FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SEC Mail Processing Section

SEP 02 2008

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D,

OMB APPROVAL

SEC USE ONLY

OMB Number: 3235-0076 Expires: June 30, 2008 Estimated average burden hours per form......16.00

Washington, DC 110 UNIFOR	SECTION 4(6) RM LIMITED OFF			ION	PROC	ESSED)	Serial
				>	SEP 1	0 2008 D	ATE RECEIV	/ED
				7	HOMSO	N REUTE	RS	
Name of Offering (check if this is an ar	mendment and name has chang	ged, an	d indicate change.)		-			
Series A-3 Preferred Stock								
Filing Under (Check box(es) that apply):	☐ Rule 504		Rule 505	🗷 Ru	le 506	Section 4	(6) 🔲 U1	_OE
Type of Filing:		×	New Filing			Amendment		
	A. BAS	SIC ID	ENTIFICATION DA	TA				
1. Enter the information requested about	the issuer							
Name of Issuer (check if this is an amer	ndment and name has changed	, and i	ndicate change.)					
Biodesix, Inc.								
Address of Executive Offices	(Number and S	Street,	City, State, Zip Code)	Telepl	ione Number (I	neludin		
2060 Broadway, Suite 250, Boulder,	CO 80302			(303) 417-0500 0805932				1399
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)					ione Number (I	ncludin _e	00000	,011
Brief Description of Business						•		
Developer of bio-analysis platforms	that can be used to devel	op di:	agnostie "classifiers	." for u	se by rescare	hers, drug d	levelopers and	l clinicians.
Type of Business Organization								
	☐ limited partnership, alread	dy forr	ned			other (please s	specify):	
☐ business trust	☐ limited partnership, to be	forme	d					
Actual or Estimated Date of Incorporation	or Organization:	V		ear 05	(Actual	☐ Estimate	rd
Jurisdiction of Incorporation or Organization	on: (Enter two-letter U.S. I CN for Canada; FN for			r State:			DE	

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230,501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required. Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

CII-					
Check Box(es) that	☐ Promoter	Beneficial Owner	Executive Officer	★ Director	General and/or Managing Partner
Apply:					managing i miner
Full Name (Las	name first, if individual)				
David Brunel					
		Street, City, State, Zip Code)			
	ay, Suite 250, Boulder, C				
Check Box(es) that	☐ Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	General and/or
Apply:					Managing Partner
	name first, if individual)	· · · · · · · · · · · · · · · · · · ·			
Robert Cawt	horn				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
	d, Warwick, WK02 Bern	nuda			
Check Boxes	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or
that Apply:					Managing Partner
	name first, if individual)				
John Patiene	<u> </u>	Charles Cinc Charles Was Co. La		<u> </u>	
	idence Address (Number and	street, City, State, Zip Code) eith Drive, Lake Forest, Ill	inoic 60045		
Check Boxes	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or
that Apply:	L Homotei	La Denencial Owner	La Executive Officer	in Director	Managing Partner
Full Name (Las	name first, if individual)		-		
Jack Schuler	· · · · · · · · · · · · · · · · · · ·				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
c/o Crabtree	Partners, 28161 North K	eith Drive, Lake Forest, Ill	inois 60045		
Check Boxes	☐ Promoter	☐ Beneficial Owner	Executive Officer	▼ Director	General and/or
that Apply:			<u>,</u>		Managing Partner
• •	name first, if individual)				
Heinrich Rod			_ _		
	idence Address (Number and				
Check Boxes	ay, Suite 250, Boulder, C	Beneficial Owner	Executive Officer	Director	General and/or
that Apply:	- Fromolei	Li Beneficial Owner	En Executive Officer	Li Director	Managing Partner
Full Name (Las	name first, if individual)				
Frank Ronch	,				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
2060 Broadw	ay, Suite 250, Boulder, C	O 80302			
Check Boxes	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
that Apply:					Managing Partner
·	name first, if individual)				
AstraZeneca		0. 0. 0. 0. 0. 1)			
	idence Address (Number and		hana Cata Landan WIIZ 1	I.V. England	
Check	Promoter	tary's Department 15 Stan Beneficial Owner	Executive Officer		General and/or
Box(es) that	Li Fromotei	E Benevicial Owner	Li Executive Officer	□ Director	Managing Partner
Apply:					
	name first, if individual)				
	ée de Edmond Rothschil				
	idence Address (Number and				
c/o Patrick So	egal 18, Rue de Hesse 120	4 Geneva Switzerland		· · · · · · · · · · · · · · · · · · ·	

