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SECURITIES  
AND EXCHANGE COMMISSION  
C. 20549

OMB APPROVAL	
OMB Number:	3235-0123
Expires:	February 28, 2010
Estimated average burden hours per response.....	12.00

19  
2/3/08

# ANNUAL AUDITED REPORT FORM X-17A-5 PART III

SEC FILE NUMBER
8-67282

FACING PAGE

Information Required of Brokers and Dealers Pursuant to Section 17 of the  
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING JANUARY 1, 2007 AND ENDING DECEMBER 31, 2007  
MM/DD/YY MM/DD/YY

## A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: Blue Rock Securities Inc  
dba Weirich + Associates Investments Inc OFFICIAL USE ONLY

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

FIRM I.D. NO.

5930 GRANITE LAKE DRIVE, SUITE 130  
(No. and Street)

GRANITE BAY CA 95746  
(City) (State) (Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT  
GREGORY WEIRICH (916) 781-7000  
(Area Code - Telephone Number)

## B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report\*

MISTRETTA ASSOCIATES  
(Name - if individual, state last, first, middle name)

816 21ST STREET SACRAMENTO CA 95811  
(Address) (City) (State) (Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

PROCESSED

FEB 22 2008

<b>FOR OFFICIAL USE ONLY</b>	<b>THOMSON FINANCIAL</b>
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\*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

2/21

OATH OR AFFIRMATION

I, GREGORY WEIRICH, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of WEIRICH & ASSOCIATES INVESTMENTS, INC., as of DECEMBER 31, 2007, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please see attached Notarized Document

[Signature]  
Initial  
1/29/08  
Date

[Signature]  
Signature

PRESIDENT

Title

Notary Public

This report \*\* contains (check all applicable boxes):

- (a) Facing Page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss).
- (d) Statement of Changes in Financial Condition.
- (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- (g) Computation of Net Capital.
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation.
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

\*\*For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

**JURAT**

State of California

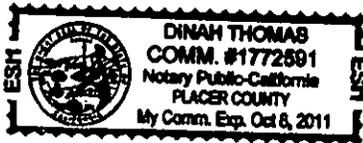
County of Placer

Subscribed and sworn to (or affirmed) before me on

this 29<sup>th</sup> day of January, 2008,

by Gregory J. Weirich

personally known to me or proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.



(seal)

Signature

A large, cursive handwritten signature, appearing to read "Dinah Thomas", written over a horizontal line.

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL	
OMB Number:	3235-0123
Expires:	February 28, 2010
Estimated average burden hours per response.....	12.00

# Form X-17A-5

# FOCUS REPORT

(Financial and Operational Combined Uniform Single Report)

## PART IIA 12

*(Please read instructions before preparing Form.)*

This report is being filed pursuant to (Check Applicable Block(s)):

1) Rule 17a-5(a) <input checked="" type="checkbox"/> <span style="border: 1px solid black; padding: 2px;">16</span>	2) Rule 17a-5(b) <input type="checkbox"/> <span style="border: 1px solid black; padding: 2px;">17</span>	3) Rule 17a-11 <input type="checkbox"/> <span style="border: 1px solid black; padding: 2px;">18</span>
4) Special request by designated examining authority <input type="checkbox"/> <span style="border: 1px solid black; padding: 2px;">19</span>	5) Other <input type="checkbox"/> <span style="border: 1px solid black; padding: 2px;">26</span>	

NAME OF BROKER-DEALER	SEC FILE NO.
<u>WEIRICH &amp; ASSOCIATES INVESTMENTS, INC.</u> <span style="border: 1px solid black; padding: 2px;">13</span>	<u>8-67282</u> <span style="border: 1px solid black; padding: 2px;">14</span>
ADDRESS OF PRINCIPAL PLACE OF BUSINESS (Do Not Use P.O. Box No.)	FIRM I.D. NO.
<u>5930 GRANITE LAKE DRIVE, SUITE 130</u> <span style="border: 1px solid black; padding: 2px;">20</span>	<u>140143</u> <span style="border: 1px solid black; padding: 2px;">15</span>
<small>(No. and Street)</small>	FOR PERIOD BEGINNING (MM/DD/YY)
<u>GRANITE BA</u> <span style="border: 1px solid black; padding: 2px;">21</span> <u>CA</u> <span style="border: 1px solid black; padding: 2px;">22</span> <u>95746</u> <span style="border: 1px solid black; padding: 2px;">23</span>	<u>JANUARY 1, 2007</u> <span style="border: 1px solid black; padding: 2px;">24</span>
<small>(City) (State) (Zip Code)</small>	AND ENDING (MM/DD/YY)
	<u>DECEMBER 31, 2007</u> <span style="border: 1px solid black; padding: 2px;">25</span>

