UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

TEMPORARY FORM D

OMB APPROVAL

OMB APPROVAL

OMB Number: 3235-0076 Expires: February 28, 2009 Estimated average burden hours per response 4.00

NOTICE OF SALES OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION



| | NIFORM LIMITED OF | | | |
|---|--|--|--|---|
| Name of Offering (a check if this an amendment Common stock | and name has changed, and indicate | change.) | 090 | 04075 |
| Filing Under (Check box(es) that apply): | ale 504 🔲 Rule 505 🖾 Rule | 506 🗀 Section 4(6) 🗆 | ULOE | |
| Type of Filing: 🗵 New Filing 🗆 Amendm | | | | |
| 1. Enter the information requested about the incur | A. BASIC IDENTIF | ICATION DATA | | |
| Enter the information requested about the issue | | | | |
| Name of Issuer (check if this is an amendmen Remedent, Inc. | it and name has changed, and indica | te change.) | | |
| Address of Executive Offices (Number and Street | et, City, State, Zip Code) | | Felephone Number (Inc | luding Area Code) |
| Xavier De Cocklaan 42, 9831 Deurle, | | (| 011-32-9-321-7080 | SEC Mail Process |
| Address of Principal Business Operations (Numl (if different from Executive Offices) | per and Street, City, State, Zip Code | * PROCES! | Telephone Number (Inc SFD) | luding Area Coection |
| Brief Description of Business | · | 7 1100 | | FLD 12 2008 |
| Development and Manufacturing of C | Cosmetic Dentistry Product | s MAR 0 9 20 | 109 | |
| Type of Business Organization | | | | Washington, D |
| | ☐ limited partnership, alrea | ady for THOMSON RE | Journal of the second | r):111 |
| ☐ business trust | ☐ limited partnership, to be | •• • | | |
| | Month | Year | | |
| Actual or Estimated Date of Incorporation or Orga | nnization: 07 | 86 | 🗷 Actual 🗆 |] Estimated |
| Jurisdiction of Incorporation or Organization: (Er | iter two-letter U.S. Postal Service ab | breviation for State: | | |
| Cl | N for Canada; FN for other foreign j | urisdiction) | NV | |
| must file amendments using Form D (17 CFR 239 Federal: Who Must File: All issuers making an offering of 77d(6). When To File: A notice must be filed no later that Exchange Commission (SEC) on the earlier of the due, on the date it was mailed by United States register To File: U.S. Securities and Exchange Con Copies Required: Two (2) copies of this notice most the manually signed copy or bear typed or print Information Required: A new filing must contain information requested in Part C, and any material the SEC. Filing Fee: There is no federal filing fee. State: This notice shall be used to indicate reliance on the that have adopted this form. Issuers relying on Ul | securities in reliance on an exemption 15 days after the first sale of secur date it is received by the SEC at the gistered or certified mail to that addramission, 100 F Street, N.E., Washington the filed with the SEC, one of wheel signatures. all information requested. Amendmentages from the information previous the control of the co | ion under Regulation D or Securities in the offering. A notice caddress given below or, if refers. ington, D.C. 20549, nich must be manually signed. ments need only report the nanously supplied in Parts A and lation (ULOE) for sales of securities Administrator | is deemed filed with the ceived at that address a . The copy not manuall me of issuer and offering B. Part E and the Appearities in those states that in each state where sale | e U.S. Securities and fler the date on which it is y signed must be a photocopy g, any changes thereto, the indix need not be filed with thave adopted ULOE and s are to be, or have been |
| made. If a state requires the payment of a fee as a be filed in the appropriate states in accordance with Failure to file notice in the appropriate appropriate federal notice will not res | h state law. The Appendix to the no ATTEN states will not result in a l | otice constitutes a part of this r TION loss of the federal exer | mption. Converse | pleted. |
| filing of a federal notice. | | | o sach exemption | prodicated on the |
| 320 () (2 () () | no respond to the collection of uired to respond unless the fo | | | 1 of 9 |

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control number.

