

DEC 29 2008 1359273

FORM D
Notice of Exempt
Offering of Securities

U.S. Securities and Exchange Commission
Washington, DC 20549

OMB APPROVAL
OMB Number: 3235-0076
Expires: December 31, 2008
Estimated average burden
hours per response: 4.00

(See instructions beginning on page 5)

Intentional misstatements or omissions of fact constitute federal criminal violations. See 18 U.S.C. 1001.

Item 1. Issuer's Identity

Name of Issuer: Motionbox, Inc.
Jurisdiction of Incorporation/Organization: Delaware
Year of Incorporation/Organization (Select one): Within Last Five Years (specify year) 2005
Entity Type (Select one): Corporation

(If more than one issuer is filing this notice, check this box and identify additional Issuer(s) by attaching Items 1 and 2 Continuation Page(s).)

Item 2. Principal Place of Business and Contact Information

Street Address 1: 80 Broad Street, 28th Floor
City: New York
State/Province/Country: NY
Street Address 2: [Redacted]
City: [Redacted]
State/Province/Country: [Redacted]
ZIP/Postal Code: [Redacted]
Phone No.: [Redacted]

PROCESSED

JAN 08 2009

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Item 3. Related Persons

Last Name: O'Brien
First Name: Christopher
Middle Name: [Redacted]
Street Address 1: c/o Motionbox, Inc.
City: New York
State/Province/Country: NY
Street Address 2: 80 Broad Street, 28th Floor
City: [Redacted]
State/Province/Country: [Redacted]
ZIP/Postal Code: 10004
Relationship(s): Director
Clarification of Response (if Necessary): [Redacted]

JAN 08 2009

THOMSON REUTERS



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(Identify additional related persons by checking this box and attaching Item 3 Continuation Page(s).)

Item 4. Industry Group (Select one)

- Agriculture
- Banking and Financial Services
- Business Services
- Construction
- Energy
- REITS & Finance
- Electric Utilities
- Residential
- Energy Conservation
- Other Real Estate
- Coal Mining
- Environmental Services
- Other Energy
- Health Care
- Biotechnology
- Health Insurance
- Hospitals & Physicians
- Pharmaceuticals
- Other Health Care
- Manufacturing
- Real Estate
- Commercial
- Retailing
- Restaurants
- Technology
- Computers
- Telecommunications
- Other Technology
- Travel
- Airlines & Airports
- Lodging & Conventions
- Tourism & Travel Services
- Other Travel
- Other (online user-generated video sharing service)

Item 5. Issuer Size (Select one)

Revenue Range (for issuer not specifying "hedge" or "other investment" fund in Item 4 above)

- No Revenues
- \$1 - \$1,000,000
- \$1,000,001 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

Aggregate Net Asset Value Range (for issuer specifying "hedge" or "other investment" fund in Item 4 above)

- No Aggregate Net Asset Value
- \$1 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$50,000,000
- \$50,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

OR

Item 6. Federal Exemptions and Exclusions Claimed (Select all that apply)

- | | | |
|--|--|---|
| <input type="checkbox"/> Rule 504(b)(1) (not (i), (ii) or (iii)) | <input type="checkbox"/> Section 3(c)(1) | <input type="checkbox"/> Section 3(c)(9) |
| <input type="checkbox"/> Rule 504(b)(1)(i) | <input type="checkbox"/> Section 3(c)(2) | <input type="checkbox"/> Section 3(c)(10) |
| <input type="checkbox"/> Rule 504(b)(1)(ii) | <input type="checkbox"/> Section 3(c)(3) | <input type="checkbox"/> Section 3(c)(11) |
| <input type="checkbox"/> Rule 504(b)(1)(iii) | <input type="checkbox"/> Section 3(c)(4) | <input type="checkbox"/> Section 3(c)(12) |
| <input type="checkbox"/> Rule 505 | <input type="checkbox"/> Section 3(c)(5) | <input type="checkbox"/> Section 3(c)(13) |
| <input checked="" type="checkbox"/> Rule 506 | <input type="checkbox"/> Section 3(c)(6) | <input type="checkbox"/> Section 3(c)(14) |
| <input type="checkbox"/> Securities Act Section 4(6) | <input type="checkbox"/> Section 3(c)(7) | |

Investment Company Act Section 3(c)

Item 7. Type of Filing

- New Notice OR Amendment
- Date of First Sale in this Offering: OR First Sale Yet to Occur

Item 8. Duration of Offering

Does the issuer intend this offering to last more than one year? Yes No

Item 9. Type(s) of Securities Offered (Select all that apply)

- | | |
|--|---|
| <input checked="" type="checkbox"/> Equity | <input type="checkbox"/> Pooled Investment Fund Interests |
| <input type="checkbox"/> Debt | <input type="checkbox"/> Tenant-in-Common Securities |
| <input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security | <input type="checkbox"/> Mineral Property Securities |
| <input type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | <input type="checkbox"/> Other (Describe) |

