

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



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GEP Mail Processing Section

MAR 11 2008

Washington, DC 100

FORM D NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Table with SEC USE ONLY, Prefix, Serial, and DATE RECEIVED fields.

Name of Offering: [] (check if this is an amendment and name has changed, and indicate change.)

Series BB Participating Convertible Preferred Stock

Filing Under (Check box(es) that apply): [] Rule 504 [] Rule 505 [X] Rule 506 Section 4(6) [X] ULOE

Type of Filing: [X] New Filing [] Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer.

Name of Issuer: [] (check if this is an amendment and name has changed, and indicate change.)

MachineryLink, Inc.

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 1600 Genessee, Suite 700, Kansas City, Missouri 64102 816-472-5900

Address of Principal Business Operations (if different from Executive Offices) (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)

Brief Description of Business

Leasing and maintenance of farm equipment

Type of Business Organization:

[X] corporation [] limited partnership, already formed [] business trust [] limited partnership, to be formed [] (specify): limited liability company

Actual or Estimated Date of Incorporation or Organization: Month Year [X] Actual [] Estimated 03 2000

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postage Service abbreviation for State: DE CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form: Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Hazlett, Scott D.

Business or Residence Address (Number and Street, City, State, Zip Code)

1600 Genessee, Suite 360, Kansas City, Missouri 64102

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Lang, Jay

Business or Residence Address (Number and Street, City, State, Zip Code)

1600 Genessee, Suite 360, Kansas City, Missouri 64102

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Craig Wilson

Business or Residence Address (Number and Street, City, State, Zip Code)

1600 Genessee, Suite 360, Kansas City, Missouri 64102

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

LeMay, Ronald

Business or Residence Address (Number and Street, City, State, Zip Code)

October Capital, LLC, 1901 W. 47th Place, Suite 310, Westwood, Kansas 66205

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

LeMay, Lance

Business or Residence Address (Number and Street, City, State, Zip Code)

October Capital, LLC, 1901 W. 47th Place, Suite 310, Westwood, Kansas 66205

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Ritchie, James

Business or Residence Address (Number and Street, City, State, Zip Code)

Meridian IQ, 10990 Roe Avenue, Overland Park, Kansas 66211

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Thorne, Oakleigh

Business or Residence Address (Number and Street, City, State, Zip Code)

270 E. Westminster, 2d Floor, Lake Forest, Illinois 60045

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Blumenstein, Jack

Business or Residence Address (Number and Street, City, State, Zip Code)

270 E. Westminster, 2d Floor, Lake Forest, Illinois 60045

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

October Capital, LLC

Business or Residence Address (Number and Street, City, State, Zip Code)

1901 W. 47th Place, Suite 310, Westwood, Kansas 66205

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

B/TIP MLI, LLC

Business or Residence Address (Number and Street, City, State, Zip Code)

270 E. Westminster, 2d Floor, Lake Forest, Illinois 60045

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Oakleigh Thorne Irrevocable GST Trust

Business or Residence Address (Number and Street, City, State, Zip Code)

270 E. Westminster, 2d Floor, Lake Forest, Illinois 60045

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Oakleigh Thorne GST Trust III

Business or Residence Address (Number and Street, City, State, Zip Code)

270 E. Westminster, 2d Floor, Lake Forest, Illinois 60045

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Glen Taylor

Business or Residence Address (Number and Street, City, State, Zip Code)

Taylor Corporation, 1725 Roe Crest Drive, PO Box 3728, North Mankato, Minnesota 56002

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Rose, John W.

Business or Residence Address (Number and Street, City, State, Zip Code)

511 Anderwood Drive, Hermitage, Pennsylvania 16148

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

River Cities SBIC III, L.P.

Business or Residence Address (Number and Street, City, State, Zip Code)

221 East Forth Street, Suite 1900, Cincinnati, Ohio 45202

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Adams Street Partners V, L.P.

Business or Residence Address (Number and Street, City, State, Zip Code)

One North Wacker Drive, Suite 2200, Chicago, Illinois 60606

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Alpha Capital III SBIC, L.P.

Business or Residence Address (Number and Street, City, State, Zip Code)

122 S. Michigan Ave., Suite 1700, Chicago, Illinois 60603

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Alpha Capital Fund III, L.P.

Business or Residence Address (Number and Street, City, State, Zip Code)

122 S. Michigan Ave., Suite 1700, Chicago, Illinois 60603

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Yes No
Answer also in Appendix, Column 2, if filing under ULOE.
2. What is the minimum investment that will be accepted from any individual?..... \$100,000
3. Does the offering permit joint ownership of a single unit? Yes No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box 1 and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt Allocate between warrant and debentures	\$ _____ 0	\$ _____ 0
Equity	\$ 18,357,499.14	\$ 18,357,499.14
<input type="checkbox"/> Common <input checked="" type="checkbox"/> Preferred ¹		
Convertible Securities (including warrants) ²	\$ _____ 282.86	\$ _____ 282.86
Partnership Interests	\$ _____ 0	\$ _____ 0
Other (Specify Associated)	\$ _____ 0	\$ _____ 0
Total	\$ 18,357,782.00	\$ 18,357,782.00

