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October 30, 2008

SUPPL

Re: **Grupo Ferrovial, S.A. — Information Furnished Pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934**

Securities and Exchange Commission
Division of Corporation Finance
Office of the International Corporate Finance
100 F Street, N.E.
Washington, DC 20549

SEC Mail
Processing
Mail Section
OCT 30 2008
Washington, DC
100

Ladies and Gentlemen:

On behalf of Grupo Ferrovial, S.A. (the "Company") and in connection with the Company's exemption from Section 12(g) of the Securities and Exchange Act of 1934 granted under Rule 12g3-2(b) thereunder, we hereby furnish to the Securities and Exchange Commission (the "Commission") the following :

- Regulatory Disclosure, filed with the CNMV on June 2, 2008, regarding news on the financing process of BAA

If you have any questions, please do not hesitate to contact me at 212-450-5691. Please stamp the enclosed copy of this letter and return it to our messenger, who has been instructed to wait.

PROCESSED
NOV 13 2008
THOMSON REUTERS

Best regards,

Luis Martos /uep
Luis Martos
Legal Assistant

Attachments
By Hand Delivery

[Handwritten signature]
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ferrovial

In compliance with the provisions of Article 82 of the Securities Market Law (Ley del Mercado de Valores), GRUPO FERROVIAL, S.A. (the Company) hereby notifies the National Securities Market Commission (CNMV) of the following

REGULATORY DISCLOSURE

The Company confirms that a total of nine financial institutions have indicated their acceptance of the "Summary of Commercial Terms" for bank loans amounting to approximately 7.65 billion pounds sterling with a view to providing BAA with a permanent financial structure.

This acceptance is a major step towards the new financial structure, whose final implementation is nonetheless pending other steps that are necessary in order to transition from the initial takeover finance to the new permanent structure. Those steps include most notably the acceptance by BAA bondholders of the new conditions established for the bonds. Work is already being done in this connection, as announced in a regulatory disclosure on 9 May 2008.

Madrid, 2 June 2008

José María Pérez Tremps
Director and General Secretary of Grupo Ferrovial, S.A.

END