



RECEIVED  
2008 NOV 18 P 12: 75

**FIRST PACIFIC COMPANY LIMITED**

*(Incorporated in Bermuda with limited liability)*

Website: <http://www.firstpacco.com>

(Stock code: 00142)

**ANNOUNCEMENT**

**SUPPL**

**DISCLOSEABLE TRANSACTION  
ACQUISITION OF A MAJORITY INTEREST IN PT INDOLAKTO  
THROUGH THE ACQUISITION OF DRAYTON PTE LTD  
BY PT INDOFOOD SUKSES MAKMUR TBK**

Reference is made to the announcement of First Pacific Company Limited (the "Company" or "First Pacific") dated 24 September 2008 and the Company's circular dated 15 October 2008 in respect of a discloseable transaction relating to the proposed acquisition of a majority interest in PT Indolakto through the acquisition of Drayton Pte. Ltd. by PT Indofood Sukses Makmur Tbk. Capitalised terms referred to herein should have the meanings given to them in the Announcement and the Circular.

It was stated in the Circular that CLSA Equity Capital Markets Limited ("CLSA") has been appointed to undertake a review of the terms of the Proposed Acquisition in order to assist the directors of the Company ("Directors") to reach a view as to whether the Proposed Acquisition is in the interests of the shareholders of the Company and to determine whether the terms of the Proposed Acquisition are fair and reasonable.

Having completed the review and received advice from CLSA, the Directors hereby confirm their preliminary view that the terms of the Proposed Acquisition are in the interest of the shareholders of the Company. The Directors also formed the view that the terms of the Proposed Acquisition are fair and reasonable taking into consideration CLSA's advice.

**PROCESSED**

NOV 20 2008

B

**THOMSON REUTERS**

By Order of the Board  
**First Pacific Company Limited**  
**Robert C. Nicholson**  
*Executive Director*

Hong Kong, 20th October 2008

RECEIVED

2008 NOV 18 P 12:16

### Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited ("the Exchange")

#### Form G

To: The Head of the Listing Division  
The Listing Division  
The Stock Exchange of Hong Kong Limited

21 October 2008

Dear Sir,

Name of Company: First Pacific Company Limited (Stock Code: 00142)

Description of Securities: Ordinary Shares of par value of US\$0.01 each

#### A. Purchase Report

We hereby report the following purchases by our company of the above securities.

<u>Trading Day / Date</u>	<u>Number of Securities Purchased</u>	<u>Method of Purchase*</u>	<u>Price per Share or Highest Price Paid HK\$</u>	<u>Lowest Price Paid HK\$</u>	<u>Total Paid HK\$</u>
21 October 2008	538,000	On the Exchange	3.68	3.57	1,952,724.80
<b>Total</b>	<b>538,000</b>				<b>1,952,724.80</b>

\* Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

#### B. Additional Information for company's whose primary listing is on the Exchange

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)	<u>12,798,000</u>
2. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution	
( 12,798,000 x 100 )	
<u>3,220,823,003</u>	<u>0.397%</u>

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled "Rules Governing the Listing of Securities" and that there have been no material changes to the particulars contained in the Explanatory Statement dated 30 April 2008 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,  
**LI Lai Man Nancy**  
Company Secretary  
First Pacific Company Limited

RECEIVED

2008 NOV 18 P 12: 75



FIRST PACIFIC COMPANY LIMITED

第一太平

(Incorporated with limited liability under the laws of Bermuda)  
Website: <http://www.firstpacco.com>

(Stock Code: 00142)

**OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

Please refer to the attached disclosure made by PT. Indofood Sukses Makmur Tbk. ("Indofood"), a subsidiary of the Company, to the Indonesian Stock Exchange, in relation to its obtaining official approval for the amendment of Indofood's articles of association for the reduction of authorized and paid up share capital relating to the Treasury Stock.