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT	(Area Code) — Telephone No.
<u>GREGORY WEIRICH</u> <span style="border: 1px solid black; padding: 2px;">30</span>	<u>(916) 781-7000</u> <span style="border: 1px solid black; padding: 2px;">31</span>
NAME(S) OF SUBSIDIARIES OR AFFILIATES CONSOLIDATED IN THIS REPORT:	OFFICIAL USE
<u> </u> <span style="border: 1px solid black; padding: 2px;">32</span>	<u> </u> <span style="border: 1px solid black; padding: 2px;">33</span>
<u> </u> <span style="border: 1px solid black; padding: 2px;">34</span>	<u> </u> <span style="border: 1px solid black; padding: 2px;">35</span>
<u> </u> <span style="border: 1px solid black; padding: 2px;">36</span>	<u> </u> <span style="border: 1px solid black; padding: 2px;">37</span>
<u> </u> <span style="border: 1px solid black; padding: 2px;">38</span>	<u> </u> <span style="border: 1px solid black; padding: 2px;">39</span>

DOES RESPONDENT CARRY ITS OWN CUSTOMER ACCOUNTS? YES  40 NO  41

CHECK HERE IF RESPONDENT IS FILING AN AUDITED REPORT  42

**EXECUTION:**  
The registrant/broker or dealer submitting this Form and its attachments and the person(s) by whom it is executed represent hereby that all information contained therein is true, correct and complete. It is understood that all required items, statements, and schedules are considered integral parts of this Form and that the submission of any amendment represents that all unamended items, statements and schedules remain true, correct and complete as previously submitted.

Dated the 22ND day of JANUARY 20 08

Manual signatures of:

1) *Gregory Weirich*  
Principal Executive Officer or Managing Partner

2) *Gregory Weirich*  
Principal Financial Officer or Partner

3) *Gregory Weirich*  
Principal Operations Officer or Partner

**ATTENTION** — Intentional misstatements or omissions of facts constitute Federal Criminal Violations. (See 18 U.S.C. 1001 and 15 U.S.C. 78f(a))

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

**TO BE COMPLETED WITH THE ANNUAL AUDIT REPORT ONLY:**

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report

NAME (If individual, state last, first, middle name)

MISTRETTA ASSOCIATES

70

ADDRESS

816 21ST STREET

71 SACRAMENTO

72 CA

73 95811

74

Number and Street

City

State

Zip Code

CHECK ONE

Certified Public Accountant

75

Public Accountant

76

Accountant not resident in United States  
or any of its possessions

77

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DO NOT WRITE UNDER THIS LINE . . . FOR SEC USE ONLY

WORK LOCATION	REPORT DATE MM/DD/YY	DOC. SEQ. NO.	CARD				
50	51	52	53				

# FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT

## PART IIA

BROKER OR DEALER <b>WEIRICH &amp; ASSOCIATES INVESTMENTS, INC.</b>	N3			100
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### STATEMENT OF FINANCIAL CONDITION FOR NONCARRYING, NONCLEARING AND CERTAIN OTHER BROKERS OR DEALERS

as of (MM/DD/YY) **DECEMBER 31, 2007** 99  
 SEC FILE NO **8-67282** 98  
 Consolidated   198  
 Unconsolidated   199

