

1436829

FORM D

Notice of Exempt Offering of Securities

U.S. Securities and Exchange Commission

Washington, DC 20549

(See instructions beginning on page 5)

OMB APPROVAL

OMB Number: 3235-0076

Expires: October 31, 2008

Estimated average burden hours per response: 4.00

Intentional misstatements or omissions of fact constitute federal criminal violations. See 18 U.S.C. 1001.

Item 1. Issuer's Identity

Name of Issuer: GEOHEDRAL LLC

Jurisdiction of Incorporation/Organization: Oklahoma

Year of Incorporation/Organization (Select one): Over Five Years Ago Within Last Five Years (specify year) 2006 Yet to Be Formed

Previous Name(s): None

Entity Type (Select one): Corporation Limited Partnership Limited Liability Company General Partnership Business Trust Other (Specify)

(If more than one issuer is filing this notice, check this box and identify additional issuer(s) by attaching Items 1 and 2 Continuation Page(s).)

Item 2. Principal Place of Business and Contact Information

Street Address 1: 301 N. W. 63rd Street, Suite 400

Street Address 2: [Blank]

City: Oklahoma City State/Province/Country: OK ZIP/Postal Code: 73116 Phone No.: (405) 842-2333

Item 3. Related Persons

Last Name: Beard First Name: William Middle Name: M.

Street Address 1: 301 N. W. 63rd Street, Suite 400 Street Address 2: [Blank]

City: Oklahoma City State/Province/Country: OK ZIP/Postal Code: 73116

Relationship(s): Executive Officer Director Promoter

Clarification of Response (if Necessary): Managing Member

(Identify additional related persons by checking this box and attaching Item 3 Continuation Page(s).)

Item 4. Industry Group (Select one)

Agriculture

Banking and Financial Services

- Commercial Banking
- Insurance
- Investing
- Investment Banking
- Pooled Investment Fund

If selecting this industry group, also select one fund type below and answer the question below:

- Hedge Fund
- Private Equity Fund
- Venture Capital Fund
- Other Investment Fund

Is the issuer registered as an investment company under the Investment Company Act of 1940? Yes No

Other Banking & Financial Services

Business Services

Energy

- Electric Utilities
- Energy Conservation
- Coal Mining
- Environmental Services
- Oil & Gas
- Other Energy

Health Care

- Biotechnology
- Health Insurance
- Hospitals & Physicians
- Pharmaceuticals
- Other Health Care

Manufacturing

Real Estate

- Commercial

Construction

REITS & Finance

Residential

Other Real Estate

Retailing

Restaurants

Technology

- Computers
- Telecommunications
- Other Technology

Travel

- Airlines & Airports
- Lodging & Conventions
- Tourism & Travel Services
- Other Travel

Other

PROCESSED

OCT 30 2008

Mail Processing Section

Washington, DC

THOMSON REUTERS

Item 3. Related Persons – Continuation Page 1A

Mee, Herb Jr.
301 N. W. 63rd Street
Oklahoma City, OK 73116 (405) 842-2333

Relationship(s) Executive Officer and Managing Member

Martine, Jack A.
Same

Relationship(s) Executive Officer

Green, Hue T.
Same

Relationship(s) Executive Officer

Dubben, Harl R.
Same

Relationship(s) Executive Officer

The Beard Company
Same

Relationship(s) Promoter

Cannon, P. Jan
P. O. Box 637
Tecumseh, OK 74873

Relationship(s) Executive Officer, Promoter and Managing Member

Adams, Neva B.
3032 Rosewood Lane
Oklahoma City, OK 73120

Relationship(s) Promoter

Item 3. Related Persons – Continuation Page 1B

G.O. and Beth Philpot Family Trust dated May 21, 1992
c/o Doug Haney, Trustee
214 W. 12th Street
Ada, OK 74820

Relationship(s) Promoter

Carlson, Rick A.
14508 Butterfield Drive
Edmond, OK 73013

Relationship(s) Managing Member

Swisher, George W. Jr.
1500 Dorchester Drive
Oklahoma City, OK 73120

Relationship(s) Managing Member

Horton, Richard R.
10900 Hefner Pointe Drive
Oklahoma City, OK 73120

Relationship(s) Managing Member

Brennan, Joseph III
17312 Club Hill Lane
Dallas, TX 75248

Relationship(s) Managing Member

McGehee, Michael F.
2011 Turtle Creek Blvd., Suite 840
Dallas, TX 75219

Relationship(s) Managing Member

Item 5. Issuer Size (Select one)