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	_____ 12	\$ 18,357,782.00
Non-accredited Investors	_____ 0	\$ _____ 0
Total (for filings under Rule 504 only)	_____	\$ _____

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505	_____	\$ _____
Regulation A	_____	\$ _____
Rule 504	_____	\$ _____
Total	_____	\$ _____

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	<input type="checkbox"/>	\$ _____
Printing and Engraving Costs.....	<input type="checkbox"/>	\$ _____
Accounting Fees.....	<input type="checkbox"/>	\$ _____
Engineering Fees.....	<input type="checkbox"/>	\$ _____

¹ The Company issued its Series BB Participating Convertible Preferred Stock to investors in exchange for cash and Promissory Notes issued by the Company in bridge financing transactions taking place in September, 2007, December, 2007 and February, 2008 having accrued and unpaid principal and interest at the time of closing of \$5,889,539. In addition, investors holding Convertible Promissory Notes issued by the Company in a bridge financing transaction in May, 2007 exchanged those notes having accrued and unpaid principal and interest equal to \$3,292,243 at closing for shares of the Company's Series AA Participating Convertible Preferred Stock.

² The investors exchanging bridge notes for Series BB Preferred Stock also received at the closing a warrant issued by the Company for shares of Series BB Preferred Stock with an exercise price equal to the subscription price paid by investors for the shares of Series BB Preferred Stock at closing.

Sales Commissions (specify finders' fees separately)

\$ _____

Other Expenses (identify) Legal.....

\$ 105,000.00

Total

\$ 105,000.00

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expense furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

\$ 18,252,782.00

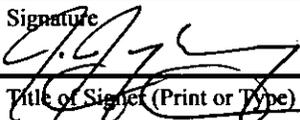
C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - question 4.b above.

	Payments to Officers, Directors, and Affiliates	Payments to Others
Salaries and fees	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Purchase of real estate	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Purchase, rental or leasing and installation of machinery and equipment	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Construction or leasing of plant building and facilities	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Repayment of indebtedness ³	<input checked="" type="checkbox"/> \$ <u>9,182,782.00</u>	<input checked="" type="checkbox"/> \$ <u>1,000,000.00</u>
Working capital	<input type="checkbox"/> \$ _____	<input checked="" type="checkbox"/> \$ <u>8,070,000.00</u>
Other (specify):	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Column Totals.....	<input checked="" type="checkbox"/> \$ <u>9,182,782.00</u>	<input checked="" type="checkbox"/> \$ <u>9,070,000.00</u>
Total Payments Listed (column totals added)	<input checked="" type="checkbox"/> \$ <u>18,252,782.00</u>	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) MachineryLink, Inc.	Signature 	Date March 19, 2008
Name of Signer (Print or Type) Jay Lang	Title of Signer (Print or Type) Vice President-Commercial Finance	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

³ The Company issued shares of its Series BB Participating Convertible Preferred Stock, Warrants for its Series BB Participating Convertible Preferred Stock and shares of its Series AA Participating Convertible Preferred Stock in exchange for promissory notes the Company issued to its existing stockholders in bridge financing transactions that took place in May, 2007, September, 2007, December, 2007 and February, 2007. The aggregate accrued and unpaid principal and interest under these promissory notes at the time of closing equaled \$9,182,782.

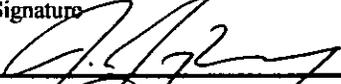
E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule?..... Yes No

See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) MachineryLink, Inc.	Signature 	Date March 19, 2008
Name of Signer (Print or Type) Jay Lang	Title of Signer (Print or Type) Vice President, Commercial Finance	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B - Item 1)			Type of security and aggregate offering price offered in state (Part C - Item 1)	Type of investor and amount purchased in State (Part C - Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E - Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA									
CO									
CT									
DE									
DC									
FL									
GA									
HI									
ID									
IL		X	Preferred Stock and Warrants; \$18,357,782.00	7	\$6,443,793.00				
IN									
IA									
KS		X	Preferred Stock and Warrants; \$18,357,782.00	1	\$6,918,737.00	0			X
KY									
LA									
ME									
MD									
MA									
MI									
MN		X	Preferred Stock and Warrants; \$18,357,782.00	1	\$3,000,000.00				
MS									
MO		X	Preferred Stock and Warrants; \$18,357,782.00	1	\$816,381.00	0			X
MT									
NE									
NV									

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B - Item 1)			Type of security and aggregate offering price offered in state (Part C - Item 1)	Type of investor and amount purchased in State (Part C - Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E - Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
NH									
NJ									
NM									
NY									
NC									
ND									
OH		X	Preferred Stock and Warrants; \$18,357,782.00	1	\$264,154.00	0			X
OK									
OR									
PA		X	Preferred Stock and Warrants; \$18,357,782.00	1	\$914,717.00	0			X
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA									
WV									
WI									
WY									
PR									

END