

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC Mail Processing
Section

MAY 02 2008

Washington, DC
110

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076
Expires: April 30, 2008
Estimated average burden
hours per response 1

SEC USE ONLY

Prefix Serial

DATE RECEIVED

Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)

Morgan Stanley Infrastructure Partners LP

Filing Under (Check box(es) that apply):

☐ Rule 504

☐ Rule 505

☒ Rule 506

☐ Section 4(6)

☐ ULOE

Type of Filing:

☐ New Filing

☒ Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)

Morgan Stanley Infrastructure Partners LP

Address of Executive Offices

(Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure GP LP

1585 Broadway, New York, New York 10036

Telephone Number (Including Area Code)

212-761-8877

Address of Principal Business Operations

(Number and Street, City, State, Zip Code)

(if different from Executive Offices)

Telephone Number (Including Area Code)

Brief Description of Business

To invest in infrastructure assets on a global basis.

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Type of Business Organization

☐ corporation

☒ limited partnership, already formed

☐ other (please specify):

☐ business trust

☐ limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization:

Month
0 9

Year
0 6

☒ Actual

☐ Estimated

Jurisdiction of Incorporation or Organization:

(Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction)

D E

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the Issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☒ General and/or Managing Partner

Full Name (Last name first, if individual)

Morgan Stanley Infrastructure GP LP

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☒ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Morgan Stanley & Co. Incorporated

Business or Residence Address (Number and Street, City, State, Zip Code)

1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☒ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Morgan Stanley & Co. International plc

Business or Residence Address (Number and Street, City, State, Zip Code)

25 Cabot Square, Canary Wharf, London, United Kingdom, E144QA

Check Box(es) that Apply: ☒ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Morgan Stanley Distribution, Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

One Tower Bridge, 100 Front Street, West Conshohocken, Pennsylvania, 19428

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Wahba, Sadek

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Hottenrott, Markus, Christof

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Trevor, Stephen

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Lepin, Ron

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

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- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Ruddy, Agatha

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Hahn, Jeffrey

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Cattier, Jennifer M.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Choi, Kenneth

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Coroniti, Robin

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Indelicato, Mario

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Langlois, Noel

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Marmoll, Eric

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

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- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Miller, Lyle

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Pollock, Fred

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Rahmathulla, Adil

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Rein, Walter

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Tannenbaum, Elliot

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Davis, Wanda

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Freeman, Gail

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Newmark, Debbie

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Fappiano, MaryAnn

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Seebode, Sally

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

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Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Credit Agricole Asset Management (CAAM), 90 Boulevard Pasteur, Paris, 75730, Cedex 15, France

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Morgan Stanley Infrastructure Holdings Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Morgan Stanley Infrastructure Inc., 1585 Broadway, New York, New York 10036

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt.....	\$	\$
Equity.....	\$	\$
☐ Common ☐ Preferred		
Convertible Securities (including warrants).....	\$	\$
Partnership Interests.....	\$669,385,928 ¹	\$669,385,928 ¹
Other (Specify _____).	\$	\$
Total.....	\$669,385,928	\$669,385,928

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number investors	Aggregate Dollar Amount of Purchases
Accredited Investors.....	135	\$669,385,928 ¹
Non-accredited Investors.....		\$
Total (for filings under Rule 504 only).....		\$

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505.....		\$
Regulation A.....		\$
Rule 504.....		\$
Total.....		\$

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees.....	☐	\$
Printing and Engraving Costs.....	☒	\$24,500 ²
Legal Fees.....	☒	\$250,000 ²
Accounting Fees.....	☐	\$
Engineering Fees.....	☐	\$
Sales Commissions (specify finders' fees separately).....	☐	\$0 ²³
Other Expenses (identify) <u>Travel and entertainment, consulting, telecommunications, and other miscellaneous</u>	☒	\$398,500 ²
Total.....	☒	\$673,000 ²

¹ Represents aggregate capital commitment of all partners of the issuer. Unless otherwise agreed by the general partner, each partner of the issuer has the same capital commitment to Morgan Stanley Offshore Infrastructure Partners L.P., and a drawdown of a partner's capital commitment to the Issuer is deemed a drawdown of such partner's capital commitment to Morgan Stanley Offshore Infrastructure Partners L.P. (and vice versa).

² Represents aggregate expenses for the Issuer and Morgan Stanley Offshore Infrastructure Partners L.P.

³ Placement fees in an aggregate amount of approximately \$3,692,000 have been paid separately by certain investors and the general partner of the issuer. Such fees are not expenses of the issuer.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C – Question 1 and total expenses in response to Part C – Question 4.a. This difference is the “adjusted gross proceeds to the issuer.”

\$668,712,928

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b above.

	Payments to Officers, Directors & Affiliates		Payments To Others	
Salaries and fees	☐	\$	☐	\$
Purchase of real estate	☐	\$	☐	\$
Purchase, rental or leasing and installation of machinery and equipment.....	☐	\$	☐	\$
Construction or leasing of plant buildings and facilities	☐	\$	☐	\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger).....	☐	\$	☐	\$
Repayment of indebtedness.....	☐	\$	☐	\$
Working capital	☐	\$	☐	\$
Other (specify): <u>Investments in infrastructure assets.</u>	☐	\$	☒	\$668,712,928
.....	☐	\$	☐	\$
Column Totals.....	☐	\$	☒	\$668,712,928
Total Payments Listed (column totals added).....	☒ \$668,712,928			

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Morgan Stanley Infrastructure Partners LP	Signature 	Date 5/1/2008
Name of Signer (Print or Type) Frederick Pollock	Title of Signer (Print or Type) Vice President of Morgan Stanley Infrastructure Inc., general partner of Morgan Stanley Infrastructure GP LP, general partner of the issuer	

END

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)