Revenue Range (for issuer not specifying "hedge" or "other investment" fund in Item 4 above)

- No Revenues
- \$1 - \$1,000,000
- \$1,000,001 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

OR

Aggregate Net Asset Value Range (for issuer specifying "hedge" or "other investment" fund in Item 4 above)

- No Aggregate Net Asset Value
- \$1 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$50,000,000
- \$50,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

Item 6. Federal Exemptions and Exclusions Claimed (Select all that apply)

- | | | |
|--|--|---|
| <input type="checkbox"/> Rule 504(b)(1) (not (i), (ii) or (iii)) | <input type="checkbox"/> Section 3(c)(1) | <input type="checkbox"/> Section 3(c)(9) |
| <input type="checkbox"/> Rule 504(b)(1)(i) | <input type="checkbox"/> Section 3(c)(2) | <input type="checkbox"/> Section 3(c)(10) |
| <input type="checkbox"/> Rule 504(b)(1)(i) | <input type="checkbox"/> Section 3(c)(3) | <input type="checkbox"/> Section 3(c)(11) |
| <input type="checkbox"/> Rule 504(b)(1)(iii) | <input type="checkbox"/> Section 3(c)(4) | <input type="checkbox"/> Section 3(c)(12) |
| <input type="checkbox"/> Rule 505 | <input type="checkbox"/> Section 3(c)(5) | <input type="checkbox"/> Section 3(c)(13) |
| <input checked="" type="checkbox"/> Rule 506 | <input type="checkbox"/> Section 3(c)(6) | <input type="checkbox"/> Section 3(c)(14) |
| <input type="checkbox"/> Securities Act Section 4(6) | <input type="checkbox"/> Section 3(c)(7) | |

Item 7. Type of Filing

- New Notice **OR** Amendment

Date of First Sale in this Offering: **OR** First Sale Yet to Occur

Item 8. Duration of Offering

Does the issuer intend this offering to last more than one year? Yes No

Item 9. Type(s) of Securities Offered (Select all that apply)

- | | |
|--|---|
| <input checked="" type="checkbox"/> Equity | <input type="checkbox"/> Pooled Investment Fund Interests |
| <input type="checkbox"/> Debt | <input type="checkbox"/> Tenant-in-Common Securities |
| <input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security | <input checked="" type="checkbox"/> Mineral Property Securities |
| <input type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | <input type="checkbox"/> Other (Describe) |

Item 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary)

Item 11. Minimum Investment

Minimum investment accepted from any outside investor \$ 3,075

Item 12. Sales Compensation

Recipient: Dillingham, Donald L. Recipient CRD Number: (Associated) Broker or Dealer: Oak Hills Securities, Inc. Street Address 1: 13905 Quail Pointe Drive, Suite A City: Oklahoma City State/Province/Country: OK ZIP/Postal Code: 73134 States of Solicitation: [X] TX [X] OK [] All States

Item 13. Offering and Sales Amounts

(a) Total Offering Amount \$ 1,640,000* OR Indefinite (b) Total Amount Sold \$ 869,425.50 (c) Total Remaining to be Sold \$ 770,574.50 OR Indefinite

Clarification of Response (if Necessary) *Does not include the \$3,155,000 sold on the initial Offering, as amended.

Item 14. Investors

Check this box [] if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering: Enter the total number of investors who already have invested in the offering: 43

Item 15. Sales Commissions and Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If an amount is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 9,114.30 Estimate Finders' Fees \$ Estimate Clarification of Response (if Necessary)

Clarification of Response (if Necessary)

FORM D Filed 10/15/08

Item 1. Sales Compensation – Continuation Page 3A

Adams, John E.
13905 Quail Pointe Drive, Suite A
Oklahoma City, OK 73134

Oak Hills Securities, Inc.

OK and TX

Item 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$

Estimate

Clarification or Response (if Necessary)

7 months salary to P. Jan Cannon @ \$5,000/mo.; 7 months overhead charge to The Beard Company @ \$3,000/mo.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and submitting this notice.

Terms of Submission. In Submitting this notice, each identified issuer is:

Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees.*

Irrevocably appointing each of the Secretary of the SEC and the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

Each identified issuer has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. (Check this box and attach Signature Continuation Pages for signatures of issuers identified in Item 1 above but not represented by signer below.)

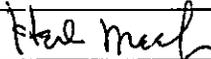
Issuer(s)

GEOHEDRAL LLC

Name of Signer

Herb Mee, Jr.

Signature



Title

Manager & CFO

Number of continuation pages attached:

3

Date

10/15/08

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

END