

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

1413341

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SEC Mail
Mail Processing
Section

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION
Washington, DC

Table with SEC USE ONLY header, Prefix, Serial, DATE RECEIVED

Name of Offering (Check this is an amendment and name has changed, and indicate change)

MAGNUM URANIUM CORP. (the "Company")

Offering = 557,223 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 years from the date of issuance at a price of \$0.65.

Filing Under (Check box(es) that apply): Rule 504, Rule 505, X Rule 506, Section 4(6), ULOE
Type of Filing: X New Filing, Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (Check if this is an amendment and name has changed, and indicate change)

MAGNUM URANIUM CORP.

Address of Executive Offices (Number and Street, City, State, Zip Code)
#350-409 Granville Street, Vancouver, BC V6C 1T2

Telephone: (604) 683-2507



08022438

Address of Principal Business Operations (if different from Executive Offices) (Number and Street, City, State, Zip Code)

Telephone Number (Including Area Code)

PROCESSED

Brief Description of Business

Mineral Exploration

JAN 30 2008

Type of Business Organization

X corporation, limited partnership, already formed, limited partnership, to be formed

THOMSON FINANCIAL

Actual or Estimated Date of Incorporation or Organization: Month 0 7, Year 19 84, X Actual, Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN)

GENERAL INSTRUCTIONS

Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6). When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. Copies Required: Five (5) copies of this notice must be filed with the SEC. Information Required: A new filing must contain all information requested. Filing Fee: There is no federal filing fee.

State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form.

ATTENTION

Failure to file the notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

LINDSAY, CRAIG T.

Business or Residence Address (Number and Street, City, State, Zip Code)

#350-409 Granville Street, Vancouver, BC V6C 1T2

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

SCHNEIDER, CRAIG

Business or Residence Address (Number and Street, City, State, Zip Code)

#350-409 Granville Street, Vancouver, BC V6C 1T2

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

DOWNEY, PATRICK

Business or Residence Address (Number and Street, City, State, Zip Code)

#350-409 Granville Street, Vancouver, BC V6C 1T2

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

EYOLFSON, NORMAN

Business or Residence Address (Number and Street, City, State, Zip Code)

#350-409 Granville Street, Vancouver, BC V6C 1T2

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

CARDEN, JOHN

Business or Residence Address (Number and Street, City, State, Zip Code)

#350-409 Granville Street, Vancouver, BC V6C 1T2

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

NOWELL, ROBERT

Business or Residence Address (Number and Street, City, State, Zip Code)

#350-409 Granville Street, Vancouver, BC V6C 1T2

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

B. INFORMATION ABOUT OFFERING

- | | | |
|---|--------------------------|--------------------------|
| | Yes | No |
| 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?..... | <input type="checkbox"/> | X |
| Answer also in Appendix, Column 2, if filing under ULOE. | | |
| 2. What is the minimum investment that will be accepted from any individual?..... | \$ | N/A |
| | Yes | No |
| 3. Does the offering permit joint ownership of a single unit? | X | <input type="checkbox"/> |
| 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. | | |

Full Name (Last name first, if individual)

N/A

Business or Residence Address (Number and Street, City, State, Zip Code)

N/A

Name of Associated Broker or Dealer

N/A

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) All States

[AL]	[AK]	[AZ]	[AR]	[CA]	X[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

N/A

Business or Residence Address (Number and Street, City, State, Zip Code)

N/A

Name of Associated Broker or Dealer

N/A

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

N/A

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

**CANADIAN
DOLLARS**

**CANADIAN
DOLLARS**

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$ <u>0</u>	\$ <u>0</u>
Equity	\$ <u>250,750.35</u>	\$ <u>250,750.35</u>
<input checked="" type="checkbox"/> Common <input type="checkbox"/> Preferred		
Convertible Securities (including warrants).....	\$ <u>0</u>	\$ <u>0</u>
Partnership Interests.....	\$ <u>0</u>	\$ <u>0</u>
Other (Specify _____)	\$ <u>0</u>	\$ <u>0</u>
Total	\$ <u>250,750.35</u>	\$ <u>250,750.35</u>

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	<u>30</u>	\$ <u>250,750.35</u>
Non-accredited Investors	<u>0</u>	\$ <u>0</u>
Total (for filings under Rule 504 only)	<u>Nil</u>	\$ <u>250,750.35</u>

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Type of Offering	Type of Security	Dollar Amount Sold
Rule 505.....	<u>N/A</u>	\$ _____
Regulation A.....	<u>N/A</u>	\$ _____
Rule 504.....	<u>N/A</u>	\$ _____
Total	<u>N/A</u>	\$ _____

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	<input type="checkbox"/>	\$ <u>0</u>
Printing and Engraving Costs	<input type="checkbox"/>	\$ <u>0</u>
Legal Fees	<input type="checkbox"/>	\$ <u>0</u>
Accounting Fees	<input type="checkbox"/>	\$ <u>0</u>
Engineering Fees	<input type="checkbox"/>	\$ <u>0</u>
Sales Commissions (specify finders' fees separately).....	<input type="checkbox"/>	\$ <u>0</u>
Other Expenses (identify) _____	<input type="checkbox"/>	\$ <u>0</u>
Total	<input type="checkbox"/>	\$ <u>0</u>

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." \$ 250,750.35

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b. above.