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years: Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check ☐ General and/or ☐ Promoter Beneficial Owner ☐ Executive Officer □ Director Box(es) that Managing Partner Apply: Full Name (Last name first, if individual) Charles E. MacArthur Business or Residence Address (Number and Street, City, State, Zip Code) PO Box 880202, Steamboat Springs, CO 80487 Check ☐ Director ☐ Promoter Beneficial Owner ☐ Executive Officer ☐ General and/or Box(es) that Managing Partner Apply: Full Name (Last name first, if individual) Chris Cooper Business or Residence Address (Number and Street, City, State, Zip Code) 505 Sugarloaf Road, Boulder, CO 80302 Check Boxes Promoter ☐ Beneficial Owner ☐ Executive Officer Director ☐ General and/or that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Boxes ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer Director ☐ General and/or that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Boxes Promoter ☐ Executive Officer Director ☐ Beneficial Owner ☐ General and/or that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Boxes ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director General and/or that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Boxes Promoter ☐ Beneficial Owner ☐ Executive Officer Director ☐ General and/or that Apply: Managing Partner Full Name (Last name first, if individual) AstraZeneca U.K. Limited Business or Residence Address (Number and Street, City, State, Zip Code) Check ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Box(es) that Managing Partner Apply: Full Name (Last name first, if individual) Banque Priveée de Edmond Rothschild S.A. (Geneva) Business or Residence Address (Number and Street, City, State, Zip Code)

		-			В	. INFORM	ATION AB	OUT OFFE	RING				
I.	Has the iss	uer sold, or	does the issue	er intend to					under ULOE		.,	Yes N	o_X_
2.	What is the	e minimum	investment th	at will be ac	cepted from	any individ	Jual?			•••••		s?	N/A
3.	Does the o	ffering pem	nit joint owne	rship of a si	ngle unit?							Yes <u>X</u> N	o
4.	of purchas SEC and/o	ers in conne r with a stat	ection with sa	des of secur at the name o	ities in the o of the broke	offering. If r or dealer.	a person to l	oe listed is a	n associated p	erson or agen	it of a broker	or dealer reg	n for solicitation gistered with the er or dealer, you
Full	Name (Las	name first,	if individual)									
N/A													
Bus	iness or Res	idence Add	ress (Number	and Street,	City, State,	Zip Code)	***						
Nar	ne of Associ	ated Broker	r or Dealer		·								
Stat	es in Which	Person List	ted Has Solici	ited or Inten	ds to Solicit	Purchasers					 ,		-
			k individual S					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		***************************************	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		🗆 All States
ΙAL	4	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[H1]	μDJ
[11.]	1	[IN]	HAI	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
IM.		INEI	INVI	INHI	נאן	[NM]	[NY]	INCI	INDI	[ОН]	јокј	[OR]	[PA]
IRI	•	ISCI	[SD]	[TN]	ITXI	 ប្រា	įVTĮ	IVAL	IVAL	jwvj	įwij	JWYJ	[PR]
			, if individual	` `							<u> </u>		
Bus	iness or Res	idence Add	ress (Number	and Street.	City, State,	Zip Code)							
Nar	ne of Associ	ated Broker	r or Dealer										
Stat	es in Which	Person Lis	ted Has Solici	ited or Inten	ds to Solicit	Purchasers							
(Ch	eck "All Sta	tes" or chec	k individual !	States)				***************					🗆 All States
JAL	.l	(AK)	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	IHII	JIDJ
JILJ	-	[N]	ĮIAJ	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
IM.		[NE]	INVI	INH]	[NJ]	[NM]	[NY]	INC]	[ND]	[ОН]	[OK]	[OR]	[PA]
[RI	•	ISCI	[SD]	[TN]	[TX]	ເບາງ	[VT]	[VA]	ĮVΑĮ	[WV]	[WI]	[WY]	[PR]
			, if individual		. ,				. , ,				
						<i>a</i> : a							
Bus	iness or Res	idence Add	lress (Number	and Street,	City, State,	Zip Code)							
Nar	ne of Associ	ated Broke	r or Dealer										
Stat	tes in Which	Person Lis	ted Has Solici	ited or Inten	ds to Solicit	Purchasers		· · · · · · · · · · · · · · · · · · ·					
			ck individual (🗆 All States
[AL	-1	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[111]	[ID]
· [HL]		ואון	JIAJ	[KS]	[KY]	ILAI	ME	MDI	[MA]	[M1]	[MN]	[MS]	IMOJ
М		INEJ	ĮNVJ	INHI	נאן	[NM]	INYI	[NC]	INDI	ЮН	ĮOK]	jorj	[PA]
ĮR1	-	[SC]	[SD]	JTNJ	[TX]	י . ןניטן	ĮVT]	[VA]	ĮVAJ	įΨVĮ	įwij	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the	sold. secu	. Enter "0" if an irities offered for i	iswer is exchane	non" e and	e" or "zero." If the already exchanged.
	Type of Security	Aggregate Offering Price				mount Already Sold
	Debt	\$_			\$_	
	Equity	s	1,680,092.25		\$	1,680,092.25
	Common Referred	-			-	
	Convertible Securities (including warrants)	c	0			0
	Partnership Interests.		0			0
	Other (Specify)		0			0
	Total	\$ _	1,680,092.25		\$_	1,680,092.25
	Answer also in Appendix, Column 3, if filing under ULOE.					
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."					
			Number			Aggregate
			Investors		•	Oollar Amount of Purchases
	Accredited Investors		35		s	1,680,092.25
	Non-accredited Investors	_	0		s_	
	Total (for filings under Rule 504 only)	_	0			
	Answer also in Appendix, Column 4, if filing under ULOE.					
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.					
			Type of Security		1	Oollar Amount Sold
	Type of Offering					
	Rule 505				\$_	
	Regulation A	_			_	
	Rule 504				s _	
	Total				\$_	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees				\$ _	<u> </u>
	Printing and Engraving Costs				\$_	
	Legal Fees			×		25,000
	Accounting Fees					
	Engineering Fees.				\$_	
	Sales Commissions (specify finders' fees separately)				s _	
	Other Expenses (Identify)				S _	
	Total			×	s _	25,000

