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5 November 2008

2008 DEC -2 A 4: 21

OFFICE OF INTERNATIONAL
CORPORATE FINANCEThe Mound
Edinburgh
EH1 1YZDirect Line 0131 243 5457
Fax No 0131 243 5516United States Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
450 Fifth Street N.W.
WASHINGTON D.C. 20541
United States of America

Your Ref: 82/5222

Exemption



08006082

SUPPL

Dear Sir

HBOS plc filings pursuant to Rule 12g3-2(b)

I note below documents either sent to shareholders or made available to the public during the period **01 October 2008 to 31 October 2008**. Pursuant to an application made under Rule 12g3-2(f), copies of announcements made to the London Stock Exchange via a Regulatory Information Service are available electronically from www.hbosplc.com.

Announcements made to the London Stock Exchange:-

2008.10.01	Rule 8.1 – HBOS plc
2008.10.01	Rule 8.1 – Lloyds TSB Group plc
2008.10.01	Rule 8.3 – BHP Billiton plc
2008.10.01	Rule 8.3 – Rio Tinto plc
2008.10.01	Rule 8.3 – British Energy Group plc
2008.10.01	Rule 8.3 – Inspired Gaming Group plc
2008.10.01	Rule 8.3 – Imperial Energy Corporation plc
2008.10.01	Rule 8.3 – Centrica plc
2008.10.01	Director/PDMR Shareholding
2008.10.02	Rule 8.1 – HBOS plc
2008.10.02	Rule 8.3 – Rio Tinto plc
2008.10.03	Publication of EMTN Programme Supp. Prospectus
2008.10.03	Publication of EMTN Programme Supp. Prospectus
2008.10.03	Publication of US MTN Programme Supp. Prospectus
2008.10.03	Publication of SHCB Programme Supp. Prospectus
2008.10.03	Rule 8.3 – Rio Tinto plc
2008.10.03	Rule 8.3 – Imperial Energy Corporation plc
2008.10.03	Rule 8.3 – Centrica plc
2008.10.03	Rule 8.3 – BHP Billiton plc
2008.10.03	Rule 8.3 – British Energy Group plc
2008.10.03	Rule 8.1 – Lloyds TSB Group plc Replacement
2008.10.06	Additional Listing re Capitalisation Issue
2008.10.06	Rule 2.10 Announcement

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2008.10.06 Rule 8.1 – Lloyds TSB Group plc
2008.10.06 Rule 8.1 – HBOS plc
2008.10.06 Rule 8.3 – Centrica plc
2008.10.06 Rule 8.3 – BHP Billiton plc
2008.10.07 Rule 8.3 – Centrica plc
2008.10.07 Rule 8.3 – Rio Tinto plc
2008.10.07 Rule 8.1 – Lloyds TSB Group plc
2008.10.07 Rule 8.3 – BHP Billiton plc
2008.10.07 Rule 8.3 – Imperial Energy Corporation plc
2008.10.07 Director/PDMR Shareholding
2008.10.07 Director/PDMR Shareholding
2008.10.07 Rule 8.1 – HBOS plc
2008.10.08 HBOS Disposal
2008.10.08 Rule 8.1 – Lloyds TSB Group plc
2008.10.08 Rule 8.1 – HBOS plc
2008.10.08 Rule 8.3 – Centrica plc
2008.10.08 Rule 8.3 – BHP Billiton plc
2008.10.08 Rule 8.3 – British Energy Group plc
2008.10.08 Rule 8.3 – Rio Tinto plc
2008.10.09 Halifax House Price Index – September 2008
2008.10.09 Rule 8.1 – Lloyds TSB Group plc
2008.10.09 Rule 8.3 – Centrica plc
2008.10.09 Rule 8.3 – British Energy Group plc
2008.10.09 Rule 8.3 – Rio Tinto plc
2008.10.09 Rule 8.3 – BHP Billiton plc
2008.10.10 Rule 8.1 – HBOS plc
2008.10.10 Rule 8.3 – Imperial Energy Corporation plc
2008.10.10 Rule 8.3 – British Energy Group plc
2008.10.10 Rule 8.3 – Centrica plc
2008.10.10 Rule 8.1 – HBOS plc - Replacement
2008.10.10 Rule 8.3 – BHP Billiton plc
2008.10.10 Rule 8.1 – Lloyds TSB Group plc
2008.10.13 Acquisition by Lloyds TSB and Capital Increase
2008.10.13 Rule 8.1 – Lloyds TSB Group plc
2008.10.13 Rule 8.3 – BHP Billiton plc
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2008.10.13 Rule 8.3 – Centrica plc
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2008.10.13 Rule 8.3 – Rio Tinto plc
2008.10.14 Rule 8.1 – HBOS plc
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2008.10.14 Rule 8.3 – Rio Tinto plc
2008.10.15 Rule 8.1 – HBOS plc
2008.10.15 Rule 8.1 – Lloyds TSB Group plc
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2008.10.15 Rule 8.3 – Rio Tinto plc
2008.10.15 Rule 8.3 – Inspired Gaming Group plc
2008.10.15 Rule 8.3 – BHP Billiton plc
2008.10.16 Rule 8.1 – HBOS plc
2008.10.16 Rule 8.1 – Lloyds TSB Group plc
2008.10.16 Rule 8.3 – Rio Tinto plc
2008.10.16 Rule 8.3 – BHP Billiton plc
2008.10.16 Rule 8.3 – Centrica plc
2008.10.16 Posting Update
2008.10.17 Rule 8.3 – Centrica plc
2008.10.17 Rule 8.3 – Rio Tinto plc
2008.10.20 Rule 8.1 – Lloyds TSB Group plc
2008.10.20 Rule 8.1 – HBOS plc
2008.10.20 Rule 8.3 – Rio Tinto plc
2008.10.20 Rule 8.3 – Centrica plc
2008.10.20 Rule 8.3 – Imperial Energy Corporation plc
2008.10.21 Rule 8.1 – Lloyds TSB Group plc
2008.10.21 Rule 8.1 – HBOS plc
2008.10.21 Rule 8.1 – HBOS plc
2008.10.21 Rule 8.3 – Rio Tinto plc
2008.10.22 Rule 8.1 – Lloyds TSB Group plc
2008.10.22 Rule 8.3 – BHP Billiton plc
2008.10.22 Rule 8.3 – Centrica plc
2008.10.22 Rule 8.3 – Rio Tinto plc
2008.10.22 Holding(s) in Company
2008.10.22 Holding(s) in Company
2008.10.23 Rule 8.1 – Lloyds TSB Group plc
2008.10.23 Rule 8.3 – Rio Tinto plc
2008.10.23 Rule 8.3 – BHP Billiton plc
2008.10.23 Rule 8.3 – British Energy Group plc
2008.10.23 Rule 8.3 – Imperial Energy Corporation plc
2008.10.23 Rule 8.3 – Centrica plc
2008.10.24 Rule 8.1 – HBOS plc
2008.10.24 Rule 8.3 – Imperial Energy Corporation
2008.10.24 Rule 8.3 – Centrica plc
2008.10.24 HBOS Interim Management Statement
2008.10.24 Rule 8.3 – British Energy Group plc
2008.10.24 Rule 8.3 – Rio Tinto plc
2008.10.27 Rule 8.1 – HBOS plc
2008.10.27 Rule 8.3 – BHP Billiton plc
2008.10.27 Rule 8.3 – Imperial Energy Corporation plc

