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U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19b-4(e)

Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

- Name of Self-Regulatory Organization Listing New Derivative Securities Product:
American Stock Exchange LLC.
- Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Corporation
- Class of New Derivative Securities Product: Index-Linked Securities listed pursuant to Section 107
- Name of Underlying Instrument: S&P Small Cap Regional Banks Index
- If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: Narrow-Based.
- Ticker Symbol(s) of New Derivative Product: BCU
- Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:
All underlying common stocks listed on the NYSE, Nasdaq, or American Stock Exchange.
- Settlement Methodology of New Derivative Securities Product:
Cash settlement on regular-way trades on the American Stock Exchange and settled through the National Securities Clearing corporation ("NSCC") on T+3.
- Position Limits of New Derivative Securities Product (if applicable): Not Applicable.

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Dennis Meekins

Title: Vice President

Telephone Number: (212) 306-1302

Manual Signature of Official Responsible for Form:

Date: August 18, 2008

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THOMSON REUTERS

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	AUG 20 2008



**AMERICAN
STOCK EXCHANGE**
Equities Options ETFs

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American Stock Exchange
86 Trinity Place
New York, NY 10006-1872

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August 18, 2008

**BY FACSIMILE AND OVERNIGHT COURIER
202/ 772-9273**

Securities and Exchange Commission
Division of Market Regulations
100 F. Street NE – Room 6628
Washington DC 20549
Attn: Gail Jackson – Paralegal Specialist

Re: Form 19b-4(e)

Dear Ms. Jackson:

The American Stock Exchange LLC hereby files Form 19b-4(e), with respect to the following Merrill Lynch & Co., Inc. notes:

- Capped Leveraged Index Return Notes linked to the MSCI Emerging Markets Index
- Bear Market Strategic Accelerated Redemption Securities linked to the S&P Small Cap Regional Banks Index
- Accelerated Return Notes linked to the Russell 3000 Index
- Strategic Accelerated Redemption Securities linked to the S&P 500 Index
- Accelerated Return Notes linked to the MSCI EAFE Index

All listed pursuant to the Amex Company Guide Section 107.

Sincerely,

Attachment

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	AUG 20 2008

END