C. OFFERING PRICE, NUMBER OF	INVESTORS EXPENSES AND	USE OF PROCEEDS	
 b. Enter the difference between the aggregate offering price given in response to Part C – Question 4.a. This difference is the "adjusted" 	esponse to Part C - Question 1 and	total expenses furnished	\$ <u>1,655,092.25</u>
 Indicate below the amount of the adjusted gross proceeds to the issuer of the amount for any purpose is not known, furnish an estimate and payments listed must equal the adjusted gross proceeds to the issuer set for 	check the box to the left of the e	stimate. The total of the	Payment To Others
Salaries and fees			□ s
Purchase of real estate			□ s
Purchase, rental or leasing and installation of machinery and equipment		□ s	□ s
Construction or leasing of plant buildings and facilities	*****	□ s	□ s
Acquisition of other businesses (including the value of securities involved ir in exchange for the assets or securities of another issuer pursuant to a merger)		□ s	□ s
Repayment of indebtedness		□ s	□ s
Working capital		□ s	≥ \$ 1,655,092.25
Other (specify):		□ s	□ \$
		□ s	
Column Totals		× s	¥ \$ 1,655,092.25
Total Payments Listed (column totals added)	***************************************	🗷 s <u> </u>	,655,092.25
D. FEC	DERAL SIGNATURE		
The issuer had duly caused this notice to be signed by the undersigned duly an undertaking by the issuer to furnish to the U.S. Securities and Exchange (non-accredited investor pursuant to paragraph (b)(2) of Rule 502.	authorized person. If this notice is Commission, upon written request	s filed under Rule 505, the of its staff, the information	following signature constitutes furnished by the issuer to any
Issuer (Print or Type)	Signature		Date
Biodesix, Inc.			August 26 , 2008
Name of Signer (Print or Type)	Title of Signer (Print or Type)		
Frank Ronchetti	Chief Financial Officer		

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

•	E. STATE SIGNATURE									
1,	. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?									
	See Appendix, Co	olumn 5, for state response.								
2.	2. The undersigned issuer hereby undertakes to furnish to the state administrator of any state in which the notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.									
3.	The undersigned issuer hereby undertakes to furnish to any state administrators, upon written request, information furnished by the issuer to offerees.									
4.										
	e issuer has read this notification and knows the contents to be true and ha son.	s duly caused this notice to be signed on its behalf by the u	ndersigned duly authorize							
lss	uer (Print or Type)	Signature	Date							
Bi	odesix, Inc.	Ah	August 2k 2008							
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)								
Fr	ank Ronchetti	Chief Financial Officer								

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	1			APPENDIX						
1	1	2	3		4		5			
	to non- investo	nd to sell accredited rs in State B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)	
State	Yes	No	Series A-3 Preferred Stock	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
ΛL										
AK	· ·									
AZ						-				
AR										
СЛ		Х	\$22,401.23	I	\$22,401.23	0	0		X	
СО		Х	\$603,106.08	9	\$603,106.08	0	0		Х	
СТ										
DE				*						
DC	• •									
FL	- 1	Х	\$39,999.64	4	\$39,999.64	0	0		Х	
GA										
Н										
ID										
IL										
IN										
IA										
KS										
KY										
LA							_			
ME										
MD										
MA		Х	\$120,003,39	2	\$120,003.39	0	0		X	
MI										
MN		X	\$9,280,83	3	\$9,280,83	0	0		Х	
MS										
МО										

				APPENDIX					
1		2	3		4				5
	to non-: investo	d to sell accredited rs in State B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No	Series A-3 Preferred Stock	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MT									
NE									
NV		2			 				
NH		-			<u> </u>				
NJ		Х	\$149,998.64	2	\$149,998.64	0	0	<u> </u>	х
NM									
NY									
NC			,						
ND									
ОН									
ОК		-							
OR									
PA									
RI		Х	\$74,999.32	3	\$74,999.32	0	0		X
SC									
SD									
JN									
TX		X	\$99,999.09	1	\$99,999.09	0	0		X
ŲΤ									
VT									
VA									
WA									
WV									
WI									
WY									
PR				· · · · · · · · · · · · · · · · · · ·	<u> </u>				

