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U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19b-4(e)

SEC / MK

Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

- 1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:
American Stock Exchange LLC.
- 2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Corporation
- 3. Class of New Derivative Securities Product: Index-Linked Securities
- 4. Name of Underlying Instrument: MSCI EAFE Index
- 5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: Broad-Based.
- 6. Ticker Symbol(s) of New Derivative Product: MAO
- 7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:

Asx National, Athens, Cats, Copenhagen, Euronext Belgium, Euronext, France, Euronext Netherlands, Euronext Portugal, Helsinki, Hong Kong, Irish, Italy Continuous, Jasdaq, London, Nzse National, Om Stockholm, Osaka, Oslo, Singapore, Swiss Virt-X, Swx Swiss Exchange Tokyo, Vienna, Xetra
- 8. Settlement Methodology of New Derivative Securities Product:
Cash settlement on regular-way trades on the American Stock Exchange and settled through the National Securities Clearing corporation ("NSCC") on T+3.
- 9. Position Limits of New Derivative Securities Product (if applicable): Not Applicable.



Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Dennis J. Meekins
 Title: Vice President
 Telephone Number: (212) 306-1302
 Manual Signature of Official Responsible for Form: *[Signature]*
 Date: July 9, 2008

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Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	JUL 11 2008



**AMERICAN
STOCK EXCHANGE***
Equities Options ETFs

American Stock Exchange
88 Trinity Place
New York, NY 10006-1872

Jamie Patturelli
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July 9, 2008

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**BY FACSIMILE AND OVERNIGHT COURIER
202/ 772-9273**

Securities and Exchange Commission
Division of Market Regulations
100 F. Street NE – Room 6628
Washington DC 20549
Attn: Gail Jackson – Paralegal Specialist

Re: Form 19b-4(e)

Dear Ms. Jackson:

The American Stock Exchange LLC hereby files Form 19b-4(e), with respect to the Merrill Lynch & Co. Inc., Accelerated Return Notes linked to the MSCI EAFE Index (MAO) listed pursuant to the Amex Company Guide Section 107.

Sincerely,

Attachment

END

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	JUL 11 2008