

091-02895 fm

For Internal Use Only  
SEC File No. 91-

RECEIVED

2008 MAY 14 AM 10:55

Submit 1 Original  
And 9 Copies

OMB Approval No.: 3235-0504

Expires 07/31/20xx

Estimated average burden per response: 2.00

SEC / MR

U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 19b-4(e)

Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities  
Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

- 1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:  
American Stock Exchange LLC.
- 2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):  
Corporation
- 3. Class of New Derivative Securities Product: Index-Linked Note
- 4. Name of Underlying Instrument: Nikkei 225 Index
- 5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: Broad-Based.

08035469



6. Ticker Symbol(s) of New Derivative Product: NYW

PROCESSED

MAY 29 2008

7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:

The Nikkei 225® Index is currently based on 225 stocks that trade on the Tokyo Stock Exchange, and represents a broad cross-section of Japanese industry. All 225 of the stocks are listed on the First Section of the TSE, which are the most actively traded stocks on the TSE.

THOMSON REUTERS

8. Settlement Methodology of New Derivative Securities Product:  
Cash settlement on regular-way trades on the American Stock Exchange and settled through the National Securities Clearing corporation ("NSCC") on T+3.

9. Position Limits of New Derivative Securities Product (if applicable): Not Applicable.

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Dennis J. Meekins

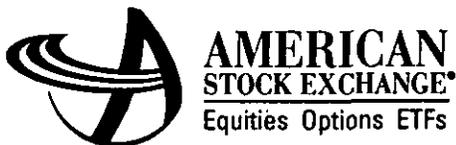
Title: Vice President

Telephone Number: (212) 306-1302

Manual Signature of Official Responsible for Form:

Date: May 13, 2008

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	MAY 14 2008



**AMERICAN  
STOCK EXCHANGE**  
Equities Options ETFs

American Stock Exchange  
88 Trinity Place  
New York, NY 10006-1872

Bryan Fischer  
Managing Director  
212.306.2434 T  
212.306.5325 F  
bryan.fischer@amex.com

May 13, 2008

**BY FACSIMILE AND OVERNIGHT COURIER  
202/ 772-9273**

Securities and Exchange Commission  
Division of Market Regulations  
100 F. Street NE – Room 6628  
Washington DC 20549  
Attn: Gail Jackson – Paralegal Specialist

RECEIVED  
2008 MAY 14 AM 11:18  
SEC / HR

Re: Form 19b-4(e)

Dear Ms. Jackson:

The American Stock Exchange LLC hereby files Form 19b-4(e), with respect to the following Merrill Lynch notes:

- Accelerated Return notes linked to the Nikkei 225 Index (NYW)
- Accelerated Return Bear Market notes linked to the Amex Energy Select Sector Index (ICT)
- STARS linked to the S&P 500 Index (SSM)
- Leverage Index Return notes linked to the Russell 2000 Index (RLO)
- Bear Market STARS linked to the PHLX Housing Sector Index (HDJ)

All listed pursuant to the Amex Company Guide Section 107.

Sincerely,

Attachment

**END**

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	MAY 14 2008