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U.S. SECURITIES AND EXCHANGE COMMISSION

SEC / MK

WASHINGTON, D.C. 20549

FORM 19b-4(e)



08035149

Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

- 1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:
American Stock Exchange LLC.
- 2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Corporation
- 3. Class of New Derivative Securities Product: Index-Linked Securities
- 4. Name of Underlying Instrument: S&P 500 Index
- 5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: Broad-Based.
- 6. Ticker Symbol(s) of New Derivative Product: IMW

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- 7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:

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The common stocks of index are listed on either the NYSE, Amex, or Nasdaq.

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- 8. Settlement Methodology of New Derivative Securities Product:
Cash settlement on regular-way trades on the American Stock Exchange and settled through the National Securities Clearing corporation ("NSCC") on T+3.
- 9. Position Limits of New Derivative Securities Product (if applicable): Not Applicable.

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Dennis J. Meekins

Title: Vice President

Telephone Number: (212) 306-1302

Manual Signature of Official Responsible for Form:

Date: March 3, 2008

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	MAR 4 2008



**AMERICAN
STOCK EXCHANGE***
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SEC / MR

American Stock Exchange
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New York, NY 10006-1872

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March 3, 2008

**BY FACSIMILE AND OVERNIGHT COURIER
202/ 772-9273**

Securities and Exchange Commission
Division of Market Regulations
100 F. Street NE – Room 6628
Washington DC 20549
Attn: Gail Jackson – Paralegal Specialist

Re: Form 19b-4(e)

Dear Ms. Jackson:

The American Stock Exchange LLC hereby files Form 19b-4(e), with respect to the following notes issued by Merrill Lynch:

- STARS linked to the S&P 500 Index (SHJ)
- Accelerated Return notes linked to the MSCI EAFE (MWL)
- Accelerated Return Bear Market notes linked to the Amex Energy Select Sector Index (IMW);

listed pursuant to the Amex Company Guide Section 107.

Sincerely,

Attachment

END

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	MAR 4 2008