

091-03510-1M

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549
FORM 19b-4(e)

2008 OCT 22 PM 3:56
 SEC. REG.

**Information Required of a Self-Regulatory Organization Listing and Trading a New
 Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934**
READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:
 NYSE Arca, Inc.

2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
 Corporation

3. Class of New Derivative Securities Product:
 Equity Index-Linked Securities

4. Name of Underlying Instrument:
 Russell 2000 Index

5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:
 Broad-Based

6. Ticker Symbol(s) of New Derivative Securities Product:
 RXY

7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:
 New York Stock Exchange, Nasdaq Stock Market, American Stock Exchange

8. Settlement Methodology of New Derivative Securities Product:
 Regular way trades settle on T+3/Book entry only held in DTC.

9. Position Limits of New Derivative Securities Product (if applicable):
 Not applicable.



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Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form:
 Mary Yeager

Title:
 Corporate Secretary

Telephone Number:
 (212) 656-2062

Manual Signature of Official Responsible for Form: <i>M. Yeager</i> October 21, 2008	Act	Securities Exchange Act of 1934
	Section	19b-4
	Rule	19b-4(e)

SEC 2449 (1/99)

Public Availability: OCT 22 2008

Mary Yeager
Corporate Secretary



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SEC / MR

Via Overnight Mail

October 21, 2008

Ms. Gail Jackson
US Securities and Exchange Commission
Division of Market Regulation
Station Place – Building I
100 F Street, N.E. – Room 6628
Washington, DC 20549

Re: Form 19b-4(e) –Merrill Lynch & Co., Inc.

Dear Ms. Jackson:

Enclosed for filing pursuant to Section 19(b) of the Securities Exchange Act of 1934 and Rule 19b-4 thereunder, please find an original and nine copies of Form 19b-4(e) with respect to the following securities:

- Merrill Lynch & Co., Inc., Strategic Accelerated Redemption SecuritiesSM Linked to the S&P 500[®] Index due October 5, 2010 (Ticker Symbol SFA);
- Merrill Lynch & Co., Inc., 100% Principal Protected Range Notes Linked to the S&P 500[®] Index due October 6, 2009 (Ticker Symbol SVC);
- Merrill Lynch & Co., Inc., Accelerated Return NotesSM Linked to the S&P 500[®] Index due November 25, 2009 (Ticker Symbol SJO);
- Merrill Lynch & Co., Inc., Strategic Accelerated Redemption Securities Linked to the iShares[®] MSCI EAFE Index Fund due October 5, 2010 (Ticker Symbol EFS);
- Merrill Lynch & Co., Inc., Accelerated Return Bear Market Notes Linked to the Russell 2000 Index due November 25, 2009 (Ticker Symbol RXY); and
- Merrill Lynch & Co., Inc., Capped Leveraged Index Return Notes[®] Linked to the S&P 500 Index due April 5, 2010 (Ticker Symbol SOM).

If you have any questions, please do not hesitate to call me at (212) 656-2062.

Sincerely,

Enclosures

END

Cc: Tim Malinowski (NYSE Euronext)

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	OCT 22 2008