| Δ | RASIC | an r | FNT | IFICA | TION | DATA |
|---|-------|------|-----|-------|------|------|
| | | | | | | |

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

| Check Box(es) that Apply: | ☐ Promoter | ⊠ Beneficial Owner | ■ Executive Officer | ☑ Director | ☐ General and/or Managing Partner | | |
|--|-----------------|---------------------------------------|--|---------------------|---------------------------------------|--|--|
| Full Name (Last name first, i | f individual) | | | | | | |
| De Vreese, Guy | , | | | | | | |
| Business or Residence Addre | ss (Number and | d Street, City, State, Zip | Code) | | | | |
| Xavier De Cocklaan 42, 983 | • | | , | | | | |
| Check Box(es) that Apply: | | | mr .: occ | ☑ Director | D. Commel and to a | | |
| Check Box(es) that Apply. | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | _ 5 | ☐ General and/or | | |
| | | | | | Managing Partner | | |
| Full Name (Last name first, i | f individual) | | | | | | |
| Van Acker, Philippe | | | ······································ | | · · · · · · · · · · · · · · · · · · · | | |
| Business or Residence Addre | ess (Number and | d Street, City, State, Zip | Code) | | | | |
| Xavier De Cocklaan 42, 983 | 31 Deurle, Belg | ium | | | | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☑ Executive Officer | □ Director | ☐ General and/or Managing Partner | | |
| Full Name (Last name first, i | f individual) | | | | | | |
| Ross, Stephen | , | | | | | | |
| Business or Residence Addre | ess (Number and | d Street, City, State, Zip | Code) | | | | |
| 1921 Malcolm Avenue, Suit | , | • | , | | | | |
| Check Box(es) that Apply: | | · · · · | T F / OF | ☑ Director | G C11/ | | |
| Check Box(co) that rippiy. | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | — 2 . | ☐ .General and/or Managing Partner | | |
| Full Name (Last name first, i | f individual) | · · · · · · · · · · · · · · · · · · · | | | | | |
| Kolsteeg, Fred | , | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | |
| Xavier De Cocklaan 42, 9831 Deurle, Belgium | | | | | | | |
| Check Box(es) that Apply: | | ■ Beneficial Owner | C F | Diments: | Concret and/or | | |
| check Bon(co) that hipping. | ☐ Promoter | E Benenejar o mier | ☐ Executive Officer | ☐ Director | ☐ General and/or | | |
| | | | | | Managing Partner | | |
| Full Name (Last name first, if individual) | | | | | | | |
| * Greenhouse, David M. and Marxe, Austin W. | | | | | | | |
| Business or Residence Addre | | | Code) | | | | |
| 527 Madison Avenue, Suite 2600, New York, NY 10022 | | | | | | | |

* Messrs. Greenhouse and Marxe are the controlling principals of AWM Investment Company, Inc. ("AWM"). AWM serves as the investment advisor to a portfolio of funds holding the issuer's securities. Through their control of AWM, Messrs. Marxe and Greenhouse share voting and investment control over such portfolio of securities.

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

| | B. INFORMATION ABOUT OFFERING | | | | | |
|--|---|----------|--------------|--|--|--|
| | | Yes | No | | | |
| 1. | Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? | X | | | | |
| | Answer also in Appendix, Column 2, if filing under ULOE. | | | | | |
| 2. | What is the minimum investment that will be accepted from any individual? | \$ N/A | | | | |
| 3. | Does the offering permit joint ownership of a single unit? | Yes ⊠ | No | | | |
| 4. | Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any | _ | | | | |
| ٦. | commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the | | | | | |
| | offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC | | | | | |
| | and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. | | | | | |
| Euli | Name (Last name first, if individual) | | | | | |
| run | TName (Last name tilst, il individual) | | | | | |
| Bus | siness or Residence Address (Number and Street, City, State, Zip Code) | | | | | |
| Nar | ne of Associated Broker or Dealer | | | | | |
| | | | | | | |
| Stat | tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers | | | | | |
| | (Check "All States" or check individual States. | □ All | l States | | | |
| | AL AK AZ AR CA CO CT DE DC FL GA HI | | ID | | | |
| | IL IN IA KS KY LA ME MD MA MI MN MS |] [| MO | | | |
| | MT NE NV NH NJ NM NY NC ND OH OK OR | 7 [| PA | | | |
| Ī | RI SC SD TN TX UT VT VA WA WV WI WY | ā Ē | PR | | | |
| Full | Name (Last name first, if individual) | | | | | |
| | | | | | | |
| Bus | siness or Residence Address (Number and Street, City, State, Zip Code) | | | | | |
| Nar | ne of Associated Broker or Dealer | | | | | |
| Stat | tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers | | | | | |
| Stat | (Check "All States" or check individual States | т. | All States | | | |
| | | | ID | | | |
| _ | | | | | | |
| _ | IL IN IA KS KY LA ME MD MA MI MN MS | | МО | | | |
| _ | MT NE NV NH NJ NM NY NC ND OH OK OR | | PA | | | |
| | RI SC SD TN TX UT VT VA WA WV WI WY | <u> </u> | PR | | | |
| Full | Name (Last name first, if individual) | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | |
| | | | | | | |
| Name of Associated Broker or Dealer | | | | | | |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers | | | | | | |
| (Check "All States" or check individual States | | | | | | |
| | AL AK AZ AR CA CO CT DE DC FL GA HI | | ID | | | |
| | IL IN IA KS KY LA ME MD MA MI MN MS | | МО | | | |
| Ē | MT NE NV NH NJ NM NY NC ND OH OK OR | 7 7 | PA | | | |
| | RI SC SD TN TX UT VT VA WA WV WI WY | | PR | | | |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.) $3\ of\ 9$

