

Notice of Exempt Offering of Securities JAN 09 2009

Section Section

U.S. Securities and Exchange Commission washington, විවිසින්න ලදා වල

(See instructions beginning on page 5)

OMB Number: 3235-0076

Expires: December 31, 2008

Estimated average burden hours per response: 4.00

Intentional misstatements or c em 1. Issuer's Identity	missions of fact constitute federal criminal vi	ialations. See 18 U.S.C. 1001.	
Name of Issuer	Provious Name(s)	Entity Type (Select one)	
Lifeline Biotechnologies, Inc.	X Corporation		
Jurisdiction of Incorporation/Organization	Seeburg Inter. Limite	d Limited Partnership	
Nevada .	Telephone Information	Access Limited Liability Company General Partnership	
/ear of Incorporation/Organization	Sierra Cartage, Inc.	Business Trust Other (Specify)	
Over Five Years Ago	Yet to Be Formed	DDOCECC	
more than one issuer is filing this notice, check th	is box 🔲 and identify additional issuer(s) by	attaching Items 1 and 2 Continuation Page(s).	
em 2. Principal Place of Business and	Contact Information	△ JAN 1 6 200	
Street Address 1	Street Address 2		
1325 Airmotive Way, Suite 175		THOMSON REU	
	Province/Country ZIP/Postal Code	Phone No.	
Reno		775-852-3222	
	. 69302	//3-032-3222	
m 3. Related Persons ast Name	First Name	Middle Name	
Hiolmes	Jim		
treet Address 1	Street Address 2		
325 Airmotive Way, Suite 175			
	Province/Country ZIP/Postal Code		
		: 1880	
Relationship(s): 🔀 Executive Officer 🕱 Dir	ector Promoter	09000451	
Clarification of Response (if Necessary)			
em 4. Industry Group (Select one)		and attaching Item 3 Continuation Page(s).)	
Agriculture Banking and Financial Services	Business ServicesEnergy	Construction	
Commercial Banking	Electric Utilities	REITS & Finance Residential	
Insurance	Energy Conservation	Other Real Estate	
Investing	Coal Mining	Retailing	
Investment Banking	Environmental Services	Restaurants	
Pooled Investment Fund	Oil & Gas	Technology	
If selecting this industry group, also select one type below and answer the question below:	•	Computers	
Hedge Fund	Health Care Biotechnology	Telecommunications	
Private Equity Fund	Health Insurance	Other Technology	
Venture Capital Fund	Hospitals & Physcians	Travel	
Other Investment Fund	Pharmaceuticals	Airlines & Airports	
Is the issuer registered as an investment	Other Health Care	Lodging & Conventions	
company under the Investment Compar Act of 1940? Yes No	Manufacturing	Tourism & Travel Services	
Other Banking & Financial Services	Real Estate	Other Travel	

Commercial

Other

FORM D

U.S. Securities and Exchange Commission

Washington, DC 20549 Item 5. Issuer Size (Select one) Revenue Range (for issuer not specifying "hedge" Aggregate Net Asset Value Range (for issuer or "other investment" fund in Item 4 above) specifying "hedge" or "other investment" fund in Item 4 above) OR No Revenues No Aggregate Net Asset Value \$1 - \$1,000,000 \$1 - \$5,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 \$25,000,001 - \$100,000,000 \$50,000,001 - \$100,000,000 Over \$100,000,000 Over \$100,000,000 Decline to Disclose Decline to Disclose Not Applicable Not Applicable Item 6. Federal Exemptions and Exclusions Claimed (Select all that apply) Investment Company Act Section 3(c) Rule 504(b)(1) (not (i), (ii) or (iii)) Section 3(c)(9) Section 3(c)(1) Rule 504(b)(1)(i) Section 3(c)(2) Section 3(c)(10) Rule 504(b)(1)(ii) Section 3(c)(11) Section 3(c)(3) Rule 504(b)(1)(iii) Section 3(c)(12) Section 3(c)(4) Rule 505 Section 3(c)(5) Section 3(c)(13) Rule 506 Section 3(c)(6) Section 3(c)(14) Securities Act Section 4(6) Section 3(c)(7) Item 7. Type of Filing Amendment New Notice OR Date of First Sale in this Offering: 12/13/08 First Sale Yet to Occur OR Item 8. Duration of Offering Does the issuer intend this offering to last more than one year? ☐ Yes X No Item 9. Type(s) of Securities Offered (Select all that apply) Pooled Investment Fund Interests Equity **Tenant-in-Common Securities** Debt **Mineral Property Securities** Option, Warrant or Other Right to Acquire X Other (Describe) **Another Security** Security to be Acquired Upon Exercise of Option, Convertible Debenture Warrant or Other Right to Acquire Security **Item 10. Business Combination Transaction** Is this offering being made in connection with a business combination ☐ Yes X No transaction, such as a merger, acquisition or exchange offer? Clarification of Response (if Necessary)



