



**AMERICAN  
STOCK EXCHANGE**  
Equities Options ETFs

Received SEC  
APR 15 2008  
Washington, DC 20549

American Stock Exchange  
88 Trinity Place  
New York, NY 10006-1872

April 15, 2008

Ms. Cecile Peters  
Chief, IT Services  
Division of Corporate Finance  
Securities and Exchange Commission  
100 F Street, NE  
Washington, D.C. 20549



CECTAMX  
001-34023

Dear Ms. Peters:

This is to certify that on April 15, 2008 the American Stock Exchange LLC (the "Exchange") received from U.S. Geothermal Inc. (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Common Stock, par value \$0.001 per share

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer  
Managing Director  
Listing Qualifications Department

PROCESSED

APR 23 2008

THOMSON  
FINANCIAL

cc: Herbert Scholl

END