

091-035094M

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 19b-4(e)**

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Information Required of a Self-Regulatory Organization Listing and Trading a New  
Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

**READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM**

**Part I Initial Listing Report**

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:  
NYSE Arca, Inc.

2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):  
Corporation

3. Class of New Derivative Securities Product:  
Equity Linked Notes

4. Name of Underlying Instrument:  
Shares of iShares MSCI EAFE Index Fund

5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:  
N/A

6. Ticker Symbol(s) of New Derivative Securities Product:  
EFS

7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:  
NYSE Arca

8. Settlement Methodology of New Derivative Securities Product:  
Regular way trades settle on T+3/Book entry only held in DTC.

9. Position Limits of New Derivative Securities Product (if applicable):  
Not applicable.



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**Part II Execution**

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form:  
Mary Yeager

Title:  
Corporate Secretary

Telephone Number:  
(212) 656-2062

Manual Signature of Official Responsible for Form:  
*Mary Yeager*

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	OCT 22 2008

October 21, 2008

SEC 2449 (1/99)

Mary Yeager  
Corporate Secretary



NYSE Arca, Inc.  
11 Wall Street  
New York, NY 10005

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fax: 212.656.3939  
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**Via Overnight Mail**

October 21, 2008

Ms. Gail Jackson  
US Securities and Exchange Commission  
Division of Market Regulation  
Station Place – Building I  
100 F Street, N.E. – Room 6628  
Washington, DC 20549

**Re: Form 19b-4(e) –Merrill Lynch & Co., Inc.**

Dear Ms. Jackson:

Enclosed for filing pursuant to Section 19(b) of the Securities Exchange Act of 1934 and Rule 19b-4 thereunder, please find an original and nine copies of Form 19b-4(e) with respect to the following securities:

- Merrill Lynch & Co., Inc., Strategic Accelerated Redemption Securities<sup>SM</sup> Linked to the S&P 500<sup>®</sup> Index due October 5, 2010 (Ticker Symbol SFA);
- Merrill Lynch & Co., Inc., 100% Principal Protected Range Notes Linked to the S&P 500<sup>®</sup> Index due October 6, 2009 (Ticker Symbol SVC);
- Merrill Lynch & Co., Inc., Accelerated Return Notes<sup>SM</sup> Linked to the S&P 500<sup>®</sup> Index due November 25, 2009 (Ticker Symbol SJO);
- Merrill Lynch & Co., Inc., Strategic Accelerated Redemption Securities Linked to the iShares<sup>®</sup> MSCI EAFE Index Fund due October 5, 2010 (Ticker Symbol EFS);
- Merrill Lynch & Co., Inc., Accelerated Return Bear Market Notes Linked to the Russell 2000 Index due November 25, 2009 (Ticker Symbol RXY); and
- Merrill Lynch & Co., Inc., Capped Leveraged Index Return Notes<sup>®</sup> Linked to the S&P 500 Index due April 5, 2010 (Ticker Symbol SOM).

If you have any questions, please do not hesitate to call me at (212) 656-2062.

Sincerely,

Enclosures

END

Cc: Tim Malinowski (NYSE Euronext)

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	OCT 22 2008