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SEC  
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Section

NOV 28 2008

Washington, DC  
701



26 November 2008

United States Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington D.C. 20549  
United States of America

**SUPPL**



Dear Sir/Madam

**Macquarie Group Limited (File Number 082-35128) documents for lodgement**

Please find relevant documents for Macquarie Group Limited for lodgement to satisfy the requirements of Rule 12g3-2(b).

Yours sincerely

Dennis Leong  
Company Secretary

**PROCESSED**

J DEC 12 2008

**THOMSON REUTERS**

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Securities and Exchange Commission  
Macquarie Group Limited

File number: 082-35128

## ASX Release



### **NOTICE UNDER LISTING RULE 3.10.3**

#### **MACQUARIE GROUP LIMITED 2008 STAFF SHARE ACQUISITION PLAN**

**21 November 2008** - Macquarie Group Limited (MGL) proposes to issue fully paid MGL ordinary shares ("Shares") under the 2008 Macquarie Group Staff Share Acquisition Plan ("MGSSAP") Commission Staff Offer.

The Shares will be issued to eligible employees who earn commission payments and who have elected to participate in the MGSSAP. Eligible employees can allocate a minimum of \$500 of their commission towards the acquisition of Shares under the MGSSAP. The Shares will be allotted on or about 8 December 2008 ("Allotment Date"). The number of Shares to be issued is based on the closing price at which the Shares were traded on the ASX today, adjusted to deduct the 2008 final dividend of \$1.45 (\$25.61). The Shares will not be eligible for that dividend.

Shares will be issued for no cash payment in lieu of participating employees' cash commission according to their level of participation in the MGSSAP. The exact number of Shares issued will be advised after allotment and the Shares will rank pari passu with all other Shares then on issue. A maximum of 9,590 Shares may be issued.

The Shares will be subject to restrictions on disposal until the earlier of 6 months from the Allotment Date or the relevant employee no longer being employed by a Macquarie Group Company.

Shareholder approval is not required for the issue of the Shares.

Dennis Leong  
Company Secretary  
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Securities and Exchange Commission by  
Macquarie Group Limited

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**ASX Release**



**INTERIM DIVIDEND**

**SYDNEY, 21 November 2008** – Macquarie Group Limited (ASX:MQG) advises that all of the unfranked component of its interim dividend to be paid on 19 December 2008 will be conduit foreign income.

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**END**