Item 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary)

FORM D

U.S. Securities and Exchange Commission
Washington, DC 20549

Item 11. Minimum Investment

Minimum investment accepted from any outside investor \$ 0.00

Item 12. Sales Compensation

Recipient Recipient CRD Number No CRD Number

(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number No CRD Number

Street Address 1 Street Address 2

City State/Province/Country ZIP/Postal Code

States of Solicitation All States

AL AK AZ AR CA CO CT DE DC FL GA HI ID
 IL IN IA KS KY LA ME MD MA MI MN MS MO
 MT NE NV NH NJ NM NY NC ND OH OK OR PA
 RI SC SD TN TX UT VT VA WA WV WI WY PR

(Identify additional person(s) being paid compensation by checking this box and attaching Item 12 Continuation Page(s).)

Item 13. Offering and Sales Amounts

(a) Total Offering Amount \$ 6,000,000.00 OR Indefinite

(b) Total Amount Sold \$ 2,500,000.00

(c) Total Remaining to be Sold (Subtract (a) from (b)) \$ 3,500,000.00 OR Indefinite

Clarification of Response (if Necessary)

Item 14. Investors

Check this box if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering:

Enter the total number of investors who already have invested in the offering:

Item 15. Sales Commissions and Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If an amount is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ Estimate

Finders' Fees \$ Estimate

Clarification of Response (if Necessary)

Item 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0.00

Estimate

Clarification of Response (if Necessary)

[Empty box for clarification of response]

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and submitting this notice.

Terms of Submission. In Submitting this notice, each identified issuer is:

Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees.*

Irrevocably appointing each of the Secretary of the SEC and the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

Each identified issuer has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. (Check this box and attach Signature Continuation Pages for signatures of issuers identified in Item 1 above but not represented by signer below.)

Issuer(s)

Motionbox, Inc.

Name of Signer

Joshua Grotstein

Signature

Joshua Grotstein

Title

President and Chief Executive Officer

Number of continuation pages attached:

2

Date

[Empty box for date]

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Item 3 Continuation Page

Item 3. Related Persons (Continued)

Last Name	First Name	Middle Name
Wason	Andrew	
Street Address 1	Street Address 2	
c/o Motionbox, Inc.	80 Broad Street, 28 th Floor	
City	State/Province/Country	ZIP/Postal Code
New York	NY	10004
Relationship(s):	<input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Promoter <input type="checkbox"/> Director	
Clarification of Response (if Necessary)		

Last Name	First Name	Middle Name
Grotstein	Joshua	S.
Street Address 1	Street Address 2	
c/o Silicon Alley Seed Investors, L.P.	102 N. Captains Neck Lane	
City	State/Province/Country	ZIP/Postal Code
Southampton	NY	11968
Relationship(s):	<input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Promoter <input checked="" type="checkbox"/> Director	
Clarification of Response (if Necessary)		

Last Name	First Name	Middle Name
Lee	Warren	
Street Address 1	Street Address 2	
Canaan VII, L.P. c/o Canaan Partners	2765 Sand Hill Road	
City	State/Province/Country	ZIP/Postal Code
Menlo Park	CA	94025
Relationship(s):	<input type="checkbox"/> Executive Officer <input type="checkbox"/> Promoter <input checked="" type="checkbox"/> Director	
Clarification of Response (if Necessary)		

Last Name	First Name	Middle Name
Timko	Kathy	
Street Address 1	Street Address 2	
c/o Motionbox, Inc.	80 Broad Street, 28 th Floor	
City	State/Province/Country	ZIP/Postal Code
New York	NY	10004
Relationship(s):	<input type="checkbox"/> Executive Officer <input type="checkbox"/> Promoter <input checked="" type="checkbox"/> Director	
Clarification of Response (if Necessary)		

Item 3 Continuation Page

Item 3. Related Persons (Continued)

Last Name: Boyd First Name: Liza Middle Name:
 Street Address 1: c/o Highbridge Principal Strategies Constellation Growth Capital, LLC Street Address 2: 40 West 57th Street, 30th Floor
 City: New York State/Province/Country: NY ZIP/Postal Code: 10019
 Relationship(s): Executive Officer Promoter Director
 Clarification of Response (if Necessary):

Last Name: First Name: Middle Name:
 Street Address 1: Street Address 2:
 City: State/Province/Country: ZIP/Postal Code:
 Relationship(s): Executive Officer Promoter Director
 Clarification of Response (if Necessary):

Last Name: First Name: Middle Name:
 Street Address 1: Street Address 2:
 City: State/Province/Country: ZIP/Postal Code:
 Relationship(s): Executive Officer Promoter Director
 Clarification of Response (if Necessary):

Last Name: First Name: Middle Name:
 Street Address 1: Street Address 2:
 City: State/Province/Country: ZIP/Postal Code:
 Relationship(s): Executive Officer Promoter Director
 Clarification of Response (if Necessary):

END