U.S. Securities and Exchange Commission

Washington, DC 20549

Minimum investment accepted from an	y outside investor	10,000.00		
Item 12. Sales Compensation				
Recipient		Recipient CRD Number		
				☐ No CRD Number
(Associated) Broker or Dealer	None	(Associated) Broker or Dea	ler CRD Nu	mber
				No CRD Number
Street Address 1		Street Address 2		
City	State/Provinc	e/Country ZIP/Postal Coc	le	•
States of Solicitation All States		CT DE DC	FL.	∏GA ∏HI ∏ID
☐ AL ☐ AK ☐ AZ ☐ AR ☐ IL ☐ IN ☐ IA ☐ KS	☐ CA ☐ CO ☐ LA ☐	ME MD MA	∏ Mi	MN MS MO
MT NE NV NH		NY NC ND	ОН	OK OR PA
RI SC SD TN	□тх □ ∪т []VT ∏VA ∏WA	□ wv	WI WY PR
		ation by checking this box	and attacr	ning Item 12 Continuation Page(s)
Item 13. Offering and Sales Am	Jounts			
(a) Total Offering Amount	\$ 10,000.00		OR	Indefinite
(b) Total Amount Sold	\$ 10,000.00			
(c) Total Remaining to be Sold (Subtract (a) from (b))	\$ 0		OR	Indefinite
Clarification of Response (if Necessary)				
Item 14. Investors		<u> </u>		
Check this box if securities in the office number of such non-accredited investor	ering have been or may b rs who already have inves	e sold to persons who do not o ted in the offering:	qualify as a	ccredited investors, and enter the
•		·		
Enter the total number of investors who	already have invested in	the offering:		
Item 15. Sales Commissions ar	nd Finders' Fees E	xpenses		
Provide separately the amounts of sales check the box next to the amount.	commissions and finders	'fees expenses, if any. If an a	mount is no	ot known, provide an estimate an
		Sales Commissions \$		Estimate
Clarification of Response (if Necessary)		Finders' Fees \$		Estimate



number.

U.S. Securities and Exchange Commission

Washington, DC 20549

em 16. Use of Proceeds				
ovide the amount of the gross proceeds of the offering that has been ed for payments to any of the persons required to be named a rectors or promoters in response to Item 3 above. If the amount is timate and check the box next to the amount.	as executive officers, \$ U	timate		
Clarification of Response (if Necessary)				
	· · · · · · · · · · · · · · · · · · ·			
ignature and Submission				
Please verify the information you have entered and review t	the Terms of Submission below before signing and submittin	g this notice.		
Terms of Submission. In Submitting this notice, each	:h identified issuer is:			
such service may be made by registered or certified mail, in against the issuer in any place subject to the jurisdiction of activity in connection with the offering of securities that is provisions of: (i) the Securities Act of 1933, the Securities Ex Company Act of 1940, or the Investment Advisers Act of 1955 State in which the issuer maintains its principal place of but	ice on its behalf, of any notice, process or pleading, and furth in any Federal or state action, administrative proceeding, or a fifthe United States, if the action, proceeding or arbitration (a) the subject of this notice, and (b) is founded, directly or indirectly actions and the subject of 1934, the Trust Indenture Act of 1939, the Inverse or any rule or regulation under any of these statutes; or (asiness or any State in which this notice is filed.	rbitration brought arises out of any rectly, upon the estment (ii) the laws of the		
110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to r "covered securities" for purposes of NSMIA, whether in all instance	e National Securities Markets Improvement Act of 1996 ("NSMIA") [Purequire information. As a result, if the securities that are the subject of the sor due to the nature of the offering that is the subject of this Formal require offering materials only to the extent NSMIA processes.	of this Form D are n D, States cannot		
Each identified issuer has read this notice, knows the conte undersigned duly authorized person. (Check this box in Item 1 above but not represented by signer below.)	ents to be true, and has duly caused this notice to be signed and attach Signature Continuation Pages for signatures of is	on its behalf by the suers identified		
Issuer(s)	Name of Signer			
Lifeline Biotechnologies, Inc.	Jim Holmes			
Signatur	Title			
18Hest	President			
	Date			
Number of continuation pages attached: 1	12/16	·/08		

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB



U.S. Securities and Exchange Commission

washington, DC 20549				
em 16. Use of Proceeds				
ovide the amount of the gross proceeds of the offering that has been over for payments to any of the persons required to be named as ectors or promoters in response to Item 3 above. If the amount is unimate and check the box next to the amount.	executive officers, \$ 0			
Clarification of Response (if Necessary)	•			
·				
gnature and Submission				
Please verify the information you have entered and review the	e Terms of Submission below before signing and submitting this notice.			
Terms of Submission. In Submitting this notice, each	identified issuer is:			
Irrevocably appointing each of the Secretary of the the State in which the issuer maintains its principal place of b process, and agreeing that these persons may accept service such service may be made by registered or certified mail, in a against the issuer in any place subject to the jurisdiction of the activity in connection with the offering of securities that is the provisions of: (i) the Securities Act of 1933, the Securities Excl. Company Act of 1940, or the investment Advisers Act of 1946. State in which the issuer maintains its principal place of business.	dance with applicable law, the information furnished to offerees." ESEC and the Securities Administrator or other legally designated officer of business and any State in which this notice is filed, as its agents for service of e on its behalf, of any notice, process or pleading, and further agreeing that any Federal or state action, administrative proceeding, or arbitration brought the United States, if the action, proceeding or arbitration (a) arises out of any ne subject of this notice, and (b) is founded, directly or indirectly, upon the change Act of 1934, the Trust Indenture Act of 1939, the Investment 0, or any rule or regulation under any of these statutes; or (ii) the laws of the ness or any State in which this notice is filed. Exemption, the issuer is not disqualified from relying on Rule 505 for one of			
110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to req "covered securities" for purposes of NSMIA, whether in all instances routinely require offering materials under this undertaking or other so under NSMIA's preservation of their anti-fraud authority.	lational Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, quire information. As a result, if the securities that are the subject of this Form D are or due to the nature of the offering that is the subject of this Form D, States cannot wise and can require offering materials only to the extent NSMIA permits them to do			
	nd attach Signature Continuation Pages for signatures of issuers identified			
lssuer(s)	Name of Signer			
Lifeline Biotechnologies, Inc.	Jim Holmes			
Signature	Title			
/s/ Jim Holmes -	President			
Number of continuation pages attached:	Date			
Number of continuation pages attached: 1	12/16/08			

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