2008.10.27 Rule 8.3 – British Energy Group plc
2008.10.27 Rule 8.3 – Rio Tinto plc
2008.10.28 Rule 8.1 – Lloyds TSB Group plc
2008.10.28 Rule 8.3 – Rio Tinto plc
2008.10.28 Rule 8.3 – Centrica plc
2008.10.28 Rule 8.3 – Inspired Gaming Group plc
2008.10.28 Rule 8.3 – BHP Billiton plc
2008.10.29 Publication of Final Terms
2008.10.29 Rule 8.3 – Rio Tinto plc
2008.10.29 Rule 8.3 – BHP Billiton plc
2008.10.30 Rule 8.1 – Lloyds TSB Group plc
2008.10.30 Rule 8.3 – BHP Billiton plc
2008.10.30 Rule 8.3 – Rio Tinto plc
2008.10.30 Rule 8.3 – Imperial Energy Corporation plc
2008.10.30 Rule 8.3 – Centrica plc
2008.10.31 Rule 8.1 – HBOS plc
2008.10.31 Rule 8.3 – Rio Tinto plc
2008.10.31 Total Voting Rights
2008.10.31 Rule 2.10 Announcement

Documents lodged at Companies House:

Forms 88(2)

1 Form 88(2)'s - Return of Allotment of

137,482,576 shares registered on 06.10.2008

Forms 169

Nil return

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully


Kenny Melville
Assistant Company Secretary

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2008 DEC -2 A 4:21

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

88(2)

(Revised 2005)

Return of Allotment of Shares



Please complete in typescript, or
in bold black capitals.

CHWF000

Company Number

Company name in full

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	0	6	1 0 2 0 0 8			

Class of shares (ordinary or preference etc)	Ordinary		
Number allotted	137,482,576		
Nominal value of each share	25p		
Amount (if any) paid or due on each share (including any share premium)	£2.32		

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be treated as paid up			
% (if any) that each share is to be paid up in cash			

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)	

Companies House receipt date barcode
This form has been provided free of charge
by Companies House.

09/2.005

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ	DX 33050 Cardiff
for companies registered in England and Wales	or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB	DX 235 Edinburgh
for companies registered in Scotland	or LP - 4 Edinburgh 2

Shareholder details

(list joint allottees as one shareholder)

Shares and share class allotted

<p>Name(s) Please see enclosed CD ROM</p> <p>Address</p> <p>UK Postcode L L L L L L L</p>	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td>Ordinary</td> <td>137,482,576</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	137,482,576	_____	_____	_____	_____
Class of shares allotted	Number allotted								
Ordinary	137,482,576								
_____	_____								
_____	_____								
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Class of shares allotted	Number allotted								
_____	_____								
_____	_____								
_____	_____								

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Handwritten Signature]

Date

16/10/2008

** A director / Secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange



Companies House
— for the record —

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWF000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

3	1	1	0	2	0	0	8
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--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

184,949

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

94p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
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for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details
(list joint allottees as one shareholder)

Shares and share class allotted

Name(s) HSDL Nominees Limited <hr/> Address: Trinity Road, Halifax, West Yorkshire <hr/> <p align="center">UK Postcode H X 1 2 R G</p>	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>Ordinary</td> <td>184,949</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	184,949				
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Name(s) <hr/> Address: <hr/> <p align="center">UK Postcode L L L L L L L</p>	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted						
Class of shares allotted	Number allotted								
Name(s) HBOS plc <hr/> Address: <hr/> <p align="center">UK Postcode L L L L L L L</p>	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted						
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Class of shares allotted	Number allotted								

Please enter the number of continuation sheets (if any) attached to this form

Signed *[Signature]* Date 31/10/08

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor ** Please delete as appropriate

Contact Details
 You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange

END