

091-02945 m

For Internal Use Only	CEIVEU	Submit 1 Original	OMB Approval No.:
Sec File No. 91 -		and 9 Copies	Expires:

2008 MAY 30 PM 2:03

Estimated average burden hours per response: 2.00

SEC / MR UNITED STATES  
 SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549  
 FORM 19b-4(e)

Information Required of a Self-Regulatory Organization Listing and Trading a New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product: NYSE Arca, Inc. SECURITIES AND EXCHANGE COMMISSION RECEIVED

2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.): Corporation MAY 30 2008

3. Class of New Derivative Securities Product: Index-Linked Securities DIVISION OF MARKET REGULATION

4. Name of Underlying Instrument: Nikkei-225 Index



5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based: Broad-Based

6. Ticker Symbol(s) of New Derivative Securities Product: MNL

7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades: Tokyo Stock Exchange

PROCESSED  
 JUN 20 2008 E

8. Settlement Methodology of New Derivative Securities Product: Regular way trades settle on T+3/Book entry only held in DTC.

THOMSON REUTERS

9. Position Limits of New Derivative Securities Product (if applicable): Not applicable.

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Mary Yeager

Title: Corporate Secretary

Telephone Number: (212) 656-2062

Manual Signature of Official Responsible for Form:  May 29, 2008 SEC 2449 (1/99)	Act	Securities Exchange Act of 1934
	Section	19b-4
	Rule	19b-4(e)
	Public Availability:	MAY 30 2008

Mary Yeager  
Corporate Secretary

NYSE Arca, Inc.  
11 Wall Street  
New York, NY 10005



**NYSE Arca** SECURITIES AND EXCHANGE COMMISSION

RECEIVED

tel: 212.656.2062  
fax: 212.656.3939  
myeager@nyse.com

MAY 30 2008

Via Overnight Mail

DIVISION OF MARKET REGULATION

May 29, 2008

Ms. Gail Jackson  
US Securities and Exchange Commission  
Division of Market Regulation  
Station Place – Building I  
100 F Street, N.E. – Room 6628  
Washington, DC 20549

**Re: Form 19b-4(e) – Merrill Lynch and JPMorgan Chase**

Dear Ms. Jackson:

Enclosed for filing pursuant to Section 19(b) of the Securities Exchange Act of 1934 and Rule 19b-4 thereunder, please find an original and nine copies of Form 19b-4(e) with respect to the following securities:

- Merrill Lynch & Co., Inc., Market Index Target Term Securities (MITTS)<sup>SM</sup> Linked to the Performance of the Nikkei-225 Index due April 5, 2010 (Ticker Symbol MNL); and
- JPMorgan Chase & Co., KEYnotes Exchange Traded Notes Linked to the First Trust Enhanced 130/30 Large Cap Index due May 25, 2023 (Ticker Symbol JFT).

If you have any questions, please do not hesitate to call me at (212) 656-2062.

Sincerely,

Enclosures

Cc: Tim Malinowski (NYSE Euronext)

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	MAY 30 2008

END