

091-03234-41

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 19b-4(e)**

SEP 23 2008

Information Required of a Self-Regulatory Organization Listing and Trading a New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

**READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM**

**Part I Initial Listing Report**

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:

NYSE Arca, Inc.

2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):

Corporation

3. Class of New Derivative Securities Product:

Equity Index-Linked Securities

4. Name of Underlying Instrument:

S&P 500 Index

5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:

Broad-Based

6. Ticker Symbol(s) of New Derivative Securities Product:

SPI

7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:

New York Stock Exchange, Nasdaq Stock Market, American Stock Exchange

8. Settlement Methodology of New Derivative Securities Product:

Regular way trades settle on T+3/Book entry only held in DTC.

9. Position Limits of New Derivative Securities Product (if applicable):

Not applicable.

**Part II Execution**

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form:

Mary Yeager

**PROCESSED**

OCT 15 2008

Title:

Corporate Secretary

**THOMSON REUTERS**

Telephone Number:

(212) 656-2062

Manual Signature of Official Responsible for Form:

*Mary Yeager*  
September 22, 2008

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	SEP 23 2008

SEC 2449 (1/99)

Mary Yeager  
Corporate Secretary

NYSE Arca, Inc.  
11 Wall Street  
New York, NY 10005



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tel: 212.656.2062  
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Via Overnight Mail

September 22, 2008

Ms. Gail Jackson  
US Securities and Exchange Commission  
Division of Market Regulation  
Station Place – Building I  
100 F Street, N.E. – Room 6628  
Washington, DC 20549

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	SEP 23 2008

**Re: Form 19b-4(e) – NETS Trust, Merrill Lynch & Co., Inc. and AB Svensk Exprtkredit**

Dear Ms. Jackson:

Enclosed for filing pursuant to Section 19(b) of the Securities Exchange Act of 1934 and Rule 19b-4 thereunder, please find an original and nine copies of Form 19b-4(e) with respect to the following securities:

- NETS Trust, NETS™ Tokyo Stock Exchange REIT Index Fund (Ticker Symbol JRE);
- Merrill Lynch & Co., Inc., Strategic Accelerated Redemption Securities<sup>SM</sup> Linked to the Dow Jones Industrial Average<sup>SM</sup> due August 31, 2010 (Ticker Symbol DCX);
- Merrill Lynch & Co., Inc., Capped Leveraged Index Return Notes<sup>®</sup> Linked to the S&P 500 Index due February 26, 2010 (Ticker Symbol SPI);
- Merrill Lynch & Co., Inc., Accelerated Return Bear Market Notes Linked to the S&P 500 Index due October 30, 2009 (Ticker Symbol SBL);
- Merrill Lynch & Co., Inc., Bear Market Strategic Accelerated Redemption Securities Linked to the Dow Jones U.S. Real Estate Index<sup>SM</sup> due March 2, 2010 (Ticker Symbol RET);
- Merrill Lynch & Co., Inc., 9.25% Callable Stock Return Income Debt Securities SM Due September 1, 2010 payable on the maturity date with Oracle Corporation common stock (Ticker Symbol OLE);
- AB Svensk Exprtkredit, Accelerated Return Notes<sup>SM</sup> Linked to the S&P MidCap 400<sup>®</sup> Index due October 30, 2009 (Ticker Symbol SZM);
- AB Svensk Exprtkredit, Accelerated Return Notes<sup>SM</sup> Linked to the MSCI EAFE Index<sup>®</sup> due October 30, 2009 (Ticker Symbol EFD); and
- AB Svensk Exprtkredit, Inc., Accelerated Return Notes<sup>SM</sup> Linked to the S&P BRIC 40 Index<sup>SM</sup> due October 30, 2009 (Ticker Symbol BTG).

If you have any questions, please do not hesitate to call me at (212) 656-2062.

Gail Jackson  
Division of Market Regulation  
September 22, 2008  
Page 2 of 2

Sincerely,

A handwritten signature in black ink, appearing to be "G. Jackson", with a long horizontal line extending to the right.

Enclosures

Cc: Tim Malinowski (NYSE Euronext)

END