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SEC / HR

U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19b-4(e)

Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities
Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

- 1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:
American Stock Exchange LLC.
- 2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Corporation
- 3. Class of New Derivative Securities Product: Index-Linked Securities



Name of Underlying Instrument: PHLX Housing Sector Index

- 5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: Narrow-Based.

6. Ticker Symbol(s) of New Derivative Product: HDJ

- 7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:

The New York Stock Exchange

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- 8. Settlement Methodology of New Derivative Securities Product:
Cash settlement on regular-way trades on the American Stock Exchange and settled through the National Securities Clearing corporation ("NSCC") on T+3.

- 9. Position Limits of New Derivative Securities Product (if applicable): Not Applicable.

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Dennis Meekins

Title: Vice President

Telephone Number: (212) 206-1302

Manual Signature of Official Responsible for Form:

Date: May 13, 2008

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	MAY 14 2008



**AMERICAN
STOCK EXCHANGE**
Equities Options ETFs

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American Stock Exchange
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May 13, 2008

**BY FACSIMILE AND OVERNIGHT COURIER
202/ 772-9273**

Securities and Exchange Commission
Division of Market Regulations
100 F. Street NE – Room 6628
Washington DC 20549
Attn: Gail Jackson – Paralegal Specialist

Re: Form 19b-4(e)

Dear Ms. Jackson:

The American Stock Exchange LLC hereby files Form 19b-4(e), with respect to the following Merrill Lynch notes:

- Accelerated Return notes linked to the Nikkei 225 Index (NYW)
- Accelerated Return Bear Market notes linked to the Amex Energy Select Sector Index (ICT)
- STARS linked to the S&P 500 Index (SSM)
- Leverage Index Return notes linked to the Russell 2000 Index (RLO)
- Bear Market STARS linked to the PHLX Housing Sector Index (HDJ)

All listed pursuant to the Amex Company Guide Section 107.

Sincerely,

Attachment

END

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	MAY 14 2008