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OMB APPROVAL

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hours per response: 4.00

FORM D

Notice of Exempt
Offering of Securities

U.S. Securities and Exchange Commission

Washington, DC 20549

(See instructions beginning on page 5)

Intentional misstatements or omissions of fact constitute federal criminal violations. See 18 U.S.C. 1001.

Item 1. Issuer's Identity

Name of Issuer

ICE ENERGY, INC.

Jurisdiction of Incorporation/Organization

COLORADO

Year of Incorporation/Organization
(Select one)☒ Over Five Years Ago ☐ Within Last Five Years
(specify year)

Previous Name(s)

ICE ENERGY, LLC

None

PROCESSED

OCT 30 2008

THOMSON REUTERS

Entity Type (Select one)

- ☒ Corporation
☐ Limited Partnership
☐ Limited Liability Company
☐ General Partnership
☐ Business Trust
☐ Other (Specify)

(If more than one issuer is filing this notice, check this box ☐ and identify additional issuer(s) by attaching Items 1 and 2 Continuation Page(s).)

Item 2. Principal Place of Business and Contact Information

Street Address 1

9351 EASTMAN PARK DRIVE, UNIT B

Street Address 2

City

WINDSOR

State/Province/Country

COLORADO

ZIP/Postal Code

80550

Phone No.

970-545-3630

Item 3. Related Persons

Last Name

RAMIREZ

First Name

FRANK

Middle Name

R

Street Address 1

9351 EASTMAN PARK DRIVE, UNIT B

Street Address 2

City

WINDSOR

State/Province/Country

COLORADO

ZIP/Postal Code

80550

Relationship(s): ☒ Executive Officer ☒ Director ☒ Promoter

Clarification of Response (if Necessary)

(Identify additional related persons by checking this box ☒ and attaching Item 3 Continuation Page(s).)

Item 4. Industry Group (Select one)

- ☐ Agriculture
☐ Banking and Financial Services
☐ Commercial Banking
☐ Insurance
☐ Investing
☐ Investment Banking
☐ Pooled Investment Fund

If selecting this industry group, also select one fund
type below and answer the question below:

- ☐ Hedge Fund
☐ Private Equity Fund
☐ Venture Capital Fund
☐ Other Investment Fund

Is the issuer registered as an investment
company under the Investment Company
Act of 1940? ☐ Yes ☐ No

- ☐ Other Banking & Financial Services

- ☐ Business Services
☐ Energy
☐ Electric Utilities
☐ Energy Conservation
☐ Coal Mining
☐ Environmental Services
☐ Oil & Gas
☐ Other Energy

Health Care

- ☐ Biotechnology
☐ Health Insurance
☐ Hospitals & Physicians
☐ Pharmaceuticals
☐ Other Health Care

☒ Manufacturing

- ☐ Real Estate
☐ Commercial

- ☐ Construction
☐ REITS & Finance
☐ Residential
☐ Other Real Estate

☐ Retail

- ☐ Resta
☐ Techn
☐ C
☐ T
☐ O.

Travel

- ☐ Airlines & Airports
☐ Lodging & Conventions
☐ Tourism & Travel Services
☐ Other Travel

☐ Other

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FORM D**U.S. Securities and Exchange Commission**

Washington, DC 20549

Item 5. Issuer Size (Select one)**Revenue Range (for issuer not specifying "hedge" or "other investment" fund in Item 4 above)**

- ☐ No Revenues
☐ \$1 - \$1,000,000
☐ \$1,000,001 - \$5,000,000
☐ \$5,000,001 - \$25,000,000
☐ \$25,000,001 - \$100,000,000
☐ Over \$100,000,000
☒ Decline to Disclose
☐ Not Applicable

OR**Aggregate Net Asset Value Range (for issuer specifying "hedge" or "other investment" fund in Item 4 above)**

- ☐ No Aggregate Net Asset Value
☐ \$1 - \$5,000,000
☐ \$5,000,001 - \$25,000,000
☐ \$25,000,001 - \$50,000,000
☐ \$50,000,001 - \$100,000,000
☐ Over \$100,000,000
☐ Decline to Disclose
☐ Not Applicable

Item 6. Federal Exemptions and Exclusions Claimed (Select all that apply)

- ☐ Rule 504(b)(1) (not (i), (ii) or (iii))
☐ Rule 504(b)(1)(i)
☐ Rule 504(b)(1)(ii)
☐ Rule 504(b)(1)(iii)
☐ Rule 505
☒ Rule 506
☐ Securities Act Section 4(6)