Dated this 22<sup>nd</sup> day of October, 2008

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*  
Manuel V. Pangilinan, *Managing Director and CEO*  
Edward A. Tortorici  
Robert C. Nicholson  
Ambassador Albert F. del Rosario  
Napoleon L. Nazareno  
Professor Edward K.Y. Chen\*, *GBS, CBE, JP*

Tedy Djuhar  
Sutanto Djuhar  
Ibrahim Risjad  
Benny S. Santoso  
Graham L. Pickles\*  
Sir David W.C. Tang\*, *KBE*

\* *Independent Non-executive Directors*

The Exchange Form G (82-886)

2008 NOV 18 P 12: 76

**Form of Share Buyback Report to The Stock Exchange  
of Hong Kong Limited ("the Exchange")**

**Form G**

To: The Head of the Listing Division  
The Listing Division  
The Stock Exchange of Hong Kong Limited

20 October 2008

Dear Sir,

Name of Company: First Pacific Company Limited (Stock Code: 00142)

Description of Securities: Ordinary Shares of par value of US\$0.01 each

**A. Purchase Report**

We hereby report the following purchases by our company of the above securities.

<u>Trading Day / Date</u>	<u>Number of Securities Purchased</u>	<u>Method of Purchase*</u>	<u>Price per Share or Highest Price Paid HK\$</u>	<u>Lowest Price Paid HK\$</u>	<u>Total Paid HK\$</u>
20 October 2008	1,038,000	On the Exchange	3.70	3.35	3,704,725.80
<b>Total</b>	<b>1,038,000</b>				<b>3,704,725.80</b>

\* Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

**B. Additional Information for company's whose primary listing is on the Exchange**

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) 12,260,000
  2. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution  
( 12,260,000 x 100 )  
0.381%
- 3,220,823,003

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled "Rules Governing the Listing of Securities" and that there have been no material changes to the particulars contained in the Explanatory Statement dated 30 April 2008 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,  
**LI Lai Man Nancy**  
Company Secretary  
First Pacific Company Limited

RECEIVED

2008 NOV 18 P 12: 56

**Form of Share Buyback Report to The Stock Exchange  
of Hong Kong Limited ("the Exchange")**

**Form G**

To: The Head of the Listing Division  
The Listing Division  
The Stock Exchange of Hong Kong Limited

22 October 2008

Dear Sir,

Name of Company: First Pacific Company Limited (Stock Code: 00142)

Description of Securities: Ordinary Shares of par value of US\$0.01 each

**A. Purchase Report**

We hereby report the following purchases by our company of the above securities.

<u>Trading Day / Date</u>	<u>Number of Securities Purchased</u>	<u>Method of Purchase*</u>	<u>Price per Share or Highest Price Paid HK\$</u>	<u>Lowest Price Paid HK\$</u>	<u>Total Paid HK\$</u>
22 October 2008	558,000	On the Exchange	3.51	3.34	1,895,358.60
<b>Total</b>	<b>558,000</b>				<b>1,895,358.60</b>

\* Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

**B. Additional Information for company's whose primary listing is on the Exchange**

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)	<u>13,356,000</u>
2. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution ( 13,356,000 x 100 )	<u>0.415%</u>
3,220,823,003	

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled "Rules Governing the Listing of Securities" and that there have been no material changes to the particulars contained in the Explanatory Statement dated 30 April 2008 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,  
**LI Lai Man Nancy**  
Company Secretary  
First Pacific Company Limited

RECEIVED  
2008 NOV 18 P 12:45

**Form of Share Buyback Report to The Stock Exchange  
of Hong Kong Limited ("the Exchange")**

**Form G**

To: The Head of the Listing Division  
The Listing Division  
The Stock Exchange of Hong Kong Limited

23 October 2008

Dear Sir,

Name of Company: First Pacific Company Limited (Stock Code: 00142)

Description of Securities: Ordinary Shares of par value of US\$0.01 each

**A. Purchase Report**

We hereby report the following purchases by our company of the above securities.

<u>Trading Day / Date</u>	<u>Number of Securities Purchased</u>	<u>Method of Purchase*</u>	<u>Price per Share or Highest Price Paid HK\$</u>	<u>Lowest Price Paid HK\$</u>	<u>Total Paid HK\$</u>
23 October 2008	1,000,000	On the Exchange	3.40	3.16	3,346,600.00
<b>Total</b>	<b>1,000,000</b>				<b>3,346,600.00</b>

\* Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

**B. Additional Information for company's whose primary listing is on the Exchange**

- Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) 14,356,000
- % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution  
( 14,356,000 x 100 )  
3,220,823,003 0.446%

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled "Rules Governing the Listing of Securities" and that there have been no material changes to the particulars contained in the Explanatory Statement dated 30 April 2008 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,  
**LI Lai Man Nancy**  
Company Secretary  
First Pacific Company Limited

**END**