

RECEIVED

1 October 2008

2008 DEC -5 A 1:50

OFFICE OF INTERNATIONAL
CORPORATE FINANCEThe Mound
Edinburgh
EH1 1YZUnited States Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
450 Fifth Street N.W.
WASHINGTON D.C. 20549
United States of AmericaDirect Line 0131 243 5457
Fax No 0131 243 5516

Your Ref: 82/5222

Exemption



08006138

Dear Sir

SUPL**HBOS plc filings pursuant to Rule 12g3-2(b)**

I note below documents either sent to shareholders or made available to the public during the period **01 September 2008 to 30 September 2008**. Pursuant to an application made under Rule 12g3-2(f), copies of announcements made to the London Stock Exchange via a Regulatory Information Service are available electronically from www.hbosplc.com.

Announcements made to the London Stock Exchange:-

2008.09.01	Rule 8.3 – British Energy Group plc
2008.09.01	Rule 8.3 – Centrica plc
2008.09.01	Rule 8.3 – Imperial Energy Corporation plc
2008.09.01	Rule 8.3 – Lonmin plc
2008.09.01	Rule 8.3 – BHP Billiton plc
2008.09.01	Rule 8.3 – Rio Tinto plc
2008.09.02	Additional Listing
2008.09.02	Rule 8.3 – Imperial Energy Corporation plc
2008.09.02	Rule 8.3 – BHP Billiton plc
2008.09.02	Rule 8.3 – Rio Tinto plc
2008.09.02	Rule 8.3 – Protherics plc
2008.09.02	Director/PDMR Shareholding
2008.09.03	Rule 8.3 – BHP Billiton plc
2008.09.03	Rule 8.3 – Rio Tinto plc
2008.09.03	Rule 8.3 – Inspired Gaming Group plc
2008.09.03	Rule 8.3 – Informa plc
2008.09.03	Rule 8.3 – Imperial Energy Corporation plc
2008.09.03	Rule 8.3 – Centrica plc
2008.09.03	Rule 8.3 – British Energy Group plc
2008.09.03	Rule 8.3 – Lonmin plc
2008.09.04	Halifax House Price Index – August 2008
2008.09.04	Rule 8.3 – British Energy Group plc
2008.09.04	Rule 8.3 – Informa plc


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2008.09.04 Rule 8.3 – Centrica plc
2008.09.04 Rule 8.3 – BHP Billiton plc
2008.09.04 Rule 8.3 – Rio Tinto plc
2008.09.05 Rule 8.3 – BHP Billiton plc
2008.09.05 Rule 8.3 – British Energy Group plc
2008.09.05 Rule 8.3 – Lonmin plc
2008.09.05 Rule 8.3 – Centrica plc
2008.09.05 Rule 8.3 – Rio Tinto plc
2008.09.05 Transaction in Own Shares
2008.09.08 Rule 8.3 – Rio Tinto plc
2008.09.08 Additional Listing
2008.09.09 Director/PDMR Shareholding
2008.09.10 Rule 8.3 – BHP Billiton plc
2008.09.10 Rule 8.3 – Rio Tinto plc
2008.09.10 Rule 8.3 – Imperial energy Corporation plc
2008.09.10 Rule 8.3 – British Energy Group plc
2008.09.10 Rule 8.3 – Informa plc
2008.09.10 Rule 8.3 – Centrica plc
2008.09.11 Blocklisting Interim Review
2008.09.11 Rule 8.3 – Centrica plc
2008.09.11 Rule 8.3 – British Energy Group plc
2008.09.11 Rule 8.3 – Paragon Group of Companies
2008.09.12 Rule 8.3 – British Energy Group plc
2008.09.12 Rule 8.3 – Centrica plc
2008.09.12 Rule 8.3 – Rio tinto plc
2008.09.12 Rule 8.3 – BHP Billiton plc
2008.09.15 Rule 8.3 – British Energy Group plc
2008.09.16 Publication of Final Terms
2008.09.16 Rule 8.3 – Centrica plc
2008.09.16 Rule 8.3 – Inspired Gaming Group plc
2008.09.16 Rule 8.3 – Informa plc
2008.09.16 Stmtnt re Share Price Movement
2008.09.16 Rule 8.3 – British Energy Group plc
2008.09.16 Rule 8.3 – Rio Tinto plc
2008.09.16 Rule 8.3 – BHP Billiton plc
2008.09.17 HBOS in Talks with Lloyds TSB
2008.09.17 Rule 8.3 – Rio Tinto plc
2008.09.17 Rule 8.3 – BHP Billiton plc
2008.09.17 Rule 2.10 Announcement
2008.09.18 Rule 8.1 – Lloyds TSB Group plc
2008.09.18 Rule 8.1 – HBOS plc
2008.09.18 Rule 8.3 – Rio Tinto plc
2008.09.18 Rule 2.10 Announcement
2008.09.19 Rule 8.1 – HBOS plc (Replacement)
2008.09.19 Rule 8.1 – Lloyds TSB Group plc (Replacement)
2008.09.19 Rule 8.1 – Lloyds TSB Group plc