Investment Company Act Section 3(c)

- ☐ Section 3(c)(1)
☐ Section 3(c)(2)
☐ Section 3(c)(3)
☐ Section 3(c)(4)
☐ Section 3(c)(5)
☐ Section 3(c)(6)
☐ Section 3(c)(7)

- ☐ Section 3(c)(9)
☐ Section 3(c)(10)
☐ Section 3(c)(11)
☐ Section 3(c)(12)
☐ Section 3(c)(13)
☐ Section 3(c)(14)

Item 7. Type of Filing☒ New Notice **OR** ☐ AmendmentDate of First Sale in this Offering: September 30, 2008 **OR** ☐ First Sale Yet to Occur**Item 8. Duration of Offering**Does the issuer intend this offering to last more than one year? ☐ Yes ☒ No**Item 9. Type(s) of Securities Offered (Select all that apply)**

- ☒ Equity
☒ Debt
☒ Option, Warrant or Other Right to Acquire Another Security
☐ Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
- ☐ Pooled Investment Fund Interests
☐ Tenant-in-Common Securities
☐ Mineral Property Securities
☐ Other (Describe)

Item 10. Business Combination TransactionIs this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? ☐ Yes ☐ No

Clarification of Response (if Necessary)

FORM D

U.S. Securities and Exchange Commission

Washington, DC 20549

Item 11. Minimum Investment

Minimum investment accepted from any outside investor \$ 100,000.00

Item 12. Sales Compensation

Recipient

CLIFFORD G. ADAMS

Recipient CRD Number

☒ No CRD Number

(Associated) Broker or Dealer ☐ None

(Associated) Broker or Dealer CRD Number

COADY DIEMAR PARTNERS, LLC

128334

☐ No CRD Number

Street Address 1

1370 AVENUE OF THE AMERICAS

Street Address 2

City

NEW YORK

State/Province/Country

NEW YORK

ZIP/Postal Code

10019

States of Solicitation ☒ All States

☐ AL ☐ AK ☐ AZ ☐ AR ☐ CA ☐ CO ☐ CT ☐ DE ☐ DC ☐ FL ☐ GA ☐ HI ☐ ID
☐ IL ☐ IN ☐ IA ☐ KS ☐ KY ☐ LA ☐ ME ☐ MD ☐ MA ☐ MI ☐ MN ☐ MS ☐ MO
☐ MT ☐ NE ☐ NV ☐ NH ☐ NJ ☐ NM ☐ NY ☐ NC ☐ ND ☐ OH ☐ OK ☐ OR ☐ PA
☐ RI ☐ SC ☐ SD ☐ TN ☐ TX ☐ UT ☐ VT ☐ VA ☐ WA ☐ WV ☐ WI ☐ WY ☐ PR

(Identify additional person(s) being paid compensation by checking this box ☐ and attaching Item 12 Continuation Page(s).)

Item 13. Offering and Sales Amounts

(a) Total Offering Amount

\$ 40,000,000.00

OR ☐ Indefinite

(b) Total Amount Sold

\$ 33,217,038.00

(c) Total Remaining to be Sold
(Subtract (a) from (b))

\$ 6,782,962.00

OR ☐ Indefinite

Clarification of Response (if Necessary)

IN ADDITION, 175,000 WARRANTS FOR THE PURCHASE OF EQUITY SECURITIES WERE ISSUED.

Item 14. Investors

Check this box ☐ if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering:

Enter the total number of investors who already have invested in the offering:

Item 15. Sales Commissions and Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If an amount is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 500,000.00

☒ Estimate

Clarification of Response (if Necessary)

Finders' Fees \$ 0.00

☐ Estimate

Item 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 690,000.00

☒ Estimate

Clarification of Response (if Necessary)

BASED ON CURRENT ANNUAL SALARIES.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and submitting this notice.

Terms of Submission. In Submitting this notice, each identified issuer is:

Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees.*

Irrevocably appointing each of the Secretary of the SEC and the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

Each identified issuer has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. (Check this box ☐ and attach Signature Continuation Pages for signatures of issuers identified in Item 1 above but not represented by signer below.)

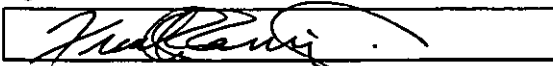
Issuer(s)

ICE ENERGY, INC.

