

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEC Mall Processing Section

MAR 2 1 ZUUB

Washington,	DC
101	

OMB APPROVAL
OMB Number: 3235-0076
Expires: April 30, 2008
Estimated average burden
hours per response......16.00

SEC USE ONLY				
Prefix		Serial		
DAT	E RECEI	VED		

Limited Partnership Interests	te change.)	PROCESSE		
	at apply): Rule 504 Rule 505 Rule 506	Section 4(6) ULOE	* ****	
Type of Filing: New Filing			MAD 2 c gans	
	A. BASIC IDENTIFI	CATION DATA	1.11.11 T D CORP.	
1. Enter the information reques	sted about the issuer		THOME	
` —	s is an amendment and name has changed, and indicate	change.)	FINANCIAL	
Bain Capital Europe Fund II Address of Executive Offices 111 Huntington Avenue Boston, MA 02199	(Number and Street, City, State, Zip Code)	Telephone Number (including Area Code (617) 516-2000		
Address of Principal Business (if different from Executive Off	Operations (Number and Street, City, State, Zip Code) fices)	Telephone Number (including Area Code))	
Brief Description of Business Private Investment Fund				
Type of Business Organization corporation	☐limited partnership, already formed	···-		
business trust	☐limited partnership, to be formed	☑ other (please specify): Cayman Islands exempter	d limited partnership	
Actual or Estimated Date of Inc	corporation or Organization: Month Year 1 2 0 7	☐ Actual ☐ Estimated		
Jurisdiction of Incorporation or	Organization: (Enter two-letter U.S. Postal Service abb	reviation for State:		
·	CN for Canada; FN for other for	oreign jurisdiction) FIN		
GENERAL INSTRUCTIONS	3	**************************************	•	

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5/91)

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - X Each promoter of the issuer, if the issuer has been organized within the past five years;
 - X Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - X Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - X Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☑ General Partner
Full Name (Last name first, i Bain Capital Partners Euro			•		
Business or Residence Addre		d Street, City, State, Zip	Code)	······································	
111 Huntington Avenue, Bo					
	Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General Partner of the GP
Full Name (Last name first, i Bain Capital Investors, LL					
Business or Residence Addre 111 Huntington Avenue, Bo	•		Code)		
Check Box(es) that Apply:	⊠Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, i Bain Capital, LLC	f individual)				
Business or Residence Addre			Code)		
Check Box(es) that Apply:	⊠Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, i Bain Capital, Ltd.	f individual)				
Business or Residence Addre Devonshire House, 6th Floo	,		-		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Albright, Richard C.					
Business or Residence Addre 111 Huntington Avenue, Bo	•	• • • • • • • • • • • • • • • • • • • •	Code)		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ess (Number and	d Street City State Zin	Code)		
c/o Bain Capital Investors,					
Check Box(es) that Apply:	Promoter	Beneficial Owner		Director	General and/or Managing Partner
Full Name (Last name first, i					
Barnes, Steven W.	, marriduar,				
Business or Residence Addre	ss (Number and	d Street, City, State, Zip	Code)		
c/o Bain Capital Investors,					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		□ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)		<u>-</u>		
Bekenstein, Joshua			-		
Business or Residence Addre c/o Bain Capital Investors,					
Check Box(es) that Apply:		Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
		L Deficited Owled	EXECUTIVE Officer	- Director	Concrat and or trianaging I artifet
Full Name (Last name first, i Biffar, Ulrich F.	i individual)				
Business or Residence Addre	ss (Number and	d Street, City, State, Zin	Code)		
c/o Bain Capital Investors,	•	. •	•		

Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner		
Full Name (Last name first,	if individual)	····					
Clayson, Davis		<u> </u>			<u> </u>		
Business or Residence Addr	ess (Number ar	nd Street, City, State, Zip	Code)				
c/o Bain Capital Investors,	LLC, 111 Hu	ntington Avenue, Bosto	n, MA 02199				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner		
Full Name (Last name first,	if individual)				· -		
Colato, Michael	,						
Business or Residence Addr	ess (Number ar	d Street, City, State, Zip	Code)				
c/o Bain Capital Investors,	LLC, 111 Hu	ntington Avenue, Bosto	n, MA 02199				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner		
Full Name (Last name first,	if individual)						
Connaughton, John P.							
Business or Residence Addr	ess (Number ar	d Street, City, State, Zip	Code)				
c/o Bain Capital Investors,	LLC, 111 Hu	ntington Avenue, Boston	n, MA 02199				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner		
Full Name (Last name first,	if individual)		.	_			
Corrigan, Jay P.							
Business or Residence Addr							
c/o Bain Capital Investors,							
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	General and/or Managing Partner		
Full Name (Last name first,	if individual)						
Doherty, Sean M.	01 1	18 6' 6 7'	0.40				
Business or Residence Addr							
c/o Bain Capital Investors,				Dinantan	Canadandan Managing Portner		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		Director	General and/or Managing Partner		
Full Name (Last name first,	if individual)						
Edgerley, Paul B.							
Business or Residence Addr							
c/o Bain Capital Investors,				Dinastan	Canada Managing Portner		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner		
Full Name (Last name first,	if individual)						
Goss, Michael F.		10 0 0 0	G 1)				
Business or Residence Addr							
c/o Bain Capital Investors,				Discourse.	General and/or Managing Partner		
Check Box(es) that Apply:		☐ Beneficial Owner	☑ Executive Officer	☐ Director	U General and/or Wanaging Faither		
Full Name (Last name first,	if individual)						
Gross-Loh, David	01 1	10 0 0 7.	Q. 1.)				
Business or Residence Addr c/o Bain Capital Investors,							
				Di	Canada Ada Manaina Bartner		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	General and/or Managing Partner		
Full Name (Last name first,	if individual)						
Hildebrandt, James H.		10 0 0 7.	<u> </u>				
Business or Residence Addr							
c/o Bain Capital Investors,	-			D 0:	Consul and/or Managina Postman		
Check Box(es) that Apply:		☐ Beneficial Owner		☐ Director	General and/or Managing Partner		
Full Name (Last name first,	if individual)						
Hitch, S. Jordan					,		
Business or Residence Addr							
c/o Bain Capital Investors, LLC, 111 Huntington Avenue, Boston, MA 02199							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner		
Full Name (Last name first,	if individual)						
Hori, Shintaro	01 1	10, 0', 0: 7'	O- t-)				
Business or Residence Addr c/o Bain Capital Investors,							
GO DAIN CAPITAL INVESTORS,	LLC, III MU	nungton Avenue, DOSTO	U, 1787% U&1 77				

Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner		
Full Name (Last name first,	if individual)		· -				
Huang, Jingsheng	•						
Business or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)				
c/o Bain Capital Investors,	c/o Bain Capital Investors, LLC, 111 Huntington Avenue, Boston, MA 02199						
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner		
Full Name (Last name first,							
Levin, Matthew S.							
Business or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)				
c/o Bain Capital Investors,	LLC, 111 Hu	ntington Avenue, Bosto	n, MA 02199				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner		
Full Name (Last name first,	if individual)						
Loring, Ian K.	,						
Business or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)				
c/o Bain Capital Investors,	LLC, 111 Hui	tington Avenue, Boston	n, MA 02199				
Check Box(es) that Apply:	□Promoter	☐ Beneficial Owner		☐ Director	General and/or Managing Partner		
Full Name (Last name first,	if individual)		•				
Loughlin, Philip H.	,						
Business or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)				
c/o Bain Capital Investors,	LLC, 111 Hu	ntington Avenue, Bosto	n, MA 02199				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner		
Full Name (Last name first,	if individual)						
Merry del Val, Felipe	,						
Business or Residence Addr							
c/o Bain Capital Investors,	LLC, 111 Hui	ntington Avenue, Boston	n, MA 02199				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	General and/or Managing Partner		
Full Name (Last name first,	if individual)	·	** * * * * * * * * * * * * * * * * * * *				
Nunnelly, Mark E.	··· ·····,						
Business or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)		· · · · · · · · · · · · · · · · · · ·		
c/o Bain Capital Investors.	LLC, 111 Hu	ntington Avenue, Bosto	n, MA 02199				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		□ Director	☐ General and/or Managing Partner		
Full Name (Last name first,	if individual)						
Pagliuca, Stephen G.			<u></u>		<u> </u>		
Business or Residence Addr							
c/o Bain Capital Investors.							
Check Box(es) that Apply:		Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner		
Full Name (Last name first,	if individual)						
Plantevin, Michel G. P. Business or Residence Addr	ess (Number on	d Street City State Zin	Code)				
c/o Bain Capital Investors.							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner		
Full Name (Last name first,		Denencial Owner	ZV Excentive Officer		General and or managing turner		
Poler, Dwight M.	ii iiidividdai)						
Business or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)				
c/o Bain Capital Investors.							
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner		
Full Name (Last name first,		_					
Reynolds, Ian		<u>-</u>					
Business or Residence Addi							
c/o Bain Capital Investors, LLC, 111 Huntington Avenue, Boston, MA 02199							
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner		
Full Name (Last name first,	if individual)						
Sarkis, S. Walid							
Business or Residence Addr							
c/o Bain Capital Investors.	LLC. III Kui	mngton Avenue, Bosto	0. MA 02199				

Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Shiroshita, Junichi				, <u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>	
Business or Residence Addr					
c/o Bain Capital Investors,	LLC, 111 Hu	ntington Avenue, Bosto			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Siefke, Michael			· · · · · · · · · · · · · · · · · · ·		
Business or Residence Addr					
c/o Bain Capital Investors,					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Sivolella, Eileen			<u> </u>		
Business or Residence Addr					
c/o Bain Capital Investors,		-			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Sugimoto, Yuji	21. 1	10 0 7.			
Business or Residence Addr					
c/o Bain Capital Investors,					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Thorndike, Benjamin	if individual)				
Business or Residence Addr					
c/o Bain Capital Investors,	LLC, 111 Hu	ntington Avenue, Bosto	n, MA 02199		
Check Box(es) that Apply:	□Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Ward, Michael D.	if individual)				
Business or Residence Addr	ess (Number ar	nd Street, City, State, Zip	Code)		
c/o Bain Capital Investors,	LLC, 111 Hu	ntington Avenue, Bosto	n, MA 02199		
Check Box(es) that Apply:	□Promoter	☐ Beneficial Owner		□ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Zhu, Jonathan					
Business or Residence Addr					
c/o Bain Capital Investors,	LLC, 111 Hu	<u>ntington Avenue, Bosto</u>	n, MA 02199		
Check Box(es) that Apply:	□Promoter	☐ Beneficial Owner		□ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Zide, Stephen M.					
Business or Residence Addr					
c/o Bain Capital Investors,	LLC, 111 Hu	ntington Avenue, Bosto	n, MA 02199		