2008.09.19 Rule 8.1 – HBOS plc
 2008.09.19 Rule 8.3 – Rio Tinto plc
 2008.09.19 Rule 8.3 – Centrica plc
 2008.09.22 Offer Update
 2008.09.22 Rule 8.1 – Lloyds TSB Group plc
 2008.09.22 Rule 8.3 – Rio Tinto plc
 2008.09.22 Rule 8.3 – BHP Billiton plc
 2008.09.22 Rule 8.1 – HBOS plc
 2008.09.23 Rule 8.1 – Lloyds TSB Group plc - replacement
 2008.09.23 Rule 8.3 – British Energy Group plc
 2008.09.23 Rule 8.3 – Centrica plc
 2008.09.23 Rule 8.3 – BHP Billiton plc
 2008.09.23 Rule 8.3 – Rio Tinto plc
 2008.09.24 Rule 8.1 – Lloyds TSB Group plc
 2008.09.24 Rule 8.1 – HBOS plc
 2008.09.24 Rule 8.3 – Rio Tinto plc
 2008.09.24 Rule 8.3 – British Energy Group plc
 2008.09.24 Rule 8.3 – BHP Billiton plc
 2008.09.24 Rule 8.3 – Centrica plc
 2008.09.24 Rule 8.3 – TDG plc
 2008.09.25 Rule 8.1 – HBOS plc
 2008.09.25 Rule 8.3 – British Energy Group plc
 2008.09.25 Rule 8.3 – Rio Tinto plc
 2008.09.26 Rule 8.1 – Lloyds TSB Group plc
 2008.09.26 Rule 8.3 – BHP Billiton plc
 2008.09.26 Rule 8.3 – Rio Tinto plc
 2008.09.26 Rule 8.3 – British Energy Group plc
 2008.09.29 Rule 8.1 – HBOS plc
 2008.09.29 Rule 8.3 – Centrica plc
 2008.09.30 Rule 8.1 – HBOS plc
 2008.09.30 Rule 2.10 Announcement
 2008.09.30 Total Voting Rights

Documents lodged at Companies House:

Forms 88(2)

1 Form 88(2)'s - Return of Allotment of	9,873 shares registered on 03.09.2008
1 Form 88(2)'s - Return of Allotment of	17,585,374 shares registered on 05.09.2008
1 Form 88(2)'s - Return of Allotment of	140,900 shares registered on 11.09.2008
1 Form 88(2)'s - Return of Allotment of	170,399 shares registered on 30.09.2008

Forms 169

Form 169A(2) - Return by a PLC cancelling or selling or transferring shares from Treasury dated 05/09/2008

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully



Kenny Melville
Assistant Company Secretary

2009 DEC -5 A 1:50

(Revised 2005)

Please complete in typescript,
or in bold black capitals.

Return of Allotment of Shares

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares
were allotted(if shares were allotted on one date enter that
date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
03	09	2008			

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary		
9,873		
£0.25		
£4.4625		

List the names and addresses of the allottees and the number and class of
shares allotted to each overleafIf the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:% that each share is to be treated as
paid up% (if any) that each share is to be paid
up in cash

Consideration for which the shares
were allotted(This information must be supported by the original
or a certified copy of the contract or by Form 88(3) if
the contract is not in writing)

Companies House receipt date barcode

When you have completed and signed the form please
send it to the Registrar of Companies at:Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 9,873
Address Trinity Road, Halifax, West Yorkshire		
UK postcode HX1 2RG		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Kate O'Connell

Date

3 September 2018

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver-manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange

Please complete in typescript,
or in bold black capitals.

