

1372448

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549



FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

000
Mail Processing
Section

JAN 22 2008

Washington, DC
102

Name of Offering (G check if this is an amendment and name has changed, and indicate change.)

Gold Reef International, Inc.- private placement

Filing Under (Check box(es) that apply): Rule 504 Rule 505 X Rule 506 Section 4(6) ULOE
Type of Filing: X New Filing Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (check if this is an amendment and name has changed, and indicate change.)

Gold Reef International, Inc.

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (including Area Code)
500-220 Bay Street, Toronto, ON M5J 2W4

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (including Area Code)
(if different from Executive Offices)

Brief description of Business
Goldmining & exploration

Type of Business Organization
 corporation
 business trust

limited partnership, already formed
 limited partnership, to be formed

other (please specify):

Month Year
12 00

Actual or Estimated Date of Incorporation or Organization: Actual Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for State:
CN for Canada; FN for other foreign jurisdiction) **CN**

PROCESSED

JAN 28 2008

**THOMSON
FINANCIAL**

GENERAL INSTRUCTIONS

Federal:

Who must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. Or 15 U.S 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities & Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes there to the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and those that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

ATTENTION

A.BASIC INFORMATION

2. Enter the information requested for the following:

- X Each promoter of the issuer, if the issuer has been organized within the past five years;
- X Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities the issuer;
- X Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- X Each general and managing partner of partnership issuers.

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)
O'Donnell, John F

Business or Residence Address (Number and Street, City, State, Zip Code)
500-220 Bay Street, Toronto, ON M5J 2W4

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)
Polinsky, Maxwell A

Business or Residence Address (Number and Street, City, State, Zip Code)
500-220 Bay Street, Toronto, ON M5J 2W4

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)
Shaffer William L

Business or Residence Address (Number and Street, City, State, Zip Code)
500-220 Bay Street, Toronto, ON M5J 2W4

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)
McBride, Brian A

Business or Residence Address (Number and Street, City, State, Zip Code)
500-220 Bay Street, Toronto, ON M5J 2W4

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)
Wiebe Clifford A

Business or Residence Address (Number and Street, City, State, Zip Code)
500-220 Bay Street, Toronto, ON M5J 2W4

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)
Addington, Crandall

Business or Residence Address (Number and Street, City, State, Zip Code)
500-220 Bay Street, Toronto, ON M5J 2W4

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)
Kost, Lou

Business or Residence Address (Number and Street, City, State, Zip Code)
500-220 Bay Street, Toronto, ON M5J 2W4

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing
Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING

- | | | | |
|----|---|-----------|----|
| 1. | Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?..... | Yes | No |
| | Answer also in Appendix, Column 2, if filing under ULOE. | | X |
| 2. | What is the minimum investment that will be accepted from any individual?..... | \$ 25,000 | |
| | | Yes | No |
| 3. | Does the offering permit joint ownership of a single unit? | | X |
| 4. | Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. | | |
| | None | | |

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers
(Check "All States" or check individual States)

All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[GI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers
(Check "All States" or check individual States)

All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[GI]	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]										[SC]	[SD]	[TN]	[TX]
[UT]										[VT]	[VA]	[WA]	[WV]
[WI]										[WY]	[PR]		

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers
(Check "All States" or check individual States)

All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[GI]	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]										[SC]	[SD]	[TN]	[TX]
[UT]										[VT]	[VA]	[WA]	[WV]
[WI]										[WY]	[PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Total

\$5,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." \$1,042,708

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b. above.

Salaries and fees	G \$ _____	G\$
Purchase of real estate	G \$ _____	G\$
Purchase, rental or leasing and installations of machinery and equipment	G \$ _____	G\$
Construction or leasing of plant buildings and facilities	G \$ _____	G\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger).....	G \$ _____	G\$
Repayment of indebtedness	G \$ _____	G\$
Working capital	G \$ <u>1,042,708</u>	\$
.....	Other (Specify	
.....	G \$ _____	G\$
Column Totals	\$ <u>1,042,708</u>	\$
Total Payments Listed (column totals added)	\$	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)
Gold Reef International, Inc.

Signature


Date
January 8, 2008

Name of Signer (Print or Type)
Lou Kost

Title of Signer (Print or Type)
Secretary / Treasurer

ATTENTION

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? Yes No
X

See Appendix, Column 5, for state response.

2.

The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) such times as required by state law.

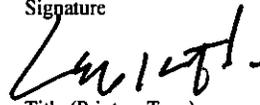
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offer Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)
Gold Reef International, Inc.

Signature

Date
January 8, 2008



Name (Print or Type)
Lou Kost

Title (Print or Type)
Secretary / Treasurer

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1 State	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate (Part C-Item 1)	4 offering price offering in state		4 Type of investor and amount purchased in State (Part C-Item 2)		5 Disqualification under State UL0E (if yes, attach explanation of waiver granted) (Part E-Item 1)	
	Yes	No		Number of Accredited Investors	Amount	Number of Non-accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA	X		Common Stock .001 par value	3	285,000	0	0		X
CO	X		Common Stock .001 par value	1	25,000	0	0		X
CT	X		Common Stock .001 par value	1	50,000	0	0		X
DE									
DC									
FL	X		Common Stock .001 par value	1	50,000	0	0		X
GA									
HI									
ID									
IL									
IN									
IA	X		Common Stock	1	200,000	0	0		X

.001 par value

KS

KY

APPENDIX

1 State	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate (Part C-Item 1)	4 offering price offering in state Number of Accredited Investors		Type of investor and amount purchased in State (Part C-Item 2) Number of Non-accredited Investors		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
	Yes	No		Amount	Amount	Amount	Amount	Yes	No
LA									
ME									
MD	X		Common Stock .001 par value	1	25,000	0		0	X
MA									
MI									
MN									
MS									
MO									
MT									
NE									
NV									
NH									
NJ									
NM									

NY

NC

ND

OH	X	Common Stock .001 par value	4	199,000	0	0	X
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APPENDIX

1 State	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate (Part C-Item 1)	4 offering price offering in state (Part C-Item 2)		5 Type of investor and amount purchased in State (Part E-Item 1)		Disqualification under State ULOE (if yes, attach explanation of waiver granted)	
	Yes	No		Number of Accredited Investors	Amount	Number of Non-accredited Investors	Amount	Yes	No
OK									
OR									
PA									
RI									
SC									
SD									
TN									
TX	X		Common Stock .001 par value	3	150,000	0	0		X
UT									
VT									
VA									
WA									
WV									
WI									
WY									
PR									
Foreign	X		Common Stock .001 par value	1	63,708	0	0		X

END