	Allowable		Non-Allowable		Total
1. Cash .....	\$44,335	200			\$44,335 750
2. Receivables from brokers or dealers:					
A. Clearance account .....		295			
B. Other .....		300	550		810
3. Receivable from non-customers .....		355	600		930
4. Securities and spot commodities owned at market value:					
A. Exempted securities .....		418			
B. Debt securities .....		419			
C. Options .....		420			
D. Other securities .....		424			
E. Spot commodities .....		430			850
5. Securities and/or other investments not readily marketable:					
A. At cost ½ \$ <span style="border: 1px solid black; padding: 2px;">130</span>					
B. At estimated fair value .....		440	610		860
6. Securities borrowed under subordination agreements and partners' individual and capital securities accounts, at market value:					
A. Exempted securities \$ <span style="border: 1px solid black; padding: 2px;">150</span>					
B. Other securities \$ <span style="border: 1px solid black; padding: 2px;">160</span>					
7. Secured demand notes: .....		470	640		890
Market value of collateral:					
A. Exempted securities \$ <span style="border: 1px solid black; padding: 2px;">170</span>					
B. Other securities \$ <span style="border: 1px solid black; padding: 2px;">180</span>					
8. Memberships in exchanges:					
A. Owned, at market \$ <span style="border: 1px solid black; padding: 2px;">190</span>					
B. Owned, at cost .....			650		
C. Contributed for use of the company, at market value .....			660		900
9. Investment in and receivables from affiliates, subsidiaries and associated partnerships .....		480	670		910
10. Property, furniture, equipment, leasehold improvements and rights under lease agreements, at cost-net of accumulated depreciation and amortization .....		490	680		920
11. Other assets .....		535	5,155 735		5,155 930
12. TOTAL ASSETS .....	\$ 44,335	540	\$ 5,155 740		\$ 49,490 940

OMIT PENNIES

# FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT

## PART IIA

BROKER OR DEALER

as of DECEMBER 31, 2007

**WEIRICH & ASSOCIATES INVESTMENTS, INC.**

### STATEMENT OF FINANCIAL CONDITION FOR NONCARRYING, NONCLEARING AND CERTAIN OTHER BROKERS OR DEALERS

#### LIABILITIES AND OWNERSHIP EQUITY

<u>Liabilities</u>	A.I. <u>Liabilities</u>	Non-A.I. <u>Liabilities</u>	<u>Total</u>
13. Bank loans payable .....	\$ 1045	\$ 1255	\$ 1470
14. Payable to brokers or dealers:			
A. Clearance account .....	1114	1315	1560
B. Other .....	1115	1305	1540
15. Payable to non-customers .....	1155	1355	1610
16. Securities sold not yet purchased, at market value .....		1360	1620
17. Accounts payable, accrued liabilities, expenses and other .....	800	1395	800 1685
18. Notes and mortgages payable:			
A. Unsecured .....	1210		1690
B. Secured .....	1211	1390	1700
19. E. Liabilities subordinated to claims of general creditors:			
A. Cash borrowings:		1400	1710
1. from outsiders \$ 970			
2. includes equity subordination (15c3-1(d)) of ... \$ 980		1410	1720
B. Securities borrowings, at market value from outsiders \$ 990			
C. Pursuant to secured demand note collateral agreements .....		1420	1730
1. from outsiders \$ 1000			
2. includes equity subordination (15c3-1(d)) of ... \$ 1010			
D. Exchange memberships contributed for use of company, at market value .....		1430	1740
E. Accounts and other borrowings not qualified for net capital purposes .....	1220	1440	1750
20. TOTAL LIABILITIES .....	\$ 800 1230	\$ 1450	\$ 800 1760
<u>Ownership Equity</u>			
21. Sole Proprietorship .....			1770
22. Partnership (limited partners) .....	1020		1780
23. Corporation:			
A. Preferred stock .....			1791
B. Common stock .....		40,000	1792
C. Additional paid-in capital .....			1793
D. Retained earnings .....		8,690	1794
E. Total .....		48,690	1795
F. Less capital stock in treasury .....			1796
24. TOTAL OWNERSHIP EQUITY .....		\$ 48,690	1800
25. TOTAL LIABILITIES AND OWNERSHIP EQUITY .....		\$ 49,490	1810

