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Our Ref: BOC/BS(2008)061(CY)

2 December 2008

BY COURIER

The Office of International Corporate Finance
The Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549
U.S.A.

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CORPORATE FINANCE

SUPPL

Dear Sirs,

Bank of China Limited (the "Bank") - Information Furnished Pursuant to Rule 12g3-2(b) Under the Securities Exchange Act of 1934 (File No. 82-35030)

Enclosed please find a copy of the document, as listed in Annex A attached hereto, to be furnished to the Securities and Exchange Commission (the "Commission") pursuant to subparagraph (1)(iii) of Rule 12g3-2(b) (the "Rule") under the Securities Exchange Act of 1934, as amended (the "Exchange Act").

In accordance with subparagraphs (4) and (5) of the Rule, the information furnished herewith is being furnished with the understanding that it shall not be deemed "filed" with the Commission or otherwise subject to the liabilities of section 18 of the Exchange Act, and that neither this letter nor the furnishing of such documents and information pursuant to the Rule shall constitute an admission for any purpose that the Bank, a joint stock company incorporated under the laws of the People's Republic of China with limited liability, is subject to the Exchange Act.

If you have any queries in connection with this matter, please contact our Ms. Huang Xuefei at (8610) 6659 2637 or our Mr. Zhang Binbin at (8610) 6659 2636.

Yours faithfully,
For and on behalf of
Bank of China Limited

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THOMSON REUTERS

[Handwritten signature]

[Handwritten signature]
Yeung Cheung Ying
Company Secretary

Encl.

List of Documents Furnished

1. Monthly Return on Movement of Listed Equity Securities (Form I) for the month ended 30 November 2008 filed by the Bank with The Stock Exchange of Hong Kong Limited.

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Monthly Return On Movement of Listed Equity Securities (Form I) 上市股本證券變動月報表 (表格 I)

Your submission has been approved! Please record the Submission No. for future reference.
所呈交的文件經已批准! 請記下呈交編號以便日後參照.

Submission Details 呈交資料

Date/Time submitted 呈交日期/時間	05/11/2008 14:24:25	Submitted By 呈交者	03988P08
Date/Time Approved 批准日期/時間	05/11/2008 14:24:27	Approved By 審批者	03988P07
Submission No. 呈交編號	EBIS-081104-00202	Status 狀況	Approved

Issuer 發行人	LM03988	Bank of China Limited
Type of Agent 代理人類別		
Tier 1 Headline 標題類別 (第一層)	Unvetted	Tier 2 Headline 標題分項 (第二層) Monthly Return I
Contact Person 聯絡人	Zhao Lei	
Contact No. 聯絡電話	86.10 6659 4554	

For the month ended
截至月份: 31/10/2008

Name of Issuer 公司名稱	LM03988	Bank of China Limited
Representative Code/Name 代表代號/姓名		

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SECURITIES
REGISTRATION
DEPARTMENT

Contact Person
聯絡人

Zhao Lei

Contact Telephone No.
聯絡電話

8610 6659 4554

Date submitted
呈交日期

05/11/2008

Section A A 部 Section B B 部 Section C C 部 Section D D 部

A. Information on Types of Listed Equity Securities (please tick wherever applicable, more than one is acceptable)

A. 上市股本證券類別資料 (請在適用者旁加上剔號，可選擇超過一項)

- Ordinary shares 普通股 Preference shares 優先股
 Equity Warrants 股本權證 Other Classes of Shares 其他類別股份

Section A A 部 Section B B 部 Section C C 部 Section D D 部

B. Movement in Authorised Share Capital

B. 法定股本變動

1. Ordinary Shares
1. 普通股

(1) Stock Code:

3988

(1) 股份代號:

Description: H shares

說明:

No. of Shares
股份數目

Par Value
面值

Authorised Share Capital
法定股本

Balance at close of preceding month

上月底結存

Increase/(Decrease)

增加 / (減少)

(EGM approval date)

(股東特別大會通過日期)

(dd/mm/yyyy)

(日 / 月 / 年)

76,020,251,269

1.00

76,020,251,269

RMB

Balance at close of the month 本月底結存	76,020,251,269	RMB	1.00	76,020,251,269
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(2) Stock Code : (2) 股份代號 :	No. of Shares 股份數目	Par Value 面值	Description : 說明 :	Authorised Share Capital 法定股本
	177,818,910,740	RMB	1.00	177,818,910,740
Balance at close of preceding month 上月底結存				
Increase/(Decrease) 增加 / (減少)				
(EGM approval date) (股東特別大會通過日期)				
(dd/mm/yyyy) (日 / 月 / 年)				
Balance at close of the month 本月底結存	177,818,910,740	RMB	1.00	177,818,910,740

2. Preference Shares

2. 優先股

Stock Code : 股份代號 :	No. of Shares 股份數目	Par Value 面值	Description : 說明 :	Authorised Share Capital 法定股本
		HKD		
Balance at close of preceding month 上月底結存				
Increase/(Decrease) 增加 / (減少)				
(EGM approval date) (股東特別大會通過日期)				
(dd/mm/yyyy) (日 / 月 / 年)				
Balance at close of the month				

本月底結存

HKD

3. Other Classes of Shares

3. 其他類別股份

Stock Code : 股份代號 :	No. of Shares 股份數目	Par Value 面值	Description : 說明 :	Authorized Share Capital 法定股本
Balance at close of preceding month 上月底結存				
Increase/(Decrease) 增加 / (減少)				
(EGM approval date) (股東特別大會通過日期)				
(dd/mm/yyyy) (日 / 月 / 年)				
Balance at close of the month 本月底結存				