						B. INFO	RMATIO	N ABOU	T OFFER	ung			_		
1.	Has the	issuer sol	d, or does t	he issuer in	tend to sell,	to non-acc	redited inve	estors in thi	s offering?					Yes □	No
					A	inswer also	in Append	lix, Column	2, if filing	under ULO	E.				
2.	2. What is the minimum investment that will be accepted from any individual? *Subject to discretion of the General Partner									\$15,311	\$15,311,100*				
3.	Does th	e offering	permit join	t ownership	of a single	: unit?		**************				***************************************		Yes	No
		·	. ,		Ū									☒	
4.	remune person	ration for a	solicitation f a broker o	of purchase r dealer reg	ers in conne	ction with s the SEC a	sales of second/or with a	urities in th a state or st	e offering ates, list the	r indirectly, If a person name of th he informat	to be listed e broker or	is an associ dealer. If r	iated nore than		
Full N N/A	Vame (La	st name fi	rst, if indivi	idual)											
	ess or Re	sidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)								
Name	of Assoc	ciated Bro	ker or Deal	er										-	
States	in Whic	h Person I	isted Has S	Solicited or	Intends to S	Solicit Purc	hasers								
((Check ".	All States'	or check in	ndividual S	tates)	*****************		******************		,.		All States			
	(AL)	[AK]	(AZ)	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
Ì	(IL) (MT) (RI)	[IN] [NE] [SC]	[IA] [NV] [SD]	[KS] [NH] [TN]	[KY] [NJ] [TX]	[LA] [NM] [UT]	[ME] [NY] [VT]	[MD] [NC] [VA]	[MA] [ND] [WA]	[MI] [OH] [WV]	[MN] [OK] [WI]	[MS] [OR] [WY]	[MO] [PA] [PR]		
			rst, if indivi		[121]	10.11	1	[,,,,	[1124]		1		[]		
Busin	ess or Re	sidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	ode)						.,		
Name	of Assoc	ciated Bro	ker or Deal	er			•							· · · · · ·	
States	in Whic	h Person I	isted Has S	Solicited or	Intends to S	Solicit Purc	hasers								
(Chec	k "All St	ates" or cl	neck individ	iual States)				********	***************************************			All States			
i	(AL) (IL) (MT)	[AK] [IN] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [M1] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR]	[ID] [MO] [PA]		
	[RI]	[SC]	[SD] rst, if indivi	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
			ddress (Nu		troot City	State 7in C	'ada'								
			•		ireei, City,	state, Zip C	.oue)								
			ker or Deal												
States	in Whic	h Person I	isted Has S	Solicited or	Intends to S	Solicit Purc	hasers								
Chec	k "All St	ates" or ch	eck individ	lual States)				***************	*************		🗆	All States			
Ì	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] ISCI	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING FRICE, NUMBER OF INVESTORS, EAT ENGES AND USE OF	INOCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Aiready Sold
	Debt	\$	s
	Equity	S	\$
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	s
	Partnership Interests	\$ 5,047,304,114	\$ 5,047,304,114
	Other (Specify)	S	S
	Total	\$ 5,047,304,114	\$ 5,047,304,114
	Answer also in Appendix, Column 3, if filing under ULOE.		<u> </u>
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	224	\$ 5,047,304,114
	Non-accredited Investors		s
	Total (for filings under Rule 504 only)		S
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		s
	Printing and Engraving Costs		S
	Legal Fees		\$
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		s
	Other Expenses (identify)		s
	Total	⊠	s

	C. OFFERING PRICE,	NUMBER OF INVESTORS, EXPENSES AND US	E OF PROCEEDS	
4.	b. Enter the difference between the aggregate offerin expenses furnished in response to Part C - Question 4 issuer."	g price given in response to Part C - Question 1 and tot a. This difference is the "adjusted gross proceeds to the		\$
5.	Indicate below the amount of the adjusted gross proceeding purposes shown. If the amount for any purpose is left of the estimate. The total of the payments listed forth in response to Part C - Question 4.b. above.	eeds to the issuer used or proposed to be used for each of not known, furnish an estimate and check the box to the must equal the adjusted gross proceeds to the issuer set	he	
			Payments to Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees		🗆 s	□ s
	Purchase of real estate			□s
	Purchase, rental or leasing and installation of machin-	ery and equipment	s	□s
		es		□ s
	Acquisition of other businesses (including the value offering that may be used in exchange for the assets of	of securities involved in this	□ s	□s
	-			□s
	• •		-	□ \$
	Other (specify): Investments in securities and activ	ities necessary, convenient or incidental thereto.	□ \$	⊠s
	Column Totals		S	⊠s
	Total Payments Listed (column totals added)		<u>\</u> \s	
		D. FEDERAL SIGNATURE		
n ui on-	issuer has duly caused this notice to be signed by the undertaking by the issuer to furnish to the U.S. Securitie accredited investor pursuant to paragraph (b)(2) of Ruluer (Print or Type)	ndersigned duly authorized person. If this notice is file is and Exchange Commission, upon written request of it is 502.		
	in Capital Europe Fund III, L.P.		March /9 , 2008	
	(itle of Signer (Print of Type) lanaging Director of the General Partner of the Gen	neral Partner of the Issue	r

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

ATTENTION