OMIT PENNIES

# FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT

## PART IIA

BROKER OR DEALER

as of DECEMBER 31, 2007

**WEIRICH & ASSOCIATES INVESTMENTS, INC.**

### COMPUTATION OF NET CAPITAL

1. Total ownership equity from Statement of Financial Condition .....	\$ 48,690	3480
2. Deduct ownership equity not allowable for Net Capital .....	19 ( )	3490
3. Total ownership equity qualified for Net Capital .....	48,690	3500
4. Add:		
A. Liabilities subordinated to claims of general creditors allowable in computation of net capital .....		3520
B. Other (deductions) or allowable credits (List) .....		3525
5. Total capital and allowable subordinated liabilities .....	\$ 48,690	3530
6. Deductions and/or charges:		
A. Total non-allowable assets from Statement of Financial Condition (Notes B and C) .....	17 \$ 5,155	3540
B. Secured demand note delinquency .....		3590
C. Commodity futures contracts and spot commodities - proprietary capital charges .....		3600
D. Other deductions and/or charges .....		3610
7. Other additions and/or allowable credits (List) .....	( 5,155	3620
8. Net capital before haircuts on securities positions .....	20 \$ 43,535	3630
9. Haircuts on securities (computed, where applicable, pursuant to 15c3-1(f)):		
A. Contractual securities commitments .....	\$	3660
B. Subordinated securities borrowings .....		3670
C. Trading and Investment securities:		
1. Exempted securities .....	18	3735
2. Debt securities .....		3733
3. Options .....		3730
4. Other securities .....		3734
D. Undue Concentration .....		3650
E. Other (List) .....		3736
10. Net Capital .....	\$ 43,535	3740

OMIT PENNIES

NET CAPITAL PER FOCUS REPORT FILED FOR  
THE QUARTER ENDING DECEMBER 31, 2007

\$43,535

ADJUSTMENTS

NET CAPITAL PER DECEMBER 31, 2007  
AUDITED FINANCIAL STATEMENTS

\$43,535

# FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT

## PART IIA

BROKER OR DEALER

as of DECEMBER 31, 2007

**WEIRICH & ASSOCIATES INVESTMENTS, INC.**

### COMPUTATION OF NET CAPITAL REQUIREMENT

**Part A**

11. Minimum net capital required (6 $\frac{2}{3}$ % of line 19) .....	\$ 53	3756
12. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries computed in accordance with Note (A) .....	\$ 5,000	3758
13. Net capital requirement (greater of line 11 or 12) .....	\$ 5,000	3760
14. Excess net capital (line 10 less 13) .....	\$ 38,535	3770
15. Excess net capital at 1000% (line 10 less 10% of line 19) .....	\$ 43,455	3780

### COMPUTATION OF AGGREGATE INDEBTEDNESS

16. Total A.L. liabilities from Statement of Financial Condition .....	\$ 800	3790
17. Add:		
A. Drafts for immediate credit .....	\$ 3800	
B. Market value of securities borrowed for which no equivalent value is paid or credited .....	\$ 3810	
C. Other unrecorded amounts (List) .....	\$ 3820	
18. Total aggregate indebtedness .....	\$ 800	3840
19. Percentage of aggregate indebtedness to net capital (line 18 + by line 10) .....	% 1.84	3850
20. Percentage of debt to debt-equity total computed in accordance with Rule 15c3-1(d) .....	%	3860

### COMPUTATION OF ALTERNATE NET CAPITAL REQUIREMENT

**Part B**

21. 2% of combined aggregate debit items as shown in Formula for Reserve Requirements pursuant to Rule 15c3-3 prepared as of the date of the net capital computation including both brokers or dealers and consolidated subsidiaries' debits .....	\$	3970
22. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries computed in accordance with Note (A) .....	\$ 3880	3880
23. Net capital requirement (greater of line 21 or 22) .....	\$	3760
24. Excess capital (line 10 less 23) .....	\$	3910
25. Net capital in excess of the greater of:		
A. 5% of combined aggregate debit items or \$120,000 .....	\$	3920

**NOTES:**

- (A) The minimum net capital requirement should be computed by adding the minimum dollar net capital requirement of the reporting broker dealer and, for each subsidiary to be consolidated, the greater of:
  1. Minimum dollar net capital requirement, or
  2. 6 $\frac{2}{3}$ % of aggregate indebtedness or 4% of aggregate debits if alternative method is used.
- (B) Do not deduct the value of securities borrowed under subordination agreements or secured demand note covered by subordination agreements not in satisfactory form and the market values of memberships in exchanges contributed for use of company (contra to item 1740) and partners' securities which were included in non-allowable assets.
- (C) For reports filed pursuant to paragraph (d) of Rule 17a-5, respondent should provide a list of material non-allowable assets.

# FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT

## PART IIA

BROKER OR DEALER **WEIRICH & ASSOCIATES INVESTMENTS, INC.**

For the period (MMDDYY) from 1/1/07 3932 to 12/31/07 3933  
 Number of months included in this statement 12 3931

### STATEMENT OF INCOME (LOSS)

#### REVENUE

1. Commissions:			
a. Commissions on transactions in exchange listed equity securities executed on an exchange .....	\$		3935
b. Commissions on listed option transactions .....	25		3938
c. All other securities commissions .....			3939
d. Total securities commissions .....			3940
2. Gains or losses on firm securities trading accounts			
a. From market making in options on a national securities exchange .....			3945
b. From all other trading .....			3949
c. Total gain (loss) .....			3950
3. Gains or losses on firm securities investment accounts .....			3952
4. Profit (loss) from underwriting and selling groups .....	26		3955
5. Revenue from sale of investment company shares .....			3970
6. Commodities revenue .....			3990
7. Fees for account supervision, investment advisory and administrative services .....			3975
8. Other revenue .....		35,000	3995
9. Total revenue .....	\$		4030

#### EXPENSES

10. Salaries and other employment costs for general partners and voting stockholder officers .....			4120
11. Other employee compensation and benefits .....			4115
12. Commissions paid to other broker-dealers .....			4140
13. Interest expense .....			4075
a. Includes interest on accounts subject to subordination agreements .....		4070	
14. Regulatory fees and expenses .....		474	4195
15. Other expenses .....		14,413	4100
16. Total expenses .....	\$	14,887	4200

#### NET INCOME

17. Income (loss) before Federal income taxes and items below (Item 9 less Item 16) .....		\$ 20,113	4210
18. Provision for Federal income taxes (for parent only) .....			4220
19. Equity in earnings (losses) of unconsolidated subsidiaries not included above .....			4222
a. After Federal income taxes of .....		4338	
20. Extraordinary gains (losses) .....			4224
a. After Federal income taxes of .....		4239	
21. Cumulative effect of changes in accounting principles .....			4225
22. Net income (loss) after Federal income taxes and extraordinary items .....	\$	20,113	4230

#### MONTHLY INCOME

23. Income (current month only) before provision for Federal income taxes and extraordinary items .....		\$ -412	4211
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# FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT

## PART IIA

BROKER OR DEALER

**WEIRICH & ASSOCIATES INVESTMENTS, INC.**

For the period (MMDDYY) from 1/1/07 to 12/31/07

### STATEMENT OF CHANGES IN OWNERSHIP EQUITY (SOLE PROPRIETORSHIP, PARTNERSHIP OR CORPORATION)

1. Balance, beginning of period .....	\$28,577	4240	
A. Net income (loss) .....	20,113	4250	
B. Additions (Includes non-conforming capital of .....	\$ 4262	4260	
C. Deductions (Includes non-conforming capital of .....	\$ 4272	4270	
2. Balance, end of period (From item 1800) .....	\$48,690	4290	

### STATEMENT OF CHANGES IN LIABILITIES SUBORDINATED TO CLAIMS OF GENERAL CREDITORS

3. Balance, beginning of period .....	\$	4300	
A. Increases .....		4310	
B. Decreases .....		4320	
4. Balance, end of period (From item 3520) .....	\$	4330	

OMIT PENNIES

# FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT

## PART IIA

BROKER OR DEALER

WEIRICH & ASSOCIATES INVESTMENTS, INC.

as of DECEMBER 31, 2007

### EXEMPTIVE PROVISION UNDER RULE 15c3-3

24. If an exemption from Rule 15c3-1 is claimed, identify below the section upon which such exemption is based (check one only)

- |  |       |      |
|--|-------|------|
| A. (k)(1) — \$2,500 capital category as per Rule 15c3-1 .....  | _____ | 4550 |
| B. (k)(2)(A) — "Special Account for the Exclusive Benefit of customers" maintained .....                   | X     | 4560 |
| C. (k)(2)(B) — All customer transactions cleared through another broker-dealer on a fully disclosed basis. |       |      |
| Name of clearing firm <sup>30</sup> .....  | 4335  | 4570 |
| D. (k)(3) — Exempted by order of the Commission (include copy of letter) .....                             | _____ | 4580 |

### Ownership Equity and Subordinated Liabilities maturing or proposed to be withdrawn within the next six months and accruals, (as defined below), which have not been deducted in the computation of Net Capital.