	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	<input type="checkbox"/> \$ <u>0</u>	\$ <u>0</u>
Purchase of real estate.....	<input type="checkbox"/> \$ <u>0</u>	\$ <u>0</u>
Purchase, rental or leasing and installation of machinery and equipment.....	<input type="checkbox"/> \$ <u>0</u>	\$ <u>0</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	<input type="checkbox"/> \$ <u>0</u>	\$ <u>0</u>
Repayment of indebtedness	<input type="checkbox"/> \$ <u>0</u>	\$ <u>0</u>
Working capital	<input type="checkbox"/> \$ <u>0</u>	\$ <u>250,750.35</u>
Other (specify) _____ _____	<input type="checkbox"/> \$ <u>0</u>	\$ <u>0</u>
Column Totals	<input type="checkbox"/> \$ <u>0</u>	\$ <u>0</u>
Total Payments Listed (column totals added).....	<input type="checkbox"/> \$ <u>250,750.35</u>	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Magnum Uranium Corp.	Signature 	Date January 23, 2008
Name of Signer (Print or type) Craig T. Lindsay	Title of Signer (Print or Type) President and CEO	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

APPENDIX

1	2		3	4				5	
State	Intend to sell to non-accredited investors in State (Part B – Item 1)		Type of security and aggregate offering price offered in state (Part C – Item 1)	Type of investor and amount purchased in State (Part C – Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E – Item 1))	
	Yes	No		Number of Accredited Investors	Amount	Number of Nonaccredited Investors	Amount	Yes	No
AL									
AK									
AZ		X	<i>15,000 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 year from the date of issuance at a price of \$0.65.</i>	1	\$6,750.00	none	N/A		X
AR									
CA		X	<i>50,000 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 year from the date of issuance at a price of \$0.65.</i>	5	\$22,500.00	none	N/A		X
CO		X	<i>10,000 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 year from the date of issuance at a price of \$0.65.</i>	1	\$4,500.00	none	N/A		X
CT		X	<i>10,000 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 year from the date of issuance at a price of \$0.65.</i>	1	\$4,500.00	none	N/A		X
DE									

APPENDIX

1	2		3	4				5		
	Intend to sell to non-accredited investors in State (Part B – Item 1)		Type of security and aggregate offering price offered in state (Part C – Item 1)	Type of investor and amount purchased in State (Part C – Item 2)						Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E – Item 1))
State	Yes	No		Number of Accredited Investors	Amount	Number of Nonaccredited Investors	Amount	Yes	No	
DC		X	<i>10,000 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 year from the date of issuance at a price of \$0.65.</i>	1	\$4,500.00	none	N/A		X	
FL		X	<i>35,000 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 year from the date of issuance at a price of \$0.65.</i>	3	\$15,750.00	none	N/A		X	
GA		X	<i>30,000 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 year from the date of issuance at a price of \$0.65.</i>	2	\$13,500.00	none	N/A		X	
HI										
ID		X	<i>10,000 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 year from the date of issuance at a price of \$0.65.</i>	1	\$4,500.00	none	N/A		X	
IL		X	<i>25,000 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 year from the date of issuance at a price of \$0.65.</i>	2	\$11,250.00	none	N/A		X	
IN										

APPENDIX

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B – Item 1)		Type of security and aggregate offering price offered in state (Part C – Item 1)	Type of investor and amount purchased in State (Part C – Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E – Item 1))	
State	Yes	No		Number of Accredited Investors	Amount	Number of Nonaccredited Investors	Amount	Yes	No
IA		X	<i>15,000 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 year from the date of issuance at a price of \$0.65.</i>	1	\$6,750.00	none	N/A		X
KS									
KY		X	<i>10,000 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 year from the date of issuance at a price of \$0.65.</i>	1	\$4,500.00	none	N/A		X
LA									
ME									
MD									
MA		X	<i>15,000 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 year from the date of issuance at a price of \$0.65.</i>	1	\$6,750.00	none	N/A		X
MI									
MN									
MS									
MO									
MT									
NE									
NV									
NH									

APPENDIX

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B – Item 1)		Type of security and aggregate offering price offered in state (Part C – Item 1)	Type of investor and amount purchased in State (Part C – Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E – Item 1))	
State	Yes	No		Number of Accredited Investors	Amount	Number of Nonaccredited Investors	Amount	Yes	No
NJ									
NM									
NY		X	<i>10,000 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 year from the date of issuance at a price of \$0.65.</i>	2	\$4,500.00	none	N/A		X
NC									
ND									
OH									
OK									
OR									
PA									
RI									
SC									
SD		X	<i>10,000 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 year from the date of issuance at a price of \$0.65.</i>	1	\$4,500.00	none	N/A		X
TN									
TX		X	<i>30,000 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 year from the date of issuance at a price of \$0.65.</i>	2	\$13,500.00	none	N/A		X

APPENDIX

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B – Item 1)		Type of security and aggregate offering price offered in state (Part C – Item 1)	Type of investor and amount purchased in State (Part C – Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E – Item 1))	
State	Yes	No		Number of Accredited Investors	Amount	Number of Nonaccredited Investors	Amount	Yes	No
UT		X	<i>10,000 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 year from the date of issuance at a price of \$0.65.</i>	1	\$4,500.00	none	N/A		X
VT		X	<i>222,223 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 year from the date of issuance at a price of \$0.65.</i>	1	\$100,000.35	none	N/A		X
VA		X	<i>40,000 (Units @ \$0.45) where one Unit consists of one common share and one share purchase warrant where one full warrant is exercisable to purchase on common share for a period of 2 year from the date of issuance at a price of \$0.65.</i>	3	\$18000.00	none	N/A		X
WA									
WV									
WI									
WY									
PR									

END