

AUG 16 2008

Washington, D.C. 20549

Expires: August 31, 2008
Estimated average burden
hours per form 18.00

FORM D

Washington, DC
701

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY	
Prefix	Serial
DATE RECEIVED	

Name of Offering (check if this is an amendment and name has changed, and indicate change.)
Ivanhoe Australia Limited - Offering of Ordinary Shares

Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE

Type of Filing: New Filing Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (check if this is an amendment and name has changed, and indicate change.)
Ivanhoe Australia Limited

Address of Executive Offices Level 9, 478 St. Kilda Road, Melbourne, VIC, Australia	(Number and Street, City, State, Zip Code)	Telephone Number +61 3 9090 8800
Address of Principal Business Operations (if different from Executive Offices) same as above	(Number and Street, City, State, Zip Code)	Telephone Number same as above



Brief Description of Business **Mining exploration company**

Type of Business Organization

corporation limited partnership, already formed other (please specify):

business trust limited partnership, to be formed

PROCESSED

Actual or Estimated Date of Incorporation or Organization : Month Year
 [1] [2004] **AUG 21 2008** Actual Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State; CN for Canada; FN for foreign jurisdiction)
THOMSON REUTERS [FN]

GENERAL INSTRUCTIONS

Federal:
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C 77d(6).
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.
Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.
Filing Fee: There is no federal filing fee.

State:
 This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

2. Enter the information requested for the following.

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition, of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director
 General and/or Managing Partner

Full Name (Last name first, if individual)

Ivanhoe Mines Ltd.

Business or Residence Address (Number and Street, City, State, Zip Code)

Suite 654 – 999 Canada Place, Vancouver, BC, Canada V6C 3E1

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director
 General and/or Managing Partner

Full Name (Last name first, if individual)

Friedland, Robert M.

Business or Residence Address (Number and Street, City, State, Zip Code)

150 Beach Road, No.25-03 The Gateway West, Singapore 189720

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director
 General and/or Managing Partner

Full Name (Last name first, if individual)

Reeve, Peter D.

Business or Residence Address (Number and Street, City, State, Zip Code)

10 Blairgowrie Court, Brighton VIC 3186 Australia

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director
 General and/or Managing Partner

Full Name (Last name first, if individual)

Korbin, David M.

Business or Residence Address (Number and Street, City, State, Zip Code)

1740 Queens Avenue, West Vancouver, BC, Canada V7V 2X7

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director
 General and/or Managing Partner

Full Name (Last name first, if individual)

Macken, John A.

Business or Residence Address (Number and Street, City, State, Zip Code)

31 C Weston Avenue, Sommeville MA, 02144 Australia

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director
 General and/or Managing Partner

Full Name (Last name first, if individual)

Meredith, Peter G.

Business or Residence Address (Number and Street, City, State, Zip Code)

Suite 654 – 999 Canada Place, Vancouver, BC V6C 3E1

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director
 General and/or Managing Partner

Full Name (Last name first, if individual)

Woodall, David G.

Business or Residence Address (Number and Street, City, State, Zip Code)

24 Tarbenian Way, Brigadoon, WA 6069, Australia

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director
 General and/or Managing Partner

Full Name (Last name first, if individual)

Hayden, William B.

Business or Residence Address (Number and Street, City, State, Zip Code)

140 Milson Road, Cremorne Point NSW 2090, Australia

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director
 General and/or Managing Partner

Full Name (Last name first, if individual)

Kirwin, Douglas J.

Business or Residence Address (Number and Street, City, State, Zip Code)

Level 9, 478 St. Kilda Road, Melbourne, Australia

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director
 General and/or Managing Partner

Full Name (Last name first, if individual)

Plimer, Ian R.

Business or Residence Address (Number and Street, City, State, Zip Code)

Level 9, 478 St. Kilda Road, Melbourne, Australia

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director
 General and/or Managing Partner

Full Name (Last name first, if individual)

Wightman, Kyle

Business or Residence Address (Number and Street, City, State, Zip Code)

Level 9, 478 St. Kilda Road, Melbourne, Australia

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director
 General and/or Managing Partner

Full Name (Last name first, if individual)

Millman, Darren J.

