

# NYSE Regulation



08040748

*CERTIPAC*

*1-33717*

**VIA FACSIMILE AND U.S. MAIL**

March 5, 2008

Ms. Velma Smith, Branch Chief  
Branch of Filer Support 2, Mailstop 1-4  
Securities and Exchange Commission  
450 Fifth Street, N.W., Room #1004  
Washington, D.C. 20549

Received SEC  
MAR 05 2008  
Washington, DC 20549

**PROCESSED**

**MAR 10 2008**

**THOMSON  
FINANCIAL**

Re: General Steel Holdings, Inc.

Dear Ms. Smith:

Please be advised that NYSE Regulation, Inc. has received (on February 4, 2008) an application from the above-referenced issuer and has approved the following security for listing on NYSE Arca, Inc. ("Exchange"):

Common Stock, par value \$0.001

The Exchange requests acceleration of registration of this security under the Securities Exchange Act of 1934. Please acknowledge receipt of this letter by stamping the enclosed copy with the date received and returning it in the post-paid self-addressed envelope. If there are any questions, please call me at (312) 442-7832. Your assistance is greatly appreciated.

Sincerely,

Craig A. Gray  
Lead Analyst—Listing Compliance

Enclosure

**END**