Total Authorised Share Capital at the end of the Month
本月底法定股本總額

RMB 253,839,167,009

Section A A 部 Section B B 部 Section C C 部 Section D D 部

C. Movement in Issued Share Capital

C. 已發行股本變動

	No. of ordinary shares 普通股數目	No. of Preference shares 優先股數目	No. of other classes of shares 其他類別股份數目
Balance at close of preceding month 上月底結存	(1) 76,020,251,269	(2) 177,818,910,740	
Increase/(Decrease) during the month			

本月增加 / (減少) Balance at close of the month							
本月底結存	76,020,251,269	177,818,910,740					

Section A A 部 Section B B 部 Section C C 部 Section D D 部

D. Details of Movement

D. 變動詳情

Share Options
購股權

Total No. of Options at Close of Preceding Month 上月底購股權總數	Total Granted During the Month 月內已授出總數	Total Exercised During the Month 月內已行使總數	Total Cancelled During the Month 月內已註銷總數	Total No. of Options Lapsed During the Month 月內已失效總數	Total No. of Options at Close of the Month 本月底購股權總數	No. Of New Shares Arising Therefrom 由此而產生的新股數目
[]	[]	[]	[]	[]	[]	<input checked="" type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2) <input type="radio"/> Preference 優先股 <input type="radio"/> Other Class 其他類別

Total Exercised Money During the Month [HKD]
月內已行使總金額 []

Equity Warrants
股本權證

Description of Warrants 權證說明 (Date of Expiry -dd/mm/yyyy) (到期日 - 日 / 月 / 年)	Currency of Nominal Value 面值貨幣 [HKD]	Nominal Value at Close of Preceding Month 上月底面值	Exercised During the Month 月內已行使	Nominal Value at Close of the Month 本月底面值	No. Of New Shares Arising Therefrom 由此而產生的新股數目
1. []	[]	[]	[]	[]	<input checked="" type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2)

由此而產生的新股數目

1. Please Select One	At Price : HKD 價格	Issue and allotment Date : (dd/mm/yyyy) 發行及配發日期 : (日 / 月 / 年)	<input checked="" type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2) <input type="radio"/> Preference 優先股 <input type="radio"/> Other Class 其他類別
2. Please Select One	At Price : HKD 價格	Issue and allotment Date : (dd/mm/yyyy) 發行及配發日期 : (日 / 月 / 年)	<input checked="" type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2) <input type="radio"/> Preference 優先股 <input type="radio"/> Other Class 其他類別
3. Please Select One	At Price : HKD 價格	Issue and allotment Date : (dd/mm/yyyy) 發行及配發日期 : (日 / 月 / 年)	<input checked="" type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2) <input type="radio"/> Preference 優先股 <input type="radio"/> Other Class 其他類別
4. Please Select One	At Price : HKD 價格	Issue and allotment Date : (dd/mm/yyyy) 發行及配發日期 : (日 / 月 / 年)	<input checked="" type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2) <input type="radio"/> Preference 優先股 <input type="radio"/> Other Class 其他類別

由此而產生的新股數目

1. Please Select One	At Price: HKD 價格:	Issue and allotment Date: (dd/mm/yyyy) 發行及配發日期: (日/月/年)	<input checked="" type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2) <input type="radio"/> Preference 優先股 <input type="radio"/> Other Class 其他類別
2. Please Select One	At Price: HKD 價格:	Issue and allotment Date: (dd/mm/yyyy) 發行及配發日期: (日/月/年)	<input checked="" type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2) <input type="radio"/> Preference 優先股 <input type="radio"/> Other Class 其他類別
3. Please Select One	At Price: HKD 價格:	Issue and allotment Date: (dd/mm/yyyy) 發行及配發日期: (日/月/年)	<input checked="" type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2) <input type="radio"/> Preference 優先股 <input type="radio"/> Other Class 其他類別
4. Please Select One	At Price: HKD 價格:	Issue and allotment Date: (dd/mm/yyyy) 發行及配發日期: (日/月/年)	<input checked="" type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2) <input type="radio"/> Preference 優先股 <input type="radio"/> Other Class 其他類別

5. Bonus Issue
紅股發行

Issue and allotment Date: []

(dd/mm/yyyy)
發行及配發日期：
(日/月/年)

- Preference
優先股
- Other Class
其他類別

- Ordinary (1)
普通股 (1)
- Ordinary (2)
普通股 (2)
- Preference
優先股
- Other Class
其他類別

6. Repurchase of share
購回股份

Cancellation Date: []

(dd/mm/yyyy)
註銷日期：
(日/月/年)

- Ordinary (1)
普通股 (1)
- Ordinary (2)
普通股 (2)
- Preference
優先股
- Other Class
其他類別

7. Redemption of share
贖回股份

Redemption Date: []

(dd/mm/yyyy)
贖回日期：
(日/月/年)

- Ordinary (1)
普通股 (1)
- Ordinary (2)
普通股 (2)
- Preference
優先股
- Other Class
其他類別

8. Other
其他

At Price: [HKD]

價格:

Issue and allotment Date: []

(dd/mm/yyyy)
發行及配發日期：

- Ordinary (1)
普通股 (1)

(日 / 月 / 年)

(Please specify)
(請註明)

- Ordinary (2)
普通股 (2)
- Preference
優先股
- Other Class
其他類別

Remarks (Max 160 Characters):
備註 (最多160個字) :



Authorised Signatory

授權簽署

* Name

姓名

Yeung Cheung Ying

* Title

職銜

Company Secretary



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