delaware

Year of Incorporation/Organization (Select one)

Over Five Years Ago Within Last Five Years (specify year) 2009

Previous Name(s)

None

Entity Type (Select one)

- Corporation
- Limited Partnership
- Limited Liability Company
- General Partnership
- Business Trust
- Other (Specify)

PROCESSED

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(If more than one issuer is filing this notice, check this box and identify additional issuer(s) by attaching Items 1 and 2 Continuation Page(s).)

Item 2. Principal Place of Business and Contact Information

THOMSON REUTERS

Street Address 1

10 Mountainview Road, Suite C-200

Street Address 2

City

Upper Saddle River

State/Province/Country

New Jersey

ZIP/Postal Code

07458

Phone No.

201-391-0300

Item 3. Related Persons

Last Name

Seix

First Name

Christina

Middle Name

Street Address 1

10 Mountainview Road, Suite C-200

Street Address 2

City

Upper Saddle River

State/Province/Country

New Jersey

ZIP/Postal Code

07458

Relationship(s): Executive Officer Director Promoter

Clarification of Response (if Necessary) Chairman of Sole Member of General Partner of Issuer



(Identify additional related persons by checking this box and attaching Item 3 Continuation Page(s).)

Item 4. Industry Group (Select one)

- Agriculture
- Banking and Financial Services
  - Commercial Banking
  - Insurance
  - Investing
  - Investment Banking
  - Pooled Investment Fund

If selecting this industry group, also select one fund type below and answer the question below:

- Hedge Fund
- Private Equity Fund
- Venture Capital Fund
- Other Investment Fund

Is the issuer registered as an investment company under the Investment Company Act of 1940? Yes No

Other Banking & Financial Services

- Business Services
- Energy
  - Electric Utilities
  - Energy Conservation
  - Coal Mining
  - Environmental Services
  - Oil & Gas
  - Other Energy

- Health Care
  - Biotechnology
  - Health Insurance
  - Hospitals & Physicians
  - Pharmaceuticals
  - Other Health Care

- Manufacturing
- Real Estate
  - Commercial

- Construction
- REITS & Finance
- Residential
- Other Real Estate

- Retailing
- Restaurants
- Technology
  - Computers
  - Telecommunications
  - Other Technology

- Travel
  - Airlines & Airports
  - Lodging & Conventions
  - Tourism & Travel Services
  - Other Travel

Other

SEC Mail Processing Section

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Washington, DC 111

**Item 5. Issuer Size (Select one)**

Revenue Range (for issuer not specifying "hedge" or "other investment" fund in Item 4 above)

- No Revenues
- \$1 - \$1,000,000
- \$1,000,001 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

OR

Aggregate Net Asset Value Range (for issuer specifying "hedge" or "other investment" fund in Item 4 above)

- No Aggregate Net Asset Value
- \$1 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$50,000,000
- \$50,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

**Item 6. Federal Exemptions and Exclusions Claimed (Select all that apply)**

- Rule 504(b)(1) (not (i), (ii) or (iii))
- Rule 504(b)(1)(i)
- Rule 504(b)(1)(ii)
- Rule 504(b)(1)(iii)
- Rule 505
- Rule 506
- Securities Act Section 4(6)

Investment Company Act Section 3(c)

- Section 3(c)(1)
- Section 3(c)(2)
- Section 3(c)(3)
- Section 3(c)(4)
- Section 3(c)(5)
- Section 3(c)(6)
- Section 3(c)(7)

- Section 3(c)(9)
- Section 3(c)(10)
- Section 3(c)(11)
- Section 3(c)(12)
- Section 3(c)(13)
- Section 3(c)(14)

**Item 7. Type of Filing**

New Notice **OR**  Amendment

Date of First Sale in this Offering:  **OR**  First Sale Yet to Occur

**Item 8. Duration of Offering**

Does the issuer intend this offering to last more than one year?  Yes  No

**Item 9. Type(s) of Securities Offered (Select all that apply)**

- Equity
- Debt
- Option, Warrant or Other Right to Acquire Another Security
- Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
- Pooled Investment Fund Interests
- Tenant-in-Common Securities
- Mineral Property Securities
- Other (Describe)

**Item 10. Business Combination Transaction**

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?  Yes  No

Clarification of Response (if Necessary)

Item 11. Minimum Investment

Minimum investment accepted from any outside investor \$ 500,000

Item 12. Sales Compensation

Recipient: Seix Investment Advisors LLC; Recipient CRD Number: 146029; (Associated) Broker or Dealer: None

Street Address 1: 10 Mountainview Road, Suite C-200; Street Address 2: ; City: Upper Saddle River; State/Province/Country: New Jersey; ZIP/Postal Code: 07458

States of Solicitation: All States (checked); Grid of state checkboxes (AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, PR)

(Identify additional person(s) being paid compensation by checking this box and attaching Item 12 Continuation Page(s).)