Business or Residence Address (Number and Street, City, State, Zip Code)

Level 9, 478 St. Kilda Road, Melbourne, Australia

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Yes No
[] [X]
 Answer also in Appendix, Column 2, if filing under ULOE.
2. What is the minimum investment that will be accepted from any individual? \$ 5,590*
3. Does the offering permit joint ownership of a single unit? Yes No
[X] []
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

UBS AG, Australia Branch

Business or Residence Address (Number and Street, City, State, Zip Code)

Level 16 Chifley Tower, 2 Chifley Square, Sydney, NSW 2000 Australia

Name of Associated Broker or Dealer

UBS Securities LLC

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) [] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) [] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) [] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

*** The offering was conducted in Australian dollars. These dollar amounts have been translated into U.S. dollars at the rate of US\$1.00 = A\$0.9317, the noon rate at the date of closing. In addition, the amounts under C.4. and C.5. below have been prorated on the basis of the relationship that U.S. subscribers purchased of the total offering.**

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$ <u>0*</u>	\$ <u>0*</u>
Equity	\$ <u>32,199,206*</u>	\$ <u>32,199,206*</u>
<input checked="" type="checkbox"/> Common <input type="checkbox"/> Preferred		
Convertible Securities (including warrants)	\$ <u>0*</u>	\$ <u>0*</u>
Partnership Interests.....	\$ <u>0*</u>	\$ <u>0*</u>
Other (specify).....	\$ <u>0*</u>	\$ <u>0*</u>
Total.....	\$ <u>32,199,206*</u>	\$ <u>32,199,206*</u>

Answer also in Appendix, Column 3, if filing Under ULOE

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	<u>3</u>	\$ <u>32,199,206*</u>
Non-accredited Investors	<u>0</u>	\$ <u>0*</u>
Total (for filings Under Rule 504 Only)	<u>N/A</u>	\$ <u>N/A</u>

Answer also in Appendix, Column 4 if filing under ULOE

3. If this filing is for an offering Under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505.....	<u>N/A</u>	\$ <u>N/A</u>
Regulation A.....	<u>N/A</u>	\$ <u>N/A</u>
Rule 504.....	<u>N/A</u>	\$ <u>N/A</u>
Total.....	<u>N/A</u>	\$ <u>N/A</u>

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees.....	[]	\$ _____
Printing and Engraving Costs	[X]	\$ <u>50,000*</u>
Legal Fees.....	[X]	\$ <u>250,000*</u>
Accounting Fees	[X]	\$ <u>50,000*</u>
Engineering Fees	[]	\$ _____
Sales Commissions (Specify finder's fees separately)	[X]	\$ <u>2,000,000*</u>
Other Expenses (identify): Brokerage fees, listing fees and previous and misc. offer costs	[X]	\$ <u>350,000*</u>
Total.....	[X]	\$ <u>2,700,000*</u>

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

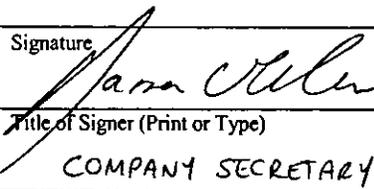
\$ 29,499,206*

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

		Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	[]	\$ _____ []	\$ _____
Purchase of real estate.....	[]	\$ _____ []	\$ _____
Purchase, rental or leasing and installment of machinery and equipment	[]	\$ _____ []	\$ _____
Construction or leasing of plant buildings and facilities.....	[]	\$ _____ []	\$ _____
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets of securities of another issuer pursuant to a merger).....	[]	\$ _____ []	\$ _____
Repayment of indebtedness.....	[X]	\$ <u>9,500,000*</u> []	\$ _____
Working capital.....	[]	\$ _____ [X]	\$ <u>1,307,206*</u>
Other: Exploration and development	[]	\$ _____ [X]	\$ <u>18,692,000*</u>
Column totals.....	[X]	\$ <u>9,500,000*</u> [X]	\$ <u>19,999,206*</u>
Total payments listed (column totals added)		[X] \$ <u>29,499,206*</u>	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Ivanhoe Australia Limited	Signature 	Date August 14, 2008
Name of Signer (Print or Type) DARREN MILLMAN	Title of Signer (Print or Type) COMPANY SECRETARY	

Attention

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

END