Name of Signer

FRANK R. RAMIREZ

Signature



Title

CEO

Date

Number of continuation pages attached:

3

10-10-2008

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Item 3 Continuation Page

Item 3. Related Persons (Continued)

Last Name	First Name	Middle Name
GORMAN	JOSEPH	T
Street Address 1	Street Address 2	
3201 ENTERPRISE PARKWAY, SUITE 410		
City	State/Province/Country	ZIP/Postal Code
BEACHWOOD	OHIO	44122
Relationship(s): ☐ Executive Officer ☒ Director ☐ Promoter		
Clarification of Response (if Necessary)		

Last Name	First Name	Middle Name
BARCLAY	BERNAYS	
Street Address 1	Street Address 2	
2036 LEGION STREET		
City	State/Province/Country	ZIP/Postal Code
BELLMORE	NEW YORK	11710
Relationship(s): ☐ Executive Officer ☒ Director ☐ Promoter		
Clarification of Response (if Necessary)		

Last Name	First Name	Middle Name
FAZIO	VICTOR	H
Street Address 1	Street Address 2	
2224 N. KENTUCKY STREET		
City	State/Province/Country	ZIP/Postal Code
ARLINGTON	VIRGINIA	22205
Relationship(s): ☐ Executive Officer ☒ Director ☐ Promoter		
Clarification of Response (if Necessary)		

Last Name	First Name	Middle Name
FELDMAN	MICHAEL	
Street Address 1	Street Address 2	
85 BROAD STREET		
City	State/Province/Country	ZIP/Postal Code
NEW YORK	NEW YORK	10004
Relationship(s): ☐ Executive Officer ☒ Director ☐ Promoter		
Clarification of Response (if Necessary)		

Item 3 Continuation Page

Item 3. Related Persons (Continued)

Last Name	First Name	Middle Name
BRECKENRIDGE	JOHN	
Street Address 1	Street Address 2	
277 PARK AVENUE	29TH FLOOR, SUITE B	
City	State/Province/Country	ZIP/Postal Code
NEW YORK	NEW YORK	10172
Relationship(s): ☐ Executive Officer ☒ Director ☐ Promoter		
Clarification of Response (if Necessary)		

Last Name	First Name	Middle Name
CAIN	THOMAS	
Street Address 1	Street Address 2	
600 ANTON BLVD, SUITE 1200		
City	State/Province/Country	ZIP/Postal Code
COSTA MESA	CALIFORNIA	92626
Relationship(s): ☐ Executive Officer ☒ Director ☐ Promoter		
Clarification of Response (if Necessary)		

Last Name	First Name	Middle Name
HIGGINS	FRANK	M
Street Address 1	Street Address 2	
1000 SECOND AVENUE, SUITE 1200		
City	State/Province/Country	ZIP/Postal Code
SEATTLE	WASHINGTON	98104
Relationship(s): ☐ Executive Officer ☒ Director ☐ Promoter		
Clarification of Response (if Necessary)		

Last Name	First Name	Middle Name
ZWETZIG	RANDOLPH	W
Street Address 1	Street Address 2	
9351 EASTMAN PARK DRIVE, SUITE B		
City	State/Province/Country	ZIP/Postal Code
WINDSOR	COLORADO	80550
Relationship(s): ☒ Executive Officer ☐ Director ☐ Promoter		
Clarification of Response (if Necessary)		

(Copy and use additional copies of this page as necessary.)

Item 3 Continuation Page

Item 3. Related Persons (Continued)

Last Name	First Name	Middle Name
TROPSA	GREGORY	W
Street Address 1	Street Address 2	
9351 EASTMAN PARK DRIVE, UNIT B		
City	State/Province/Country	ZIP/Postal Code
WINDSOR	COLORADO	80550
Relationship(s): ☒ Executive Officer ☒ Director ☒ Promoter		
Clarification of Response (if Necessary)		

Last Name	First Name	Middle Name
SCHWARZBACH	DAVID	A
Street Address 1	Street Address 2	
9351 EASTMAN PARK DRIVE, UNIT B		
City	State/Province/Country	ZIP/Postal Code
WINDSOR	COLORADO	80550
Relationship(s): ☐ Executive Officer ☐ Director ☐ Promoter		
Clarification of Response (if Necessary)		

Last Name	First Name	Middle Name
Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
Relationship(s): ☐ Executive Officer ☐ Director ☐ Promoter		
Clarification of Response (if Necessary)		

Last Name	First Name	Middle Name
Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
Relationship(s): ☐ Executive Officer ☐ Director ☐ Promoter		
Clarification of Response (if Necessary)		

END