Item 13. Offering and Sales Amounts

(a) Total Offering Amount \$ ; OR Indefinite (unchecked)

(b) Total Amount Sold \$ 35,000,000

(c) Total Remaining to be Sold (Subtract (a) from (b)) \$ ; OR Indefinite (checked)

Clarification of Response (if Necessary)

This is a continuous offering of limited partnership interests in series. The first series (Series 2009-1) closed February 17, 2009, but additional series may be closed from time to time in amounts to be determined.

Item 14. Investors

Check this box if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering:

Enter the total number of investors who already have invested in the offering: 14

Item 15. Sales Commissions and Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If an amount is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 0 Estimate (unchecked)

Finders' Fees \$ 0 Estimate (unchecked)

Clarification of Response (if Necessary)

[Empty box for clarification of response]

Item 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0

Estimate

Clarification of Response (if Necessary)

No direct payment to any listed persons. Management Fees are paid to general partner and to promoter.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and submitting this notice.

Terms of Submission. In Submitting this notice, each identified issuer is:

Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees.\*

Irrevocably appointing each of the Secretary of the SEC and the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") (Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)) imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

Each identified issuer has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. (Check this box and attach Signature Continuation Pages for signatures of issuers identified in Item 1 above but not represented by signer below.)

Issuer(s)

Seix Credit Dislocation Fund, L.P.

Name of Signer

Robert Sherman

Signature

[Handwritten Signature]

Title

Chief Executive Officer, Seix Investment Advisors LLC

Number of continuation pages attached:

2

Date

3/3/09

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Item 3 Continuation Page

Item 3. Related Persons (Continued)

Last Name	First Name	Middle Name
Sherman	Robert	
Street Address 1	Street Address 2	
10 Mountainview Road, Suite C-200		
City	State/Province/Country	ZIP/Postal Code
Upper Saddle River	New Jersey	07458
Relationship(s): <input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary) CEO of Sole Member of General Partner of Issuer		

Last Name	First Name	Middle Name
McEachern	Michael	
Street Address 1	Street Address 2	
10 Mountainview Road, Suite C-200		
City	State/Province/Country	ZIP/Postal Code
Upper Saddle River	New Jersey	07458
Relationship(s): <input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary) President of Sole Member of General Partner of Issuer		

Last Name	First Name	Middle Name
Keegan	James	
Street Address 1	Street Address 2	
10 Mountainview Road, Suite C-200		
City	State/Province/Country	ZIP/Postal Code
Upper Saddle River	New Jersey	07458
Relationship(s): <input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary) Chief Investment Officer of Sole Member of General Partner of Issuer		

Last Name	First Name	Middle Name
Way	George	Michael
Street Address 1	Street Address 2	
10 Mountainview Road, Suite C-200		
City	State/Province/Country	ZIP/Postal Code
Upper Saddle River	New Jersey	07458
Relationship(s): <input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary) Chief Financial Officer of Sole Member of General Partner of Issuer		

(Copy and use additional copies of this page as necessary.)

Item 3 Continuation Page

Item 3. Related Persons (Continued)

Last Name: Dillon  
 First Name: Deirdre  
 Middle Name: Ann  
 Street Address 1: 10 Mountainview Road, Suite C-200  
 Street Address 2:  
 City: Upper Saddle River  
 State/Province/Country: New Jersey  
 ZIP/Postal Code: 07458  
 Relationship(s):  Executive Officer  Director  Promoter  
 Clarification of Response (if Necessary): Counsel and Chief Compliance Officer of Sole Member of General Partner of Issuer

Last Name: Seix Investment Advisors LLC  
 First Name:  
 Middle Name:  
 Street Address 1: 10 Mountainview Road, Suite C-200  
 Street Address 2:  
 City: Upper Saddle River  
 State/Province/Country: New Jersey  
 ZIP/Postal Code: 07458  
 Relationship(s):  Executive Officer  Director  Promoter  
 Clarification of Response (if Necessary):

Last Name:  
 First Name:  
 Middle Name:  
 Street Address 1:  
 Street Address 2:  
 City:  
 State/Province/Country:  
 ZIP/Postal Code:  
 Relationship(s):  Executive Officer  Director  Promoter  
 Clarification of Response (if Necessary):

Last Name:  
 First Name:  
 Middle Name:  
 Street Address 1:  
 Street Address 2:  
 City:  
 State/Province/Country:  
 ZIP/Postal Code:  
 Relationship(s):  Executive Officer  Director  Promoter  
 Clarification of Response (if Necessary):

END