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U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19b-4(e)

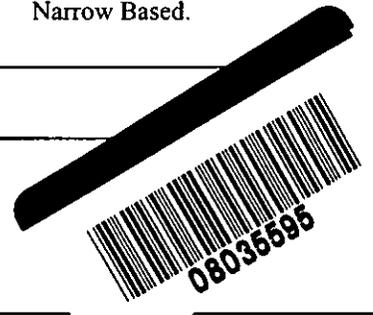
Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities
Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

- 1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:
American Stock Exchange LLC.
- 2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Corporation
- 3. Class of New Derivative Securities Product: Index-Linked Securities
- Name of Underlying Instrument: Technology Select Sector Index
- 5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: Narrow Based.
- 6. Ticker Symbol(s) of New Derivative Product: IWK
- 7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:

The common stocks of the index are listed on either the NYSE or Nasdaq.
- 8. Settlement Methodology of New Derivative Securities Product:
Cash settlement on regular-way trades on the American Stock Exchange and settled through the National Securities Clearing corporation ("NSCC") on T+3.
- 9. Position Limits of New Derivative Securities Product (if applicable): Not Applicable.



Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Dennis Meekins

Title: Vice President

Telephone Number: (212) 306-1302-

Manual Signature of Official Responsible for Form: *[Signature]*

Date: July 11, 2008

PROCESSED
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| | |
|----------------------|---------------------------------|
| Act | Securities Exchange Act of 1934 |
| Section | 19b-4 |
| Rule | 19b-4(e) |
| Public Availability: | JUL 15 2008 |



**AMERICAN
STOCK EXCHANGE**
Equities Options ETFs

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American Stock Exchange
86 Trinity Place
New York, NY 10006-1872

Jamie Patturelli
Director
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Jamie.Patturelli@amex.com

July 11, 2008

**BY FACSIMILE AND OVERNIGHT COURIER
202/ 772-9273**

Securities and Exchange Commission
Division of Market Regulations
100 F. Street NE – Room 6628
Washington DC 20549
Attn: Gail Jackson – Paralegal Specialist

Re: Form 19b-4(e)

Dear Ms. Jackson:

The American Stock Exchange LLC hereby files Form 19b-4(e), with respect to the following Merrill Lynch & Co., Inc. notes:

- Capped Leveraged Index Return Notes linked to the Russell 2000 Index (RHQ)
- STARS linked to the Dow Jones Industrial Average (DEV)
- Capped Leveraged Index Return Notes linked to the MSCI Brazil Index (BPF)
- Accelerated Return Notes linked to the Technology Select Sector Index (IWK)

All listed pursuant to Section 107 of the Amex Company Guide.

Sincerely,

Attachment

END

| | |
|----------------------|---------------------------------|
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| Section | 19b-4 |
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