

(See instructions beginning on page 5)

Intentional misstatements or omissions of fact constitute federal criminal violations. See 18 U.S.C. 1001.

OMB APPROVAL OMB Number: 3235-0076 Expires: October 31, 2008 Estimated average burden hours per response: 4.00

Item 1. Issuer's Identity

Name of Issuer S.I. Energy, LLC

Jurisdiction of Incorporation/Organization Illinois

Year of Incorporation/Organization (Select one) Over Five Years Ago Within Last Five Years (specify year) 2008 Yet to Be Formed

Previous Name(s) [X] None

- Entity Type (Select one) Corporation Limited Partnership [X] Limited Liability Company General Partnership Business Trust Other (Specify)

(If more than one issuer is filing this notice, check this box [ ] and identify additional issuer(s) by attaching Items 1 and 2 Continuation Page(s).)

Item 2. Principal Place of Business and Contact Information

Street Address 1: 2215 Cluster Oak Drive, Suite 3; Street Address 2: 1867 Antioch Road, West Frankfort, IL 62896; City: Clermont; State/Province/Country: FL; ZIP/Postal Code: 34711; Phone No.: 352 404-4259

PROCESSED

Item 3. Related Persons

Last Name: Caldwell; First Name: Paul; Middle Name: M THOMSON REUTERS

Street Address 1: 11736 Osprey Pointe Blvd.; Street Address 2: [Redacted]; City: Clermont; State/Province/Country: FL; ZIP/Postal Code: 34711

Relationship(s): [X] Executive Officer [ ] Director [ ] Promoter

Clarification of Response (if Necessary) CEO/Member-Manager

(Identify additional related persons by checking this box [X] and attaching Item 3 Continuation Page(s).)

Item 4. Industry Group (Select one)

- Agriculture
Banking and Financial Services
Business Services
Energy
Construction
REITS & Finance
Residential
Other Real Estate
Retailing
Restaurants
Technology
Computers
Telecommunications
Other Technology
Travel
Airlines & Airports
Lodging & Conventions
Tourism & Travel Services
Other Travel
Other
Real Estate
Commercial

**Item 5. Issuer Size (Select one)**

Revenue Range (for issuer not specifying "hedge" or "other investment" fund in Item 4 above)

- No Revenues
- \$1 - \$1,000,000
- \$1,000,001 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

OR

Aggregate Net Asset Value Range (for issuer specifying "hedge" or "other investment" fund in Item 4 above)

- No Aggregate Net Asset Value
- \$1 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$50,000,000
- \$50,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

**Item 6. Federal Exemptions and Exclusions Claimed (Select all that apply)**

- Rule 504(b)(1) (not (i), (ii) or (iii))
- Rule 504(b)(1)(i)
- Rule 504(b)(1)(ii)
- Rule 504(b)(1)(iii)
- Rule 505
- Rule 506
- Securities Act Section 4(6)

Investment Company Act Section 3(c)

- Section 3(c)(1)
- Section 3(c)(2)
- Section 3(c)(3)
- Section 3(c)(4)
- Section 3(c)(5)
- Section 3(c)(6)
- Section 3(c)(7)

- Section 3(c)(9)
- Section 3(c)(10)
- Section 3(c)(11)
- Section 3(c)(12)
- Section 3(c)(13)
- Section 3(c)(14)

**Item 7. Type of Filing**

- New Notice      OR       Amendment

Date of First Sale in this Offering:       OR       First Sale Yet to Occur

**Item 8. Duration of Offering**

Does the issuer intend this offering to last more than one year?       Yes       No

**Item 9. Type(s) of Securities Offered (Select all that apply)**

- Equity
- Debt
- Option, Warrant or Other Right to Acquire Another Security
- Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
- Pooled Investment Fund Interests
- Tenant-in-Common Securities
- Mineral Property Securities
- Other (Describe)

Each Investment Unit consists of 50% Debt Offering and 50% Equity In

**Item 10. Business Combination Transaction**

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?       Yes       No

Clarification of Response (if Necessary)

Item 11. Minimum Investment

Minimum investment accepted from any outside investor \$ 25,000

Item 12. Sales Compensation

Recipient

QFive Ventures LLC / Dean Quandt

Recipient CRD Number

No CRD Number

(Associated) Broker or Dealer  None

(Associated) Broker or Dealer CRD Number

No CRD Number

Finders Fee

Street Address 2

Street Address 1

11600 Grace Lane

City  
Clermont

State/Province/Country  
FL

ZIP/Postal Code  
34711

States of Solicitation  All States

- Grid of state checkboxes: AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL (checked), GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, PR

(Identify additional person(s) being paid compensation by checking this box  and attaching Item 12 Continuation Page(s).)

