

091-03875-M

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 19b-4(e)

RECEIVED
NOV 26 2008

Information Required of a Self-Regulatory Organization Listing and Trading a New
Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934
REGULATION
READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:
NYSE Arca, Inc.

2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Corporation

3. Class of New Derivative Securities Product:
Equity Index-Linked Securities

4. Name of Underlying Instrument:
MSCI EAFE Index

5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:
Broad-Based

6. Ticker Symbol(s) of New Derivative Securities Product:
MAO

7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:
Athens Stock Exchange, Australian Stock Exchange, Continuous Market (Sistema de Interconexión Bursátil Español(SIBE)), Copenhagen Stock Exchange (OMX Nordic Exchange), Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris, Helsinki Stock Exchange (OMX Exchanges), Hong Kong Stock Exchange, Irish Stock Exchange, JASDAQ, London Stock Exchange, Milan Stock Exchange (Borsa Italiana), New Zealand Stock Exchange, Osaka Securities Exchange, Oslo Stock Exchange, Singapore Exchange, Stockholm Stock Exchange (OMX Exchanges), SWX Swiss Exchange, Tokyo Stock Exchange, Virt-x Exchange Limited, Wiener Börse AG (Vienna Stock Exchange), Xetra

8. Settlement Methodology of New Derivative Securities Product:
Regular way trades settle on T+3/Book entry only held in DTC.

PROCESSED

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9. Position Limits of New Derivative Securities Product (if applicable):
Not applicable.

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Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form:
Mary Yeager

Title:
Corporate Secretary Act Securities Exchange Act of 1934

Telephone Number:
(212) 656-2062 Section 19b-4

Manual Signature of Official Responsible for Form:
November 24, 2008 Rule 19b-4(e)

Availability: NOV 26 2008

Mary Yeager
Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

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NYSE Arca, Inc.
11 Wall Street
New York, NY 10005

tel: 212.656.2062
fax: 212.656.3939
myeager@nyse.com



DIVISION OF MARKET REGULATION

Via Overnight Mail

November 24, 2008

Ms. Gail Jackson
US Securities and Exchange Commission
Division of Market Regulation
Station Place – Building I
100 F Street, N.E. – Room 6628
Washington, DC 20549

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	NOV 26 2008

Re: Form 19b-4(e) – Merrill Lynch & Co., Inc.

Dear Ms. Jackson:

Enclosed for filing pursuant to Section 19(b) of the Securities Exchange Act of 1934 and Rule 19b-4 thereunder, please find an original and nine copies of Form 19b-4(e) with respect to the following securities:

- Merrill Lynch & Co., Inc., Accelerated Return Bear Market Notes (“ARN”) Linked to the PHLX Gold and Silver Index due June 2, 2009 (Ticker Symbol XUF);
- Merrill Lynch & Co., Inc., Accelerated Return Notes (“ARN”) Linked to the PHLX Gold and Silver Index due January 16, 2009 (Ticker Symbol GZV);
- Merrill Lynch & Co., Inc., Accelerated Return Notes (“ARN”) Linked to the PHLX Gold and Silver Index due December 3, 2008 (Ticker Symbol GGW);
- Merrill Lynch & Co., Inc., Accelerated Return Notes (“ARN”) Linked to the MSCI Brazil Index due May 5, 2009 (Ticker Symbol BTR);
- Merrill Lynch & Co., Inc., Capped Leveraged Index Return Notes MSCI Brazil Index Linked to the MSCI Brazil Index due January 20, 2010 (Ticker Symbol BPF);
- Merrill Lynch & Co., Inc., Accelerated Return Notes (“ARN”) Linked to the MSCI EAFE Index due December 4, 2008 (Ticker Symbol EOF);
- Merrill Lynch & Co., Inc., Accelerated Return Notes (“ARN”) Linked to the MSCI EAFE Index due February 6, 2009 (Ticker Symbol MHU);
- Merrill Lynch & Co., Inc., Accelerated Return Notes (“ARN”) Linked to the MSCI EAFE Index due May 4, 2009 (Ticker Symbol MWL);
- Merrill Lynch & Co., Inc., Accelerated Return Notes (“ARN”) Linked to the MSCI EAFE Index due August 27, 2009 (Ticker Symbol MAO);
- Merrill Lynch & Co., Inc., Accelerated Return Notes (“ARN”) Linked to the MSCI EAFE Index due October 5, 2009 (Ticker Symbol MKY);
- Merrill Lynch & Co., Inc., Accelerated Return Notes (“ARN”) Linked to the PHLX Semiconductor Index due January 21, 2009 (Ticker Symbol ELU);
- Merrill Lynch & Co., Inc., Accelerated Return Notes (“ARN”) Linked to the S&P MidCap 400 Index due January 21, 2009 (Ticker Symbol MHR);
- Merrill Lynch & Co., Inc., Accelerated Return Notes (“ARN”) Linked to the Russell 1000 Growth Index due December 4, 2008 (Ticker Symbol GOC);

