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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

SUPPL

Office of International Corporation Finance
Division of Corporation Finance
Securities and Exchange Commission
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U.S.A.

Division Group Corporate Office
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Rule 12g3-2(b) File No.
82-34748

Date 09 December 2008

Hypo Real Estate Holding AG
Rule 12g3-2(b) File No. 82-34748

Dear Madam or Sir,

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of Hypo Real Estate Holding (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Yours faithfully
Hypo Real Estate Holding AG

Kay Amelungse

Stefanie Weyrich

Enclosures

09 December 2008

Ad Hoc Notification / Press Release:
German Financial Markets Stabilisation Fund ("SoFFin")
increases framework guarantee

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Company
Internet
Legal form
Headquarters
Commercial register
Chairman of Supervisory Board
Board of Management

Hypo Real Estate Holding AG
www.HypoRealEstate.com
Aktiengesellschaft
München
München HRB 149393
Dr. Michael Endres
Dr. Axel Wieandt (Vorsitzender des Vorstandes)
Cyril Dunne, Dr. Markus Fell,
Dr. Kai Wilhelm Franzmeyer, Thomas Glynn,
Dr. Robert Grassinger, Frank Krings,
Frank Lamby, Bettina von Oesterreich

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13 DEC 15 A 6:21
HYPOTHEKAR
KREIT-ANSTALT

Press release

**German Financial Markets Stabilisation Fund ("SoFFin")
increases framework guarantee**

Munich, 9 December 2008 - As part of its ongoing support for Hypo Real Estate Group, the SoFFin has, at unchanged terms and maturity, increased the EUR 20 billion framework guarantee granted to Hypo Real Estate Group on 21 November 2008 by an additional amount of EUR 10 billion, bringing the total amount to EUR 30 billion.

As already announced, Hypo Real Estate Group and the SoFFin are also holding discussions regarding comprehensive liquidity and capital support to be provided by the SoFFin to Hypo Real Estate Group.

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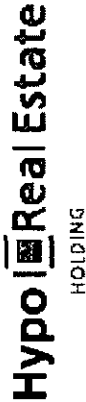
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Hypo Real Estate Holding AG



WKN: 802770 ISIN: DE0008027707 Land: Deutschland

Nachricht vom 09.12.2008 | 20:39

Hypo Real Estate Holding AG: German Financial Markets Stabilisation Fund ('SoFFin') increases framework guarantee
Hypo Real Estate Holding AG / Agreement

Release of an Ad hoc announcement according to § 15 WpHG, transmitted by DGAP - a company of EquityStory AG.
The issuer is solely responsible for the content of this announcement.

Hypo Real Estate Holding AG: German Financial Markets Stabilisation Fund ('SoFFin') increases framework guarantee

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End of News

DGAP News-Service

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