Item 13. Offering and Sales Amounts

(a) Total Offering Amount \$ 2,500,000 OR  Indefinite

(b) Total Amount Sold \$ 2,225,000

(c) Total Remaining to be Sold (Subtract (a) from (b)) \$ 275,000 OR  Indefinite

Clarification of Response (if Necessary)

Item 14. Investors

Check this box  if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering:

N/A

Enter the total number of investors who already have invested in the offering: 17

Item 15. Sales Commissions and Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If an amount is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 0  Estimate

Clarification of Response (if Necessary) Finders' Fees \$ 99,950  Estimate

**Item 16. Use of Proceeds**

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0

Estimate

Clarification of Response (if Necessary)

[Empty box for clarification of response]

**Signature and Submission**

Please verify the information you have entered and review the Terms of Submission below before signing and submitting this notice.

**Terms of Submission.** In Submitting this notice, each identified issuer is:

Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees.\*

Irrevocably appointing each of the Secretary of the SEC and the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

Each identified issuer has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. (Check this box  and attach Signature Continuation Pages for signatures of issuers identified in Item 1 above but not represented by signer below.)

Issuer(s)

S.I. Energy, LLC

Name of Signer

Paul M. Caldwell

Signature

*Paul M. Caldwell*

Title

CEO/Member-Manager

Number of continuation pages attached:

4

Date

10/9/08

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Item 3 Continuation Page

Item 3. Related Persons (Continued)

Last Name: Brown      First Name: Robert      Middle Name: L

Street Address 1: 6 Shawnee Road      Street Address 2:

City: West Frankfort      State/Province/Country: IL      ZIP/Postal Code: 62896

Relationship(s):  Executive Officer     Director     Promoter

Clarification of Response (if Necessary): President of Business Development/Member

Last Name:      First Name:      Middle Name:

Street Address 1:      Street Address 2:

City:      State/Province/Country:      ZIP/Postal Code:

Relationship(s):  Executive Officer     Director     Promoter

Clarification of Response (if Necessary):

Last Name:      First Name:      Middle Name:

Street Address 1:      Street Address 2:

City:      State/Province/Country:      ZIP/Postal Code:

Relationship(s):  Executive Officer     Director     Promoter

Clarification of Response (if Necessary):

Last Name:      First Name:      Middle Name:

Street Address 1:      Street Address 2:

City:      State/Province/Country:      ZIP/Postal Code:

Relationship(s):  Executive Officer     Director     Promoter

Clarification of Response (if Necessary):

Item 12 Continuation Page

Item 12. Sales Compensation (Continued)

Recipient  Recipient CRD Number   No CRD Number  
 (Associated) Broker or Dealer  None (Associated) Broker or Dealer CRD Number   No CRD Number  
 Finder Fee  Street Address 2   
 Street Address 1  Street Address 2   
 City  State/Province/Country  ZIP/Postal Code

States of Solicitation  All States

<input type="checkbox"/> AL	<input type="checkbox"/> AK	<input type="checkbox"/> AZ	<input type="checkbox"/> AR	<input type="checkbox"/> CA	<input type="checkbox"/> CO	<input type="checkbox"/> CT	<input type="checkbox"/> DE	<input type="checkbox"/> DC	<input checked="" type="checkbox"/> FL	<input type="checkbox"/> GA	<input type="checkbox"/> HI	<input type="checkbox"/> ID
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Recipient  Recipient CRD Number   No CRD Number  
 (Associated) Broker or Dealer  None (Associated) Broker or Dealer CRD Number   No CRD Number  
 Finder Fee  Street Address 2   
 Street Address 1  Street Address 2   
 City  State/Province/Country  ZIP/Postal Code

States of Solicitation  All States

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Item 12 Continuation Page

Item 12. Sales Compensation (Continued)

Recipient

Bernie Woody

(Associated) Broker or Dealer

None

Recipient CRD Number

No CRD Number

(Associated) Broker or Dealer CRD Number

No CRD Number

Finder Fee

Street Address 1

11740 Osprey Pointe Boulevard

Street Address 2

City

Clermont

State/Province/Country

FL

ZIP/Postal Code

34711

States of Solicitation  All States

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Recipient

JEM BIZ LLC / Mark Tidwell

(Associated) Broker or Dealer

None

Recipient CRD Number

No CRD Number

(Associated) Broker or Dealer CRD Number

No CRD Number

Finder Fee

Street Address 1

1960 Brantley Circle

Street Address 2

City

Clermont

State/Province/Country

FL

ZIP/Postal Code

34711

States of Solicitation  All States

- |                             |                             |                             |                             |                             |                             |                             |                             |                             |                                        |                             |                             |                             |
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Item 12 Continuation Page

Item 12. Sales Compensation (Continued)

Recipient:  Recipient CRD Number:   No CRD Number

(Associated) Broker or Dealer:  None (Associated) Broker or Dealer CRD Number:   No CRD Number

Finder Fee:

Street Address 1:  Street Address 2:

City:  State/Province/Country:  ZIP/Postal Code:

States of Solicitation  All States

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Recipient:  Recipient CRD Number:   No CRD Number

(Associated) Broker or Dealer:  None (Associated) Broker or Dealer CRD Number:   No CRD Number

Street Address 1:  Street Address 2:

City:  State/Province/Country:  ZIP/Postal Code:

States of Solicitation  All States

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