Gail Jackson
Division of Market Regulation
November 25, 2008
Page 2 of 2

- Merrill Lynch & Co., Inc., Accelerated Return Bear Market Notes ("ARN") Linked to the S&P 100 Index due January 21, 2009 (Ticker Symbol RZI);
- Merrill Lynch & Co., Inc., Accelerated Return Notes ("ARN") Linked to the Dow Jones Industrial Average due February 5, 2009 (Ticker Symbol DMY);
- Merrill Lynch & Co., Inc., Accelerated Return Notes ("ARN") Linked to the Nikkei 225 Index due June 26, 2009 (Ticker Symbol NYW);
- Merrill Lynch & Co., Inc., Accelerated Return Notes ("ARN") Linked to the AMEX Health Care Select Sector Index due June 2, 2009 (Ticker Symbol HSJ);
- Merrill Lynch & Co., Inc., Accelerated Return Bear Market Notes Linked to the Russell 3000 Index due October 2, 2009 (Ticker Symbol BFN);
- Merrill Lynch & Co., Inc., Accelerated Return Bear Market Notes Linked to the Russell 3000 Index due January 21, 2009 (Ticker Symbol BJW);
- Merrill Lynch & Co., Inc., Accelerated Return Bear Market Notes Linked to the Russell 2000 Index due February 5, 2009 (Ticker Symbol RZY);
- Merrill Lynch & Co., Inc., Accelerated Return Bear Market Notes Linked to the AMEX Energy Select Sector Index due June 29, 2009 (Ticker Symbol ICT);
- Merrill Lynch & Co., Inc., Accelerated Return Bear Market Notes Linked to the AMEX Energy Select Sector Index May 5, 2009 (Ticker Symbol IMW);
- Merrill Lynch & Co., Inc., Leveraged Index Return Notes Linked to the Russell 2000 Index due October 30, 2009 (Ticker Symbol RLO);
- Merrill Lynch & Co., Inc., Capped Leveraged Index Return Notes Linked to the Russell 2000 Index due January 20, 2010 (Ticker Symbol RHQ);
- Merrill Lynch & Co., Inc., Capped Leveraged Index Return Notes Linked to the MSCI Emerging Markets Index due January 29, 2010 (Ticker Symbol MKI);
- Merrill Lynch & Co., Inc., Strategic Accelerated Redemption Securities Linked to the Dow Jones EURO STOXX 50 Index due November 9, 2009 (Ticker Symbol DJL);
- Merrill Lynch & Co., Inc., Market Index Target Term Securities ("MITTS") Linked to the Dow Jones EURO STOXX 50 Index due June 28, 2010 (Ticker Symbol MLB);
- Merrill Lynch & Co., Inc., Market Index Target Term Securities ("MITTS") Linked to the Nikkei-225 Stock Average due June 5, 2009 (Ticker Symbol NKS);
- Merrill Lynch & Co., Inc., 50/150 Nikkei 225 Index Notes, due October 7, 2009 (Ticker Symbol NKW); and
- Merrill Lynch & Co., Inc., 100% Principal Protected Global Currency Basket Notes due February 9, 2009 (Ticker Symbol GBO).

If you have any questions, please do not hesitate to call me at (212) 656-2062.

Sincerely,

Enclosures

Cc: Tim Malinowski (NYSE Euronext)

END