	Type of Proposed Withdrawal or Accrual (See below for code )	Name of Lender or Contributor	Insider or Outsider? (In or Out)	Amount to be Withdrawn (cash amount and/or Net Capital Value of Securities)	(MMDDYY) Withdrawal or Maturity Date	Expect to Renew (Yes or No)
31	4600	4601	4602	4603	4604	4605
32	4610	4611	4612	4613	4614	4615
33	4620	4621	4622	4623	4624	4625
34	4630	4631	4632	4633	4634	4635
35	4640	4641	4642	4643	4644	4645
Total \$ <sup>36</sup>				4699		

OMIT PENNIES

Instructions: Detail Listing must include the total of items maturing during the six month period following the report date, regardless of whether or not the capital contribution is expected to be renewed. The schedule must also include proposed capital withdrawals scheduled within the six month period following the report date including the proposed redemption of stock and anticipated accruals which would cause a reduction of Net Capital. These anticipated accruals would include amounts of bonuses, partners' drawing accounts, taxes, and interest on capital, voluntary contributions to pension or profit sharing plans, etc., which have not been deducted in the computation of Net Capital, but which you anticipate will be paid within the next six months.

WITHDRAWAL CODE:	DESCRIPTIONS
1.	Equity Capital
2.	Subordinated Liabilities
3.	Accruals

**WEIRICH & ASSOCIATES INVESTMENTS, INC.**

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FINANCIAL STATEMENTS  
AND SUPPLEMENTARY SCHEDULES  
Year ended December 31, 2007



**MISTRETTA ASSOCIATES**  
Certified Public Accountants  
Financial Management Consultants

---

**M** MISTRETТА ASSOCIATES  
Certified Public Accountants – Financial Management Consultants

---

816 21<sup>st</sup> Street  
Sacramento, CA 95814  
916-497-0676  
916-497-0677 Fax

Robert Mistretta, CPA, MBA

Gregory Weirich, President  
Weirich & Associates Investments, Inc.  
Granite Bay, California

I have audited the accompanying balance sheet of Weirich & Associates Investments, Inc., as of December 31, 2007 and the related statements of income and retained earnings, and cash flows for the year then ended. These financial statements are the responsibility of the Corporation's management. My responsibility is to express an opinion on these financial statements based on my audit.

I conducted my audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that I plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by Management, as well as evaluating the overall financial statement presentation. I believe that my audit provides a reasonable basis for my opinion.

In my opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Weirich & Associates Investments, Inc., as of December 31, 2007, and the results of its operations and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America.

Also, I have prepared and examined the supplementary schedules (Form X-17a-5(a)) which follow the notes to the aforementioned financial statements and, in my opinion, they present fairly the information included therein in conformity with the rules of the Securities and Exchange Commission.

*Mistretta Associates*

January 22, 2008

WEIRICH & ASSOCIATES INVESTMENTS, INC.  
BALANCE SHEET  
December 31, 2007

ASSETS

Current Assets

Cash	\$ 44,335
Total Current Assets	<u>44,335</u>

Organization Cost, less accumulated amortization of \$3,436	<u>5,155</u>
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Total Assets	<u>\$ 49,490</u>
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LIABILITIES AND SHAREHOLDER'S EQUITY

Current Liabilities

Income Tax Payable	\$ 800
Total Current Liabilities	<u>800</u>

Shareholder's Equity

Common Stock, 1,000,000 shares authorized, 40,000 shares issued and outstanding	40,000
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Retained Earnings	<u>8,690</u>
Total Shareholder's Equity	<u>48,690</u>

Total Liabilities and Shareholder's Equity	<u>\$ 49,490</u>
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See accompanying notes and auditor's report.