| | C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE | OF PROCEEDS | |
|------|---|-----------------------------|---|
| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an | | |
| | exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security | Aggregate Offering Price | Amount Already Solo |
| | Debt | \$ | \$ |
| | Equity | \$ 1,840,000 | \$ <u>1,840,000</u> |
| | | | |
| | Convertible Securities (including warrants) | \$ | \$ \$ |
| | Other (Specify) | \$ | \$ |
| | Total | \$ 1,840,000 | \$ <u>1,840,000</u> |
| | Answer also in Appendix, Column 3, if filing under ULOE. | | |
| | offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero." Accredited Investors. | Number Investors | Aggregate Dollar Amount of Purchases \$ |
| | Non-accredited Investors. | 2 | \$ 1,840,000 |
| | Total (for filings under Rule 504 only) | | \$ |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | \$ |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of Offering | Type of | Dollar |
| | Rule 505 | Security | Amount Solo |
| | Regulation A | | \$ \$ |
| | Rule 504 | | \$ |
| | Total | | \$ |
| 4.a. | Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | ········ | |

| Printing and Engraving Costs | | \$ |
|--|--------------|-------------|
| Legal Fees | \mathbf{X} | \$ 9,925 |
| Accounting Fees | | \$ |
| Engineering Fees | | \$ |
| Sales Commissions (specify finders' fees separately) | | \$ |

\$ _____ Other expenses (identify)..... **区** \$ <u>10,000</u> Total

| C. OFFE | RING PRICE, NUMBER OF | INVESTORS, EXPENSES AND USE OF PRO | CEEDS | |
|-------------------------|--|--|---|--|
| b Q | uestion 1 and total expenses fur | gregate offering price given in response to Part C nished in response to Part C – Question 4.a. This occeeds to the issuer." | | \$ <u>1,830,000</u> |
| prop is no tota | oosed to be used for each of the ot known, furnish an estimate a | djusted gross proceed to the issuer used or purposes shown. If the amount for any purpose and check the box to the left of the estimate. The valid the adjusted gross proceeds to the issuer set on 4.b above. | | |
| | | | Payments to Officers, Directors, & Affiliates | Payments to Others |
| Salaries an | d fees | ,, | ==== | □ \$ |
| Purchase of | f real estate | | □\$ | |
| | rental or leasing and installation | of machinery | 0\$ | |
| Construction | on or leasing of plant buildings | and facilities | | □ \$ |
| that may b | e used in exchange for the asset | the value of securities involved in this offering so or securities of another issuer pursuant to a | | ⊠\$ <u>1,830,000</u> |
| | | | \$ | □ \$ |
| Working c | apital | | | □ \$ |
| Other (spe | cify): | | □ \$ | □ \$ |
| | , , , , , , , , , , , , , , , , , , , | | <pre>□ \$</pre> | □\$ |
| | | | | \$ |
| Column To | otals | | □ \$ <u> </u> | ⊠ \$ 1,830,000 |
| Total Payn | nents Listed (column totals add | ed) | <u>⊠</u> \$ <u>1</u> | <u>,830,000</u> |
| · | | D. FEDERAL SIGNATURE | | |
| the followi | ng signature constitutes an und | e signed by the undersigned duly authorized person ertaking by the issuer to furnish to the U.S. Securi furnished by the issuer to any non-accredited involutions. | ties and Exchange Co | mmission, upon graph (b)(2) of Rule |
| Issuer (Pru Remedent | , Inc. | | Date // 2 | 1/09 |
| Name of S Stephen R | igner (Print or Type) oss | Title of Signer (Print or Type) Chief Financial Officer | | |
| | | • • | * * * * | END |
| | | ATTENTION | · | |

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

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