Return of Allotment of Shares

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	0	5	0	2	0	0

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share
(including any share premium)

Ordinary		
17,585,374		
£0.25		
£2.825		

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up
% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

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Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 17,585,374
Address Trinity Road, Halifax, West Yorkshire		
UK postcode HX1 2RG		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Jennifer Maclean

Date 5 September 2008

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver-manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

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Jennifer Maclean	
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Tel 0131 243 5557	
DX number	DX exchange



Companies House
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REGISTRY OF COMPANIES
SOLICITORS

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
1	1	0 9			
2	0	0 7			

Class of shares

(ordinary or preference etc)

Ordinary		
Number allotted	140,900	
Nominal value of each share	25p	
Amount (if any) paid or due on each share (including any share premium)	282.5p	

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
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is not in writing)

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DX 33050 Cardiff

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for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details
(list joint allottees as one shareholder)

Shares and share class allotted

Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <hr/> UK Postcode H X 1 L 2 R G	Class of shares allotted Number allotted <hr/> Ordinary 140,900 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted Number allotted <hr/> <hr/> <hr/>
Name(s) HBOS plc <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Handwritten Signature]

Date

11/9/08

ASSISTANT
** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver-manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange

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REGISTRATION
CORPORATE FIL



Companies House
— for the record —

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

3 0 0 9 2 0 0 8

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

170,399

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

142p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
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for companies registered in Scotland

or LP - 4 Edinburgh 2

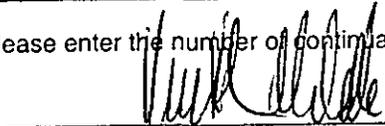
Shareholder details
(list joint allottees as one shareholder)

Shares and share class allotted

Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <p style="text-align: right;">UK Postcode <u>H</u> <u>X</u> <u>1</u> <u> </u> <u>2</u> <u>R</u> <u>G</u></p>	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td>Ordinary</td> <td>170,399</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	170,399				
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Ordinary	170,399								
Name(s) <hr/> Address <hr/> <hr/> <p style="text-align: right;">UK Postcode <u> </u> <u> </u></p>	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted						
Class of shares allotted	Number allotted								
Name(s) HBOS plc <hr/> Address <hr/> <hr/> <p style="text-align: right;">UK Postcode <u> </u> <u> </u></p>	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted						
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Class of shares allotted	Number allotted								

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

30/9/08

~~** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



109A2

Return by a public company cancelling or selling or transferring shares from treasury

Please complete in typescript, or in bold black capitals
CHFP000

Company number SC218813

Company name in full HBOS plc

Note
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were cancelled or sold or transferred. Any shares sold or transferred from treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

TREASURY SHARES CANCELLED

Class of shares (ordinary or preference etc)			
Number of shares cancelled			
Nominal value of each share			
Date(s) shares were cancelled			

TREASURY SHARES SOLD OR TRANSFERRED*

Shares may only be transferred (as opposed to sold) from treasury for the purpose of, or pursuant to, an employees' share scheme

Class of shares (ordinary or preference etc)	Ordinary		
Number of shares sold or transferred	1,842,909		
Nominal value of each share	£0.25		
Date(s) shares were sold or transferred	05/09/2008		

END

Signature Jennifer Maclean Date 6 SEP 2008
*(director / secretary / administrator / administrative receiver / receiver-manager / receiver)

* Please delete as appropriate

Contact details:

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Jennifer Maclean
HBOS plc, The Mound, Edinburgh, EH1 1YZ
Tel 0131 243 5557
DX number DX exchange

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DX 33050 Cardiff
for companies registered in England and Wales, or
Companies House, 37 Castle Terrace, Edinburgh, Scotland, EH1 2EB
DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (legal post)
for companies registered in Scotland