WEIRICH & ASSOCIATES INVESTMENTS, INC.  
 STATEMENT OF INCOME AND RETAINED EARNINGS  
 Year ended December 31, 2007

NASD Special Member Payment	<u>\$ 35,000</u>
Expenses	
Administrative labor	994
Dues and Subscriptions	75
Rent	2,727
Insurance	384
Accounting	3,499
Professional Fees	3,779
Telephone	239
Utilities	176
Amortization Expense	1,718
Licenses and Permits	474
Penalties	<u>22</u>
Total Operating Expenses	<u>14,087</u>
Net Income (Loss) From Operations	<u>20,913</u>
Income Tax Expense	<u>(800)</u>
Net Income (Loss)	20,113
Retained Earnings (Accumulated Deficit), December 31, 2006	<u>(11,423)</u>
Retained Earnings, December 31, 2007	<u>\$ 8,690</u>

See accompanying notes and auditor's report.

WEIRICH & ASSOCIATES INVESTMENTS, INC.  
STATEMENT OF CASH FLOWS  
Year ended December 31, 2007

Increase (Decrease) in Cash and Cash Equivalents

Cash Flows From Operating Activities

Net Income (loss)	<u>\$ 20,113</u>
Adjustments to reconcile net income to net cash used by operating activities:	
Amortization	1,718
Changes in assets and liabilities:	
Decrease in prepaid expenses	784
Increase in income tax payable	<u>800</u>
Total Adjustments	<u>3,302</u>
Net Cash Provided By Operating Activities	23,415

Cash and Cash Equivalents, December 31, 2006 20,920

Cash and Cash Equivalents, December 31, 2007 \$ 44,335

Supplementary Disclosure of Cash Flow Information

Cash paid during the year for:

Income taxes	\$ -
Interest	\$ -

Disclosure of Accounting Policy

For purposes of the Statement of Cash Flows, the Corporation considers all highly-liquid investments readily convertible to known amounts of cash as cash equivalents.

See accompanying notes and auditor's report.

Note 1: Summary of Significant Accounting Policies

The following items comprise the significant accounting policies of the Corporation. The policies reflect industry practices and conform to generally accepted accounting principles.

Company's Activities

The Corporation was incorporated on September 23, 2005 in the state of Nevada and in August 2006 was certified as a broker-dealer pursuant to the provisions of Corporate Securities Law of the State of California. As of the date of this report, the Corporation has yet to sell any securities.

Organization Costs

Organization costs are amortized on a straight-line basis over a term of sixty months

Income Taxes

The Corporation has elected S Corporation tax status. As such, in lieu of federal corporate income taxes, the shareholders of an S Corporation are taxed on their proportionate share of the corporation's taxable income. However, the State of California's Franchise Tax Board assesses reduced corporate income taxes on S Corporations of the greater of \$800 or 1.5% of taxable income in addition to taxing shareholders on their proportionate share of the corporation's taxable income.

Deferred state income taxes are recorded to reflect differences in the tax and financial statement methods of reporting amortization, and other differences occurring as a result of rules governing certain expenses for tax purposes. There are no deferred state income taxes at December 31, 2007 as deferred liability is less than the annual minimum franchise tax.

Operations

The Corporation's operations are conducted from the same offices as another corporation controlled by the same shareholder. The related corporation incurs the burden of certain common general and administrative expenses. A share of rent, telephone, administrative staff, and other office related expenses of \$4,136 were charged to the Corporation by the related corporation under a cost sharing arrangement and are included in the statement of income and retained earnings.

WEIRICH & ASSOCIATES INVESTMENTS, INC.  
NOTES TO THE FINANCIAL STATEMENTS  
December 31, 2007

Note 2: Net Capital Requirement

Pursuant to the net capital provisions of Rule 15c3-1 of the Securities Exchange Act of 1934, the Company is required to maintain net capital of not less than \$5,000; at December 31, 2007, the Company had net capital of \$43,535.

WEIRICH & ASSOCIATES INVESTMENTS, INC.  
December 31, 2007

Weirich & Associates Investments, Inc. does not retain customer funds or customer securities. The following schedules are inapplicable and thus have not been prepared:

- Computation for Determination of Reserve Requirements pursuant to Rule 15c3-3
- Information Relating to the Possession or Control Requirements pursuant to Rule 15c3-3
- A Reconciliation pursuant to Rule 17a-5(d)(4)

**END**